

Global Aircraft De-Ice Control Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF35F5F92578EN.html>

Date: February 2026

Pages: 126

Price: US\$ 3,480.00 (Single User License)

ID: GF35F5F92578EN

Abstracts

According to our (Global Info Research) latest study, the global Aircraft De-Ice Control Valves market size was valued at US\$ 283 million in 2025 and is forecast to a readjusted size of US\$ 434 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global Aircraft De-Ice Control Valves production reached approximately 40.8 K units, with an average global market price of around 6,750 USD/unit.

Aircraft De-Ice Control Valves are precision hydraulic/pneumatic components core to aircraft anti-icing and de-icing systems, engineered to regulate the flow, pressure and distribution of de-icing fluids or heated air to critical aircraft surfaces including wings, fuselage, tail and engine inlets; these valves meet stringent aerospace industry standards for high-pressure resistance, extreme temperature adaptability, corrosion resistance and reliable on-demand operation, ensuring the elimination and prevention of ice accumulation to maintain aircraft aerodynamic performance and flight safety in cold or icy atmospheric conditions.

Global demand for Aircraft De-Ice Control Valves is steadily growing, driven by the continuous expansion of the global commercial aviation fleet, mandatory aviation safety regulations for anti-icing/de-icing systems, the upgrade of general aviation and military aircraft fleets, and the high replacement demand for aging valve components in in-service aircraft; as aerospace manufacturers prioritize high-precision, high-reliability and lightweight de-ice control valves, coupled with the development of more efficient and intelligent aircraft anti-icing systems, substantial business opportunities emerge for aerospace component manufacturers in OEM supply chain partnerships, aftermarket maintenance and replacement, custom valve R&D for new aircraft models, and the

production of lightweight, high-performance valves with advanced material and design technologies, with additional growth potential in the military aviation and regional aircraft markets as global air travel and aerospace operations recover and expand.

This report is a detailed and comprehensive analysis for global Aircraft De-Ice Control Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Medium Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aircraft De-Ice Control Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft De-Ice Control Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft De-Ice Control Valves market size and forecasts, by Medium Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft De-Ice Control Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aircraft De-Ice Control Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft De-Ice Control Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Parker, Ice Shield, NMG, ITT Aerospace Controls, Aero Fluid, Goodrich, MESIT group, Bendix, Valcor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aircraft De-Ice Control Valves market is split by Medium Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Medium Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Medium Type

Fluid Control Valves

Pneumatic Control Valves

Hybrid Medium Valves

Market segment by Actuation Mode

Electric Actuated Valves

Hydraulic Actuated Valves

Manual Actuated Valves

Market segment by Mounting Position

Wing De-Ice Valves

Fuselage De-Ice Valves

Engine Inlet Valves

Market segment by Application

Civil Aircraft

Military Aircraft

Major players covered

Honeywell

Parker

Ice Shield

NMG

ITT Aerospace Controls

Aero Fluid

Goodrich

MESIT group

Bendix

Valcor

ACE Thermal Systems

Liebherr-Aerospace

Whittaker Controls

Hamilton Sundstrand

Eaton Aerospace

Kaiser Fluid Technologies

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aircraft De-Ice Control Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aircraft De-Ice Control Valves, with price, sales quantity, revenue, and global market share of Aircraft De-Ice Control Valves from 2021 to 2026.

Chapter 3, the Aircraft De-Ice Control Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aircraft De-Ice Control Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Medium Type and by Application, with sales market share and growth rate by Medium Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aircraft De-Ice Control Valves market forecast, by regions, by Medium Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aircraft De-Ice Control Valves.

Chapter 14 and 15, to describe Aircraft De-Ice Control Valves sales channel, distributors, customers, research findings and conclusion.

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