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Global Airborne Lidar Measurement System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G7645DEE2643EN.html
Date: August 2026
Pages: 127
Price: US$ 3,480.00 (Single User License)
ID: G7645DEE2643EN

Abstracts

According to our (Global Info Research) latest study, the global Airborne Lidar Measurement System market size was valued at US$ 565 million in 2025 and is forecast to a readjusted size of US$ 853 million by 2032 with a CAGR of 6.1% during review period.

In 2025, the global production volume of airborne lidar measurement systems reached 4,928 units, with an average selling price of USD 111,500 per unit. The global annual production capacity for airborne lidar measurement systems is approximately 8,000 units, and the gross profit margin is about 34.6%. An airborne lidar measurement system generally refers to a LiDAR (Light Detection and Ranging) measurement device mounted on aircraft (such as drones, unmanned aerial vehicles, fixed-wing aircraft, or helicopters), used to acquire three-dimensional spatial information of the earth's surface or target objects. The system calculates distance by emitting laser pulses and measuring the time or phase difference for the laser to return from the target, and combines this with a scanning mechanism to achieve high-density point cloud data collection of the ground. The upstream segment of the airborne lidar measurement system industry chain includes lasers and amplifiers, detectors, and scanning mechanisms. The midstream segment consists of airborne lidar measurement system manufacturers, while the downstream segment primarily covers industries such as surveying and mapping, emergency response, and power utilities.

The airborne lidar measurement system market is currently in a phase of rapid growth alongside deepening application expansion. Driven by surging demand for high-precision 3D spatial data in emerging fields such as smart cities, digital twins, infrastructure monitoring, and precision agriculture, these systems have become one of

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the core tools for spatial information acquisition, leveraging their unique technical advantages including active detection, vegetation penetration, all-weather operation, and high-density point cloud data collection. Meanwhile, continuous breakthroughs in laser miniaturization, multi-return detection, inertial navigation systems, and data processing algorithms have significantly reduced system integration complexity and operational barriers, facilitating rapid penetration from traditional surveying and mapping into broader industries such as power line inspection, forestry surveys, disaster assessment, and high-definition mapping for autonomous driving. The overall market is evolving from a hardware-centric model toward an integrated ecosystem encompassing "hardware + data services + industry-specific solutions." Application scenarios are becoming increasingly diverse, while industry standards and data processing frameworks are maturing, laying a solid foundation for large-scale, routine operational deployment.

This report is a detailed and comprehensive analysis for global Airborne Lidar Measurement System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Airborne Lidar Measurement System market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Airborne Lidar Measurement System market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Airborne Lidar Measurement System market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Airborne Lidar Measurement System market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Airborne Lidar Measurement System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Airborne Lidar Measurement System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leica Geosystems, RIEGL, Trimble Navigation, Teledyne OPTECH, Green Valley, Emesent, GeoLas Systems GmbH, Geosun Navigation, IGI, HEXAGON, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Airborne Lidar Measurement System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manned Airborne Systems

Unmanned Airborne Systems

Market segment by Working Medium

Solid-State LiDAR

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Gas LiDAR

Market segment by Number of Lines

Single-Line LiDAR

Multi-line LiDAR

Market segment by Detection Method

Direct Detection LiDAR

Coherent Detection LiDAR

Market segment by Application

Surveying and Mapping

Emergency

Power

Transportation

Water Conservancy

Military

Others

Major players covered

Leica Geosystems

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RIEGL

Trimble Navigation

Teledyne OPTECH

Green Valley

Emesent

GeoLas Systems GmbH

Geosun Navigation

IGI

HEXAGON

LiteWave Technologies

SatLab

CHC NAVIGATION

EPIC

Guangzhou Hi-Target Navigation Tech

SOUTHGNSS

KYLE OPTICS

Wuhan LuoJiaYiYun Optoelectronic Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Airborne Lidar Measurement System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Airborne Lidar Measurement System, with price, sales quantity, revenue, and global market share of Airborne Lidar Measurement System from 2021 to 2026.

Chapter 3, the Airborne Lidar Measurement System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Airborne Lidar Measurement System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Airborne Lidar Measurement System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Airborne

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Lidar Measurement System.

Chapter 14 and 15, to describe Airborne Lidar Measurement System sales channel, distributors, customers, research findings and conclusion.

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