

# Global Air Separation Device Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Air Separation Device market size was valued at USD 3760.7 million in 2023 and is forecast to a readjusted size of USD 5489 million by 2030 with a CAGR of 5.6% during review period.

An Air Separation Device separates atmospheric air into its primary components, typically nitrogen and oxygen, and sometimes also argon and other rare inert gases.

For the major players of Air Separation Device, Linde maintained its first place in the ranking in 2019. Followed by Air Liquide, Hangyang Group, Praxair and Sichuan Air Separation. The Top 5 players accounted for about 55% of the Global Air Separation Device revenue market share in 2019.

In terms of region, the revenue market for Air Separation Device was divided into five geographic regions. Asia-Pacific occupied the largest revenue market share with nearly 44% in 2019. It is followed by Europe and North America. Other regions have smaller market.

On the basis of product type, 20-60 K CMPH segment is projected to account for the largest revenue market share; this segment account for 59% share in 2019 in terms of revenue.

The Global Info Research report includes an overview of the development of the Air Separation Device industry chain, the market status of Chemical Industry (Below 20 K CMPH, 20-60 K CMPH), Industry Gas (Below 20 K CMPH, 20-60 K CMPH), and key enterprises in developed and developing market, and analysed the cutting-edge

technology, patent, hot applications and market trends of Air Separation Device.

Regionally, the report analyzes the Air Separation Device markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Air Separation Device market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Air Separation Device market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Air Separation Device industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K CMPH), revenue generated, and market share of different by Type (e.g., Below 20 K CMPH, 20-60 K CMPH).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Air Separation Device market.

**Regional Analysis:** The report involves examining the Air Separation Device market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Air Separation Device market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Air Separation Device:

**Company Analysis:** Report covers individual Air Separation Device manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Air Separation Device. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Chemical Industry, Industry Gas).

**Technology Analysis:** Report covers specific technologies relevant to Air Separation Device. It assesses the current state, advancements, and potential future developments in Air Separation Device areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Air Separation Device market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Air Separation Device market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Below 20 K CMPH

20-60 K CMPH

Above 60 K CMPH

### Market segment by Application

Chemical Industry

Industry Gas

Metallurgy Industry

Major players covered

Linde

Air Liquide

Hangyang Group

Praxair

Sichuan Air Separation

Air Products

HNEC

Taiyo Nippon Sanso

Messer

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air Separation Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air Separation Device, with price, sales, revenue and global market share of Air Separation Device from 2019 to 2024.

Chapter 3, the Air Separation Device competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air Separation Device breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Air Separation Device market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air Separation Device.

Chapter 14 and 15, to describe Air Separation Device sales channel, distributors, customers, research findings and conclusion.

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