

Global Aircraft ECS Reheater ? Heat Exchanger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aircraft ECS Reheater ? Heat Exchanger market size was valued at US\$ 98 million in 2025 and is forecast to a readjusted size of US\$ 134 million by 2032 with a CAGR of 4.5% during review period.

An aircraft ECS reheater ? heat exchanger is a compact, aviation-grade air-to-air heat exchanger installed within an aircraft environmental control system or air-conditioning pack, particularly in the water-separation loop of an air-cycle cooling architecture. Its principal function is to exchange heat between moist high-pressure air and colder dehumidified air, thereby pre-cooling the inlet stream before condensation, reheating the downstream air after water extraction, and reducing the risk of ice formation in the turbine outlet or downstream ducting. The product is typically based on brazed aluminium plate-fin, compact multi-pass, microtube, or additively manufactured heat-exchanger architectures, with design priorities including low weight, high thermal effectiveness, low pressure drop, contamination tolerance, vibration resistance, thermal-cycle durability, maintainability, and airworthiness compliance. Under the narrow scope used in this report, the object covers dedicated reheater heat exchangers and directly comparable customised aviation heat-exchanger units used in aircraft ECS packs for commercial aircraft, business jets, military aircraft, rotorcraft, and selected next-generation electric or hybrid-electric aircraft platforms.

Pricing is highly programme-specific; indicative unit values may range from several thousand US dollars to several tens of thousands of US dollars, with higher values for certified low-volume military, widebody, or aftermarket replacement units.a

Based on our research, the most appropriate industry title is not ?Aircraft Main

Reheater?, but ?Aircraft ECS Reheater ? Heat Exchanger?. The product is a specialised heat-exchange component embedded within the aircraft environmental control system, usually in the air-conditioning pack and water-separation loop. It should not be confused with engine reheat, afterburning systems, industrial boiler reheaters, or ordinary HVAC reheat coils. Its function is to support the thermodynamic management of conditioned air by pre-cooling moist air before condensation and reheating dehumidified air after water extraction, thereby improving system stability and reducing icing risk. The relevant industrial boundary is therefore narrow and highly specialised, tied to certified aircraft ECS architectures rather than to the broader heat-exchanger market.

The supply structure is concentrated around aerospace system integrators and certified aviation heat-exchanger manufacturers. Collins Aerospace, Honeywell, Liebherr-Aerospace and Parker Meggitt occupy strong positions because of their broader ECS, air-management and aircraft thermal-management capabilities. TAT Technologies, AMETEK Hughes-Treidler, Sumitomo Precision Products and AVIC Heavy Machinery / Guizhou Yonghong represent specialist or regional manufacturing capacity in aviation heat exchangers. A wider universe of aerospace thermal suppliers exists, but many participants are more closely linked to engine oil coolers, APU coolers, avionics cooling, liquid cold plates, MRO, or non-ECS thermal equipment; these companies are therefore retained in the extended longlist rather than automatically placed in the narrow core list.

Demand is driven by aircraft production, installed-fleet maintenance, replacement cycles, heat-exchanger cleaning and recore activity, and the increasing thermal load of onboard systems. The market is modest in absolute size because the reheater is a subcomponent of the ECS pack, but it is strategically important because it sits within a certified safety- and comfort-critical system. Aftermarket demand provides resilience, while new aircraft architectures create incremental upside. More-electric aircraft, hybrid-electric regional aircraft, advanced air mobility platforms and high-density mission systems are all increasing the need for compact, lightweight, low-pressure-drop and highly efficient thermal components.

Technology development remains evolutionary rather than disruptive in the near term. Brazen aluminium plate-fin heat exchangers continue to dominate certified air-cycle systems because they are proven, manufacturable and well understood by regulators and OEMs. However, microtube heat exchangers, additively manufactured heat exchangers and conformal or curved heat-exchanger concepts are increasingly relevant in next-generation aerospace thermal management. These technologies are most likely to enter first through new aircraft programmes, defence applications, electric or hybrid-

electric aircraft, unmanned platforms and space environmental-control systems before penetrating large legacy commercial aircraft fleets.

This report is a detailed and comprehensive analysis for global Aircraft ECS Reheater ? Heat Exchanger market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aircraft ECS Reheater ? Heat Exchanger market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft ECS Reheater ? Heat Exchanger market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft ECS Reheater ? Heat Exchanger market size and forecasts, by Product Function and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft ECS Reheater ? Heat Exchanger market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aircraft ECS Reheater ? Heat Exchanger

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft ECS Reheater ? Heat Exchanger market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RTX, Honeywell International Inc., Liebherr-Aerospace, Parker-Hannifin, TAT Technologies Ltd., AMETEK, Sumitomo Precision Products, AVIC Heavy Machinery, Safran Aero Boosters, Wall Colmonoy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aircraft ECS Reheater ? Heat Exchanger market is split by Product Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Function

Reheater Heat Exchanger

Reheater-Condenser Assembly

Adjacent ECS Air-to-Air Heat Exchanger

Other

Market segment by Heat-Exchange Architecture

Plate-Fin Heat Exchanger

Brazed Aluminium Heat Exchanger

Microtube Heat Exchanger

Additively Manufactured Heat Exchanger

Market segment by Sales Channel

OEM Line-Fit

OEM Spares

MRO Recore Repair

Other

Market segment by Application

Commercial Transport Aircraft

General Aviation Aircraft

Military Aircraft

Business Aircraft

Rotorcraft

Emerging Aircraft

Other

Major players covered

RTX

Honeywell International Inc.

Liebherr-Aerospace

Parker-Hannifin

TAT Technologies Ltd.

AMETEK

Sumitomo Precision Products

AVIC Heavy Machinery

Safran Aero Boosters

Wall Colmonoy

GE Aerospace

Triumph Group

Conflux Technology

Hangzhou Shenshi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aircraft ECS Reheater ? Heat Exchanger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aircraft ECS Reheater ? Heat Exchanger, with price, sales quantity, revenue, and global market share of Aircraft ECS Reheater ? Heat Exchanger from 2021 to 2026.

Chapter 3, the Aircraft ECS Reheater ? Heat Exchanger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aircraft ECS Reheater ? Heat Exchanger breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Function and by Application, with sales market share and growth rate by Product Function, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aircraft ECS Reheater ? Heat Exchanger market forecast, by regions, by Product Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aircraft ECS Reheater ? Heat Exchanger.

Chapter 14 and 15, to describe Aircraft ECS Reheater ? Heat Exchanger sales channel, distributors, customers, research findings and conclusion.

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