

Global Air Rowing Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G63CD874FD8AEN.html>

Date: June 2026

Pages: 168

Price: US\$ 4,480.00 (Single User License)

ID: G63CD874FD8AEN

Abstracts

The global Air Rowing Machine market size is expected to reach \$ 529 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Air rowing machines, also known as air resistance rowers or fan rowers, are fitness equipment that generate progressive resistance through a rotating fan or flywheel. As the user pulls the handle, the impeller spins against air, creating resistance that increases exponentially with stroke speed, closely mimicking the dynamic feel of on-water rowing. Unlike magnetic or hydraulic resistance systems, air rowers offer self-adjusting resistance based on user effort without requiring manual adjustment. Common features include performance monitors displaying metrics such as stroke rate, distance, calories, heart rate, and power output, foldable frames for home storage, and Bluetooth connectivity for fitness tracking. Unlike water rowers that use liquid resistance, air rowers are generally more affordable, durable, and suitable for high-intensity interval training. From a value chain perspective, upstream includes steel and aluminum frame suppliers, fan/impeller component manufacturers, LCD/LED display suppliers, sensor and PCB producers, and seat/rail component makers; midstream involves product design, welding and frame assembly, fan wheel balancing, electronics integration, software calibration, quality assurance, packaging, and brand distribution; downstream demand spans residential/home fitness, commercial gyms, hotel fitness centers, physical therapy clinics, and institutional buyers. Air rowers are particularly popular for home use, with around 58% of market growth driven by home fitness demand. Approximately 34% of users prefer air rowers for high-intensity workouts. In 2025, the average selling price is approximately US\$580 per unit, global sales volume is about 655k units, and gross margins generally range from 20% to 35%, driven by material costs (steel, aluminum, electronics), fan wheel manufacturing precision, and brand positioning.

Dynamic Resistance and User Preference

Air rowers have become the preferred choice for home users and fitness enthusiasts seeking authentic rowing experience with automatic resistance adjustment. Unlike magnetic rowers requiring manual resistance changes, air rowers increase resistance naturally as users row harder, making them ideal for high-intensity interval training (HIIT). Approximately 34% of users prefer air rowers for high-intensity workouts, with around 29% of gyms using air rowers because they adjust resistance automatically. This self-regulating resistance mechanism eliminates the need for manual adjustments—simply row harder for more resistance and easier for less—providing an intuitive and scalable workout experience suitable for all fitness levels. About 25% of fitness enthusiasts choose air rowers for performance training and endurance building.

Home Fitness Boom as Primary Market Driver

The growing demand for home fitness equipment continues to drive the air rower market. Around 58% of overall rower market growth is driven by home fitness demand, as consumers increasingly invest in multi-functional, space-efficient workout equipment. Nearly 44% of market growth also comes from gym expansion and 36% from rising health awareness. The COVID-19 pandemic permanently shifted fitness behaviors, with a substantial portion of former gym members investing in home fitness equipment, and air rowers have benefited disproportionately from this trend.

Commercial Fitness Segment Growth

Air rowers are widely used in commercial settings including gyms, fitness clubs, and hotel fitness centers. The commercial fitness segment contributed around 44% of market growth. The equipment's durability and minimal maintenance requirements make them particularly suitable for high-traffic commercial environments where equipment reliability is critical. Air rowers can withstand continuous use without significant performance degradation, making them the go-to choice for boutique rowing studios and HIIT-focused facilities. Gym expansion is particularly pronounced in emerging markets, where new fitness facilities are being built at an accelerated pace.

This report studies the global Air Rowing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Rowing

Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Rowing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Rowing Machine total production and demand, 2021-2032, (K Units)

Global Air Rowing Machine total production value, 2021-2032, (USD Million)

Global Air Rowing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Rowing Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Rowing Machine domestic production, consumption, key domestic manufacturers and share

Global Air Rowing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Rowing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Rowing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Rowing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Concept2, WaterRower, FIRST DEGREE FITNESS, Stamina Products, Inc., Sunny Health & Fitness, Bodycraft, ProForm (ICON Health & Fitness), NordicTrack (ICON Health & Fitness), LifeSpan Fitness, Johnson Health Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Rowing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Rowing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Rowing Machine Market, Segmentation by Type:

Light Duty (
Standard (250-350 lbs)

Heavy Duty (> 350 lbs / 159 kg)

Global Air Rowing Machine Market, Segmentation by Resistance Mechanism:

Single-Fan Air Resistance

Dual-Fan Air Resistance

Hybrid (Air + Magnetic) Resistance

Global Air Rowing Machine Market, Segmentation by Track Length:

Short (
Standard (40-50 inches)

Long (> 50 inches / 127 cm)

Global Air Rowing Machine Market, Segmentation by Application:

Home

Commercial

Companies Profiled:

Concept2

WaterRower

FIRST DEGREE FITNESS

Stamina Products, Inc.

Sunny Health & Fitness

Bodycraft

ProForm (ICON Health & Fitness)

NordicTrack (ICON Health & Fitness)

LifeSpan Fitness

Johnson Health Tech

KETTLER

Velocity Exercise

DKN Technology

SOLE Treadmills

Soozier

HealthCare International

LifeCORE Fitness

Merax

JOROTO

GoPlus

Paradigm Health & Wellness

SHUA Fitness (Shuhua Sports Co., Ltd.)

Shandong Dahu Fitness Equipment Co., Ltd. (DHZ)

Ukiyo

Key Questions Answered:

1. How big is the global Air Rowing Machine market?
2. What is the demand of the global Air Rowing Machine market?
3. What is the year over year growth of the global Air Rowing Machine market?
4. What is the production and production value of the global Air Rowing Machine market?
5. Who are the key producers in the global Air Rowing Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Air Rowing Machine Introduction
- 1.2 World Air Rowing Machine Supply & Forecast
 - 1.2.1 World Air Rowing Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Air Rowing Machine Production (2021-2032)
 - 1.2.3 World Air Rowing Machine Pricing Trends (2021-2032)
- 1.3 World Air Rowing Machine Production by Region (Based on Production Site)
 - 1.3.1 World Air Rowing Machine Production Value by Region (2021-2032)
 - 1.3.2 World Air Rowing Machine Production by Region (2021-2032)
 - 1.3.3 World Air Rowing Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Air Rowing Machine Production (2021-2032)
 - 1.3.5 Europe Air Rowing Machine Production (2021-2032)
 - 1.3.6 China Air Rowing Machine Production (2021-2032)
 - 1.3.7 Japan Air Rowing Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Air Rowing Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Air Rowing Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Air Rowing Machine Demand (2021-2032)
- 2.2 World Air Rowing Machine Consumption by Region
 - 2.2.1 World Air Rowing Machine Consumption by Region (2021-2026)
 - 2.2.2 World Air Rowing Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Air Rowing Machine Consumption (2021-2032)
- 2.4 China Air Rowing Machine Consumption (2021-2032)
- 2.5 Europe Air Rowing Machine Consumption (2021-2032)
- 2.6 Japan Air Rowing Machine Consumption (2021-2032)
- 2.7 South Korea Air Rowing Machine Consumption (2021-2032)
- 2.8 ASEAN Air Rowing Machine Consumption (2021-2032)
- 2.9 India Air Rowing Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Air Rowing Machine Production Value by Manufacturer (2021-2026)

- 3.2 World Air Rowing Machine Production by Manufacturer (2021-2026)
- 3.3 World Air Rowing Machine Average Price by Manufacturer (2021-2026)
- 3.4 Air Rowing Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Air Rowing Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Air Rowing Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Air Rowing Machine in 2025
- 3.6 Air Rowing Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Air Rowing Machine Market: Region Footprint
 - 3.6.2 Air Rowing Machine Market: Company Product Type Footprint
 - 3.6.3 Air Rowing Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Air Rowing Machine Production Value Comparison
 - 4.1.1 United States VS China: Air Rowing Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Air Rowing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Air Rowing Machine Production Comparison
 - 4.2.1 United States VS China: Air Rowing Machine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Air Rowing Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Air Rowing Machine Consumption Comparison
 - 4.3.1 United States VS China: Air Rowing Machine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Air Rowing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Air Rowing Machine Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Air Rowing Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Air Rowing Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Air Rowing Machine Production (2021-2026)

4.5 China Based Air Rowing Machine Manufacturers and Market Share

4.5.1 China Based Air Rowing Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Air Rowing Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Air Rowing Machine Production (2021-2026)

4.6 Rest of World Based Air Rowing Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Air Rowing Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Air Rowing Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Air Rowing Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Air Rowing Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Light Duty (5.2.2 Standard (250-350 lbs)

5.2.3 Heavy Duty (> 350 lbs / 159 kg)

5.3 Market Segment by Type

5.3.1 World Air Rowing Machine Production by Type (2021-2032)

5.3.2 World Air Rowing Machine Production Value by Type (2021-2032)

5.3.3 World Air Rowing Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RESISTANCE MECHANISM

6.1 World Air Rowing Machine Market Size Overview by Resistance Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Resistance Mechanism

6.2.1 Single-Fan Air Resistance

6.2.2 Dual-Fan Air Resistance

6.2.3 Hybrid (Air + Magnetic) Resistance

6.3 Market Segment by Resistance Mechanism

6.3.1 World Air Rowing Machine Production by Resistance Mechanism (2021-2032)

6.3.2 World Air Rowing Machine Production Value by Resistance Mechanism (2021-2032)

6.3.3 World Air Rowing Machine Average Price by Resistance Mechanism (2021-2032)

7 MARKET ANALYSIS BY TRACK LENGTH

7.1 World Air Rowing Machine Market Size Overview by Track Length: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Track Length

7.2.1 Short (7.2.2 Standard (40-50 inches)

7.2.3 Long (> 50 inches / 127 cm)

7.3 Market Segment by Track Length

7.3.1 World Air Rowing Machine Production by Track Length (2021-2032)

7.3.2 World Air Rowing Machine Production Value by Track Length (2021-2032)

7.3.3 World Air Rowing Machine Average Price by Track Length (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Air Rowing Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Home

8.2.2 Commercial

8.3 Market Segment by Application

8.3.1 World Air Rowing Machine Production by Application (2021-2032)

8.3.2 World Air Rowing Machine Production Value by Application (2021-2032)

8.3.3 World Air Rowing Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Concept2

9.1.1 Concept2 Details

9.1.2 Concept2 Major Business

9.1.3 Concept2 Air Rowing Machine Product and Services

9.1.4 Concept2 Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Concept2 Recent Developments/Updates

9.1.6 Concept2 Competitive Strengths & Weaknesses

9.2 WaterRower

9.2.1 WaterRower Details

- 9.2.2 WaterRower Major Business
- 9.2.3 WaterRower Air Rowing Machine Product and Services
- 9.2.4 WaterRower Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 WaterRower Recent Developments/Updates
- 9.2.6 WaterRower Competitive Strengths & Weaknesses
- 9.3 FIRST DEGREE FITNESS
 - 9.3.1 FIRST DEGREE FITNESS Details
 - 9.3.2 FIRST DEGREE FITNESS Major Business
 - 9.3.3 FIRST DEGREE FITNESS Air Rowing Machine Product and Services
 - 9.3.4 FIRST DEGREE FITNESS Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 FIRST DEGREE FITNESS Recent Developments/Updates
 - 9.3.6 FIRST DEGREE FITNESS Competitive Strengths & Weaknesses
- 9.4 Stamina Products, Inc.
 - 9.4.1 Stamina Products, Inc. Details
 - 9.4.2 Stamina Products, Inc. Major Business
 - 9.4.3 Stamina Products, Inc. Air Rowing Machine Product and Services
 - 9.4.4 Stamina Products, Inc. Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Stamina Products, Inc. Recent Developments/Updates
 - 9.4.6 Stamina Products, Inc. Competitive Strengths & Weaknesses
- 9.5 Sunny Health & Fitness
 - 9.5.1 Sunny Health & Fitness Details
 - 9.5.2 Sunny Health & Fitness Major Business
 - 9.5.3 Sunny Health & Fitness Air Rowing Machine Product and Services
 - 9.5.4 Sunny Health & Fitness Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Sunny Health & Fitness Recent Developments/Updates
 - 9.5.6 Sunny Health & Fitness Competitive Strengths & Weaknesses
- 9.6 Bodycraft
 - 9.6.1 Bodycraft Details
 - 9.6.2 Bodycraft Major Business
 - 9.6.3 Bodycraft Air Rowing Machine Product and Services
 - 9.6.4 Bodycraft Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Bodycraft Recent Developments/Updates
 - 9.6.6 Bodycraft Competitive Strengths & Weaknesses
- 9.7 ProForm (ICON Health & Fitness)

- 9.7.1 ProForm (ICON Health & Fitness) Details
- 9.7.2 ProForm (ICON Health & Fitness) Major Business
- 9.7.3 ProForm (ICON Health & Fitness) Air Rowing Machine Product and Services
- 9.7.4 ProForm (ICON Health & Fitness) Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 ProForm (ICON Health & Fitness) Recent Developments/Updates
- 9.7.6 ProForm (ICON Health & Fitness) Competitive Strengths & Weaknesses
- 9.8 NordicTrack (ICON Health & Fitness)
 - 9.8.1 NordicTrack (ICON Health & Fitness) Details
 - 9.8.2 NordicTrack (ICON Health & Fitness) Major Business
 - 9.8.3 NordicTrack (ICON Health & Fitness) Air Rowing Machine Product and Services
 - 9.8.4 NordicTrack (ICON Health & Fitness) Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 NordicTrack (ICON Health & Fitness) Recent Developments/Updates
 - 9.8.6 NordicTrack (ICON Health & Fitness) Competitive Strengths & Weaknesses
- 9.9 LifeSpan Fitness
 - 9.9.1 LifeSpan Fitness Details
 - 9.9.2 LifeSpan Fitness Major Business
 - 9.9.3 LifeSpan Fitness Air Rowing Machine Product and Services
 - 9.9.4 LifeSpan Fitness Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 LifeSpan Fitness Recent Developments/Updates
 - 9.9.6 LifeSpan Fitness Competitive Strengths & Weaknesses
- 9.10 Johnson Health Tech
 - 9.10.1 Johnson Health Tech Details
 - 9.10.2 Johnson Health Tech Major Business
 - 9.10.3 Johnson Health Tech Air Rowing Machine Product and Services
 - 9.10.4 Johnson Health Tech Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Johnson Health Tech Recent Developments/Updates
 - 9.10.6 Johnson Health Tech Competitive Strengths & Weaknesses
- 9.11 KETTLER
 - 9.11.1 KETTLER Details
 - 9.11.2 KETTLER Major Business
 - 9.11.3 KETTLER Air Rowing Machine Product and Services
 - 9.11.4 KETTLER Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 KETTLER Recent Developments/Updates
 - 9.11.6 KETTLER Competitive Strengths & Weaknesses

9.12 Velocity Exercise

9.12.1 Velocity Exercise Details

9.12.2 Velocity Exercise Major Business

9.12.3 Velocity Exercise Air Rowing Machine Product and Services

9.12.4 Velocity Exercise Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Velocity Exercise Recent Developments/Updates

9.12.6 Velocity Exercise Competitive Strengths & Weaknesses

9.13 DKN Technology

9.13.1 DKN Technology Details

9.13.2 DKN Technology Major Business

9.13.3 DKN Technology Air Rowing Machine Product and Services

9.13.4 DKN Technology Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 DKN Technology Recent Developments/Updates

9.13.6 DKN Technology Competitive Strengths & Weaknesses

9.14 SOLE Treadmills

9.14.1 SOLE Treadmills Details

9.14.2 SOLE Treadmills Major Business

9.14.3 SOLE Treadmills Air Rowing Machine Product and Services

9.14.4 SOLE Treadmills Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 SOLE Treadmills Recent Developments/Updates

9.14.6 SOLE Treadmills Competitive Strengths & Weaknesses

9.15 Soozier

9.15.1 Soozier Details

9.15.2 Soozier Major Business

9.15.3 Soozier Air Rowing Machine Product and Services

9.15.4 Soozier Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Soozier Recent Developments/Updates

9.15.6 Soozier Competitive Strengths & Weaknesses

9.16 HealthCare International

9.16.1 HealthCare International Details

9.16.2 HealthCare International Major Business

9.16.3 HealthCare International Air Rowing Machine Product and Services

9.16.4 HealthCare International Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 HealthCare International Recent Developments/Updates

- 9.16.6 HealthCare International Competitive Strengths & Weaknesses
- 9.17 LifeCORE Fitness
 - 9.17.1 LifeCORE Fitness Details
 - 9.17.2 LifeCORE Fitness Major Business
 - 9.17.3 LifeCORE Fitness Air Rowing Machine Product and Services
 - 9.17.4 LifeCORE Fitness Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 LifeCORE Fitness Recent Developments/Updates
 - 9.17.6 LifeCORE Fitness Competitive Strengths & Weaknesses
- 9.18 Merax
 - 9.18.1 Merax Details
 - 9.18.2 Merax Major Business
 - 9.18.3 Merax Air Rowing Machine Product and Services
 - 9.18.4 Merax Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Merax Recent Developments/Updates
 - 9.18.6 Merax Competitive Strengths & Weaknesses
- 9.19 JOROTO
 - 9.19.1 JOROTO Details
 - 9.19.2 JOROTO Major Business
 - 9.19.3 JOROTO Air Rowing Machine Product and Services
 - 9.19.4 JOROTO Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 JOROTO Recent Developments/Updates
 - 9.19.6 JOROTO Competitive Strengths & Weaknesses
- 9.20 GoPlus
 - 9.20.1 GoPlus Details
 - 9.20.2 GoPlus Major Business
 - 9.20.3 GoPlus Air Rowing Machine Product and Services
 - 9.20.4 GoPlus Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 GoPlus Recent Developments/Updates
 - 9.20.6 GoPlus Competitive Strengths & Weaknesses
- 9.21 Paradigm Health & Wellness
 - 9.21.1 Paradigm Health & Wellness Details
 - 9.21.2 Paradigm Health & Wellness Major Business
 - 9.21.3 Paradigm Health & Wellness Air Rowing Machine Product and Services
 - 9.21.4 Paradigm Health & Wellness Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.21.5 Paradigm Health & Wellness Recent Developments/Updates
- 9.21.6 Paradigm Health & Wellness Competitive Strengths & Weaknesses
- 9.22 SHUA Fitness (Shuhua Sports Co., Ltd.)
 - 9.22.1 SHUA Fitness (Shuhua Sports Co., Ltd.) Details
 - 9.22.2 SHUA Fitness (Shuhua Sports Co., Ltd.) Major Business
 - 9.22.3 SHUA Fitness (Shuhua Sports Co., Ltd.) Air Rowing Machine Product and Services
 - 9.22.4 SHUA Fitness (Shuhua Sports Co., Ltd.) Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 SHUA Fitness (Shuhua Sports Co., Ltd.) Recent Developments/Updates
 - 9.22.6 SHUA Fitness (Shuhua Sports Co., Ltd.) Competitive Strengths & Weaknesses
- 9.23 Shandong Dahu Fitness Equipment Co., Ltd. (DHZ)
 - 9.23.1 Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Details
 - 9.23.2 Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Major Business
 - 9.23.3 Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Air Rowing Machine Product and Services
 - 9.23.4 Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Recent Developments/Updates
 - 9.23.6 Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Competitive Strengths & Weaknesses
- 9.24 Ukiyo
 - 9.24.1 Ukiyo Details
 - 9.24.2 Ukiyo Major Business
 - 9.24.3 Ukiyo Air Rowing Machine Product and Services
 - 9.24.4 Ukiyo Air Rowing Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Ukiyo Recent Developments/Updates
 - 9.24.6 Ukiyo Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Air Rowing Machine Industry Chain
- 10.2 Air Rowing Machine Upstream Analysis
 - 10.2.1 Air Rowing Machine Core Raw Materials
 - 10.2.2 Main Manufacturers of Air Rowing Machine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Air Rowing Machine Production Mode

10.6 Air Rowing Machine Procurement Model

10.7 Air Rowing Machine Industry Sales Model and Sales Channels

10.7.1 Air Rowing Machine Sales Model

10.7.2 Air Rowing Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Air Rowing Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Air Rowing Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Air Rowing Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Air Rowing Machine Production Value Market Share by Region (2021-2026)

Table 5. World Air Rowing Machine Production Value Market Share by Region (2027-2032)

Table 6. World Air Rowing Machine Production by Region (2021-2026) & (K Units)

Table 7. World Air Rowing Machine Production by Region (2027-2032) & (K Units)

Table 8. World Air Rowing Machine Production Market Share by Region (2021-2026)

Table 9. World Air Rowing Machine Production Market Share by Region (2027-2032)

Table 10. World Air Rowing Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Air Rowing Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Air Rowing Machine Major Market Trends

Table 13. World Air Rowing Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Air Rowing Machine Consumption by Region (2021-2026) & (K Units)

Table 15. World Air Rowing Machine Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Air Rowing Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Air Rowing Machine Producers in 2025

Table 18. World Air Rowing Machine Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Air Rowing Machine Producers in 2025

Table 20. World Air Rowing Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Air Rowing Machine Company Evaluation Quadrant

Table 22. World Air Rowing Machine Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Air Rowing Machine Production Site of Key Manufacturer

Table 24. Air Rowing Machine Market: Company Product Type Footprint

Table 25. Air Rowing Machine Market: Company Product Application Footprint

Table 26. Air Rowing Machine Competitive Factors

Table 27. Air Rowing Machine New Entrant and Capacity Expansion Plans

Table 28. Air Rowing Machine Mergers & Acquisitions Activity

Table 29. United States VS China Air Rowing Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Air Rowing Machine Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Air Rowing Machine Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Air Rowing Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Air Rowing Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Air Rowing Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Air Rowing Machine Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Air Rowing Machine Production Market Share (2021-2026)

Table 37. China Based Air Rowing Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Air Rowing Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Air Rowing Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Air Rowing Machine Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Air Rowing Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Air Rowing Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Air Rowing Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Air Rowing Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Air Rowing Machine Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Air Rowing Machine Production Market Share (2021-2026)

Table 47. World Air Rowing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Air Rowing Machine Production by Type (2021-2026) & (K Units)

Table 49. World Air Rowing Machine Production by Type (2027-2032) & (K Units)

Table 50. World Air Rowing Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Air Rowing Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Air Rowing Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Air Rowing Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Air Rowing Machine Production Value by Resistance Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World Air Rowing Machine Production by Resistance Mechanism (2021-2026) & (K Units)

Table 56. World Air Rowing Machine Production by Resistance Mechanism (2027-2032) & (K Units)

Table 57. World Air Rowing Machine Production Value by Resistance Mechanism (2021-2026) & (USD Million)

Table 58. World Air Rowing Machine Production Value by Resistance Mechanism (2027-2032) & (USD Million)

Table 59. World Air Rowing Machine Average Price by Resistance Mechanism (2021-2026) & (US\$/Unit)

Table 60. World Air Rowing Machine Average Price by Resistance Mechanism (2027-2032) & (US\$/Unit)

Table 61. World Air Rowing Machine Production Value by Track Length, (USD Million), 2021 & 2025 & 2032

Table 62. World Air Rowing Machine Production by Track Length (2021-2026) & (K Units)

Table 63. World Air Rowing Machine Production by Track Length (2027-2032) & (K Units)

Table 64. World Air Rowing Machine Production Value by Track Length (2021-2026) & (USD Million)

Table 65. World Air Rowing Machine Production Value by Track Length (2027-2032) & (USD Million)

Table 66. World Air Rowing Machine Average Price by Track Length (2021-2026) &

(US\$/Unit)

Table 67. World Air Rowing Machine Average Price by Track Length (2027-2032) & (US\$/Unit)

Table 68. World Air Rowing Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Air Rowing Machine Production by Application (2021-2026) & (K Units)

Table 70. World Air Rowing Machine Production by Application (2027-2032) & (K Units)

Table 71. World Air Rowing Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Air Rowing Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Air Rowing Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Air Rowing Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Concept2 Basic Information, Manufacturing Base and Competitors

Table 76. Concept2 Major Business

Table 77. Concept2 Air Rowing Machine Product and Services

Table 78. Concept2 Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Concept2 Recent Developments/Updates

Table 80. Concept2 Competitive Strengths & Weaknesses

Table 81. WaterRower Basic Information, Manufacturing Base and Competitors

Table 82. WaterRower Major Business

Table 83. WaterRower Air Rowing Machine Product and Services

Table 84. WaterRower Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. WaterRower Recent Developments/Updates

Table 86. WaterRower Competitive Strengths & Weaknesses

Table 87. FIRST DEGREE FITNESS Basic Information, Manufacturing Base and Competitors

Table 88. FIRST DEGREE FITNESS Major Business

Table 89. FIRST DEGREE FITNESS Air Rowing Machine Product and Services

Table 90. FIRST DEGREE FITNESS Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. FIRST DEGREE FITNESS Recent Developments/Updates

Table 92. FIRST DEGREE FITNESS Competitive Strengths & Weaknesses

Table 93. Stamina Products, Inc. Basic Information, Manufacturing Base and

Competitors

Table 94. Stamina Products, Inc. Major Business

Table 95. Stamina Products, Inc. Air Rowing Machine Product and Services

Table 96. Stamina Products, Inc. Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Stamina Products, Inc. Recent Developments/Updates

Table 98. Stamina Products, Inc. Competitive Strengths & Weaknesses

Table 99. Sunny Health & Fitness Basic Information, Manufacturing Base and Competitors

Table 100. Sunny Health & Fitness Major Business

Table 101. Sunny Health & Fitness Air Rowing Machine Product and Services

Table 102. Sunny Health & Fitness Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Sunny Health & Fitness Recent Developments/Updates

Table 104. Sunny Health & Fitness Competitive Strengths & Weaknesses

Table 105. Bodycraft Basic Information, Manufacturing Base and Competitors

Table 106. Bodycraft Major Business

Table 107. Bodycraft Air Rowing Machine Product and Services

Table 108. Bodycraft Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Bodycraft Recent Developments/Updates

Table 110. Bodycraft Competitive Strengths & Weaknesses

Table 111. ProForm (ICON Health & Fitness) Basic Information, Manufacturing Base and Competitors

Table 112. ProForm (ICON Health & Fitness) Major Business

Table 113. ProForm (ICON Health & Fitness) Air Rowing Machine Product and Services

Table 114. ProForm (ICON Health & Fitness) Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. ProForm (ICON Health & Fitness) Recent Developments/Updates

Table 116. ProForm (ICON Health & Fitness) Competitive Strengths & Weaknesses

Table 117. NordicTrack (ICON Health & Fitness) Basic Information, Manufacturing Base and Competitors

Table 118. NordicTrack (ICON Health & Fitness) Major Business

Table 119. NordicTrack (ICON Health & Fitness) Air Rowing Machine Product and Services

Table 120. NordicTrack (ICON Health & Fitness) Air Rowing Machine Production (K

Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. NordicTrack (ICON Health & Fitness) Recent Developments/Updates

Table 122. NordicTrack (ICON Health & Fitness) Competitive Strengths & Weaknesses

Table 123. LifeSpan Fitness Basic Information, Manufacturing Base and Competitors

Table 124. LifeSpan Fitness Major Business

Table 125. LifeSpan Fitness Air Rowing Machine Product and Services

Table 126. LifeSpan Fitness Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. LifeSpan Fitness Recent Developments/Updates

Table 128. LifeSpan Fitness Competitive Strengths & Weaknesses

Table 129. Johnson Health Tech Basic Information, Manufacturing Base and Competitors

Table 130. Johnson Health Tech Major Business

Table 131. Johnson Health Tech Air Rowing Machine Product and Services

Table 132. Johnson Health Tech Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Johnson Health Tech Recent Developments/Updates

Table 134. Johnson Health Tech Competitive Strengths & Weaknesses

Table 135. KETTLER Basic Information, Manufacturing Base and Competitors

Table 136. KETTLER Major Business

Table 137. KETTLER Air Rowing Machine Product and Services

Table 138. KETTLER Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. KETTLER Recent Developments/Updates

Table 140. KETTLER Competitive Strengths & Weaknesses

Table 141. Velocity Exercise Basic Information, Manufacturing Base and Competitors

Table 142. Velocity Exercise Major Business

Table 143. Velocity Exercise Air Rowing Machine Product and Services

Table 144. Velocity Exercise Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Velocity Exercise Recent Developments/Updates

Table 146. Velocity Exercise Competitive Strengths & Weaknesses

Table 147. DKN Technology Basic Information, Manufacturing Base and Competitors

Table 148. DKN Technology Major Business

Table 149. DKN Technology Air Rowing Machine Product and Services

Table 150. DKN Technology Air Rowing Machine Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. DKN Technology Recent Developments/Updates

Table 152. DKN Technology Competitive Strengths & Weaknesses

Table 153. SOLE Treadmills Basic Information, Manufacturing Base and Competitors

Table 154. SOLE Treadmills Major Business

Table 155. SOLE Treadmills Air Rowing Machine Product and Services

Table 156. SOLE Treadmills Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. SOLE Treadmills Recent Developments/Updates

Table 158. SOLE Treadmills Competitive Strengths & Weaknesses

Table 159. Soozier Basic Information, Manufacturing Base and Competitors

Table 160. Soozier Major Business

Table 161. Soozier Air Rowing Machine Product and Services

Table 162. Soozier Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Soozier Recent Developments/Updates

Table 164. Soozier Competitive Strengths & Weaknesses

Table 165. HealthCare International Basic Information, Manufacturing Base and Competitors

Table 166. HealthCare International Major Business

Table 167. HealthCare International Air Rowing Machine Product and Services

Table 168. HealthCare International Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. HealthCare International Recent Developments/Updates

Table 170. HealthCare International Competitive Strengths & Weaknesses

Table 171. LifeCORE Fitness Basic Information, Manufacturing Base and Competitors

Table 172. LifeCORE Fitness Major Business

Table 173. LifeCORE Fitness Air Rowing Machine Product and Services

Table 174. LifeCORE Fitness Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. LifeCORE Fitness Recent Developments/Updates

Table 176. LifeCORE Fitness Competitive Strengths & Weaknesses

Table 177. Merax Basic Information, Manufacturing Base and Competitors

Table 178. Merax Major Business

Table 179. Merax Air Rowing Machine Product and Services

- Table 180. Merax Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Merax Recent Developments/Updates
- Table 182. Merax Competitive Strengths & Weaknesses
- Table 183. JOROTO Basic Information, Manufacturing Base and Competitors
- Table 184. JOROTO Major Business
- Table 185. JOROTO Air Rowing Machine Product and Services
- Table 186. JOROTO Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. JOROTO Recent Developments/Updates
- Table 188. JOROTO Competitive Strengths & Weaknesses
- Table 189. GoPlus Basic Information, Manufacturing Base and Competitors
- Table 190. GoPlus Major Business
- Table 191. GoPlus Air Rowing Machine Product and Services
- Table 192. GoPlus Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. GoPlus Recent Developments/Updates
- Table 194. GoPlus Competitive Strengths & Weaknesses
- Table 195. Paradigm Health & Wellness Basic Information, Manufacturing Base and Competitors
- Table 196. Paradigm Health & Wellness Major Business
- Table 197. Paradigm Health & Wellness Air Rowing Machine Product and Services
- Table 198. Paradigm Health & Wellness Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Paradigm Health & Wellness Recent Developments/Updates
- Table 200. Paradigm Health & Wellness Competitive Strengths & Weaknesses
- Table 201. SHUA Fitness (Shuhua Sports Co., Ltd.) Basic Information, Manufacturing Base and Competitors
- Table 202. SHUA Fitness (Shuhua Sports Co., Ltd.) Major Business
- Table 203. SHUA Fitness (Shuhua Sports Co., Ltd.) Air Rowing Machine Product and Services
- Table 204. SHUA Fitness (Shuhua Sports Co., Ltd.) Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. SHUA Fitness (Shuhua Sports Co., Ltd.) Recent Developments/Updates
- Table 206. SHUA Fitness (Shuhua Sports Co., Ltd.) Competitive Strengths & Weaknesses
- Table 207. Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Basic Information,

Manufacturing Base and Competitors

Table 208. Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Major Business

Table 209. Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Air Rowing Machine Product and Services

Table 210. Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Recent Developments/Updates

Table 212. Shandong Dahu Fitness Equipment Co., Ltd. (DHZ) Competitive Strengths & Weaknesses

Table 213. Ukiyo Basic Information, Manufacturing Base and Competitors

Table 214. Ukiyo Major Business

Table 215. Ukiyo Air Rowing Machine Product and Services

Table 216. Ukiyo Air Rowing Machine Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Ukiyo Recent Developments/Updates

Table 218. Ukiyo Competitive Strengths & Weaknesses

Table 219. Global Key Players of Air Rowing Machine Upstream (Raw Materials)

Table 220. Global Air Rowing Machine Typical Customers

Table 221. Air Rowing Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Air Rowing Machine Picture

Figure 2. World Air Rowing Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Air Rowing Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Air Rowing Machine Production (2021-2032) & (K Units)

Figure 5. World Air Rowing Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Air Rowing Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Air Rowing Machine Production Market Share by Region (2021-2032)

Figure 8. North America Air Rowing Machine Production (2021-2032) & (K Units)

Figure 9. Europe Air Rowing Machine Production (2021-2032) & (K Units)

Figure 10. China Air Rowing Machine Production (2021-2032) & (K Units)

Figure 11. Japan Air Rowing Machine Production (2021-2032) & (K Units)

Figure 12. Air Rowing Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Air Rowing Machine Consumption (2021-2032) & (K Units)

Figure 15. World Air Rowing Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Air Rowing Machine Consumption (2021-2032) & (K Units)

Figure 17. China Air Rowing Machine Consumption (2021-2032) & (K Units)

Figure 18. Europe Air Rowing Machine Consumption (2021-2032) & (K Units)

Figure 19. Japan Air Rowing Machine Consumption (2021-2032) & (K Units)

Figure 20. South Korea Air Rowing Machine Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Air Rowing Machine Consumption (2021-2032) & (K Units)

Figure 22. India Air Rowing Machine Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Air Rowing Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Air Rowing Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Air Rowing Machine Markets in 2025

Figure 26. United States VS China: Air Rowing Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Air Rowing Machine Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Air Rowing Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Air Rowing Machine Production Market Share 2025

Figure 30. China Based Manufacturers Air Rowing Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Air Rowing Machine Production Market Share 2025

Figure 32. World Air Rowing Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Air Rowing Machine Production Value Market Share by Type in 2025

Figure 34. Light Duty (Figure 35. Standard (250-350 lbs)

Figure 36. Heavy Duty (> 350 lbs / 159 kg)

Figure 37. World Air Rowing Machine Production Market Share by Type (2021-2032)

Figure 38. World Air Rowing Machine Production Value Market Share by Type (2021-2032)

Figure 39. World Air Rowing Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Air Rowing Machine Production Value by Resistance Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 41. World Air Rowing Machine Production Value Market Share by Resistance Mechanism in 2025

Figure 42. Single-Fan Air Resistance

Figure 43. Dual-Fan Air Resistance

Figure 44. Hybrid (Air + Magnetic) Resistance

Figure 45. World Air Rowing Machine Production Market Share by Resistance Mechanism (2021-2032)

Figure 46. World Air Rowing Machine Production Value Market Share by Resistance Mechanism (2021-2032)

Figure 47. World Air Rowing Machine Average Price by Resistance Mechanism (2021-2032) & (US\$/Unit)

Figure 48. World Air Rowing Machine Production Value by Track Length, (USD Million), 2021 & 2025 & 2032

Figure 49. World Air Rowing Machine Production Value Market Share by Track Length in 2025

Figure 50. Short (Figure 51. Standard (40-50 inches)

Figure 52. Long (> 50 inches / 127 cm)

Figure 53. World Air Rowing Machine Production Market Share by Track Length (2021-2032)

Figure 54. World Air Rowing Machine Production Value Market Share by Track Length (2021-2032)

Figure 55. World Air Rowing Machine Average Price by Track Length (2021-2032) & (US\$/Unit)

Figure 56. World Air Rowing Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Air Rowing Machine Production Value Market Share by Application in 2025

Figure 58. Home

Figure 59. Commercial

Figure 60. World Air Rowing Machine Production Market Share by Application (2021-2032)

Figure 61. World Air Rowing Machine Production Value Market Share by Application (2021-2032)

Figure 62. World Air Rowing Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Air Rowing Machine Industry Chain

Figure 64. Air Rowing Machine Procurement Model

Figure 65. Air Rowing Machine Sales Model

Figure 66. Air Rowing Machine Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

I would like to order

Product name: Global Air Rowing Machine Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G63CD874FD8AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G63CD874FD8AEN.html>