

# Global Airbag Anti-fall Suit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Airbag Anti-fall Suit market size was valued at US\$ 322 million in 2025 and is forecast to a readjusted size of US\$ 619 million by 2032 with a CAGR of 9.8% during review period.

Airbag fall protection suits are wearable protective equipment that provides active cushioning protection during falls, loss of balance, or high-speed impacts. They typically consist of an airbag suit or vest, a triggering sensing system (mechanical or electronic), a gas generator, and a fixed wearing structure. When the system detects abnormal acceleration, sudden changes in posture, or loss of support, the airbags inflate rapidly within milliseconds, covering and cushioning high-risk injury areas such as the hip, coccyx, spine, and chest and back, significantly reducing the risk of fractures and soft tissue injuries. These suits are widely used in motorcycle riding, equestrian sports, fall prevention for the elderly, and some high-risk work scenarios, and are currently a highly commercialized segment in the wearable active safety protection field. In 2025, sales reached 550,000 units, with an average price of \$570, total production capacity of 650,000 units, and a gross profit margin of 48%.

The market positioning of airbag fall protection kits is changing: in sports and cycling scenarios, it remains a high-end piece of equipment for enhancing safety; however, in scenarios involving elderly fall prevention, rehabilitation care, and some high-risk jobs, its role is shifting towards a 'risk management tool to reduce accident costs.' As the medical and elderly care systems gain a deeper understanding of fall risk quantitatively, the contrast between protective investment and potential medical expenditures becomes increasingly clear. This has led to a significantly higher acceptance of airbag fall protection kits in institutional settings (nursing homes, rehabilitation centers, group

purchases) compared to purely consumer-oriented settings, with market demand gradually expanding from individual purchases to B2B2C and B2B2C models.

The core bottleneck in the current market is not 'effective protection,' but rather wearing comfort, false trigger rate, and long-term reliability. Improvements in electronic sensing and algorithm capabilities have created a significant gap in response speed and trigger accuracy for high-end products, thus justifying higher price points. In contrast, even though low-end products are cheaper, their shortcomings in false alarms, maintenance costs, and reusability hinder long-term market penetration. In the medium to long term, manufacturers that can strike a balance between safety performance and everyday wearability will determine the speed of market adoption and industry concentration for airbag fall protection suits.

This report is a detailed and comprehensive analysis for global Airbag Anti-fall Suit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Airbag Anti-fall Suit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airbag Anti-fall Suit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airbag Anti-fall Suit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Airbag Anti-fall Suit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Airbag Anti-fall Suit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Airbag Anti-fall Suit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dainese, Alpinestars, Helite, Suzhou Yidaibao Intelligent Technology Co., Ltd., Guangzhou S-Airbag Technology Co., Ltd., Point Two Air Vest, Spidi, In&motion, Guangdong Zhongjiangfu Health Industry Limited By Share Ltd, Freejump, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Airbag Anti-fall Suit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Jacket

Neck Wear

Waist Wear

Market segment by Garment Structure

One-piece Airbag Suit

Two-piece Airbag Suit

#### Market segment by Triggering Mechanism

Tethered / Mechanical Trigger Airbag

Electronic Sensor-based Airbag

Hybrid Trigger Airbag System

#### Market segment by Application

Motorcycle Sport

Equestrian Sports

Elderly People Fall

Others

#### Major players covered

Dainese

Alpinestars

Helite

Suzhou Yidaibao Intelligent Technology Co., Ltd.

Guangzhou S-Airbag Technology Co., Ltd.

Point Two Air Vest

Spidi

In&motion

Guangdong Zhongjiangfu Health Industry Limited By Share Ltd

Freejump

Furygan

Mugen Denko

S-Airbag Technology

Zhongke

Safeware

HMT (XIAMEN) New Technical MATERIALS Co., Ltd.

SMIC Tengtiao Technology (Guangzhou) Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Airbag Anti-fall Suit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Airbag Anti-fall Suit, with price, sales quantity, revenue, and global market share of Airbag Anti-fall Suit from 2021 to 2026.

Chapter 3, the Airbag Anti-fall Suit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Airbag Anti-fall Suit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Airbag Anti-fall Suit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Airbag Anti-fall Suit.

Chapter 14 and 15, to describe Airbag Anti-fall Suit sales channel, distributors, customers, research findings and conclusion.

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