

Global Airbag Wiring Harness Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Airbag Wiring Harness market size was valued at US\$ 423 million in 2025 and is forecast to a readjusted size of US\$ 639 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Airbag Wiring Harness production reached approximately 27.39 million units, with an average global market price of around US\$15 per unit.

An Airbag Wiring Harness (often referred to as an SRS harness) is a dedicated vehicle wiring system that interconnects the Airbag Control Unit (ACU), crash sensors, inflators/squibs, seatbelt pretensioners, and related SRS components (e.g., clock spring) to deliver ignition and diagnostic signals with extremely high reliability during a crash event. Typical features include safety connectors (often yellow), shorting bars to prevent unintended deployment from static or disconnection, strict resistance/continuity monitoring, automotive-grade materials for thermal/vibration durability, and design measures against EMI and false-trigger risks, making it a critical safety component in passive restraint systems.

Upstream inputs include copper conductors, insulation/jacket resins (PVC/XLPE/PA, etc.), shielding materials (braids/foils), connectors & terminals, seals/adhesives, tapes, and conduits. Connector ecosystems commonly involve suppliers such as TE Connectivity, Aptiv (interconnect/vehicle architecture), Yazaki, and Sumitomo Electric. Midstream harness makers perform cutting/crimping, ultrasonic welding/crimp splicing, sealing/overmolding, branching, continuity/resistance testing, and automotive-grade validation under strict quality and functional-safety constraints. Downstream customers are SRS system integrators and OEMs; representative passive-safety ecosystems

include Autoliv, ZF, and Joyson Safety Systems, and vehicle OEMs such as Toyota, Volkswagen, GM, and SAIC on specific vehicle platforms.

The airbag wiring harness market is shaped by rising safety content per vehicle alongside continuous platform cost-down and stringent quality thresholds. While harnesses are a mature manufacturing category, their direct linkage to passive-safety reliability and compliance keeps OEMs' requirements on PPAP, process capability, traceability, and near-zero defect tolerance extremely high favoring suppliers with proven automotive-grade systems and stable mass production. Key trends include (1) more complex SRS architectures as side/curtain/rear and center airbags and pretensioners become more common, pushing harnesses toward modularization, integration, and tighter in-line testing; (2) higher packaging and durability demands that drive compact connectors, more overmolding/sealing, and abrasion-resistant conduits; and (3) vehicle platformization and evolving E/E architectures that encourage standardization while accelerating automation (crimping, in-line inspection) and digital traceability to reduce defect risks. Growth drivers are safety regulations and NCAP-type rating upgrades, consumer preference for enhanced safety packages, and new EV seat and electrical architectures that introduce additional harness content. Headwinds include persistent annual price-down pressure, raw-material volatility (copper, resins, connectors) that adds margin uncertainty, labor intensity that challenges consistency at scale, and elevated recall/warranty liabilities for safety-critical components raising the cost of quality and entry barriers. Overall, competition is increasingly defined by zero-defect capability, automation & traceability, and co-development strength with SRS system integrators.

This report is a detailed and comprehensive analysis for global Airbag Wiring Harness market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Airbag Wiring Harness market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airbag Wiring Harness market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airbag Wiring Harness market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airbag Wiring Harness market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Airbag Wiring Harness

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Airbag Wiring Harness market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Furukawa Electric, Kromberg&Schubert, Bosch, Coroplast, Leoni, Hayakawa, Amphenol, VSO Electronics, Draexlmaier, Aptiv, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Airbag Wiring Harness market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

H-Shaped

E-Shaped

T-Shaped

Market segment by Circuit

Single-stage

Dual-stage

Market segment by Terminal Plating

Silver

Tin

Gold

Others

Market segment by Application

Commercial Vehicles

Passenger Vehicles

Major players covered

Furukawa Electric

Kromberg&Schubert

Bosch

Coroplast

Leoni

Hayakawa

Amphenol

VSO Electronics

Draexlmaier

Aptiv

Yura Corporation

THB Group

Datconn Electronic

Abe Wiring

Jinting Automobile Harness

Senzheng Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Airbag Wiring Harness product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Airbag Wiring Harness, with price, sales quantity, revenue, and global market share of Airbag Wiring Harness from 2021 to 2026.

Chapter 3, the Airbag Wiring Harness competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Airbag Wiring Harness breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Airbag Wiring Harness market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Airbag Wiring Harness.

Chapter 14 and 15, to describe Airbag Wiring Harness sales channel, distributors, customers, research findings and conclusion.

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