

Global Air Traffic Management (ATM/CNS) System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air Traffic Management (ATM/CNS) System market size is expected to reach \$ 12801 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Air Traffic Management (ATM/CNS) System refers to an integrated aviation management system used to ensure the safe, efficient, and orderly movement of aircraft in the air and on the ground. It combines Air Traffic Management (ATM) functions such as flight planning, airspace management, traffic control, and flow management with Communication, Navigation, and Surveillance (CNS) technologies such as radar, ADS-B, VHF communication, satellite navigation, and monitoring systems. ATM/CNS systems are widely used in civil aviation, military aviation, airports, general aviation, and increasingly in low-altitude and unmanned aircraft operations.

Greater Adoption of Digital Tower and Remote Tower Systems

Air traffic management systems are increasingly adopting digital tower technologies, remote tower operations, and high-definition video monitoring to improve airport efficiency and reduce operating costs, especially for small and regional airports.

Integration of AI and Automation Technologies

AI, machine learning, and automation are being increasingly used for flight scheduling, traffic prediction, conflict detection, route optimization, and emergency response, helping improve operational efficiency and reduce controller workload.

Growing Use of ADS-B, Satellite Navigation, and Cloud Platforms

More ATM/CNS systems are moving toward ADS-B surveillance, satellite-based navigation, cloud computing, and digital communication technologies to replace traditional radar-heavy systems and improve coverage.

Expansion into Low-altitude Airspace and Unmanned Aircraft Management

Future ATM/CNS systems will increasingly integrate drones, eVTOLs, and low-altitude aircraft into existing air traffic management frameworks, creating unified systems for both traditional aircraft and new air mobility vehicles.

Higher Demand for Cybersecurity and System Resilience

As ATM/CNS systems become more digital and connected, cybersecurity, data protection, and network resilience will become increasingly important to ensure safe and stable air traffic operations.

This report studies the global Air Traffic Management (ATM/CNS) System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Traffic Management (ATM/CNS) System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Traffic Management (ATM/CNS) System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Traffic Management (ATM/CNS) System total market, 2021-2032, (USD Million)

Global Air Traffic Management (ATM/CNS) System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Air Traffic Management (ATM/CNS) System total market, key domestic companies, and share, (USD Million)

Global Air Traffic Management (ATM/CNS) System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Air Traffic Management (ATM/CNS) System total market by Type, CAGR, 2021-2032, (USD Million)

Global Air Traffic Management (ATM/CNS) System total market by Application, CAGR,

2021-2032, (USD Million)

This report profiles major players in the global Air Traffic Management (ATM/CNS) System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales, Raytheon Technologies, L3Harris Technologies, Indra Sistemas, Saab, Honeywell Aerospace, Leonardo, Northrop Grumman, Frequentis, BAE Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Air Traffic Management (ATM/CNS) System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Traffic Management (ATM/CNS) System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Traffic Management (ATM/CNS) System Market, Segmentation by Type:

Software

Hardware

Global Air Traffic Management (ATM/CNS) System Market, Segmentation by Platform:

Cloud-based Platform

On-premise Platform

Hybrid Platform

Global Air Traffic Management (ATM/CNS) System Market, Segmentation by Technology:

Radar-based Platform

ADS-B-based Platform

5G Communication-based Platform

Satellite Navigation-based Platform

Others

Global Air Traffic Management (ATM/CNS) System Market, Segmentation by Application:

Commercial

Military

Companies Profiled:

Thales

Raytheon Technologies

L3Harris Technologies

Indra Sistemas

Saab

Honeywell Aerospace

Leonardo

Northrop Grumman

Frequentis

BAE Systems

Lockheed Martin

SITA

ADB Safegate

Cobham

Adacel

Intelcan Technosystems

Searidge Technologies

Kongsberg Geospatial

NRIET

Sichuan Zhisheng

China Electronics Technology Group Corporation

Piesat Information Technology

GEOVIS Technology

ZTE

Key Questions Answered

1. How big is the global Air Traffic Management (ATM/CNS) System market?
2. What is the demand of the global Air Traffic Management (ATM/CNS) System market?
3. What is the year over year growth of the global Air Traffic Management (ATM/CNS) System market?
4. What is the total value of the global Air Traffic Management (ATM/CNS) System market?
5. Who are the Major Players in the global Air Traffic Management (ATM/CNS) System market?
6. What are the growth factors driving the market demand?

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