

Global Air Traffic Control Tower Displays Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air Traffic Control Tower Displays market size is expected to reach \$ 258 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Air Traffic Control Tower Displays are mission-critical visual display devices and directly related display-chain modules used in airport control towers, approach control facilities, area control centers, remote towers and digital tower controller working positions. The scope of this study focuses on professional display products used to present radar situation data, runway and apron traffic, flight plans, electronic flight strips, meteorological information, alerts, enhanced video views and collaborative tower-control information. Typical product forms include primary radar displays, high-bright tower control monitors, auxiliary touch displays, 2K-by-2K ATC displays, display servers, graphics boards, video recording, encoding and streaming modules, as well as visualization components embedded in digital tower or controller working-position systems. These products are characterized by high reliability, stable brightness, long operating life, low noise, redundant power design, precise visual performance, environmental robustness, maintainability and compatibility with ATC automation and tower control systems.

Based on our research, ATC tower displays represent a small but mission-critical niche market rather than a general-purpose display market. The industry is shaped by safety requirements, controller ergonomics, long replacement cycles, interface compatibility and continuous-operation reliability. Under the narrow scope, the market mainly covers primary radar displays, high-bright tower monitors, auxiliary touch displays, graphics boards, display servers, recording and streaming modules. Under a broader system-adjacent scope, visualization components embedded in digital towers, remote towers

and controller working positions also become relevant. This distinction is important because the supplier base includes both dedicated display OEMs and tower-system suppliers, but only the display and HMI-related portion should be counted in the revenue model.

From the demand side, the market is driven less by a rapid increase in the number of towers and more by replacement, modernization and functional upgrades. Drivers include the renewal of legacy ATC systems, deployment of remote and digital towers, runway-safety investment, higher visual-performance requirements, and the need to consolidate traffic, weather, electronic flight-strip and camera information at controller positions. We estimate the global narrow-scope market at USD 165.00 million in 2025 and USD 176.50 million in 2026, with a 2026–2032 CAGR of about 6.20%. The key upside lies in digital tower visualization and integrated working-position upgrades, while the main downside risk is slower public-sector procurement and bundling of display components into large ATM automation contracts.

This report studies the global Air Traffic Control Tower Displays production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Traffic Control Tower Displays and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Traffic Control Tower Displays that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Traffic Control Tower Displays total production and demand, 2021-2032, (Units)

Global Air Traffic Control Tower Displays total production value, 2021-2032, (USD Million)

Global Air Traffic Control Tower Displays production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Air Traffic Control Tower Displays consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Air Traffic Control Tower Displays domestic production, consumption, key domestic manufacturers and share

Global Air Traffic Control Tower Displays production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Air Traffic Control Tower Displays production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Units)

Global Air Traffic Control Tower Displays production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Air Traffic Control Tower Displays market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EIZO Corporation, ScioTeq B.V., Richardson Electronics, Ltd., WIDE Corporation, Kortek Corporation, Elbit Systems Ltd., General Digital Corporation, Seatronx, VarTech Systems Inc., Daisy Data Displays, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Traffic Control Tower Displays market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Traffic Control Tower Displays Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Traffic Control Tower Displays Market, Segmentation by Type:

Primary Control / Main Radar Displays

Tower Control Displays

Auxiliary / Touch Displays

Display Chain Modules

Integrated Tower Visualization

Other

Global Air Traffic Control Tower Displays Market, Segmentation by Technical Specification:

2K?2K ATC Displays

High-brightness Displays

Ruggedized Displays

Fanless / Low-noise Displays

Multi-input / Redundant Displays

Touch-enabled Displays

Other

Global Air Traffic Control Tower Displays Market, Segmentation by Application:

Airport Control Tower

Approach Control

Area / En-route Control

Remote / Digital Tower

Training / Simulation-linked Operations

Military / Mobile ATC

Companies Profiled:

EIZO Corporation

ScioTeq B.V.

Richardson Electronics, Ltd.

WIDE Corporation

Kortek Corporation

Elbit Systems Ltd.

General Digital Corporation

Seatronx

VarTech Systems Inc.

Daisy Data Displays, Inc.

Key Questions Answered:

1. How big is the global Air Traffic Control Tower Displays market?
2. What is the demand of the global Air Traffic Control Tower Displays market?
3. What is the year over year growth of the global Air Traffic Control Tower Displays market?
4. What is the production and production value of the global Air Traffic Control Tower Displays market?
5. Who are the key producers in the global Air Traffic Control Tower Displays market?
6. What are the growth factors driving the market demand?

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