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Global Airborne Thermal Imager Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Airborne Thermal Imager market size was valued at US$ 164 million in 2025 and is forecast to a readjusted size of US$ 241 million by 2032 with a CAGR of 5.6% during review period.

In 2025, global sales of airborne thermal imagers reached 53,000 units, with an average selling price of approximately $3,000 per unit.

Airborne thermal imagers are infrared thermal imaging devices mounted on aircraft. They capture infrared radiation from object surfaces to generate thermal images, enabling target detection, temperature monitoring, and fault diagnosis. The upstream of the industry chain covers raw materials such as wafer foundry and optical lenses; the midstream covers focused detectors and complete system manufacturing; and the downstream extends to scenarios such as military reconnaissance, power line inspection, and geological exploration.

Key market drivers primarily include the following factors:

Increased Demand for Low-Altitude Inspection and Emergency Response Missions

Market growth for airborne thermal imagers is driven primarily by the demand for all-weather situational awareness across various scenarios, including aerial inspection, emergency rescue, firefighting reconnaissance, maritime search and rescue, border patrol, and law enforcement. By capturing images based on thermal radiation emitted by targets, thermal imagers enable the detection of personnel, fire sources, vehicles, vessels, or anomalous heat signatures?even at night, or in conditions involving smoke,

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low light, or complex terrain?thereby compensating for the limitations of visible-light imaging equipment in adverse environments. As the deployment of inspection platforms?such as drones, helicopters, and fixed-wing aircraft?continues to expand, thermal imaging payloads are increasingly becoming an integral component of airborne mission systems.

Public Safety and Resource Management Drive Specialized Applications

Sectors such as forest fire prevention, oil and gas pipeline monitoring, power line inspection, natural resource management (forestry and agriculture), urban security, and disaster assessment are witnessing a sustained increase in demand for the rapid identification of potential hazards, the precise localization of anomalies, and the generation of visual evidence. Airborne thermal imagers facilitate rapid scanning across vast geographical areas, enabling users to enhance inspection efficiency, minimize the need for human personnel to enter hazardous zones, and provide real-time imagery and geospatial data to support command and dispatch operations. As public safety governance and natural resource regulation become increasingly sophisticated and refined, thermal imaging equipment is evolving from a tool utilized for one-off missions into a standard component of routine airborne monitoring systems.

Miniaturization and Intelligent Capabilities Enhance System Integration Value

Airborne platforms impose stringent requirements regarding payload weight, power consumption, stability, and environmental resilience. Consequently, this has driven the evolution of thermal imagers toward greater miniaturization, lower power consumption, higher resolution, enhanced gimbal stabilization, and advanced multi-sensor fusion capabilities. When integrated with visible-light cameras, laser rangefinders, positioning systems, AI recognition capabilities, and task management software, thermal imagers enable automated target detection, tracking, alerting, and data transmission. In the future, market competition will extend beyond mere infrared detection performance to encompass overall system reliability, algorithmic capabilities, platform adaptability, and task system integration capabilities.

This report is a detailed and comprehensive analysis for global Airborne Thermal Imager market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

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share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Airborne Thermal Imager market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Airborne Thermal Imager market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Airborne Thermal Imager market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Airborne Thermal Imager market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Airborne Thermal Imager

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Airborne Thermal Imager market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FLIR?US?, L3Harris?US?, Wuhan Guide Infrared Co., Ltd.?CN?, Thales?FR?, Yantai Raytron Technology Co., Ltd.?CN?, Yukon Advanced Optics?LT?, North Night Vision Technology Co., Ltd.?CN?, Hubei Jiuzhiyang Infrared System Co., Ltd.?CN?, AGM Global Vision?US?, Fluke?US?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Market Segmentation

Airborne Thermal Imager market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Pod

Integrated System

Market segment by Technology

Optical Scanning Type

Focal Plane Array Type

Market segment by Infrared Operating Wavelength Band

1?3 ?m

3?5 ?m

8?14 ?m

Others

Market segment by Application

Military Reconnaissance

Power Line Inspection

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Geological Exploration

Other

Major players covered

FLIR?US?

L3Harris?US?

Wuhan Guide Infrared Co., Ltd.?CN?

Thales?FR?

Yantai Raytron Technology Co., Ltd.?CN?

Yukon Advanced Optics?LT?

North Night Vision Technology Co., Ltd.?CN?

Hubei Jiuzhiyang Infrared System Co., Ltd.?CN?

AGM Global Vision?US?

Fluke?US?

Elbit Systems?IL?

Zhanjiang Technology?CN?

Keysight Technologies?US?

Dali Technology?CN?

Juge Technology?CN?

JAE?JP?

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Airborne Thermal Imager product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Airborne Thermal Imager, with price, sales quantity, revenue, and global market share of Airborne Thermal Imager from 2021 to 2026.

Chapter 3, the Airborne Thermal Imager competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Airborne Thermal Imager breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Airborne Thermal Imager market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Airborne Thermal Imager.

Chapter 14 and 15, to describe Airborne Thermal Imager sales channel, distributors, customers, research findings and conclusion.

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