

Global Aircraft Composite Panel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aircraft Composite Panel market size is expected to reach \$ 4193 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Aircraft Composite Panel production reached approximately 5.15 million sqm, with an average global market price of around USD 520 per sqm.

The gross profit margin of major companies in the industry is between 25%-38%.

In 2025, the global production capacity of Aircraft Composite Panel was approximately 7 million sqm.

Aircraft Composite Panel is a lightweight structural material used in aircraft interiors and exterior applications, manufactured by combining composite materials such as carbon fiber, glass fiber, honeycomb cores, and resin systems. The panels provide high strength-to-weight ratio, corrosion resistance, fatigue performance, and thermal insulation properties. They are widely used in aircraft fuselage structures, cabin interiors, floor panels, fairings, and other aerospace components. The product boundary includes aircraft-grade composite sandwich panels and structural composite panels, excluding raw composite materials and complete aircraft structures.

The aircraft composite panel industry chain includes upstream suppliers of carbon fiber, glass fiber, resin systems, honeycomb cores, adhesives, and surface films; the midstream sector covers composite layup, molding, curing, machining, surface treatment, and quality inspection; the downstream sector includes commercial aircraft manufacturers, aerospace component suppliers, military aircraft programs, and aircraft maintenance organizations. Market growth is driven by aircraft lightweighting

requirements, fleet expansion, fuel efficiency improvements, and increasing adoption of composite structures.

Report Scope

This report studies the global Aircraft Composite Panel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft Composite Panel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft Composite Panel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft Composite Panel total production and demand, 2021-2032, (K Sqm)

Global Aircraft Composite Panel total production value, 2021-2032, (USD Million)

Global Aircraft Composite Panel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Aircraft Composite Panel consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Aircraft Composite Panel domestic production, consumption, key domestic manufacturers and share

Global Aircraft Composite Panel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Aircraft Composite Panel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Aircraft Composite Panel production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Aircraft Composite Panel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexcel Corporation, The Gill Corporation, Euro-Composites S.A., Toray Advanced Composites, Solvay S.A., Teijin Limited, Park Aerospace Corp., Spirit AeroSystems, Inc., Triumph Group, Inc., FACC AG, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Aircraft Composite Panel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft Composite Panel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Aircraft Composite Panel Market, Segmentation by Type:

Carbon Fiber Composite Panel

Glass Fiber Composite Panel

Aramid Fiber Composite Panel

Global Aircraft Composite Panel Market, Segmentation by Panel Structure:

Honeycomb Sandwich Panel

Solid Laminate Panel

Hybrid Composite Panel

Global Aircraft Composite Panel Market, Segmentation by Panel Thickness:

Thin Panel (20 mm)

Global Aircraft Composite Panel Market, Segmentation by Application:

Aircraft Interior Structures

Aircraft Exterior Structures

Aircraft Secondary Structures

Other

Companies Profiled:

Hexcel Corporation

The Gill Corporation

Euro-Composites S.A.

Toray Advanced Composites

Solvay S.A.

Teijin Limited

Park Aerospace Corp.

Spirit AeroSystems, Inc.

Triumph Group, Inc.

FACC AG

Diehl Aviation

Jamco Corporation

AVIC Composite Corporation Ltd.

Jiangsu Hengshen Co., Ltd.

Weihai Guangwei Composite Materials Co., Ltd.

Guanglian Aviation Composite Materials Co., Ltd.

Shaanxi Sinuan Aircraft Interior Co., Ltd.

Harbin Hafei Aviation Industry Co., Ltd.

Key Questions Answered:

1. How big is the global Aircraft Composite Panel market?
2. What is the demand of the global Aircraft Composite Panel market?
3. What is the year over year growth of the global Aircraft Composite Panel market?
4. What is the production and production value of the global Aircraft Composite Panel market?
5. Who are the key producers in the global Aircraft Composite Panel market?
6. What are the growth factors driving the market demand?

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