

Global Aircraft De-Ice Control Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aircraft De-Ice Control Valves market size is expected to reach \$ 434 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Aircraft De-Ice Control Valves production reached approximately 40.8 K units, with an average global market price of around 6,750 USD/unit.

Aircraft De-Ice Control Valves are precision hydraulic/pneumatic components core to aircraft anti-icing and de-icing systems, engineered to regulate the flow, pressure and distribution of de-icing fluids or heated air to critical aircraft surfaces including wings, fuselage, tail and engine inlets; these valves meet stringent aerospace industry standards for high-pressure resistance, extreme temperature adaptability, corrosion resistance and reliable on-demand operation, ensuring the elimination and prevention of ice accumulation to maintain aircraft aerodynamic performance and flight safety in cold or icy atmospheric conditions.

Global demand for Aircraft De-Ice Control Valves is steadily growing, driven by the continuous expansion of the global commercial aviation fleet, mandatory aviation safety regulations for anti-icing/de-icing systems, the upgrade of general aviation and military aircraft fleets, and the high replacement demand for aging valve components in in-service aircraft; as aerospace manufacturers prioritize high-precision, high-reliability and lightweight de-ice control valves, coupled with the development of more efficient and intelligent aircraft anti-icing systems, substantial business opportunities emerge for aerospace component manufacturers in OEM supply chain partnerships, aftermarket maintenance and replacement, custom valve R&D for new aircraft models, and the production of lightweight, high-performance valves with advanced material and design technologies, with additional growth potential in the military aviation and regional aircraft

markets as global air travel and aerospace operations recover and expand.

This report studies the global Aircraft De-Ice Control Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft De-Ice Control Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft De-Ice Control Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft De-Ice Control Valves total production and demand, 2021-2032, (K Units)

Global Aircraft De-Ice Control Valves total production value, 2021-2032, (USD Million)

Global Aircraft De-Ice Control Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aircraft De-Ice Control Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aircraft De-Ice Control Valves domestic production, consumption, key domestic manufacturers and share

Global Aircraft De-Ice Control Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Aircraft De-Ice Control Valves production by Medium Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aircraft De-Ice Control Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aircraft De-Ice Control Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Parker, Ice Shield, NMG, ITT Aerospace Controls, Aero Fluid, Goodrich, MESIT group, Bendix, Valcor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aircraft De-Ice Control Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Medium Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft De-Ice Control Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft De-Ice Control Valves Market, Segmentation by Medium Type:

Fluid Control Valves

Pneumatic Control Valves

Hybrid Medium Valves

Global Aircraft De-Ice Control Valves Market, Segmentation by Actuation Mode:

Electric Actuated Valves

Hydraulic Actuated Valves

Manual Actuated Valves

Global Aircraft De-Ice Control Valves Market, Segmentation by Mounting Position:

Wing De-Ice Valves

Fuselage De-Ice Valves

Engine Inlet Valves

Global Aircraft De-Ice Control Valves Market, Segmentation by Application:

Civil Aircraft

Military Aircraft

Companies Profiled:

Honeywell

Parker

Ice Shield

NMG

ITT Aerospace Controls

Aero Fluid

Goodrich

MESIT group

Bendix

Valcor

ACE Thermal Systems

Liebherr-Aerospace

Whittaker Controls

Hamilton Sundstrand

Eaton Aerospace

Kaiser Fluid Technologies

Key Questions Answered:

1. How big is the global Aircraft De-Ice Control Valves market?
2. What is the demand of the global Aircraft De-Ice Control Valves market?
3. What is the year over year growth of the global Aircraft De-Ice Control Valves market?
4. What is the production and production value of the global Aircraft De-Ice Control Valves market?
5. Who are the key producers in the global Aircraft De-Ice Control Valves market?
6. What are the growth factors driving the market demand?

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