

Global Air Spring Valve Block for Air Suspension Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Air Spring Valve Block for Air Suspension market size was valued at US\$ 121 million in 2025 and is forecast to a readjusted size of US\$ 304 million by 2032 with a CAGR of 14.3% during review period.

In 2024, the global production of air spring valve block reached approximately 1.76 million, with an average selling price has exceeded US\$50 per unit. The air spring valve block is a key control component in automotive air suspension systems, responsible for directing and switching airflow between the air compressor, reservoir, and suspension air springs. Its main functions are to regulate ride height, balance suspension pressure across axles or sides, and enhance ride comfort and vehicle stability. Typically consisting of solenoid valves, pressure sensors, and control units, it works in coordination with the ECU to enable automatic height adjustment and multi-mode driving features.

The industry chain of air spring valve block follows the structure of "upstream key components?midstream system integration?downstream applications." Upstream includes core parts such as solenoid valve cores, seals, pressure sensors, lightweight metals, and engineering plastics. Midstream players, such as specialized valve manufacturers and chassis system suppliers, integrate the valve body, ECU, and air circuit modules into complete solutions. Downstream applications span premium passenger car air suspension. Overall, the chain benefits from automotive electrification, smart chassis, and new energy vehicle development, with trends toward higher precision, integration, and intelligence.

The air spring valve block is a critical component in the air suspension system. It typically consists of multiple solenoid valves and an air pressure sensor. As the vehicle moves, the height sensor continuously monitors the vehicle's height and transmits this data to the ECU. Based on this data, the ECU controls the air pump and distribution valve. When the solenoid coil is energized, it generates magnetic force, attracting the valve core switch. When the switch opens, it inflates or deflates the air spring, adjusting the vehicle's height and controlling vehicle stability. Currently, air suspension systems are evolving from distributed to integrated air supply. Traditional distributed distribution valves, compressors, and dryers are being replaced by air supply units (ASUs) that integrate a compressor, valve body, dryer, and sensor. Continental has achieved mass production of its upgraded air supply system (CAirS), demonstrating its high-maturity solution. Top Group, leveraging local new energy vehicle customers, has integrated its valve and pump assembly, accelerating volume growth by leveraging cost and supply chain responsiveness to accelerate sales. In the future, air distribution valves will increasingly appear as part of ASUs, driving lightweight, responsive, and intelligent air suspension systems.

Air suspension systems have gradually expanded from traditional luxury vehicles to new energy vehicles and mid-to-high-end models, driving a continued increase in demand for air spring valve block. With the accelerating trend toward electrification and intelligent driving, air distribution valves are evolving from simple air path control components to integrated sensing and drive-by-wire architectures. The global market is expected to maintain steady growth in the coming years, particularly driven by the increasing penetration of electric vehicles and intelligent chassis. Demand is shifting towards high-performance, more integrated modules. China's share of global air suspension demand is increasing annually. Luxury brands maintain stable production in China, while domestic brands are rapidly adopting air suspension in high-end new energy vehicles and large SUVs, driving significant growth in air spring valve block installations. The current Chinese market is characterized by rapid growth and fierce competition: foreign suppliers still dominate the high-end market, while domestic manufacturers, leveraging cost and responsiveness, are gradually entering the mid-range market. In the future, the Chinese market will become a key engine of global growth, with localized production and supply chain collaboration becoming key trends.

From a manufacturer perspective, key global players in air spring valve block include RAPA, Yili Electromagnetic, INFAC, and Baolong Technology. In 2024, the top three manufacturers will hold approximately 93% of the market share.

This report is a detailed and comprehensive analysis for global Air Spring Valve Block

for Air Suspension market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air Spring Valve Block for Air Suspension market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air Spring Valve Block for Air Suspension market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air Spring Valve Block for Air Suspension market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air Spring Valve Block for Air Suspension market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air Spring Valve Block for Air Suspension

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air Spring Valve Block for Air Suspension market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include RAPA, INFAC, Ningbo ELI Electromagnetic Technology, Baolong Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Air Spring Valve Block for Air Suspension market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Way Distribution Valve

Multi-way Integrated Distribution Valve

Market segment by Application

Internal Combustion Engines

New Energy Vehicles

Major players covered

RAPA

INFAC

Ningbo ELI Electromagnetic Technology

Baolong Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air Spring Valve Block for Air Suspension product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air Spring Valve Block for Air Suspension, with price, sales quantity, revenue, and global market share of Air Spring Valve Block for Air Suspension from 2021 to 2026.

Chapter 3, the Air Spring Valve Block for Air Suspension competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air Spring Valve Block for Air Suspension breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Air Spring Valve Block for Air Suspension market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air Spring Valve Block for Air Suspension.

Chapter 14 and 15, to describe Air Spring Valve Block for Air Suspension sales channel, distributors, customers, research findings and conclusion.

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