

# Global Airbag Wiring Harness Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Airbag Wiring Harness market size is expected to reach \$ 639 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Airbag Wiring Harness production reached approximately 27.39 million units, with an average global market price of around US\$15 per unit.

An Airbag Wiring Harness (often referred to as an SRS harness) is a dedicated vehicle wiring system that interconnects the Airbag Control Unit (ACU), crash sensors, inflators/squibs, seatbelt pretensioners, and related SRS components (e.g., clock spring) to deliver ignition and diagnostic signals with extremely high reliability during a crash event. Typical features include safety connectors (often yellow), shorting bars to prevent unintended deployment from static or disconnection, strict resistance/continuity monitoring, automotive-grade materials for thermal/vibration durability, and design measures against EMI and false-trigger risks?making it a critical safety component in passive restraint systems.

Upstream inputs include copper conductors, insulation/jacket resins (PVC/XLPE/PA, etc.), shielding materials (braids/foils), connectors & terminals, seals/adhesives, tapes, and conduits. Connector ecosystems commonly involve suppliers such as TE Connectivity, Aptiv (interconnect/vehicle architecture), Yazaki, and Sumitomo Electric. Midstream harness makers perform cutting/crimping, ultrasonic welding/crimp splicing, sealing/overmolding, branching, continuity/resistance testing, and automotive-grade validation under strict quality and functional-safety constraints. Downstream customers are SRS system integrators and OEMs; representative passive-safety ecosystems include Autoliv, ZF, and Joyson Safety Systems, and vehicle OEMs such as Toyota, Volkswagen, GM, and SAIC on specific vehicle platforms.

The airbag wiring harness market is shaped by rising safety content per vehicle alongside continuous platform cost-down and stringent quality thresholds. While harnesses are a mature manufacturing category, their direct linkage to passive-safety reliability and compliance keeps OEMs' requirements on PPAP, process capability, traceability, and near-zero defect tolerance extremely high favoring suppliers with proven automotive-grade systems and stable mass production. Key trends include (1) more complex SRS architectures as side/curtain/rear and center airbags and pretensioners become more common, pushing harnesses toward modularization, integration, and tighter in-line testing; (2) higher packaging and durability demands that drive compact connectors, more overmolding/sealing, and abrasion-resistant conduits; and (3) vehicle platformization and evolving E/E architectures that encourage standardization while accelerating automation (crimping, in-line inspection) and digital traceability to reduce defect risks. Growth drivers are safety regulations and NCAP-type rating upgrades, consumer preference for enhanced safety packages, and new EV seat and electrical architectures that introduce additional harness content. Headwinds include persistent annual price-down pressure, raw-material volatility (copper, resins, connectors) that adds margin uncertainty, labor intensity that challenges consistency at scale, and elevated recall/warranty liabilities for safety-critical components raising the cost of quality and entry barriers. Overall, competition is increasingly defined by zero-defect capability, automation & traceability, and co-development strength with SRS system integrators.

This report studies the global Airbag Wiring Harness production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Airbag Wiring Harness and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Airbag Wiring Harness that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Airbag Wiring Harness total production and demand, 2021-2032, (K Units)

Global Airbag Wiring Harness total production value, 2021-2032, (USD Million)

Global Airbag Wiring Harness production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Airbag Wiring Harness consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Airbag Wiring Harness domestic production, consumption, key domestic manufacturers and share

Global Airbag Wiring Harness production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Airbag Wiring Harness production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Airbag Wiring Harness production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Airbag Wiring Harness market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Furukawa Electric, Kromberg&Schubert, Bosch, Coroplast, Leoni, Hayakawa, Amphenol, VSO Electronics, Draexlmaier, Aptiv, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Airbag Wiring Harness market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Airbag Wiring Harness Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Airbag Wiring Harness Market, Segmentation by Type:

H-Shaped

E-Shaped

T-Shaped

#### Global Airbag Wiring Harness Market, Segmentation by Circuit:

Single-stage

Dual-stage

#### Global Airbag Wiring Harness Market, Segmentation by Terminal Plating:

Silver

Tin

Gold

Others

#### Global Airbag Wiring Harness Market, Segmentation by Application:

Commercial Vehicles

## Passenger Vehicles

### Companies Profiled:

Furukawa Electric

Kromberg&Schubert

Bosch

Coroplast

Leoni

Hayakawa

Amphenol

VSO Electronics

Draexlmaier

Aptiv

Yura Corporation

THB Group

Datconn Electronic

Abe Wiring

Jinting Automobile Harness

Senzheng Electronics

**Key Questions Answered:**

1. How big is the global Airbag Wiring Harness market?
2. What is the demand of the global Airbag Wiring Harness market?
3. What is the year over year growth of the global Airbag Wiring Harness market?
4. What is the production and production value of the global Airbag Wiring Harness market?
5. Who are the key producers in the global Airbag Wiring Harness market?
6. What are the growth factors driving the market demand?

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