

Global Aircraft Electrification Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD18DAD62861EN.html>

Date: June 2026

Pages: 123

Price: US\$ 3,480.00 (Single User License)

ID: GD18DAD62861EN

Abstracts

According to our (Global Info Research) latest study, the global Aircraft Electrification market size was valued at US\$ 4476 million in 2025 and is forecast to a readjusted size of US\$ 6635 million by 2032 with a CAGR of 5.7% during review period.

Aircraft electrification refers to a technological paradigm that gradually replaces the secondary energy systems of traditional aircraft, which rely on hydraulic, pneumatic, and engine-driven mechanical propulsion, with electric systems, and further shifts the primary propulsion power from pure fuel engines to electric or hybrid electric propulsion. Its core comprises two levels: first, replacing hydraulic and pneumatic systems with electricity to drive non-propulsion functions such as actuators, environmental control, and anti-icing, significantly simplifying aircraft structure and improving reliability; second, electric propulsion aircraft, including pure battery electric, fuel cell electric, and hybrid electric propulsion configurations, covering various platforms from small eVTOL to 100-seat regional jets. This technology, through innovations such as distributed electric propulsion, high-voltage power distribution, and superconducting motors, significantly improves energy efficiency, reduces fuel consumption and carbon emissions, and achieves lower noise and maintenance costs. Aircraft electrification is a core technological path for the aviation industry to achieve 'carbon neutrality,' promote urban air traffic and green regional air transport transformation, and is also a key frontier area of ??current global aviation technology competition.

The global development of Aircraft Electrification exhibits a clear regional divergence: the United States, relying on NASA, universities, and startups, leads in eVTOL and distributed electric propulsion; Europe focuses on hybrid electric propulsion regional jets and is strongly supported by government green agreements; China, leveraging its

advantages in the battery industry chain, is rapidly catching up in eVTOL aircraft and electric light aircraft, but lacks experience in airworthiness certification; Japan specializes in hydrogen fuel cells and superconducting motors, with Toshiba and SkyDrive actively developing these technologies. Future trends point to high voltage (>3000V), hydrogen-electric hybrids, and superconducting technologies, with commercial operation of regional electric aircraft potentially expected by 2030. Major obstacles include: insufficient battery energy density (requiring an increase from 250Wh/kg to over 500Wh/kg), a lack of airworthiness standards, a shortage of charging infrastructure, and limitations imposed by high-cost materials. Dynamically, cross-industry cooperation between traditional airlines and battery giants is accelerating, and regulatory agencies in Europe and the United States are intensively issuing specific airworthiness conditions for eVTOL.

This report is a detailed and comprehensive analysis for global Aircraft Electrification market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aircraft Electrification market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Aircraft Electrification market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Aircraft Electrification market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Aircraft Electrification market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aircraft Electrification

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft Electrification market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell International Inc., Safran, Thales Group, GE Aviation, Raytheon Technologies, Collins Aerospace, Toshiba, Airbus, ZeroAvia, Archer Aviation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Aircraft Electrification market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

More Electric

Hybrid Electric

Fully Electric

Market segment by Voltage

Low-voltage System (3kV)

Market segment by Power Source

Battery Electric

Fuel Cell Electric

Hybrid Electric Drive

Market segment by Application

Military Use

Business Use

Market segment by players, this report covers

Honeywell International Inc.

Safran

Thales Group

GE Aviation

Raytheon Technologies

Collins Aerospace

Toshiba

Airbus

ZeroAvia

Archer Aviation

Joby Aviation

Wright Electric

BAE Systems

Heart Aerospace

NRG2fly

SkyDrive

Kawasaki Aerospace Systems Company

TCab Tech

COMAC

AECC

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Aircraft Electrification product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Aircraft Electrification, with revenue, gross margin, and global market share of Aircraft Electrification from 2021 to 2026.

Chapter 3, the Aircraft Electrification competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Aircraft Electrification market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Aircraft Electrification.

Chapter 13, to describe Aircraft Electrification research findings and conclusion.

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