

# Global Air Sampling Pumps Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Air Sampling Pumps market size is expected to reach \$ 115 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Air sampling pumps are specialized devices designed to draw a measured volume of air through a collection medium—such as filters, sorbent tubes, impingers, or other sampling heads—in order to capture airborne contaminants for subsequent qualitative and quantitative analysis. They are a fundamental tool in occupational health, industrial hygiene, and environmental monitoring, enabling the detection and measurement of particulates, fibers, gases, vapors, and biological agents present in workplace or ambient air. Air sampling pumps operate by generating a controlled and consistent airflow, often adjustable within a specified range, to ensure accurate sample volumes over a defined period. Depending on application requirements, pumps can be personal (worn by workers to monitor individual exposure) or area-based (stationary units for environmental or background sampling). They may be battery-powered for portability or mains-powered for continuous operation, and often incorporate features such as flow calibration, data logging, and real-time monitoring to meet regulatory standards set by agencies like OSHA, NIOSH, or ISO. By enabling precise measurement of airborne hazards, air sampling pumps play a critical role in risk assessment, regulatory compliance, and the development of mitigation strategies to protect human health and maintain safe working and living environments.

In 2024, global Air Sampling Pumps production reached approximately 65,000 units, with an average global market price of around US\$ 1,200 per unit.

The key players of air sampling pumps are Sensidyne, SKC, SIBATA, AP BUCK, GL Sciences, GASTEC CORPORATION, Zefon, AC-Sperhi, Casella, Delin, PerkinElmer

etc. Top 3 companies occupied about 47% market share.

The global air sampling pumps market holds substantial long-term potential, underpinned by the rising importance of workplace safety compliance, environmental protection initiatives, and public health monitoring, as these portable or stationary devices—designed to draw in ambient or localized air for particulate, gas, and vapor analysis—are increasingly adopted across industries such as mining, manufacturing, oil & gas, pharmaceuticals, chemical processing, and construction to ensure adherence to stringent occupational exposure limits and environmental regulations; in parallel, governments and international agencies are expanding air quality monitoring networks to address urban pollution, industrial emissions, and climate change-related air contamination, while heightened public awareness of respiratory health and airborne disease transmission—exacerbated by events like the COVID-19 pandemic—has driven demand in laboratories, healthcare facilities, and field inspection units; technological advancements, including integration with wireless data logging, GPS tracking, and IoT-enabled cloud platforms, are enhancing pump efficiency, portability, and accuracy, making them more appealing for continuous monitoring and real-time reporting; moreover, the growing prevalence of indoor air quality monitoring in offices, schools, and public buildings is broadening the application scope beyond traditional industrial environments; in emerging markets, rapid industrialization combined with evolving regulatory frameworks is creating new procurement needs, whereas in mature markets, pump replacement cycles and the shift toward low-maintenance, energy-efficient models sustain demand; the interplay of regulatory enforcement, corporate ESG commitments, and health-conscious consumer behavior positions air sampling pumps as a vital tool in future environmental and occupational safety strategies, with innovation, miniaturization, and user-friendly design set to further accelerate adoption across both developed and developing economies over the coming decade.

This report studies the global Air Sampling Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Sampling Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Sampling Pumps that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Air Sampling Pumps total production and demand, 2021-2032, (Units)

Global Air Sampling Pumps total production value, 2021-2032, (USD Million)

Global Air Sampling Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Air Sampling Pumps consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Air Sampling Pumps domestic production, consumption, key domestic manufacturers and share

Global Air Sampling Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Air Sampling Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Air Sampling Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Air Sampling Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sensidyne, SKC, SIBATA, AP BUCK, GL Sciences, GASTEC CORPORATION, Zefon, AC-Sperhi, Casella, Delin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Sampling Pumps market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Sampling Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Air Sampling Pumps Market, Segmentation by Type:

High Flow Type

Low Flow Type

#### Global Air Sampling Pumps Market, Segmentation by Application:

Industrial Manufacturing

Health Industry

Environment Industry

Scientific Research

Others

#### Companies Profiled:

Sensidyne

SKC

SIBATA

AP BUCK

GL Sciences

GASTEC CORPORATION

Zefon

AC-Sperhi

Casella

Delin

Perkinelmer

**Key Questions Answered:**

1. How big is the global Air Sampling Pumps market?
2. What is the demand of the global Air Sampling Pumps market?
3. What is the year over year growth of the global Air Sampling Pumps market?
4. What is the production and production value of the global Air Sampling Pumps market?
5. Who are the key producers in the global Air Sampling Pumps market?
6. What are the growth factors driving the market demand?

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