

Global Aircraft Composite Panel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Aircraft Composite Panel market size was valued at US\$ 2758 million in 2025 and is forecast to a readjusted size of US\$ 4193 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global Aircraft Composite Panel production reached approximately 5.15 million sqm, with an average global market price of around USD 520 per sqm.

The gross profit margin of major companies in the industry is between 25%-38%.

In 2025, the global production capacity of Aircraft Composite Panel was approximately 7 million sqm.

Aircraft Composite Panel is a lightweight structural material used in aircraft interiors and exterior applications, manufactured by combining composite materials such as carbon fiber, glass fiber, honeycomb cores, and resin systems. The panels provide high strength-to-weight ratio, corrosion resistance, fatigue performance, and thermal insulation properties. They are widely used in aircraft fuselage structures, cabin interiors, floor panels, fairings, and other aerospace components. The product boundary includes aircraft-grade composite sandwich panels and structural composite panels, excluding raw composite materials and complete aircraft structures.

The aircraft composite panel industry chain includes upstream suppliers of carbon fiber, glass fiber, resin systems, honeycomb cores, adhesives, and surface films; the midstream sector covers composite layup, molding, curing, machining, surface treatment, and quality inspection; the downstream sector includes commercial aircraft

manufacturers, aerospace component suppliers, military aircraft programs, and aircraft maintenance organizations. Market growth is driven by aircraft lightweighting requirements, fleet expansion, fuel efficiency improvements, and increasing adoption of composite structures.

Report Scope

This report is a detailed and comprehensive analysis for global Aircraft Composite Panel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Aircraft Composite Panel market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Aircraft Composite Panel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Aircraft Composite Panel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Aircraft Composite Panel market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aircraft Composite Panel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft Composite Panel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexcel Corporation, The Gill Corporation, Euro-Composites S.A., Toray Advanced Composites, Solvay S.A., Teijin Limited, Park Aerospace Corp., Spirit AeroSystems, Inc., Triumph Group, Inc., FACC AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aircraft Composite Panel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Carbon Fiber Composite Panel

Glass Fiber Composite Panel

Aramid Fiber Composite Panel

Market segment by Panel Structure

Honeycomb Sandwich Panel

Solid Laminate Panel

Hybrid Composite Panel

Market segment by Panel Thickness

Thin Panel (20 mm)

Market segment by Application

Aircraft Interior Structures

Aircraft Exterior Structures

Aircraft Secondary Structures

Other

Major players covered

Hexcel Corporation

The Gill Corporation

Euro-Composites S.A.

Toray Advanced Composites

Solvay S.A.

Teijin Limited

Park Aerospace Corp.

Spirit AeroSystems, Inc.

Triumph Group, Inc.

FACC AG

Diehl Aviation

Jamco Corporation

AVIC Composite Corporation Ltd.

Jiangsu Hengshen Co., Ltd.

Weihai Guangwei Composite Materials Co., Ltd.

Guanglian Aviation Composite Materials Co., Ltd.

Shaanxi Sinuan Aircraft Interior Co., Ltd.

Harbin Hafei Aviation Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Aircraft Composite Panel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aircraft Composite Panel, with price, sales quantity, revenue, and global market share of Aircraft Composite Panel from 2021 to 2026.

Chapter 3, the Aircraft Composite Panel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aircraft Composite Panel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aircraft Composite Panel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aircraft Composite Panel.

Chapter 14 and 15, to describe Aircraft Composite Panel sales channel, distributors, customers, research findings and conclusion.

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