

Global Aircraft Certification Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Aircraft Certification market size is expected to reach \$ 7942 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Aircraft certification services encompass a range of offerings—including airworthiness regulatory consulting, compliance verification, testing and evaluation, technical documentation preparation, and certification project management—provided to manufacturers, design organizations, suppliers, and operators regarding civil aircraft and their engines, propellers, airborne systems, components, and design modifications. The core objective is to assist applicants in demonstrating that an aircraft design, production process, or individual aircraft conforms to the safety, environmental, and airworthiness requirements applicable in the target market, thereby securing a Type Certificate, Production Approval, Airworthiness Certificate, or Modification Approval.

Aircraft type certification is not a single test but a multi-stage process encompassing the establishment of certification bases, verification of design compliance, ground and flight testing, production approval, and the preparation of continued airworthiness documentation. FAA procedures indicate that certifying a new model involves sequential steps—such as standard setting, project definition, detailed design, prototype manufacturing, testing, approval, and production—with the certification cycle for complex new aircraft models often spanning several years. As manufacturers develop next-generation airliners, business jets, general aviation aircraft, and aero-engines—while simultaneously upgrading avionics, cabins, and cargo conversions, or installing special mission systems on existing fleets—there remains steady demand for engineering consulting and testing services related to type certification, supplemental type certification, and cross-border validation.

New types of aircraft—such as drones, eVTOLs, and electric or hybrid-electric aircraft—are emerging as new growth drivers for certification services. These products utilize distributed electric propulsion, high-voltage batteries, complex flight control systems, multiple lift units, and novel operational modes; consequently, traditional certification standards for fixed-wing aircraft or helicopters are often insufficient, requiring regulators to establish special conditions and means of compliance. EASA has already established specific airworthiness conditions and compliance methods for small VTOL aircraft, covering type certification for manned VTOLs, while the FAA is modernizing its special airworthiness certification processes to accommodate the development of light and innovative aircraft. This shift will increase the demand for third-party certification support in areas such as system safety analysis, battery thermal safety, propulsion system failure analysis, software verification, noise assessment, and novel flight testing.

Industry development is shifting from "retroactive documentation" at the end of a project toward digital certification and model-based compliance verification integrated throughout the entire R&D lifecycle. Certification service providers will become involved earlier in the process—participating in overall aircraft conceptualization, system architecture design, and supplier development—to establish a continuous chain of compliance evidence through digital modeling, simulation analysis, virtual testing, and requirements traceability. Meanwhile, regulators are intensifying certification reforms, oversight of authorization systems, and independent safety reviews, compelling manufacturers to place greater emphasis on system safety assessments, verification of software and complex electronic hardware, configuration management, and data traceability. Future competition will shift from merely providing testing facilities or regulatory consulting toward offering comprehensive service capabilities that integrate regulatory analysis, engineering design, simulation-based verification, physical testing, and certification project management.

Report Scope

This report studies the global Aircraft Certification demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Aircraft Certification, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Aircraft Certification that contribute

to its increasing demand across many markets.

Highlights and key features of the study

Global Aircraft Certification total market, 2021-2032, (USD Million)

Global Aircraft Certification total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Aircraft Certification total market, key domestic companies, and share, (USD Million)

Global Aircraft Certification revenue by player, revenue and market share 2021-2026, (USD Million)

Global Aircraft Certification total market by Type, CAGR, 2021-2032, (USD Million)

Global Aircraft Certification total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Aircraft Certification market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Safran, Duncan Aviation, Ace Aviation, Aircraft Certification Services, AeroTEC, JANA, Martin Solutions, Bruce Aerospace, Sierra Nevada Corporation, 3S Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Aircraft Certification market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Aircraft Certification Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Aircraft Certification Market, Segmentation by Type:

Type Certification Service

Supplemental Type Certification Service

Production Approval Service

Individual Aircraft Airworthiness Certification Service

Others

Global Aircraft Certification Market, Segmentation by Service Stage:

Pre-certification Planning Service

Design Compliance Service

Testing and Verification Service

Review and Certification Support Service

Production Certification and Delivery Support

Continuing Airworthiness and Post-certification Service

Global Aircraft Certification Market, Segmentation by Aircraft Design Status:

New Design Certification

Derivative Model Certification

Major Modification Certification

Maintenance and Return-to-Service Certification

Import Validation and Cross-National Recognition

Global Aircraft Certification Market, Segmentation by Regulatory System:

FAA Certification Service

EASA Certification Service

CAAC Airworthiness Certification Service

Others

Global Aircraft Certification Market, Segmentation by Application:

General Aviation Aircraft

Rotorcraft

Unmanned Aerial Vehicles (UAVs)

eVTOL

Others

Companies Profiled:

Safran

Duncan Aviation

Ace Aviation

Aircraft Certification Services

AeroTEC

JANA

Martin Solutions

Bruce Aerospace

Sierra Nevada Corporation

3S Engineering

Siemens

AGI Aero

Worldwide Aircraft Services

Lane Aviation

Consolidated Aircraft Supply

Aviation Certification Consultants

Allen Aircraft Products

Textron Aviation

Key Questions Answered

1. How big is the global Aircraft Certification market?
2. What is the demand of the global Aircraft Certification market?
3. What is the year over year growth of the global Aircraft Certification market?
4. What is the total value of the global Aircraft Certification market?
5. Who are the Major Players in the global Aircraft Certification market?
6. What are the growth factors driving the market demand?

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