

Global Air Traffic Flow Management Software Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Air Traffic Flow Management Software market size was valued at US\$ 213 million in 2024 and is forecast to a readjusted size of USD 382 million by 2031 with a CAGR of 9.1% during review period.

Air Traffic Flow Management (ATFM) is the regulation of air traffic to avoid exceeding the capacity of airports or air traffic control to handle the traffic. Air Traffic Flow Management (ATFM) is an enabler of efficiency and effectiveness in Air Traffic Management (ATM). It helps improve the safety, efficiency, cost-effectiveness and environmental sustainability of the ATM system. It is also a major enabler of global interoperability in the air transport industry.

The global air traffic flow management (ATFM) software market is experiencing a strong drive of digital transformation and technology upgrades. The core growth drivers come from the rising air passenger volume (expected to reach 8 billion passengers in 2030), the explosive demand for drones and urban air mobility (UAM), and the pressure of international environmental protection policies (such as ICAO's CORSIA plan) to improve route efficiency. On the technical level, AI and machine learning are reshaping traffic prediction and dynamic route optimization, satellite navigation augmentation systems (such as Beidou and Galileo) promote the refined use of airspace resources, and cloud computing and digital twin technologies accelerate the real-time coordination capabilities of air traffic control systems. The regional pattern is differentiated: Europe and the United States lead the technology iteration (such as the United States NextGen and Europe SESAR), focusing on the layout of automated towers and network security; Asia-Pacific and the Middle East rely on new airports and smart city projects to become

growth engines, but face challenges in airspace fragmentation and compatibility with old systems. Future market competition will focus on drone management (UTM), AI-assisted decision-making tools and low-carbon solutions, and cross-regional standard unification and public-private partnership models (such as SESAR joint projects) will become the key to breaking the deadlock.

This report is a detailed and comprehensive analysis for global Air Traffic Flow Management Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air Traffic Flow Management Software market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Air Traffic Flow Management Software market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global Air Traffic Flow Management Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global Air Traffic Flow Management Software market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Air Traffic Flow Management Software
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Air Traffic Flow Management Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Adacel Technologies Ltd, Leidos Holdings Inc, v,

SITA, Transoft Solutions (Airtopsoft), Enav Group (IDS AirNav), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Air Traffic Flow Management Software market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Web-based

On Premise

Market segment by Application

Civil

Commercial

Military and Defense

Market segment by players, this report covers

Adacel Technologies Ltd

Leidos Holdings Inc

v

SITA

Transoft Solutions (Airtopsoft)

Enav Group (IDS AirNav)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Air Traffic Flow Management Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Air Traffic Flow Management Software, with revenue, gross margin, and global market share of Air Traffic Flow Management Software from 2020 to 2025.

Chapter 3, the Air Traffic Flow Management Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and Air Traffic Flow Management Software market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Air Traffic Flow Management Software.

Chapter 13, to describe Air Traffic Flow Management Software research findings and conclusion.

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