

Global Aircraft Dismantling Services Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our latest research, the global Aircraft Dismantling Services market size will reach USD 9627 million in 2031, growing at a CAGR of 6.3% over the analysis period.

Aircraft dismantling services involve the process of disassembling decommissioned or retired aircraft to recover and recycle valuable parts and materials while safely disposing of hazardous components. The service typically begins with the removal of reusable components, such as engines, avionics, landing gear, and other high-value parts, which are inspected, refurbished, and resold in the secondary aviation market. Following the removal of salvageable parts, the remaining structure is dismantled, with materials like aluminum, titanium, and composites being recycled. Specialized teams ensure compliance with environmental regulations and safety standards throughout the process. Aircraft dismantling is a key aspect of the aviation industry's commitment to sustainability and resource management, as it reduces waste and extends the lifecycle of valuable components?.

Generally speaking, an aircraft enters the retirement stage when it reaches 15 years old. The number of retired aircraft in the world is increasing year by year, and a large number of aircraft will be retired in the next 20 years. Boeing's report predicts that the world will need more than 44,040 new aircraft in the next 20 years, nearly half of which will be used to replace in-service aircraft. The Aircraft Recycling Association (AFRA) predicts that an average of more than 1,000 aircraft will be retired each year in the next 15 years. The COVID-19 pandemic has exacerbated this trend, causing the number of retired aircraft to increase to 1,500 to 2,600 each year. The disposal of retired aircraft assets is crucial to the operation and profitability of airlines, and how to maximize their

value has become an important issue in the global aviation industry.

The global aircraft dismantling and remanufacturing market is worth \$100 billion and is expected to grow at a compound annual growth rate of 6% to 7%. With the development of technology and the second-hand aircraft and aviation material market, the rate of scrapped parts has decreased, and the reuse rate has increased to more than 90%. The annual growth rate of the second-hand aviation material market is expected to reach 5.5%, and the market size will exceed \$10 billion in 2033.

The aircraft dismantling industry has become relatively mature in developed countries and regions such as Europe and the United States, and has developed into an aircraft dismantling and recycling industry. The aircraft dismantling industry has been booming in developed regions of Europe and America, the Middle East and even Southeast Asia. As a major aviation manufacturing country, the United States has more than 80% of the world's aircraft dismantling companies and business volume, with an annual output value of hundreds of billions of dollars; Africa is tending to become a gathering place for second-hand or even third-hand aircraft in the world, and some aircraft are converted into cargo planes in Africa. As an important part of the aviation manufacturing industry, aircraft dismantling and remanufacturing has become a natural extension of the aviation industry chain, and its development trend is very rapid.

This report is a detailed and comprehensive analysis for global Aircraft Dismantling Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Main Business Type of the Participants and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aircraft Dismantling Services market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Aircraft Dismantling Services market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global Aircraft Dismantling Services market size and forecasts, by Main Business Type

of the Participants and by Application, in consumption value (\$ Million), 2020-2031

Global Aircraft Dismantling Services market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aircraft Dismantling Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft Dismantling Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Universal Asset Management, Air Salvage International, ROTH International, eCube, AerCap Materials, CAVU Aerospace, AJW, Tarmac Aerosave, Ambigroup, Virtustrade, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Aircraft Dismantling Services market is split by Main Business Type of the Participants and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Main Business Type of the Participants and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Main Business Type of the Participants

Aircraft Parts OEM

Aircraft Dismantling Companies

Used Aircraft Parts Distributors

Market segment by Application

Available Parts Sales

Aviation Training and Aviation Crafts Sales

Metal Recycling

Market segment by players, this report covers

Universal Asset Management

Air Salvage International

ROTH International

eCube

AerCap Materials

CAVU Aerospace

AJW

Tarmac Aerosave

Ambigroup

Virtustrade

Skyservice

Bonus Tech

Aviation International Recycling

ComAv

GJD

FL ARI

HAITE

HEACO

CE Maintenance

GCAM

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Aircraft Dismantling Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Aircraft Dismantling Services, with revenue, gross margin, and global market share of Aircraft Dismantling Services from 2020 to

2025.

Chapter 3, the Aircraft Dismantling Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Main Business Type of the Participants and by Application, with consumption value and growth rate by Main Business Type of the Participants, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and Aircraft Dismantling Services market forecast, by regions, by Main Business Type of the Participants and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Aircraft Dismantling Services.

Chapter 13, to describe Aircraft Dismantling Services research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Aircraft Dismantling Services by Main Business Type of the Participants

1.3.1 Overview: Global Aircraft Dismantling Services Market Size by Main Business Type of the Participants: 2020 Versus 2024 Versus 2031

1.3.2 Global Aircraft Dismantling Services Consumption Value Market Share by Main Business Type of the Participants in 2024

1.3.3 Aircraft Parts OEM

1.3.4 Aircraft Dismantling Companies

1.3.5 Used Aircraft Parts Distributors

1.4 Global Aircraft Dismantling Services Market by Application

1.4.1 Overview: Global Aircraft Dismantling Services Market Size by Application: 2020 Versus 2024 Versus 2031

1.4.2 Available Parts Sales

1.4.3 Aviation Training and Aviation Crafts Sales

1.4.4 Metal Recycling

1.5 Global Aircraft Dismantling Services Market Size & Forecast

1.6 Global Aircraft Dismantling Services Market Size and Forecast by Region

1.6.1 Global Aircraft Dismantling Services Market Size by Region: 2020 VS 2024 VS 2031

1.6.2 Global Aircraft Dismantling Services Market Size by Region, (2020-2031)

1.6.3 North America Aircraft Dismantling Services Market Size and Prospect (2020-2031)

1.6.4 Europe Aircraft Dismantling Services Market Size and Prospect (2020-2031)

1.6.5 Asia-Pacific Aircraft Dismantling Services Market Size and Prospect (2020-2031)

1.6.6 South America Aircraft Dismantling Services Market Size and Prospect (2020-2031)

1.6.7 Middle East & Africa Aircraft Dismantling Services Market Size and Prospect (2020-2031)

2 COMPANY PROFILES

2.1 Universal Asset Management

2.1.1 Universal Asset Management Details

- 2.1.2 Universal Asset Management Major Business
- 2.1.3 Universal Asset Management Aircraft Dismantling Services Product and Solutions
- 2.1.4 Universal Asset Management Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)
- 2.1.5 Universal Asset Management Recent Developments and Future Plans
- 2.2 Air Salvage International
 - 2.2.1 Air Salvage International Details
 - 2.2.2 Air Salvage International Major Business
 - 2.2.3 Air Salvage International Aircraft Dismantling Services Product and Solutions
 - 2.2.4 Air Salvage International Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)
 - 2.2.5 Air Salvage International Recent Developments and Future Plans
- 2.3 ROTH International
 - 2.3.1 ROTH International Details
 - 2.3.2 ROTH International Major Business
 - 2.3.3 ROTH International Aircraft Dismantling Services Product and Solutions
 - 2.3.4 ROTH International Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)
 - 2.3.5 ROTH International Recent Developments and Future Plans
- 2.4 eCube
 - 2.4.1 eCube Details
 - 2.4.2 eCube Major Business
 - 2.4.3 eCube Aircraft Dismantling Services Product and Solutions
 - 2.4.4 eCube Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)
 - 2.4.5 eCube Recent Developments and Future Plans
- 2.5 AerCap Materials
 - 2.5.1 AerCap Materials Details
 - 2.5.2 AerCap Materials Major Business
 - 2.5.3 AerCap Materials Aircraft Dismantling Services Product and Solutions
 - 2.5.4 AerCap Materials Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)
 - 2.5.5 AerCap Materials Recent Developments and Future Plans
- 2.6 CAVU Aerospace
 - 2.6.1 CAVU Aerospace Details
 - 2.6.2 CAVU Aerospace Major Business
 - 2.6.3 CAVU Aerospace Aircraft Dismantling Services Product and Solutions
 - 2.6.4 CAVU Aerospace Aircraft Dismantling Services Revenue, Gross Margin and

Market Share (2020-2025)

2.6.5 CAVU Aerospace Recent Developments and Future Plans

2.7 AJW

2.7.1 AJW Details

2.7.2 AJW Major Business

2.7.3 AJW Aircraft Dismantling Services Product and Solutions

2.7.4 AJW Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 AJW Recent Developments and Future Plans

2.8 Tarmac Aerosave

2.8.1 Tarmac Aerosave Details

2.8.2 Tarmac Aerosave Major Business

2.8.3 Tarmac Aerosave Aircraft Dismantling Services Product and Solutions

2.8.4 Tarmac Aerosave Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Tarmac Aerosave Recent Developments and Future Plans

2.9 Ambigroup

2.9.1 Ambigroup Details

2.9.2 Ambigroup Major Business

2.9.3 Ambigroup Aircraft Dismantling Services Product and Solutions

2.9.4 Ambigroup Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Ambigroup Recent Developments and Future Plans

2.10 Virtustrade

2.10.1 Virtustrade Details

2.10.2 Virtustrade Major Business

2.10.3 Virtustrade Aircraft Dismantling Services Product and Solutions

2.10.4 Virtustrade Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Virtustrade Recent Developments and Future Plans

2.11 Skyservice

2.11.1 Skyservice Details

2.11.2 Skyservice Major Business

2.11.3 Skyservice Aircraft Dismantling Services Product and Solutions

2.11.4 Skyservice Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 Skyservice Recent Developments and Future Plans

2.12 Bonus Tech

2.12.1 Bonus Tech Details

- 2.12.2 Bonus Tech Major Business
- 2.12.3 Bonus Tech Aircraft Dismantling Services Product and Solutions
- 2.12.4 Bonus Tech Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)
- 2.12.5 Bonus Tech Recent Developments and Future Plans
- 2.13 Aviation International Recycling
 - 2.13.1 Aviation International Recycling Details
 - 2.13.2 Aviation International Recycling Major Business
 - 2.13.3 Aviation International Recycling Aircraft Dismantling Services Product and Solutions
 - 2.13.4 Aviation International Recycling Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)
 - 2.13.5 Aviation International Recycling Recent Developments and Future Plans
- 2.14 ComAv
 - 2.14.1 ComAv Details
 - 2.14.2 ComAv Major Business
 - 2.14.3 ComAv Aircraft Dismantling Services Product and Solutions
 - 2.14.4 ComAv Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)
 - 2.14.5 ComAv Recent Developments and Future Plans
- 2.15 GJD
 - 2.15.1 GJD Details
 - 2.15.2 GJD Major Business
 - 2.15.3 GJD Aircraft Dismantling Services Product and Solutions
 - 2.15.4 GJD Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)
 - 2.15.5 GJD Recent Developments and Future Plans
- 2.16 FL ARI
 - 2.16.1 FL ARI Details
 - 2.16.2 FL ARI Major Business
 - 2.16.3 FL ARI Aircraft Dismantling Services Product and Solutions
 - 2.16.4 FL ARI Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)
 - 2.16.5 FL ARI Recent Developments and Future Plans
- 2.17 HAITE
 - 2.17.1 HAITE Details
 - 2.17.2 HAITE Major Business
 - 2.17.3 HAITE Aircraft Dismantling Services Product and Solutions
 - 2.17.4 HAITE Aircraft Dismantling Services Revenue, Gross Margin and Market Share

(2020-2025)

2.17.5 HAITE Recent Developments and Future Plans

2.18 HEACO

2.18.1 HEACO Details

2.18.2 HEACO Major Business

2.18.3 HEACO Aircraft Dismantling Services Product and Solutions

2.18.4 HEACO Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)

2.18.5 HEACO Recent Developments and Future Plans

2.19 CE Maintenance

2.19.1 CE Maintenance Details

2.19.2 CE Maintenance Major Business

2.19.3 CE Maintenance Aircraft Dismantling Services Product and Solutions

2.19.4 CE Maintenance Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)

2.19.5 CE Maintenance Recent Developments and Future Plans

2.20 GCAM

2.20.1 GCAM Details

2.20.2 GCAM Major Business

2.20.3 GCAM Aircraft Dismantling Services Product and Solutions

2.20.4 GCAM Aircraft Dismantling Services Revenue, Gross Margin and Market Share (2020-2025)

2.20.5 GCAM Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Aircraft Dismantling Services Revenue and Share by Players (2020-2025)

3.2 Market Share Analysis (2024)

3.2.1 Market Share of Aircraft Dismantling Services by Company Revenue

3.2.2 Top 3 Aircraft Dismantling Services Players Market Share in 2024

3.2.3 Top 6 Aircraft Dismantling Services Players Market Share in 2024

3.3 Aircraft Dismantling Services Market: Overall Company Footprint Analysis

3.3.1 Aircraft Dismantling Services Market: Region Footprint

3.3.2 Aircraft Dismantling Services Market: Company Product Type Footprint

3.3.3 Aircraft Dismantling Services Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY MAIN BUSINESS TYPE OF THE PARTICIPANTS

4.1 Global Aircraft Dismantling Services Consumption Value and Market Share by Main Business Type of the Participants (2020-2025)

4.2 Global Aircraft Dismantling Services Market Forecast by Main Business Type of the Participants (2026-2031)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Aircraft Dismantling Services Consumption Value Market Share by Application (2020-2025)

5.2 Global Aircraft Dismantling Services Market Forecast by Application (2026-2031)

6 NORTH AMERICA

6.1 North America Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2020-2031)

6.2 North America Aircraft Dismantling Services Market Size by Application (2020-2031)

6.3 North America Aircraft Dismantling Services Market Size by Country

6.3.1 North America Aircraft Dismantling Services Consumption Value by Country (2020-2031)

6.3.2 United States Aircraft Dismantling Services Market Size and Forecast (2020-2031)

6.3.3 Canada Aircraft Dismantling Services Market Size and Forecast (2020-2031)

6.3.4 Mexico Aircraft Dismantling Services Market Size and Forecast (2020-2031)

7 EUROPE

7.1 Europe Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2020-2031)

7.2 Europe Aircraft Dismantling Services Consumption Value by Application (2020-2031)

7.3 Europe Aircraft Dismantling Services Market Size by Country

7.3.1 Europe Aircraft Dismantling Services Consumption Value by Country (2020-2031)

7.3.2 Germany Aircraft Dismantling Services Market Size and Forecast (2020-2031)

7.3.3 France Aircraft Dismantling Services Market Size and Forecast (2020-2031)

7.3.4 United Kingdom Aircraft Dismantling Services Market Size and Forecast (2020-2031)

7.3.5 Russia Aircraft Dismantling Services Market Size and Forecast (2020-2031)

7.3.6 Italy Aircraft Dismantling Services Market Size and Forecast (2020-2031)

8 ASIA-PACIFIC

8.1 Asia-Pacific Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2020-2031)

8.2 Asia-Pacific Aircraft Dismantling Services Consumption Value by Application (2020-2031)

8.3 Asia-Pacific Aircraft Dismantling Services Market Size by Region

8.3.1 Asia-Pacific Aircraft Dismantling Services Consumption Value by Region (2020-2031)

8.3.2 China Aircraft Dismantling Services Market Size and Forecast (2020-2031)

8.3.3 Japan Aircraft Dismantling Services Market Size and Forecast (2020-2031)

8.3.4 South Korea Aircraft Dismantling Services Market Size and Forecast (2020-2031)

8.3.5 India Aircraft Dismantling Services Market Size and Forecast (2020-2031)

8.3.6 Southeast Asia Aircraft Dismantling Services Market Size and Forecast (2020-2031)

8.3.7 Australia Aircraft Dismantling Services Market Size and Forecast (2020-2031)

9 SOUTH AMERICA

9.1 South America Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2020-2031)

9.2 South America Aircraft Dismantling Services Consumption Value by Application (2020-2031)

9.3 South America Aircraft Dismantling Services Market Size by Country

9.3.1 South America Aircraft Dismantling Services Consumption Value by Country (2020-2031)

9.3.2 Brazil Aircraft Dismantling Services Market Size and Forecast (2020-2031)

9.3.3 Argentina Aircraft Dismantling Services Market Size and Forecast (2020-2031)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2020-2031)

10.2 Middle East & Africa Aircraft Dismantling Services Consumption Value by Application (2020-2031)

10.3 Middle East & Africa Aircraft Dismantling Services Market Size by Country

10.3.1 Middle East & Africa Aircraft Dismantling Services Consumption Value by Country (2020-2031)

10.3.2 Turkey Aircraft Dismantling Services Market Size and Forecast (2020-2031)

10.3.3 Saudi Arabia Aircraft Dismantling Services Market Size and Forecast (2020-2031)

10.3.4 UAE Aircraft Dismantling Services Market Size and Forecast (2020-2031)

11 MARKET DYNAMICS

11.1 Aircraft Dismantling Services Market Drivers

11.2 Aircraft Dismantling Services Market Restraints

11.3 Aircraft Dismantling Services Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Aircraft Dismantling Services Industry Chain

12.2 Aircraft Dismantling Services Upstream Analysis

12.3 Aircraft Dismantling Services Midstream Analysis

12.4 Aircraft Dismantling Services Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants, (USD Million), 2020 & 2024 & 2031

Table 2. Global Aircraft Dismantling Services Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Global Aircraft Dismantling Services Consumption Value by Region (2020-2025) & (USD Million)

Table 4. Global Aircraft Dismantling Services Consumption Value by Region (2026-2031) & (USD Million)

Table 5. Universal Asset Management Company Information, Head Office, and Major Competitors

Table 6. Universal Asset Management Major Business

Table 7. Universal Asset Management Aircraft Dismantling Services Product and Solutions

Table 8. Universal Asset Management Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 9. Universal Asset Management Recent Developments and Future Plans

Table 10. Air Salvage International Company Information, Head Office, and Major Competitors

Table 11. Air Salvage International Major Business

Table 12. Air Salvage International Aircraft Dismantling Services Product and Solutions

Table 13. Air Salvage International Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 14. Air Salvage International Recent Developments and Future Plans

Table 15. ROTH International Company Information, Head Office, and Major Competitors

Table 16. ROTH International Major Business

Table 17. ROTH International Aircraft Dismantling Services Product and Solutions

Table 18. ROTH International Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 19. eCube Company Information, Head Office, and Major Competitors

Table 20. eCube Major Business

Table 21. eCube Aircraft Dismantling Services Product and Solutions

Table 22. eCube Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 23. eCube Recent Developments and Future Plans

- Table 24. AerCap Materials Company Information, Head Office, and Major Competitors
- Table 25. AerCap Materials Major Business
- Table 26. AerCap Materials Aircraft Dismantling Services Product and Solutions
- Table 27. AerCap Materials Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 28. AerCap Materials Recent Developments and Future Plans
- Table 29. CAVU Aerospace Company Information, Head Office, and Major Competitors
- Table 30. CAVU Aerospace Major Business
- Table 31. CAVU Aerospace Aircraft Dismantling Services Product and Solutions
- Table 32. CAVU Aerospace Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 33. CAVU Aerospace Recent Developments and Future Plans
- Table 34. AJW Company Information, Head Office, and Major Competitors
- Table 35. AJW Major Business
- Table 36. AJW Aircraft Dismantling Services Product and Solutions
- Table 37. AJW Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 38. AJW Recent Developments and Future Plans
- Table 39. Tarmac Aerosave Company Information, Head Office, and Major Competitors
- Table 40. Tarmac Aerosave Major Business
- Table 41. Tarmac Aerosave Aircraft Dismantling Services Product and Solutions
- Table 42. Tarmac Aerosave Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 43. Tarmac Aerosave Recent Developments and Future Plans
- Table 44. Ambigroup Company Information, Head Office, and Major Competitors
- Table 45. Ambigroup Major Business
- Table 46. Ambigroup Aircraft Dismantling Services Product and Solutions
- Table 47. Ambigroup Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 48. Ambigroup Recent Developments and Future Plans
- Table 49. Virtustrade Company Information, Head Office, and Major Competitors
- Table 50. Virtustrade Major Business
- Table 51. Virtustrade Aircraft Dismantling Services Product and Solutions
- Table 52. Virtustrade Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 53. Virtustrade Recent Developments and Future Plans
- Table 54. Skyservice Company Information, Head Office, and Major Competitors
- Table 55. Skyservice Major Business
- Table 56. Skyservice Aircraft Dismantling Services Product and Solutions

Table 57. Skyservice Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 58. Skyservice Recent Developments and Future Plans

Table 59. Bonus Tech Company Information, Head Office, and Major Competitors

Table 60. Bonus Tech Major Business

Table 61. Bonus Tech Aircraft Dismantling Services Product and Solutions

Table 62. Bonus Tech Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 63. Bonus Tech Recent Developments and Future Plans

Table 64. Aviation International Recycling Company Information, Head Office, and Major Competitors

Table 65. Aviation International Recycling Major Business

Table 66. Aviation International Recycling Aircraft Dismantling Services Product and Solutions

Table 67. Aviation International Recycling Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 68. Aviation International Recycling Recent Developments and Future Plans

Table 69. ComAv Company Information, Head Office, and Major Competitors

Table 70. ComAv Major Business

Table 71. ComAv Aircraft Dismantling Services Product and Solutions

Table 72. ComAv Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 73. ComAv Recent Developments and Future Plans

Table 74. GJD Company Information, Head Office, and Major Competitors

Table 75. GJD Major Business

Table 76. GJD Aircraft Dismantling Services Product and Solutions

Table 77. GJD Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 78. GJD Recent Developments and Future Plans

Table 79. FL ARI Company Information, Head Office, and Major Competitors

Table 80. FL ARI Major Business

Table 81. FL ARI Aircraft Dismantling Services Product and Solutions

Table 82. FL ARI Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 83. FL ARI Recent Developments and Future Plans

Table 84. HAITE Company Information, Head Office, and Major Competitors

Table 85. HAITE Major Business

Table 86. HAITE Aircraft Dismantling Services Product and Solutions

Table 87. HAITE Aircraft Dismantling Services Revenue (USD Million), Gross Margin

and Market Share (2020-2025)

Table 88. HAITE Recent Developments and Future Plans

Table 89. HEACO Company Information, Head Office, and Major Competitors

Table 90. HEACO Major Business

Table 91. HEACO Aircraft Dismantling Services Product and Solutions

Table 92. HEACO Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 93. HEACO Recent Developments and Future Plans

Table 94. CE Maintenance Company Information, Head Office, and Major Competitors

Table 95. CE Maintenance Major Business

Table 96. CE Maintenance Aircraft Dismantling Services Product and Solutions

Table 97. CE Maintenance Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 98. CE Maintenance Recent Developments and Future Plans

Table 99. GCAM Company Information, Head Office, and Major Competitors

Table 100. GCAM Major Business

Table 101. GCAM Aircraft Dismantling Services Product and Solutions

Table 102. GCAM Aircraft Dismantling Services Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 103. GCAM Recent Developments and Future Plans

Table 104. Global Aircraft Dismantling Services Revenue (USD Million) by Players (2020-2025)

Table 105. Global Aircraft Dismantling Services Revenue Share by Players (2020-2025)

Table 106. Breakdown of Aircraft Dismantling Services by Company Type (Tier 1, Tier 2, and Tier 3)

Table 107. Market Position of Players in Aircraft Dismantling Services, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 108. Head Office of Key Aircraft Dismantling Services Players

Table 109. Aircraft Dismantling Services Market: Company Product Type Footprint

Table 110. Aircraft Dismantling Services Market: Company Product Application Footprint

Table 111. Aircraft Dismantling Services New Market Entrants and Barriers to Market Entry

Table 112. Aircraft Dismantling Services Mergers, Acquisition, Agreements, and Collaborations

Table 113. Global Aircraft Dismantling Services Consumption Value (USD Million) by Main Business Type of the Participants (2020-2025)

Table 114. Global Aircraft Dismantling Services Consumption Value Share by Main Business Type of the Participants (2020-2025)

Table 115. Global Aircraft Dismantling Services Consumption Value Forecast by Main Business Type of the Participants (2026-2031)

Table 116. Global Aircraft Dismantling Services Consumption Value by Application (2020-2025)

Table 117. Global Aircraft Dismantling Services Consumption Value Forecast by Application (2026-2031)

Table 118. North America Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2020-2025) & (USD Million)

Table 119. North America Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2026-2031) & (USD Million)

Table 120. North America Aircraft Dismantling Services Consumption Value by Application (2020-2025) & (USD Million)

Table 121. North America Aircraft Dismantling Services Consumption Value by Application (2026-2031) & (USD Million)

Table 122. North America Aircraft Dismantling Services Consumption Value by Country (2020-2025) & (USD Million)

Table 123. North America Aircraft Dismantling Services Consumption Value by Country (2026-2031) & (USD Million)

Table 124. Europe Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2020-2025) & (USD Million)

Table 125. Europe Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2026-2031) & (USD Million)

Table 126. Europe Aircraft Dismantling Services Consumption Value by Application (2020-2025) & (USD Million)

Table 127. Europe Aircraft Dismantling Services Consumption Value by Application (2026-2031) & (USD Million)

Table 128. Europe Aircraft Dismantling Services Consumption Value by Country (2020-2025) & (USD Million)

Table 129. Europe Aircraft Dismantling Services Consumption Value by Country (2026-2031) & (USD Million)

Table 130. Asia-Pacific Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2020-2025) & (USD Million)

Table 131. Asia-Pacific Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2026-2031) & (USD Million)

Table 132. Asia-Pacific Aircraft Dismantling Services Consumption Value by Application (2020-2025) & (USD Million)

Table 133. Asia-Pacific Aircraft Dismantling Services Consumption Value by Application (2026-2031) & (USD Million)

Table 134. Asia-Pacific Aircraft Dismantling Services Consumption Value by Region

(2020-2025) & (USD Million)

Table 135. Asia-Pacific Aircraft Dismantling Services Consumption Value by Region (2026-2031) & (USD Million)

Table 136. South America Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2020-2025) & (USD Million)

Table 137. South America Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2026-2031) & (USD Million)

Table 138. South America Aircraft Dismantling Services Consumption Value by Application (2020-2025) & (USD Million)

Table 139. South America Aircraft Dismantling Services Consumption Value by Application (2026-2031) & (USD Million)

Table 140. South America Aircraft Dismantling Services Consumption Value by Country (2020-2025) & (USD Million)

Table 141. South America Aircraft Dismantling Services Consumption Value by Country (2026-2031) & (USD Million)

Table 142. Middle East & Africa Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2020-2025) & (USD Million)

Table 143. Middle East & Africa Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants (2026-2031) & (USD Million)

Table 144. Middle East & Africa Aircraft Dismantling Services Consumption Value by Application (2020-2025) & (USD Million)

Table 145. Middle East & Africa Aircraft Dismantling Services Consumption Value by Application (2026-2031) & (USD Million)

Table 146. Middle East & Africa Aircraft Dismantling Services Consumption Value by Country (2020-2025) & (USD Million)

Table 147. Middle East & Africa Aircraft Dismantling Services Consumption Value by Country (2026-2031) & (USD Million)

Table 148. Global Key Players of Aircraft Dismantling Services Upstream (Raw Materials)

Table 149. Global Aircraft Dismantling Services Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Aircraft Dismantling Services Picture
- Figure 2. Global Aircraft Dismantling Services Consumption Value by Main Business Type of the Participants, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global Aircraft Dismantling Services Consumption Value Market Share by Main Business Type of the Participants in 2024
- Figure 4. Aircraft Parts OEM
- Figure 5. Aircraft Dismantling Companies
- Figure 6. Used Aircraft Parts Distributors
- Figure 7. Global Aircraft Dismantling Services Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 8. Aircraft Dismantling Services Consumption Value Market Share by Application in 2024
- Figure 9. Available Parts Sales Picture
- Figure 10. Aviation Training and Aviation Crafts Sales Picture
- Figure 11. Metal Recycling Picture
- Figure 12. Global Aircraft Dismantling Services Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 13. Global Aircraft Dismantling Services Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 14. Global Market Aircraft Dismantling Services Consumption Value (USD Million) Comparison by Region (2020 VS 2024 VS 2031)
- Figure 15. Global Aircraft Dismantling Services Consumption Value Market Share by Region (2020-2031)
- Figure 16. Global Aircraft Dismantling Services Consumption Value Market Share by Region in 2024
- Figure 17. North America Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)
- Figure 18. Europe Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)
- Figure 19. Asia-Pacific Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)
- Figure 20. South America Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)
- Figure 21. Middle East & Africa Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 22. Company Three Recent Developments and Future Plans

Figure 23. Global Aircraft Dismantling Services Revenue Share by Players in 2024

Figure 24. Aircraft Dismantling Services Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2024

Figure 25. Market Share of Aircraft Dismantling Services by Player Revenue in 2024

Figure 26. Top 3 Aircraft Dismantling Services Players Market Share in 2024

Figure 27. Top 6 Aircraft Dismantling Services Players Market Share in 2024

Figure 28. Global Aircraft Dismantling Services Consumption Value Share by Main Business Type of the Participants (2020-2025)

Figure 29. Global Aircraft Dismantling Services Market Share Forecast by Main Business Type of the Participants (2026-2031)

Figure 30. Global Aircraft Dismantling Services Consumption Value Share by Application (2020-2025)

Figure 31. Global Aircraft Dismantling Services Market Share Forecast by Application (2026-2031)

Figure 32. North America Aircraft Dismantling Services Consumption Value Market Share by Main Business Type of the Participants (2020-2031)

Figure 33. North America Aircraft Dismantling Services Consumption Value Market Share by Application (2020-2031)

Figure 34. North America Aircraft Dismantling Services Consumption Value Market Share by Country (2020-2031)

Figure 35. United States Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 36. Canada Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 37. Mexico Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 38. Europe Aircraft Dismantling Services Consumption Value Market Share by Main Business Type of the Participants (2020-2031)

Figure 39. Europe Aircraft Dismantling Services Consumption Value Market Share by Application (2020-2031)

Figure 40. Europe Aircraft Dismantling Services Consumption Value Market Share by Country (2020-2031)

Figure 41. Germany Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 42. France Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 43. United Kingdom Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 44. Russia Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 45. Italy Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 46. Asia-Pacific Aircraft Dismantling Services Consumption Value Market Share by Main Business Type of the Participants (2020-2031)

Figure 47. Asia-Pacific Aircraft Dismantling Services Consumption Value Market Share by Application (2020-2031)

Figure 48. Asia-Pacific Aircraft Dismantling Services Consumption Value Market Share by Region (2020-2031)

Figure 49. China Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 50. Japan Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 51. South Korea Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 52. India Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 53. Southeast Asia Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 54. Australia Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 55. South America Aircraft Dismantling Services Consumption Value Market Share by Main Business Type of the Participants (2020-2031)

Figure 56. South America Aircraft Dismantling Services Consumption Value Market Share by Application (2020-2031)

Figure 57. South America Aircraft Dismantling Services Consumption Value Market Share by Country (2020-2031)

Figure 58. Brazil Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 59. Argentina Aircraft Dismantling Services Consumption Value (2020-2031) & (USD Million)

Figure 60. Middle East & Africa Aircraft Dismantling Services Consumption Value Market Share by Main Business Type of the Participants (2020-2031)

Figure 61. Middle East & Africa Aircraft Dismantling Services Consumption Value Market Share by Application (2020-2031)

Figure 62. Middle East & Africa Aircraft Dismantling Services Consumption Value Market Share by Country (2020-2031)

Figure 63. Turkey Aircraft Dismantling Services Consumption Value (2020-2031) &

(USD Million)

Figure 64. Saudi Arabia Aircraft Dismantling Services Consumption Value (2020-2031)

& (USD Million)

Figure 65. UAE Aircraft Dismantling Services Consumption Value (2020-2031) & (USD

Million)

Figure 66. Aircraft Dismantling Services Market Drivers

Figure 67. Aircraft Dismantling Services Market Restraints

Figure 68. Aircraft Dismantling Services Market Trends

Figure 69. Porters Five Forces Analysis

Figure 70. Aircraft Dismantling Services Industrial Chain

Figure 71. Methodology

Figure 72. Research Process and Data Source

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