

Global Aircraft Flight Deck and Cockpit Display Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aircraft Flight Deck and Cockpit Display Systems market size was valued at US\$ 3961 million in 2025 and is forecast to a readjusted size of US\$ 5916 million by 2032 with a CAGR of 5.7% during review period.

Aircraft Flight Deck and Cockpit Display Systems refer to certified avionics display equipment, display processing units and integrated flight deck solutions installed in the cockpit or mission crew station of fixed-wing aircraft, rotorcraft, business jets, general aviation aircraft, military aircraft, special-mission platforms and emerging advanced air mobility vehicles.

The scope is centred on primary flight displays, navigation displays, multi-function displays, engine indication and crew alerting displays, electronic standby instruments, large-area touchscreen flight deck displays, head-up displays, low-profile HUDs, mission cockpit displays, cockpit display processors and integrated avionics suites where the display function is a core part of the flight deck architecture. These systems are characterised by high-brightness and wide-temperature operation, vibration and EMI resistance, redundant architecture, safety-critical software and hardware development, aviation data interfaces such as ARINC 429 and ARINC 661, certification-oriented development practices such as DO-178C and DO-254, synthetic vision, enhanced vision, touchscreen human-machine interaction and integrated modular avionics.

Publicly visible market prices vary widely: small EFIS or backup instruments for light aircraft can start from the low-thousand-euro or several-thousand-dollar range, general aviation and business jet integrated cockpit retrofits typically move into the tens or

hundreds of thousands of dollars, while transport aircraft and military forward-fit flight deck systems are usually priced on a programme basis with substantially higher shipset values.

Based on our research, the industry should not be treated as a narrow screen-hardware market. Aircraft flight deck and cockpit display systems are safety-critical avionics systems built around pilot situational awareness, flight safety, airspace compliance and mission effectiveness. Under a disciplined narrow scope, the market boundary should be defined by cockpit-based flight and mission information display, display processing and human-machine interaction, rather than by the broader avionics universe that includes communications, navigation, surveillance, flight controls, sensors or aircraft interiors. The core value of the industry lies not merely in display panels, but in certification, redundancy, graphics software, data interfaces, aircraft integration, pilot workload reduction and long-term maintainability. This explains why a light-aircraft EFIS, a business jet cockpit retrofit and a military or transport-aircraft forward-fit flight deck shipset differ materially in price, certification burden and supplier economics.

From a supply-side perspective, the global core market remains concentrated in North America and Europe. Honeywell, Collins Aerospace, Thales, Garmin, Elbit / Universal Avionics, Moog / Genesys, CMC Electronics, Astronautics, Acron Aviation, BAE Systems and Diehl Aviation form the principal core supplier group. These companies typically combine aircraft programme experience, certified avionics software, display hardware design, cockpit integration and long-cycle customer support. A second layer of suppliers, including Thomas Global Systems, Innovative Aerosystems, OKI, Aspen, Dynon, Avidyne, KME, RDDS and Mercury Systems, addresses more specialised segments such as CRT replacement, general aviation glass cockpit retrofits, standby displays, rugged military displays and niche mission platforms. China, South Korea and Türkiye are increasingly visible through civil aircraft, military modernisation and domestic avionics programmes, although public revenue transparency and global installed base remain more limited than those of established Western suppliers.

Demand is structurally diversified. New aircraft deliveries support forward-fit flight deck shipsets, ageing fleets create cockpit modernisation opportunities, and military aircraft upgrades generate high-value but less transparent programme revenues. The 2025 delivery recovery at Airbus and Boeing supports the original-equipment side of the market, while legacy Boeing fleets, older business jets, regional aircraft, helicopters, trainers and military platforms continue to require CRT replacement, LCD upgrades, synthetic vision, enhanced situational awareness and HUD or large-area display upgrades. In general aviation, the market splits into certified retrofit systems from

suppliers such as Garmin, Avidyne and Aspen, and lower-cost EFIS and digital panel instruments for light sport and experimental aircraft from suppliers such as Dynon, uAvionix, Kanardia, MGL and AVMAP. These groups should be retained in the manufacturer pool, but they must be weighted differently in revenue modelling.

From a product-roadmap perspective, flight deck displays are moving from multiple discrete indicators and dedicated line-replaceable units toward integrated modular avionics, large touchscreen displays, software-defined display applications and higher levels of data fusion. Thales FlytX highlights integration, size, weight and power reduction; Honeywell Anthem reflects a more connected and cloud-native flight deck architecture; and Garmin G5000 PRIME extends touchscreen-centric cockpit logic toward higher-end transport-category aircraft. In military and special-mission applications, the emphasis is on large-area displays, HUDs, night-vision compatibility, mission data fusion and open architectures. The competitive focus is therefore shifting from display brightness and resolution alone toward certified software, graphics processing, human factors, cybersecurity, open interfaces and aircraft-specific integration experience.

The industry outlook is best described as stable growth within a mature, high-barrier avionics market. It is unlikely to be disrupted in the manner of consumer electronics because certification, safety, aircraft lifecycle support and platform integration dominate purchasing decisions. Key risks include aircraft production volatility, supply-chain bottlenecks, long certification cycles, defence budget timing and the difficulty of isolating display-system revenue from broader avionics contracts. Nevertheless, airspace modernisation, fleet-life extension, military cockpit upgrades, the emergence of certified advanced air mobility platforms and the continued need to reduce pilot workload should support moderate long-term growth. The difference between the broad manufacturer pool and the core formal list is therefore intentional: many light-aircraft EFIS, HMI, display-module and mission-display companies are real manufacturers, but they do not carry the same certification scope, platform position or revenue weight as the leading integrated flight deck suppliers.

This report is a detailed and comprehensive analysis for global Aircraft Flight Deck and Cockpit Display Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by System Integration Level and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the

year 2025, are provided.

Key Features:

Global Aircraft Flight Deck and Cockpit Display Systems market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Aircraft Flight Deck and Cockpit Display Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Aircraft Flight Deck and Cockpit Display Systems market size and forecasts, by System Integration Level and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Aircraft Flight Deck and Cockpit Display Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Aircraft Flight Deck and Cockpit Display Systems
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft Flight Deck and Cockpit Display Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell Aerospace Technologies, RTX, Thales, Garmin Ltd., Elbit Systems, Moog, CMC Electronics, Astronautics Corporation of America, Acron Aviation, BAE Systems plc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aircraft Flight Deck and Cockpit Display Systems market is split by System Integration Level and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by System Integration Level, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by System Integration Level

- Integrated Flight Deck Systems

- Display Subsystems

- Head-Up and Vision Displays

- Standby and Backup Displays

Market segment by Installation Channel

- Forward-Fit OEM Installation

- Retrofit / STC Modernization

- Replacement and Obsolescence Support

Market segment by Display and Interface Technology

- AMLCD / TFT-LCD Displays

- Touchscreen and Large-Area Displays

- HUD / Optical Combiner Displays

Other

Market segment by Core Function

Primary Flight and Navigation Display

Engine, Alerting and Systems Display

Mission and Tactical Display

Backup Flight Instrumentation

Other

Market segment by Application

Commercial and Regional Aircraft

Business and General Aviation

Rotorcraft

Military and Special-Mission Aircraft

Other

Major players covered

Honeywell Aerospace Technologies

RTX

Thales

Garmin Ltd.

Elbit Systems

Moog

CMC Electronics

Astronautics Corporation of America

Acron Aviation

BAE Systems plc

Diehl Aviation

Thomas Global Systems

Innovative Aerosystems

OKI Electric Industry

AVIAGE SYSTEMS

AVIC Airborne Systems

Aspen Avionics

Dynon Avionics

Avidyne Corporation

Hanwha Systems

ASELSAN

HENSOLDT

KME

RDDS Avionics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aircraft Flight Deck and Cockpit Display Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aircraft Flight Deck and Cockpit Display Systems, with price, sales quantity, revenue, and global market share of Aircraft Flight Deck and Cockpit Display Systems from 2021 to 2026.

Chapter 3, the Aircraft Flight Deck and Cockpit Display Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aircraft Flight Deck and Cockpit Display Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by System Integration Level and by Application, with sales market share and growth rate by System Integration Level, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026. and Aircraft Flight Deck and Cockpit Display Systems market forecast, by regions, by System Integration Level, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aircraft Flight Deck and Cockpit Display Systems.

Chapter 14 and 15, to describe Aircraft Flight Deck and Cockpit Display Systems sales channel, distributors, customers, research findings and conclusion.

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