

# Global Aircraft Cockpit Display Systems and Avionics Display Units Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Aircraft Cockpit Display Systems and Avionics Display Units market size was valued at US\$ 3344 million in 2025 and is forecast to a readjusted size of US\$ 4969 million by 2032 with a CAGR of 5.7% during review period.

Aircraft cockpit display systems and avionics display units are airborne, safety-critical display equipment installed in aircraft cockpits, flight decks, helicopter cockpits, and mission crew stations. They present flight attitude, speed, altitude, heading, navigation, engine status, alerting, sensor imagery, tactical information, communications, and aircraft system data to pilots and crew. The product scope covers primary flight displays, multi-function displays, navigation displays, engine indication and crew alerting displays, standby digital instruments, head-up displays, helmet-mounted displays, large-area displays, smart avionics displays, and required display processing or control modules. These systems are designed for certified airborne use and typically require sunlight readability, night vision compatibility, wide-temperature operation, vibration resistance, low latency, high reliability, low power consumption, safety-critical hardware and software compliance, and interoperability with avionics data buses.

Based on our research, aircraft cockpit display systems should be treated as safety-critical avionics equipment rather than generic display screens. The industry's value pool is driven by certification capability, optical performance, system integration, graphics processing, avionics bus compatibility, long product life cycles, environmental ruggedness, and platform-specific qualification. Under the narrow scope used in this report, the market includes primary flight displays, multi-function displays, navigation displays, engine and crew alerting displays, head-up displays, helmet-mounted

displays, large-area displays, smart avionics displays, standby digital instruments, and required display processing or control modules. It excludes raw LCD/OLED panels, passenger cabin entertainment displays, airport information displays, flight simulator displays, and pure distributors or installation service providers.

Demand is supported by both linefit and retrofit cycles. New commercial aircraft deliveries create baseline demand for certified flight deck displays, while business aviation and general aviation drive glass cockpit adoption and aftermarket upgrades. Military aircraft modernization is raising the value content per platform through large-area displays, helmet-mounted displays, head-up displays, smart mission displays, and sensor-fusion cockpits. At the same time, the replacement of legacy CRT displays, helicopter mission cockpit upgrades, standby digital instruments, and data-recording-related cockpit modernization provide a steady aftermarket base.

The product roadmap is moving from conventional discrete displays toward large-area displays, touchscreen interaction, open avionics architecture, smart displays with embedded processing, and eyes-out solutions such as HUDs and HMDs. Civil platforms prioritize reliability, pilot workload reduction, maintenance cost, certification maturity, and integration with flight management and aircraft systems. Military platforms prioritize mission data fusion, low-latency sensor imagery, night vision compatibility, survivability, and harsh-environment performance. General aviation suppliers compete more on affordability, installation efficiency, STC coverage, and dealer support. HUDs, HMDs, synthetic vision, and enhanced vision will reshape how pilots consume information, but they are more likely to complement than fully replace head-down displays.

This report is a detailed and comprehensive analysis for global Aircraft Cockpit Display Systems and Avionics Display Units market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Aircraft Cockpit Display Systems and Avionics Display Units market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Cockpit Display Systems and Avionics Display Units market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Cockpit Display Systems and Avionics Display Units market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Aircraft Cockpit Display Systems and Avionics Display Units market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Aircraft Cockpit Display Systems and Avionics Display Units

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Aircraft Cockpit Display Systems and Avionics Display Units market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RTX Corporation, Honeywell International Inc., Thales S.A., Garmin Ltd., L3Harris Technologies, Inc., BAE Systems plc, Elbit Systems Ltd., Astronautics Corporation of America, Diehl Stiftung & Co. KG, ScioTeq, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Aircraft Cockpit Display Systems and Avionics Display Units market is split by Type and

by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Primary Flight Display (PFD)

Navigation Display (ND)

Engine and Crew Alerting Display

Standby Flight Display

Smart Avionics Display

Other Cockpit Display Units

#### Market segment by Application

Commercial Aircraft

Business Jets

Military Aircraft

Other

#### Major players covered

RTX Corporation

Honeywell International Inc.

Thales S.A.

Garmin Ltd.

L3Harris Technologies, Inc.

BAE Systems plc

Elbit Systems Ltd.

Astronautics Corporation of America

Diehl Stiftung & Co. KG

ScioTeq

TransDigm Group Inc.

Acron Aviation

Northrop Grumman Corporation

HENSOLDT AG

ASELSAN A.?.

Hanwha Systems Co., Ltd.

Samtel Group

Data Patterns (India) Ltd.

Bharat Electronics Ltd.

Moog Inc.

Innovative Solutions & Support, Inc.

Avidyne Corporation

AIRO Group Holdings, Inc.

Aviation Industry Corporation of China, Ltd.

OKI Electric Industry Co., Ltd.

Dynon Avionics

Mid-Continent Instruments and Avionics

GRT Avionics

MGL Avionics

Kanardia d.o.o.

AvMap S.r.l.

Nighthawk Flight Systems, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Aircraft Cockpit Display Systems and Avionics Display Units product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Aircraft Cockpit Display Systems and Avionics Display Units, with price, sales quantity, revenue, and global market share of Aircraft Cockpit Display Systems and Avionics Display Units from 2021 to 2026.

Chapter 3, the Aircraft Cockpit Display Systems and Avionics Display Units competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Aircraft Cockpit Display Systems and Avionics Display Units breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Aircraft Cockpit Display Systems and Avionics Display Units market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Aircraft Cockpit Display Systems and Avionics Display Units.

Chapter 14 and 15, to describe Aircraft Cockpit Display Systems and Avionics Display Units sales channel, distributors, customers, research findings and conclusion.

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