

Global Aircraft Compressor Blades Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aircraft Compressor Blades market size is expected to reach \$ 24266 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Aircraft Compressor Blades are precision aerodynamic components installed in the compressor section of an aircraft engine, designed to progressively increase the pressure of incoming air before it enters the combustion chamber. Arranged in multiple rotating and stationary stages, these blades accelerate, compress, and direct airflow to achieve the required pressure ratio and efficiency for combustion. They operate under high rotational speeds, mechanical stress, and moderate temperatures compared to turbine blades, and are typically manufactured from high-strength materials such as titanium alloys or advanced steels to balance strength, weight, and fatigue resistance. Their aerodynamic profile, structural integrity, and manufacturing precision are critical to overall engine performance, fuel efficiency, and stability, making them essential components in modern aerospace propulsion systems. Aircraft blades are high-value precision components with a strongly tiered pricing structure, typically averaging around US\$6,000-10,000 per piece, with advanced high-pressure turbine blades reaching significantly higher levels while lower-stage blades remain at comparatively moderate prices.

The upstream of the Aircraft Compressor Blade industry is centered on advanced material and process supply, including nickel- and cobalt-based superalloys, ceramic thermal barrier coatings, precision casting materials, and specialized equipment for vacuum casting, single-crystal growth, machining, and coating, supported by technology development in metallurgy and cooling design. The downstream is highly concentrated within the aerospace propulsion value chain, where blades are supplied to aircraft

engine OEMs and module integrators for commercial and military engines, and subsequently to maintenance, repair, and overhaul providers that repair or replace blades throughout the engine lifecycle. Demand is therefore closely tied not only to new aircraft production but more critically to the installed fleet size, flight cycles, and long-term service requirements of the global aviation industry.

From a market perspective, the Aircraft Compressor Blade industry represents a high-technology, lifecycle-driven segment within the broader aircraft engine ecosystem, characterized by strong barriers to entry, stringent certification requirements, and deep integration with engine OEM platforms. Demand is supported not only by new aircraft production but more critically by a large installed base that drives continuous maintenance, repair, and replacement cycles, giving the market a relatively resilient and recurring revenue structure. Technological advancement remains a central competitive factor, with ongoing innovation in single-crystal superalloys, thermal barrier coatings, and advanced cooling architectures enabling higher engine efficiency and operating temperatures. At the same time, the supply chain is highly concentrated among a limited number of qualified manufacturers and material providers, reinforcing pricing power in critical segments. Overall, the market exhibits a balance between cyclical exposure to aerospace production trends and structural stability derived from aftermarket demand, positioning it as a strategically important and defensible niche within the global aerospace industry.

This report studies the global Aircraft Compressor Blades production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft Compressor Blades and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft Compressor Blades that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft Compressor Blades total production and demand, 2021-2032, (K Units)

Global Aircraft Compressor Blades total production value, 2021-2032, (USD Million)

Global Aircraft Compressor Blades production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Aircraft Compressor Blades consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Aircraft Compressor Blades domestic production, consumption, key

domestic manufacturers and share

Global Aircraft Compressor Blades production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Aircraft Compressor Blades production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Aircraft Compressor Blades production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Aircraft Compressor Blades market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Aerospace, Rolls-Royce, Pratt & Whitney, Safran Aircraft Engines, Precision Castparts Corp, CFAN, GKN Aerospace, Leistriz AG, AECC Power, AECC Precision Casting, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aircraft Compressor Blades market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft Compressor Blades Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft Compressor Blades Market, Segmentation by Type:

LPC Forged Blades

HPC Forged Blades

Global Aircraft Compressor Blades Market, Segmentation by Blade Length:

Short Blades (250 mm)

Global Aircraft Compressor Blades Market, Segmentation by Material:

Nickel-based Superalloy Blades

Cobalt-based Alloy Blades

Ceramic Matrix Composite Blades

Titanium Alloy Blades

Global Aircraft Compressor Blades Market, Segmentation by Application:

Military Aircraft

Civil Aircraft

Companies Profiled:

GE Aerospace

Rolls-Royce

Pratt & Whitney

Safran Aircraft Engines

Precision Castparts Corp

CFAN

GKN Aerospace

Leistritz AG

AECC Power

AECC Precision Casting

Yingliu

Wedge Industrial

Ligeance Aerospace Technology

Suvast Special Alloy Technology

Wuxi Turbine Blade

Wuxi Hyatech

Sumitomo Heavy Industries

Key Questions Answered:

1. How big is the global Aircraft Compressor Blades market?

2. What is the demand of the global Aircraft Compressor Blades market?
3. What is the year over year growth of the global Aircraft Compressor Blades market?
4. What is the production and production value of the global Aircraft Compressor Blades market?
5. Who are the key producers in the global Aircraft Compressor Blades market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Aircraft Compressor Blades Introduction
- 1.2 World Aircraft Compressor Blades Supply & Forecast
 - 1.2.1 World Aircraft Compressor Blades Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Aircraft Compressor Blades Production (2021-2032)
 - 1.2.3 World Aircraft Compressor Blades Pricing Trends (2021-2032)
- 1.3 World Aircraft Compressor Blades Production by Region (Based on Production Site)
 - 1.3.1 World Aircraft Compressor Blades Production Value by Region (2021-2032)
 - 1.3.2 World Aircraft Compressor Blades Production by Region (2021-2032)
 - 1.3.3 World Aircraft Compressor Blades Average Price by Region (2021-2032)
 - 1.3.4 North America Aircraft Compressor Blades Production (2021-2032)
 - 1.3.5 Europe Aircraft Compressor Blades Production (2021-2032)
 - 1.3.6 China Aircraft Compressor Blades Production (2021-2032)
 - 1.3.7 Japan Aircraft Compressor Blades Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Aircraft Compressor Blades Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Aircraft Compressor Blades Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Aircraft Compressor Blades Demand (2021-2032)
- 2.2 World Aircraft Compressor Blades Consumption by Region
 - 2.2.1 World Aircraft Compressor Blades Consumption by Region (2021-2026)
 - 2.2.2 World Aircraft Compressor Blades Consumption Forecast by Region (2027-2032)
- 2.3 United States Aircraft Compressor Blades Consumption (2021-2032)
- 2.4 China Aircraft Compressor Blades Consumption (2021-2032)
- 2.5 Europe Aircraft Compressor Blades Consumption (2021-2032)
- 2.6 Japan Aircraft Compressor Blades Consumption (2021-2032)
- 2.7 South Korea Aircraft Compressor Blades Consumption (2021-2032)
- 2.8 ASEAN Aircraft Compressor Blades Consumption (2021-2032)
- 2.9 India Aircraft Compressor Blades Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Aircraft Compressor Blades Production Value by Manufacturer (2021-2026)

- 3.2 World Aircraft Compressor Blades Production by Manufacturer (2021-2026)
- 3.3 World Aircraft Compressor Blades Average Price by Manufacturer (2021-2026)
- 3.4 Aircraft Compressor Blades Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Aircraft Compressor Blades Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Aircraft Compressor Blades in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Aircraft Compressor Blades in 2025
- 3.6 Aircraft Compressor Blades Market: Overall Company Footprint Analysis
 - 3.6.1 Aircraft Compressor Blades Market: Region Footprint
 - 3.6.2 Aircraft Compressor Blades Market: Company Product Type Footprint
 - 3.6.3 Aircraft Compressor Blades Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Aircraft Compressor Blades Production Value Comparison
 - 4.1.1 United States VS China: Aircraft Compressor Blades Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Aircraft Compressor Blades Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Aircraft Compressor Blades Production Comparison
 - 4.2.1 United States VS China: Aircraft Compressor Blades Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Aircraft Compressor Blades Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Aircraft Compressor Blades Consumption Comparison
 - 4.3.1 United States VS China: Aircraft Compressor Blades Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Aircraft Compressor Blades Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Aircraft Compressor Blades Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Aircraft Compressor Blades Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Aircraft Compressor Blades Production Value (2021-2026)

4.4.3 United States Based Manufacturers Aircraft Compressor Blades Production (2021-2026)

4.5 China Based Aircraft Compressor Blades Manufacturers and Market Share

4.5.1 China Based Aircraft Compressor Blades Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Aircraft Compressor Blades Production Value (2021-2026)

4.5.3 China Based Manufacturers Aircraft Compressor Blades Production (2021-2026)

4.6 Rest of World Based Aircraft Compressor Blades Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Aircraft Compressor Blades Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Aircraft Compressor Blades Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Aircraft Compressor Blades Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Aircraft Compressor Blades Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 LPC Forged Blades

5.2.2 HPC Forged Blades

5.3 Market Segment by Type

5.3.1 World Aircraft Compressor Blades Production by Type (2021-2032)

5.3.2 World Aircraft Compressor Blades Production Value by Type (2021-2032)

5.3.3 World Aircraft Compressor Blades Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BLADE LENGTH

6.1 World Aircraft Compressor Blades Market Size Overview by Blade Length: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Blade Length

6.2.1 Short Blades (250 mm)

6.3 Market Segment by Blade Length

6.3.1 World Aircraft Compressor Blades Production by Blade Length (2021-2032)

6.3.2 World Aircraft Compressor Blades Production Value by Blade Length (2021-2032)

6.3.3 World Aircraft Compressor Blades Average Price by Blade Length (2021-2032)

7 MARKET ANALYSIS BY MATERIAL

7.1 World Aircraft Compressor Blades Market Size Overview by Material: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material

7.2.1 Nickel-based Superalloy Blades

7.2.2 Cobalt-based Alloy Blades

7.2.3 Ceramic Matrix Composite Blades

7.2.4 Titanium Alloy Blades

7.3 Market Segment by Material

7.3.1 World Aircraft Compressor Blades Production by Material (2021-2032)

7.3.2 World Aircraft Compressor Blades Production Value by Material (2021-2032)

7.3.3 World Aircraft Compressor Blades Average Price by Material (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Aircraft Compressor Blades Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Military Aircraft

8.2.2 Civil Aircraft

8.3 Market Segment by Application

8.3.1 World Aircraft Compressor Blades Production by Application (2021-2032)

8.3.2 World Aircraft Compressor Blades Production Value by Application (2021-2032)

8.3.3 World Aircraft Compressor Blades Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 GE Aerospace

9.1.1 GE Aerospace Details

9.1.2 GE Aerospace Major Business

9.1.3 GE Aerospace Aircraft Compressor Blades Product and Services

9.1.4 GE Aerospace Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 GE Aerospace Recent Developments/Updates

9.1.6 GE Aerospace Competitive Strengths & Weaknesses

9.2 Rolls-Royce

9.2.1 Rolls-Royce Details

9.2.2 Rolls-Royce Major Business

9.2.3 Rolls-Royce Aircraft Compressor Blades Product and Services

9.2.4 Rolls-Royce Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Rolls-Royce Recent Developments/Updates

9.2.6 Rolls-Royce Competitive Strengths & Weaknesses

9.3 Pratt & Whitney

9.3.1 Pratt & Whitney Details

9.3.2 Pratt & Whitney Major Business

9.3.3 Pratt & Whitney Aircraft Compressor Blades Product and Services

9.3.4 Pratt & Whitney Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Pratt & Whitney Recent Developments/Updates

9.3.6 Pratt & Whitney Competitive Strengths & Weaknesses

9.4 Safran Aircraft Engines

9.4.1 Safran Aircraft Engines Details

9.4.2 Safran Aircraft Engines Major Business

9.4.3 Safran Aircraft Engines Aircraft Compressor Blades Product and Services

9.4.4 Safran Aircraft Engines Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Safran Aircraft Engines Recent Developments/Updates

9.4.6 Safran Aircraft Engines Competitive Strengths & Weaknesses

9.5 Precision Castparts Corp

9.5.1 Precision Castparts Corp Details

9.5.2 Precision Castparts Corp Major Business

9.5.3 Precision Castparts Corp Aircraft Compressor Blades Product and Services

9.5.4 Precision Castparts Corp Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Precision Castparts Corp Recent Developments/Updates

9.5.6 Precision Castparts Corp Competitive Strengths & Weaknesses

9.6 CFAN

9.6.1 CFAN Details

9.6.2 CFAN Major Business

9.6.3 CFAN Aircraft Compressor Blades Product and Services

9.6.4 CFAN Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 CFAN Recent Developments/Updates

9.6.6 CFAN Competitive Strengths & Weaknesses

9.7 GKN Aerospace

9.7.1 GKN Aerospace Details

9.7.2 GKN Aerospace Major Business

9.7.3 GKN Aerospace Aircraft Compressor Blades Product and Services

9.7.4 GKN Aerospace Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 GKN Aerospace Recent Developments/Updates

9.7.6 GKN Aerospace Competitive Strengths & Weaknesses

9.8 Leistriz AG

9.8.1 Leistriz AG Details

9.8.2 Leistriz AG Major Business

9.8.3 Leistriz AG Aircraft Compressor Blades Product and Services

9.8.4 Leistriz AG Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Leistriz AG Recent Developments/Updates

9.8.6 Leistriz AG Competitive Strengths & Weaknesses

9.9 AECC Power

9.9.1 AECC Power Details

9.9.2 AECC Power Major Business

9.9.3 AECC Power Aircraft Compressor Blades Product and Services

9.9.4 AECC Power Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 AECC Power Recent Developments/Updates

9.9.6 AECC Power Competitive Strengths & Weaknesses

9.10 AECC Precision Casting

9.10.1 AECC Precision Casting Details

9.10.2 AECC Precision Casting Major Business

9.10.3 AECC Precision Casting Aircraft Compressor Blades Product and Services

9.10.4 AECC Precision Casting Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 AECC Precision Casting Recent Developments/Updates

9.10.6 AECC Precision Casting Competitive Strengths & Weaknesses

9.11 Yingliu

9.11.1 Yingliu Details

9.11.2 Yingliu Major Business

9.11.3 Yingliu Aircraft Compressor Blades Product and Services

9.11.4 Yingliu Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Yingliu Recent Developments/Updates
- 9.11.6 Yingliu Competitive Strengths & Weaknesses
- 9.12 Wedge Industrial
 - 9.12.1 Wedge Industrial Details
 - 9.12.2 Wedge Industrial Major Business
 - 9.12.3 Wedge Industrial Aircraft Compressor Blades Product and Services
 - 9.12.4 Wedge Industrial Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Wedge Industrial Recent Developments/Updates
 - 9.12.6 Wedge Industrial Competitive Strengths & Weaknesses
- 9.13 Ligeance Aerospace Technology
 - 9.13.1 Ligeance Aerospace Technology Details
 - 9.13.2 Ligeance Aerospace Technology Major Business
 - 9.13.3 Ligeance Aerospace Technology Aircraft Compressor Blades Product and Services
 - 9.13.4 Ligeance Aerospace Technology Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Ligeance Aerospace Technology Recent Developments/Updates
 - 9.13.6 Ligeance Aerospace Technology Competitive Strengths & Weaknesses
- 9.14 Suvast Special Alloy Technology
 - 9.14.1 Suvast Special Alloy Technology Details
 - 9.14.2 Suvast Special Alloy Technology Major Business
 - 9.14.3 Suvast Special Alloy Technology Aircraft Compressor Blades Product and Services
 - 9.14.4 Suvast Special Alloy Technology Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Suvast Special Alloy Technology Recent Developments/Updates
 - 9.14.6 Suvast Special Alloy Technology Competitive Strengths & Weaknesses
- 9.15 Wuxi Turbine Blade
 - 9.15.1 Wuxi Turbine Blade Details
 - 9.15.2 Wuxi Turbine Blade Major Business
 - 9.15.3 Wuxi Turbine Blade Aircraft Compressor Blades Product and Services
 - 9.15.4 Wuxi Turbine Blade Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Wuxi Turbine Blade Recent Developments/Updates
 - 9.15.6 Wuxi Turbine Blade Competitive Strengths & Weaknesses
- 9.16 Wuxi Hyatech
 - 9.16.1 Wuxi Hyatech Details
 - 9.16.2 Wuxi Hyatech Major Business

- 9.16.3 Wuxi Hyatech Aircraft Compressor Blades Product and Services
- 9.16.4 Wuxi Hyatech Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Wuxi Hyatech Recent Developments/Updates
- 9.16.6 Wuxi Hyatech Competitive Strengths & Weaknesses
- 9.17 Sumitomo Heavy Industries
 - 9.17.1 Sumitomo Heavy Industries Details
 - 9.17.2 Sumitomo Heavy Industries Major Business
 - 9.17.3 Sumitomo Heavy Industries Aircraft Compressor Blades Product and Services
 - 9.17.4 Sumitomo Heavy Industries Aircraft Compressor Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Sumitomo Heavy Industries Recent Developments/Updates
 - 9.17.6 Sumitomo Heavy Industries Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Aircraft Compressor Blades Industry Chain
- 10.2 Aircraft Compressor Blades Upstream Analysis
 - 10.2.1 Aircraft Compressor Blades Core Raw Materials
 - 10.2.2 Main Manufacturers of Aircraft Compressor Blades Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Aircraft Compressor Blades Production Mode
- 10.6 Aircraft Compressor Blades Procurement Model
- 10.7 Aircraft Compressor Blades Industry Sales Model and Sales Channels
 - 10.7.1 Aircraft Compressor Blades Sales Model
 - 10.7.2 Aircraft Compressor Blades Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Aircraft Compressor Blades Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Aircraft Compressor Blades Production Value by Region (2021-2026) & (USD Million)

Table 3. World Aircraft Compressor Blades Production Value by Region (2027-2032) & (USD Million)

Table 4. World Aircraft Compressor Blades Production Value Market Share by Region (2021-2026)

Table 5. World Aircraft Compressor Blades Production Value Market Share by Region (2027-2032)

Table 6. World Aircraft Compressor Blades Production by Region (2021-2026) & (K Units)

Table 7. World Aircraft Compressor Blades Production by Region (2027-2032) & (K Units)

Table 8. World Aircraft Compressor Blades Production Market Share by Region (2021-2026)

Table 9. World Aircraft Compressor Blades Production Market Share by Region (2027-2032)

Table 10. World Aircraft Compressor Blades Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Aircraft Compressor Blades Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Aircraft Compressor Blades Major Market Trends

Table 13. World Aircraft Compressor Blades Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Aircraft Compressor Blades Consumption by Region (2021-2026) & (K Units)

Table 15. World Aircraft Compressor Blades Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Aircraft Compressor Blades Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Aircraft Compressor Blades Producers in 2025

Table 18. World Aircraft Compressor Blades Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Aircraft Compressor Blades Producers in 2025

Table 20. World Aircraft Compressor Blades Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Aircraft Compressor Blades Company Evaluation Quadrant

Table 22. World Aircraft Compressor Blades Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Aircraft Compressor Blades Production Site of Key Manufacturer

Table 24. Aircraft Compressor Blades Market: Company Product Type Footprint

Table 25. Aircraft Compressor Blades Market: Company Product Application Footprint

Table 26. Aircraft Compressor Blades Competitive Factors

Table 27. Aircraft Compressor Blades New Entrant and Capacity Expansion Plans

Table 28. Aircraft Compressor Blades Mergers & Acquisitions Activity

Table 29. United States VS China Aircraft Compressor Blades Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Aircraft Compressor Blades Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Aircraft Compressor Blades Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Aircraft Compressor Blades Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Aircraft Compressor Blades Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Aircraft Compressor Blades Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Aircraft Compressor Blades Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Aircraft Compressor Blades Production Market Share (2021-2026)

Table 37. China Based Aircraft Compressor Blades Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Aircraft Compressor Blades Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Aircraft Compressor Blades Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Aircraft Compressor Blades Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Aircraft Compressor Blades Production Market

Share (2021-2026)

Table 42. Rest of World Based Aircraft Compressor Blades Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Aircraft Compressor Blades Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Aircraft Compressor Blades Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Aircraft Compressor Blades Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Aircraft Compressor Blades Production Market Share (2021-2026)

Table 47. World Aircraft Compressor Blades Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Aircraft Compressor Blades Production by Type (2021-2026) & (K Units)

Table 49. World Aircraft Compressor Blades Production by Type (2027-2032) & (K Units)

Table 50. World Aircraft Compressor Blades Production Value by Type (2021-2026) & (USD Million)

Table 51. World Aircraft Compressor Blades Production Value by Type (2027-2032) & (USD Million)

Table 52. World Aircraft Compressor Blades Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Aircraft Compressor Blades Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Aircraft Compressor Blades Production Value by Blade Length, (USD Million), 2021 & 2025 & 2032

Table 55. World Aircraft Compressor Blades Production by Blade Length (2021-2026) & (K Units)

Table 56. World Aircraft Compressor Blades Production by Blade Length (2027-2032) & (K Units)

Table 57. World Aircraft Compressor Blades Production Value by Blade Length (2021-2026) & (USD Million)

Table 58. World Aircraft Compressor Blades Production Value by Blade Length (2027-2032) & (USD Million)

Table 59. World Aircraft Compressor Blades Average Price by Blade Length (2021-2026) & (US\$/Unit)

Table 60. World Aircraft Compressor Blades Average Price by Blade Length (2027-2032) & (US\$/Unit)

Table 61. World Aircraft Compressor Blades Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Aircraft Compressor Blades Production by Material (2021-2026) & (K Units)

Table 63. World Aircraft Compressor Blades Production by Material (2027-2032) & (K Units)

Table 64. World Aircraft Compressor Blades Production Value by Material (2021-2026) & (USD Million)

Table 65. World Aircraft Compressor Blades Production Value by Material (2027-2032) & (USD Million)

Table 66. World Aircraft Compressor Blades Average Price by Material (2021-2026) & (US\$/Unit)

Table 67. World Aircraft Compressor Blades Average Price by Material (2027-2032) & (US\$/Unit)

Table 68. World Aircraft Compressor Blades Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Aircraft Compressor Blades Production by Application (2021-2026) & (K Units)

Table 70. World Aircraft Compressor Blades Production by Application (2027-2032) & (K Units)

Table 71. World Aircraft Compressor Blades Production Value by Application (2021-2026) & (USD Million)

Table 72. World Aircraft Compressor Blades Production Value by Application (2027-2032) & (USD Million)

Table 73. World Aircraft Compressor Blades Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Aircraft Compressor Blades Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. GE Aerospace Basic Information, Manufacturing Base and Competitors

Table 76. GE Aerospace Major Business

Table 77. GE Aerospace Aircraft Compressor Blades Product and Services

Table 78. GE Aerospace Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GE Aerospace Recent Developments/Updates

Table 80. GE Aerospace Competitive Strengths & Weaknesses

Table 81. Rolls-Royce Basic Information, Manufacturing Base and Competitors

Table 82. Rolls-Royce Major Business

Table 83. Rolls-Royce Aircraft Compressor Blades Product and Services

Table 84. Rolls-Royce Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Rolls-Royce Recent Developments/Updates

Table 86. Rolls-Royce Competitive Strengths & Weaknesses

Table 87. Pratt & Whitney Basic Information, Manufacturing Base and Competitors

Table 88. Pratt & Whitney Major Business

Table 89. Pratt & Whitney Aircraft Compressor Blades Product and Services

Table 90. Pratt & Whitney Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Pratt & Whitney Recent Developments/Updates

Table 92. Pratt & Whitney Competitive Strengths & Weaknesses

Table 93. Safran Aircraft Engines Basic Information, Manufacturing Base and Competitors

Table 94. Safran Aircraft Engines Major Business

Table 95. Safran Aircraft Engines Aircraft Compressor Blades Product and Services

Table 96. Safran Aircraft Engines Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Safran Aircraft Engines Recent Developments/Updates

Table 98. Safran Aircraft Engines Competitive Strengths & Weaknesses

Table 99. Precision Castparts Corp Basic Information, Manufacturing Base and Competitors

Table 100. Precision Castparts Corp Major Business

Table 101. Precision Castparts Corp Aircraft Compressor Blades Product and Services

Table 102. Precision Castparts Corp Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Precision Castparts Corp Recent Developments/Updates

Table 104. Precision Castparts Corp Competitive Strengths & Weaknesses

Table 105. CFAN Basic Information, Manufacturing Base and Competitors

Table 106. CFAN Major Business

Table 107. CFAN Aircraft Compressor Blades Product and Services

Table 108. CFAN Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. CFAN Recent Developments/Updates

Table 110. CFAN Competitive Strengths & Weaknesses

Table 111. GKN Aerospace Basic Information, Manufacturing Base and Competitors

Table 112. GKN Aerospace Major Business
Table 113. GKN Aerospace Aircraft Compressor Blades Product and Services
Table 114. GKN Aerospace Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. GKN Aerospace Recent Developments/Updates
Table 116. GKN Aerospace Competitive Strengths & Weaknesses
Table 117. Leistriz AG Basic Information, Manufacturing Base and Competitors
Table 118. Leistriz AG Major Business
Table 119. Leistriz AG Aircraft Compressor Blades Product and Services
Table 120. Leistriz AG Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Leistriz AG Recent Developments/Updates
Table 122. Leistriz AG Competitive Strengths & Weaknesses
Table 123. AECC Power Basic Information, Manufacturing Base and Competitors
Table 124. AECC Power Major Business
Table 125. AECC Power Aircraft Compressor Blades Product and Services
Table 126. AECC Power Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. AECC Power Recent Developments/Updates
Table 128. AECC Power Competitive Strengths & Weaknesses
Table 129. AECC Precision Casting Basic Information, Manufacturing Base and Competitors
Table 130. AECC Precision Casting Major Business
Table 131. AECC Precision Casting Aircraft Compressor Blades Product and Services
Table 132. AECC Precision Casting Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. AECC Precision Casting Recent Developments/Updates
Table 134. AECC Precision Casting Competitive Strengths & Weaknesses
Table 135. Yingliu Basic Information, Manufacturing Base and Competitors
Table 136. Yingliu Major Business
Table 137. Yingliu Aircraft Compressor Blades Product and Services
Table 138. Yingliu Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Yingliu Recent Developments/Updates
Table 140. Yingliu Competitive Strengths & Weaknesses

Table 141. Wedge Industrial Basic Information, Manufacturing Base and Competitors

Table 142. Wedge Industrial Major Business

Table 143. Wedge Industrial Aircraft Compressor Blades Product and Services

Table 144. Wedge Industrial Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Wedge Industrial Recent Developments/Updates

Table 146. Wedge Industrial Competitive Strengths & Weaknesses

Table 147. Ligeance Aerospace Technology Basic Information, Manufacturing Base and Competitors

Table 148. Ligeance Aerospace Technology Major Business

Table 149. Ligeance Aerospace Technology Aircraft Compressor Blades Product and Services

Table 150. Ligeance Aerospace Technology Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Ligeance Aerospace Technology Recent Developments/Updates

Table 152. Ligeance Aerospace Technology Competitive Strengths & Weaknesses

Table 153. Suvast Special Alloy Technology Basic Information, Manufacturing Base and Competitors

Table 154. Suvast Special Alloy Technology Major Business

Table 155. Suvast Special Alloy Technology Aircraft Compressor Blades Product and Services

Table 156. Suvast Special Alloy Technology Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Suvast Special Alloy Technology Recent Developments/Updates

Table 158. Suvast Special Alloy Technology Competitive Strengths & Weaknesses

Table 159. Wuxi Turbine Blade Basic Information, Manufacturing Base and Competitors

Table 160. Wuxi Turbine Blade Major Business

Table 161. Wuxi Turbine Blade Aircraft Compressor Blades Product and Services

Table 162. Wuxi Turbine Blade Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Wuxi Turbine Blade Recent Developments/Updates

Table 164. Wuxi Turbine Blade Competitive Strengths & Weaknesses

Table 165. Wuxi Hyatech Basic Information, Manufacturing Base and Competitors

Table 166. Wuxi Hyatech Major Business

Table 167. Wuxi Hyatech Aircraft Compressor Blades Product and Services

Table 168. Wuxi Hyatech Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Wuxi Hyatech Recent Developments/Updates

Table 170. Wuxi Hyatech Competitive Strengths & Weaknesses

Table 171. Sumitomo Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 172. Sumitomo Heavy Industries Major Business

Table 173. Sumitomo Heavy Industries Aircraft Compressor Blades Product and Services

Table 174. Sumitomo Heavy Industries Aircraft Compressor Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Sumitomo Heavy Industries Recent Developments/Updates

Table 176. Sumitomo Heavy Industries Competitive Strengths & Weaknesses

Table 177. Global Key Players of Aircraft Compressor Blades Upstream (Raw Materials)

Table 178. Global Aircraft Compressor Blades Typical Customers

Table 179. Aircraft Compressor Blades Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Aircraft Compressor Blades Picture

Figure 2. World Aircraft Compressor Blades Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Aircraft Compressor Blades Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Aircraft Compressor Blades Production (2021-2032) & (K Units)

Figure 5. World Aircraft Compressor Blades Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Aircraft Compressor Blades Production Value Market Share by Region (2021-2032)

Figure 7. World Aircraft Compressor Blades Production Market Share by Region (2021-2032)

Figure 8. North America Aircraft Compressor Blades Production (2021-2032) & (K Units)

Figure 9. Europe Aircraft Compressor Blades Production (2021-2032) & (K Units)

Figure 10. China Aircraft Compressor Blades Production (2021-2032) & (K Units)

Figure 11. Japan Aircraft Compressor Blades Production (2021-2032) & (K Units)

Figure 12. Aircraft Compressor Blades Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Aircraft Compressor Blades Consumption (2021-2032) & (K Units)

Figure 15. World Aircraft Compressor Blades Consumption Market Share by Region (2021-2032)

Figure 16. United States Aircraft Compressor Blades Consumption (2021-2032) & (K Units)

Figure 17. China Aircraft Compressor Blades Consumption (2021-2032) & (K Units)

Figure 18. Europe Aircraft Compressor Blades Consumption (2021-2032) & (K Units)

Figure 19. Japan Aircraft Compressor Blades Consumption (2021-2032) & (K Units)

Figure 20. South Korea Aircraft Compressor Blades Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Aircraft Compressor Blades Consumption (2021-2032) & (K Units)

Figure 22. India Aircraft Compressor Blades Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Aircraft Compressor Blades by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Aircraft Compressor Blades Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Aircraft Compressor Blades

Markets in 2025

Figure 26. United States VS China: Aircraft Compressor Blades Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Aircraft Compressor Blades Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Aircraft Compressor Blades Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Aircraft Compressor Blades Production Market Share 2025

Figure 30. China Based Manufacturers Aircraft Compressor Blades Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Aircraft Compressor Blades Production Market Share 2025

Figure 32. World Aircraft Compressor Blades Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Aircraft Compressor Blades Production Value Market Share by Type in 2025

Figure 34. LPC Forged Blades

Figure 35. HPC Forged Blades

Figure 36. World Aircraft Compressor Blades Production Market Share by Type (2021-2032)

Figure 37. World Aircraft Compressor Blades Production Value Market Share by Type (2021-2032)

Figure 38. World Aircraft Compressor Blades Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Aircraft Compressor Blades Production Value by Blade Length, (USD Million), 2021 & 2025 & 2032

Figure 40. World Aircraft Compressor Blades Production Value Market Share by Blade Length in 2025

Figure 41. Short Blades (250 mm)

Figure 44. World Aircraft Compressor Blades Production Market Share by Blade Length (2021-2032)

Figure 45. World Aircraft Compressor Blades Production Value Market Share by Blade Length (2021-2032)

Figure 46. World Aircraft Compressor Blades Average Price by Blade Length (2021-2032) & (US\$/Unit)

Figure 47. World Aircraft Compressor Blades Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 48. World Aircraft Compressor Blades Production Value Market Share by

Material in 2025

Figure 49. Nickel-based Superalloy Blades

Figure 50. Cobalt-based Alloy Blades

Figure 51. Ceramic Matrix Composite Blades

Figure 52. Titanium Alloy Blades

Figure 53. World Aircraft Compressor Blades Production Market Share by Material (2021-2032)

Figure 54. World Aircraft Compressor Blades Production Value Market Share by Material (2021-2032)

Figure 55. World Aircraft Compressor Blades Average Price by Material (2021-2032) & (US\$/Unit)

Figure 56. World Aircraft Compressor Blades Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Aircraft Compressor Blades Production Value Market Share by Application in 2025

Figure 58. Military Aircraft

Figure 59. Civil Aircraft

Figure 60. World Aircraft Compressor Blades Production Market Share by Application (2021-2032)

Figure 61. World Aircraft Compressor Blades Production Value Market Share by Application (2021-2032)

Figure 62. World Aircraft Compressor Blades Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Aircraft Compressor Blades Industry Chain

Figure 64. Aircraft Compressor Blades Procurement Model

Figure 65. Aircraft Compressor Blades Sales Model

Figure 66. Aircraft Compressor Blades Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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