

Global Aircraft Disassembly & Demolition Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aircraft Disassembly & Demolition market size is expected to reach \$ 10190 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Aircraft disassembly and demolition involve the systematic process of taking apart and recycling aircraft at the end of their service life. The process begins with decommissioning, where the aircraft is evaluated, and valuable components such as engines, avionics, and landing gear are removed for resale or reuse. Following this, the airframe is stripped of any remaining parts, including aluminum, titanium, and other metals, which are sorted and sent for recycling. Hazardous materials like fuel, oils, and hydraulic fluids are safely removed and disposed of according to environmental regulations. The final stage is the demolition, where the aircraft's structure is broken down, often by cutting or crushing, and the remaining materials are recycled or disposed of. This process is essential for both environmental sustainability and the economic recovery of valuable resources, with specialized companies managing everything from the disassembly to the resale of recovered parts.

Generally speaking, an aircraft enters the retirement stage when it reaches 15 years old. The number of retired aircraft in the world is increasing year by year, and a large number of aircraft will be retired in the next 20 years. Boeing's report predicts that the world will need more than 44,040 new aircraft in the next 20 years, nearly half of which will be used to replace in-service aircraft. The Aircraft Recycling Association (AFRA) predicts that an average of more than 1,000 aircraft will be retired each year in the next 15 years. The COVID-19 pandemic has exacerbated this trend, causing the number of retired aircraft to increase to 1,500 to 2,600 each year. The disposal of retired aircraft assets is crucial to the operation and profitability of airlines, and how to maximize their

value has become an important issue in the global aviation industry.

The global aircraft dismantling and remanufacturing market is worth \$100 billion and is expected to grow at a compound annual growth rate of 6% to 7%. With the development of technology and the second-hand aircraft and aviation material market, the rate of scrapped parts has decreased, and the reuse rate has increased to more than 90%. The annual growth rate of the second-hand aviation material market is expected to reach 5.5%, and the market size will exceed \$10 billion in 2033.

The aircraft dismantling industry has become relatively mature in developed countries and regions such as Europe and the United States, and has developed into an aircraft dismantling and recycling industry. The aircraft dismantling industry has been booming in developed regions of Europe and America, the Middle East and even Southeast Asia. As a major aviation manufacturing country, the United States has more than 80% of the world's aircraft dismantling companies and business volume, with an annual output value of hundreds of billions of dollars; Africa is tending to become a gathering place for second-hand or even third-hand aircraft in the world, and some aircraft are converted into cargo planes in Africa. As an important part of the aviation manufacturing industry, aircraft dismantling and remanufacturing has become a natural extension of the aviation industry chain, and its development trend is very rapid.

This report studies the global Aircraft Disassembly & Demolition demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft Disassembly & Demolition, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft Disassembly & Demolition that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft Disassembly & Demolition total market, 2021-2032, (USD Million)

Global Aircraft Disassembly & Demolition total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Aircraft Disassembly & Demolition total market, key domestic companies, and share, (USD Million)

Global Aircraft Disassembly & Demolition revenue by player, revenue and market share 2021-2026, (USD Million)

Global Aircraft Disassembly & Demolition total market by Service Type, CAGR,

2021-2032, (USD Million)

Global Aircraft Disassembly & Demolition total market by Application, CAGR,
2021-2032, (USD Million)

This report profiles major players in the global Aircraft Disassembly & Demolition market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Air Salvage International, Tarmac Aerosave, Jet Yard Solutions, Vallair, eCube Solutions, GJD Services, Aviation International Recycling, Nevergreen Aircraft Industries, Virtustrade, AerCap Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Aircraft Disassembly & Demolition market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Service Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft Disassembly & Demolition Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft Disassembly & Demolition Market, Segmentation by Service Type:

Full Aircraft Dismantling

Component Recycling

Materials Recycling

End-of-Life Asset Management

Full Lifecycle

Global Aircraft Disassembly & Demolition Market, Segmentation by End Use:

Parts Resale

Metal / Composite Recycling

End-of-Life Disposal

Others

Global Aircraft Disassembly & Demolition Market, Segmentation by Customer Segment:

Airlines

Leasing Companies

Military / Government

MRO

Global Aircraft Disassembly & Demolition Market, Segmentation by Application:

Commercial Narrowbody Aircraft

Commercial Widebody Aircraft

Others

Companies Profiled:

Air Salvage International

Tarmac Aerosave

Jet Yard Solutions

Vallair

eCube Solutions

GJD Services

Aviation International Recycling

Nevergreen Aircraft Industries

Virtustrade

AerCap Materials

EirTrade Aviation

MoreAero

Skyservice

Firnas Aero

ROTH InternationalUniversal Asset Management

CAVU Aerospace

Ambigroup

ComAv

Aircraft End-of-Life Solutions

APT Global Aircraft Recycling

C&L Aviation Group

Hondo Aerospace

Aerocycle

Air Tech Aerospace

FL ARI Aircraft Maintenance & Engineering

Haite Aviation

Bedek Lingyun (Yichang) Aircraft Maintenance Engineering

CE Maintenance

Guangzhou Aircraft Maintenance Engineering

Econecol

Key Questions Answered

1. How big is the global Aircraft Disassembly & Demolition market?
2. What is the demand of the global Aircraft Disassembly & Demolition market?
3. What is the year over year growth of the global Aircraft Disassembly & Demolition market?
4. What is the total value of the global Aircraft Disassembly & Demolition market?

5. Who are the Major Players in the global Aircraft Disassembly & Demolition market?
6. What are the growth factors driving the market demand?

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