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Global Air-Supported Sports Dome Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Air-Supported Sports Dome Systems market size was valued at US$ 782 million in 2025 and is forecast to a readjusted size of US$ 1224 million by 2032 with a CAGR of 6.7% during review period.

Air-Supported Sports Dome Systems are large enclosed sports facility systems that use continuous internal air pressure to support a flexible membrane structure. They provide weather-protected spaces for football, tennis, swimming, athletics, ice sports, training centers, school sports halls, and multi-purpose recreation facilities. A typical system includes architectural membrane materials, anchoring systems, air supply units, pressure control, doors and airlocks, insulation layers, lighting, heating, ventilation, humidity control, safety monitoring, emergency backup equipment, and installation engineering. This category excludes conventional steel sports halls, ordinary inflatable tents, temporary event shelters, standalone air blowers, membrane materials sold separately, and sports facility operation services.The industrial chain of Air-Supported Sports Dome Systems includes upstream suppliers of coated membrane fabrics, insulation materials, cables, anchors, steel accessories, doors, airlocks, blowers, fans, heaters, ventilation units, dehumidification systems, lighting fixtures, control cabinets, sensors, emergency power equipment, fire-safety components, fasteners, sealants, fabrication services, surface treatment, transportation services, and packaging materials. The midstream consists of air-supported structure system providers that design and assemble membrane envelopes, air-pressure systems, anchoring layouts, climate-control modules, safety monitoring platforms, entrance systems, lighting configurations, and project-specific installation packages. Downstream users include sports clubs, schools, universities, municipal sports departments, stadium operators, training centers, recreation complexes, private sports investors, winter sports venues,

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temporary sports projects, and facility management companies.

The Air-Supported Sports Dome System market is supported by demand for cost-efficient enclosed sports space, year-round training, school sports infrastructure, municipal recreation facilities, and flexible venue expansion. Compared with conventional permanent buildings, air-supported domes offer faster construction, lower structural weight, and stronger adaptability for seasonal or land-use-constrained projects. Demand is stronger in regions with cold weather, high land costs, limited indoor sports capacity, or strong public investment in community recreation. Buyers focus on membrane durability, air-pressure stability, energy consumption, insulation performance, snow and wind resistance, safety redundancy, maintenance cost, and lifecycle service. The market favors suppliers that can combine structural design, climate-control integration, installation management, and long-term maintenance. Main challenges include energy cost, permitting requirements, weather-resistance concerns, fire-safety compliance, membrane replacement cycles, and competition from steel buildings or modular sports halls.In 2025, global Air-Supported Sports Dome System production reached approximately 0.78 thousand units, with an average global market price of around US$980,000 per unit. The gross profit margin of major companies in the industry ranged from 26% to 42%. In 2025, the global production capacity of Air-Supported Sports Dome Systems was approximately 1.03 thousand units.

Report Scope

This report is a detailed and comprehensive analysis for global Air-Supported Sports Dome Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air-Supported Sports Dome Systems market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

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Global Air-Supported Sports Dome Systems market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Air-Supported Sports Dome Systems market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (K US$/Unit), 2021-2032

Global Air-Supported Sports Dome Systems market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (K US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air-Supported Sports Dome Systems

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air-Supported Sports Dome Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DUOL d.o.o., Polyned B.V., Canobbio Textile Engineering S.r.l., Saltex Oy, DBS Inženiring d.o.o., POLY-SLOVAKIA s.r.o., FT S.r.l. (Plasteco Milano), CENTAURY Plus s.r.o., PARANET-Deutschland GmbH, A. Arnegger GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Air-Supported Sports Dome Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market Segmentation

Market segment by Type

Single-Layer Membrane System

Double-Layer Membrane System

Three-or-More-Layer Membrane System

Market segment by Clear Span Class

Clear Span Up to 30 m

Clear Span Over 30 m and Up to 60 m

Clear Span Over 60 m and Up to 100 m

Clear Span Over 100 m

Market segment by Deployment Pattern

Permanent Year-Round Deployment

Recurring Seasonal Deployment

One-Off Temporary Deployment

Market segment by Application

Large-Field Ball Sports Venue

Court and Racket Sports Venue

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Aquatic Sports Venue

Ice Sports Venue

Track and Field Athletics Venue

Equestrian Sports Venue

Golf Practice Venue

Multi-Sport Convertible Venue

Major players covered

DUOL d.o.o.

Polyned B.V.

Canobbio Textile Engineering S.r.l.

Saltex Oy

DBS Inženiring d.o.o.

POLY-SLOVAKIA s.r.o.

FT S.r.l. (Plasteco Milano)

CENTAURY Plus s.r.o.

PARANET-Deutschland GmbH

A. Arnegger GmbH

Arizon Building Systems

Air Structures American Technologies, Inc.

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Farley Manufacturing Inc.

YEADON Fabric Domes LLC

HEROX US LLC

Taiyo Kogyo Corporation

Broadwell (Shenzhen) Technology Co., Ltd.

Liri Air Dome Technology (Guangdong) Co., Ltd.

ZC Space (Shenzhen) Intelligent Technology Co., Ltd.

Covair Structures Limited

METASPACE (Beijing) Air Dome Corp.

Qspace (Jiangsu) Membrane Technology Co., Ltd.

Qingdao Airbrother Technology Co., Ltd.

XiDe Air Dome (Shandong) Construction Engineering Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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Chapter Outline

Chapter 1, to describe Air-Supported Sports Dome Systems product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Air-Supported Sports Dome Systems, with price, sales quantity, revenue, and global market share of Air-Supported Sports Dome Systems from 2021 to 2026.
Chapter 3, the Air-Supported Sports Dome Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Air-Supported Sports Dome Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Air-Supported Sports Dome Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Air-Supported Sports Dome Systems.
Chapter 14 and 15, to describe Air-Supported Sports Dome Systems sales channel, distributors, customers, research findings and conclusion.

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