

Global Aircraft ECS Reheater ? Heat Exchanger Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9694B202127EN.html>

Date: July 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: G9694B202127EN

Abstracts

The global Aircraft ECS Reheater ? Heat Exchanger market size is expected to reach \$ 134 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

An aircraft ECS reheater ? heat exchanger is a compact, aviation-grade air-to-air heat exchanger installed within an aircraft environmental control system or air-conditioning pack, particularly in the water-separation loop of an air-cycle cooling architecture. Its principal function is to exchange heat between moist high-pressure air and colder dehumidified air, thereby pre-cooling the inlet stream before condensation, reheating the downstream air after water extraction, and reducing the risk of ice formation in the turbine outlet or downstream ducting. The product is typically based on brazed aluminium plate-fin, compact multi-pass, microtube, or additively manufactured heat-exchanger architectures, with design priorities including low weight, high thermal effectiveness, low pressure drop, contamination tolerance, vibration resistance, thermal-cycle durability, maintainability, and airworthiness compliance. Under the narrow scope used in this report, the object covers dedicated reheater heat exchangers and directly comparable customised aviation heat-exchanger units used in aircraft ECS packs for commercial aircraft, business jets, military aircraft, rotorcraft, and selected next-generation electric or hybrid-electric aircraft platforms.

Pricing is highly programme-specific; indicative unit values may range from several thousand US dollars to several tens of thousands of US dollars, with higher values for certified low-volume military, widebody, or aftermarket replacement units.a

Based on our research, the most appropriate industry title is not ?Aircraft Main Reheater?, but ?Aircraft ECS Reheater ? Heat Exchanger?. The product is a

specialised heat-exchange component embedded within the aircraft environmental control system, usually in the air-conditioning pack and water-separation loop. It should not be confused with engine reheat, afterburning systems, industrial boiler reheaters, or ordinary HVAC reheat coils. Its function is to support the thermodynamic management of conditioned air by pre-cooling moist air before condensation and reheating dehumidified air after water extraction, thereby improving system stability and reducing icing risk. The relevant industrial boundary is therefore narrow and highly specialised, tied to certified aircraft ECS architectures rather than to the broader heat-exchanger market.

The supply structure is concentrated around aerospace system integrators and certified aviation heat-exchanger manufacturers. Collins Aerospace, Honeywell, Liebherr-Aerospace and Parker Meggitt occupy strong positions because of their broader ECS, air-management and aircraft thermal-management capabilities. TAT Technologies, AMETEK Hughes-Treitler, Sumitomo Precision Products and AVIC Heavy Machinery / Guizhou Yonghong represent specialist or regional manufacturing capacity in aviation heat exchangers. A wider universe of aerospace thermal suppliers exists, but many participants are more closely linked to engine oil coolers, APU coolers, avionics cooling, liquid cold plates, MRO, or non-ECS thermal equipment; these companies are therefore retained in the extended longlist rather than automatically placed in the narrow core list.

Demand is driven by aircraft production, installed-fleet maintenance, replacement cycles, heat-exchanger cleaning and recore activity, and the increasing thermal load of onboard systems. The market is modest in absolute size because the reheater is a subcomponent of the ECS pack, but it is strategically important because it sits within a certified safety- and comfort-critical system. Aftermarket demand provides resilience, while new aircraft architectures create incremental upside. More-electric aircraft, hybrid-electric regional aircraft, advanced air mobility platforms and high-density mission systems are all increasing the need for compact, lightweight, low-pressure-drop and highly efficient thermal components.

Technology development remains evolutionary rather than disruptive in the near term. Brazed aluminium plate-fin heat exchangers continue to dominate certified air-cycle systems because they are proven, manufacturable and well understood by regulators and OEMs. However, microtube heat exchangers, additively manufactured heat exchangers and conformal or curved heat-exchanger concepts are increasingly relevant in next-generation aerospace thermal management. These technologies are most likely to enter first through new aircraft programmes, defence applications, electric or hybrid-electric aircraft, unmanned platforms and space environmental-control systems before

penetrating large legacy commercial aircraft fleets.

This report studies the global Aircraft ECS Reheater ? Heat Exchanger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft ECS Reheater ? Heat Exchanger and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft ECS Reheater ? Heat Exchanger that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft ECS Reheater ? Heat Exchanger total production and demand, 2021-2032, (Units)

Global Aircraft ECS Reheater ? Heat Exchanger total production value, 2021-2032, (USD Million)

Global Aircraft ECS Reheater ? Heat Exchanger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Aircraft ECS Reheater ? Heat Exchanger consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Aircraft ECS Reheater ? Heat Exchanger domestic production, consumption, key domestic manufacturers and share

Global Aircraft ECS Reheater ? Heat Exchanger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Aircraft ECS Reheater ? Heat Exchanger production by Product Function, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Aircraft ECS Reheater ? Heat Exchanger production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Aircraft ECS Reheater ? Heat Exchanger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RTX, Honeywell International Inc., Liebherr-Aerospace, Parker-Hannifin, TAT Technologies Ltd., AMETEK, Sumitomo Precision Products, AVIC Heavy Machinery, Safran Aero Boosters, Wall Colmonoy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aircraft ECS Reheater ? Heat Exchanger market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Product Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft ECS Reheater ? Heat Exchanger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft ECS Reheater ? Heat Exchanger Market, Segmentation by Product Function:

Reheater Heat Exchanger

Reheater-Condenser Assembly

Adjacent ECS Air-to-Air Heat Exchanger

Other

Global Aircraft ECS Reheater ? Heat Exchanger Market, Segmentation by Heat-Exchange Architecture:

Plate-Fin Heat Exchanger

Brazed Aluminium Heat Exchanger

Microtube Heat Exchanger

Additively Manufactured Heat Exchanger

Global Aircraft ECS Reheater ? Heat Exchanger Market, Segmentation by Sales Channel:

OEM Line-Fit

OEM Spares

MRO Recore Repair

Other

Global Aircraft ECS Reheater ? Heat Exchanger Market, Segmentation by Application:

Commercial Transport Aircraft

General Aviation Aircraft

Military Aircraft

Business Aircraft

Rotorcraft

Emerging Aircraft

Other

Companies Profiled:

RTX

Honeywell International Inc.

Liebherr-Aerospace

Parker-Hannifin

TAT Technologies Ltd.

AMETEK

Sumitomo Precision Products

AVIC Heavy Machinery

Safran Aero Boosters

Wall Colmonoy

GE Aerospace

Triumph Group

Conflux Technology

Hangzhou Shenshi

Key Questions Answered:

1. How big is the global Aircraft ECS Reheater ? Heat Exchanger market?

2. What is the demand of the global Aircraft ECS Reheater ? Heat Exchanger market?
3. What is the year over year growth of the global Aircraft ECS Reheater ? Heat Exchanger market?
4. What is the production and production value of the global Aircraft ECS Reheater ? Heat Exchanger market?
5. Who are the key producers in the global Aircraft ECS Reheater ? Heat Exchanger market?
6. What are the growth factors driving the market demand?

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