

Global Air Route Surveillance Radar(ARSR) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air Route Surveillance Radar(ARSR) market size is expected to reach \$ 220 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

The Air Route Surveillance Radar (ARSR) is a long-range search radar used to monitor the flight conditions of aircraft on the route. It is usually set up at the air traffic control center or corresponding waypoint, and has a large detection range, generally more than 250 nautical miles and an altitude of up to 13,000 meters. Route surveillance radar generally operates at the L-band frequency, about 1250-1350MHz, taking into account many factors such as azimuth resolution, antenna size, transmission loss, transmission power, economic indicators, etc. This radar has greater power than airport surveillance radar and can Covering the entire route allows controllers to implement radar separation for aircraft flying on the route, thereby improving flight safety and air traffic efficiency.

The upstream sector primarily comprises large antenna arrays, turntable/servo systems, transmit-receive modules, power amplifiers, low-noise receivers, frequency synthesizer modules, signal processing boards, and radar processing software; among these, highly reliable transmit-receive links, digital signal processing, clutter suppression, anti-interference capabilities, remote maintenance, and networked interfaces constitute the core elements. The downstream sector primarily serves civil air traffic control agencies, military air traffic control departments, air defense command systems, border and coastal surveillance units, and air traffic management authorities in remote regions; key concerns for these customers include detection range, low-altitude coverage, system availability, cybersecurity, and lifecycle costs.

In 2025, global sales of air route surveillance radars are projected to range between 30

and 40 units, with an average price per unit of approximately \$4 million to \$6 million and a gross margin of 32% to 45%.

Industry demand for Air Route Surveillance Radar is primarily driven by the need for airspace operational safety, the replacement of aging radar systems, coverage of remote air routes, civil-military airspace coordination, and the surveillance of non-cooperative targets. As a long-range primary surveillance radar, the ARSR is capable of detecting targets without relying on onboard transponders; consequently, it retains irreplaceable value in scenarios involving transponder failure, deactivated transponders, non-cooperative aircraft, and homeland air defense. Key industry barriers include high capital investment for the complete system, the complexity of site construction and spectrum coordination, lengthy certification cycles, and high long-term operation and maintenance costs. Global market opportunities stem more from the modernization of air traffic control infrastructure and the demand for high reliability and safety redundancy, rather than from the mere expansion of the network through the addition of new sites.

This report studies the global Air Route Surveillance Radar(ARSR) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Route Surveillance Radar(ARSR) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Route Surveillance Radar(ARSR) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Route Surveillance Radar(ARSR) total production and demand, 2021-2032, (Units)

Global Air Route Surveillance Radar(ARSR) total production value, 2021-2032, (USD Million)

Global Air Route Surveillance Radar(ARSR) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Air Route Surveillance Radar(ARSR) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Air Route Surveillance Radar(ARSR) domestic production, consumption, key domestic manufacturers and share

Global Air Route Surveillance Radar(ARSR) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Air Route Surveillance Radar(ARSR) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Air Route Surveillance Radar(ARSR) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Air Route Surveillance Radar(ARSR) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Collins Aerospace, Indra, Thales, ELDIS Pardubice, Easat Radar Systems, Leonardo, Sun Create, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Route Surveillance Radar(ARSR) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Route Surveillance Radar(ARSR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Route Surveillance Radar(ARSR) Market, Segmentation by Type:

L Band

S Band

Global Air Route Surveillance Radar(ARSR) Market, Segmentation by Coordinate Dimensions:

2-Coordinate Type

3-Coordinate Type

Global Air Route Surveillance Radar(ARSR) Market, Segmentation by Deployment Configuration:

Fixed Type

Mobile Type

Global Air Route Surveillance Radar(ARSR) Market, Segmentation by Application:

Commercial

Military

Companies Profiled:

Collins Aerospace

Indra

Thales

ELDIS Pardubice

Easat Radar Systems

Leonardo

Sun Create

Key Questions Answered:

1. How big is the global Air Route Surveillance Radar(ARSR) market?
2. What is the demand of the global Air Route Surveillance Radar(ARSR) market?
3. What is the year over year growth of the global Air Route Surveillance Radar(ARSR) market?
4. What is the production and production value of the global Air Route Surveillance Radar(ARSR) market?
5. Who are the key producers in the global Air Route Surveillance Radar(ARSR) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Air Route Surveillance Radar(ARSR) Introduction
- 1.2 World Air Route Surveillance Radar(ARSR) Supply & Forecast
 - 1.2.1 World Air Route Surveillance Radar(ARSR) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Air Route Surveillance Radar(ARSR) Production (2021-2032)
 - 1.2.3 World Air Route Surveillance Radar(ARSR) Pricing Trends (2021-2032)
- 1.3 World Air Route Surveillance Radar(ARSR) Production by Region (Based on Production Site)
 - 1.3.1 World Air Route Surveillance Radar(ARSR) Production Value by Region (2021-2032)
 - 1.3.2 World Air Route Surveillance Radar(ARSR) Production by Region (2021-2032)
 - 1.3.3 World Air Route Surveillance Radar(ARSR) Average Price by Region (2021-2032)
 - 1.3.4 North America Air Route Surveillance Radar(ARSR) Production (2021-2032)
 - 1.3.5 Europe Air Route Surveillance Radar(ARSR) Production (2021-2032)
 - 1.3.6 China Air Route Surveillance Radar(ARSR) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Air Route Surveillance Radar(ARSR) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Air Route Surveillance Radar(ARSR) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Air Route Surveillance Radar(ARSR) Demand (2021-2032)
- 2.2 World Air Route Surveillance Radar(ARSR) Consumption by Region
 - 2.2.1 World Air Route Surveillance Radar(ARSR) Consumption by Region (2021-2026)
 - 2.2.2 World Air Route Surveillance Radar(ARSR) Consumption Forecast by Region (2027-2032)
- 2.3 United States Air Route Surveillance Radar(ARSR) Consumption (2021-2032)
- 2.4 China Air Route Surveillance Radar(ARSR) Consumption (2021-2032)
- 2.5 Europe Air Route Surveillance Radar(ARSR) Consumption (2021-2032)
- 2.6 Japan Air Route Surveillance Radar(ARSR) Consumption (2021-2032)
- 2.7 South Korea Air Route Surveillance Radar(ARSR) Consumption (2021-2032)
- 2.8 ASEAN Air Route Surveillance Radar(ARSR) Consumption (2021-2032)
- 2.9 India Air Route Surveillance Radar(ARSR) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Air Route Surveillance Radar(ARSR) Production Value by Manufacturer (2021-2026)

3.2 World Air Route Surveillance Radar(ARSR) Production by Manufacturer (2021-2026)

3.3 World Air Route Surveillance Radar(ARSR) Average Price by Manufacturer (2021-2026)

3.4 Air Route Surveillance Radar(ARSR) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Air Route Surveillance Radar(ARSR) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Air Route Surveillance Radar(ARSR) in 2025

3.5.3 Global Concentration Ratios (CR8) for Air Route Surveillance Radar(ARSR) in 2025

3.6 Air Route Surveillance Radar(ARSR) Market: Overall Company Footprint Analysis

3.6.1 Air Route Surveillance Radar(ARSR) Market: Region Footprint

3.6.2 Air Route Surveillance Radar(ARSR) Market: Company Product Type Footprint

3.6.3 Air Route Surveillance Radar(ARSR) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Air Route Surveillance Radar(ARSR) Production Value Comparison

4.1.1 United States VS China: Air Route Surveillance Radar(ARSR) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Air Route Surveillance Radar(ARSR) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Air Route Surveillance Radar(ARSR) Production Comparison

4.2.1 United States VS China: Air Route Surveillance Radar(ARSR) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Air Route Surveillance Radar(ARSR) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Air Route Surveillance Radar(ARSR) Consumption Comparison

4.3.1 United States VS China: Air Route Surveillance Radar(ARSR) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Air Route Surveillance Radar(ARSR) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Air Route Surveillance Radar(ARSR) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Air Route Surveillance Radar(ARSR) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Air Route Surveillance Radar(ARSR) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Air Route Surveillance Radar(ARSR) Production (2021-2026)

4.5 China Based Air Route Surveillance Radar(ARSR) Manufacturers and Market Share

4.5.1 China Based Air Route Surveillance Radar(ARSR) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Air Route Surveillance Radar(ARSR) Production Value (2021-2026)

4.5.3 China Based Manufacturers Air Route Surveillance Radar(ARSR) Production (2021-2026)

4.6 Rest of World Based Air Route Surveillance Radar(ARSR) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Air Route Surveillance Radar(ARSR) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Air Route Surveillance Radar(ARSR) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Air Route Surveillance Radar(ARSR) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Air Route Surveillance Radar(ARSR) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 L Band

5.2.2 S Band

5.3 Market Segment by Type

5.3.1 World Air Route Surveillance Radar(ARSR) Production by Type (2021-2032)

5.3.2 World Air Route Surveillance Radar(ARSR) Production Value by Type
(2021-2032)

5.3.3 World Air Route Surveillance Radar(ARSR) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COORDINATE DIMENSIONS

6.1 World Air Route Surveillance Radar(ARSR) Market Size Overview by Coordinate
Dimensions: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Coordinate Dimensions

6.2.1 2-Coordinate Type

6.2.2 3-Coordinate Type

6.3 Market Segment by Coordinate Dimensions

6.3.1 World Air Route Surveillance Radar(ARSR) Production by Coordinate
Dimensions (2021-2032)

6.3.2 World Air Route Surveillance Radar(ARSR) Production Value by Coordinate
Dimensions (2021-2032)

6.3.3 World Air Route Surveillance Radar(ARSR) Average Price by Coordinate
Dimensions (2021-2032)

7 MARKET ANALYSIS BY DEPLOYMENT CONFIGURATION

7.1 World Air Route Surveillance Radar(ARSR) Market Size Overview by Deployment
Configuration: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Deployment Configuration

7.2.1 Fixed Type

7.2.2 Mobile Type

7.3 Market Segment by Deployment Configuration

7.3.1 World Air Route Surveillance Radar(ARSR) Production by Deployment
Configuration (2021-2032)

7.3.2 World Air Route Surveillance Radar(ARSR) Production Value by Deployment
Configuration (2021-2032)

7.3.3 World Air Route Surveillance Radar(ARSR) Average Price by Deployment
Configuration (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Air Route Surveillance Radar(ARSR) Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Commercial

8.2.2 Military

8.3 Market Segment by Application

8.3.1 World Air Route Surveillance Radar(ARSR) Production by Application
(2021-2032)

8.3.2 World Air Route Surveillance Radar(ARSR) Production Value by Application
(2021-2032)

8.3.3 World Air Route Surveillance Radar(ARSR) Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Collins Aerospace

9.1.1 Collins Aerospace Details

9.1.2 Collins Aerospace Major Business

9.1.3 Collins Aerospace Air Route Surveillance Radar(ARSR) Product and Services

9.1.4 Collins Aerospace Air Route Surveillance Radar(ARSR) Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.1.5 Collins Aerospace Recent Developments/Updates

9.1.6 Collins Aerospace Competitive Strengths & Weaknesses

9.2 Indra

9.2.1 Indra Details

9.2.2 Indra Major Business

9.2.3 Indra Air Route Surveillance Radar(ARSR) Product and Services

9.2.4 Indra Air Route Surveillance Radar(ARSR) Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 Indra Recent Developments/Updates

9.2.6 Indra Competitive Strengths & Weaknesses

9.3 Thales

9.3.1 Thales Details

9.3.2 Thales Major Business

9.3.3 Thales Air Route Surveillance Radar(ARSR) Product and Services

9.3.4 Thales Air Route Surveillance Radar(ARSR) Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.3.5 Thales Recent Developments/Updates

9.3.6 Thales Competitive Strengths & Weaknesses

9.4 ELDIS Pardubice

9.4.1 ELDIS Pardubice Details

9.4.2 ELDIS Pardubice Major Business

9.4.3 ELDIS Pardubice Air Route Surveillance Radar(ARSR) Product and Services

9.4.4 ELDIS Pardubice Air Route Surveillance Radar(ARSR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 ELDIS Pardubice Recent Developments/Updates

9.4.6 ELDIS Pardubice Competitive Strengths & Weaknesses

9.5 Easat Radar Systems

9.5.1 Easat Radar Systems Details

9.5.2 Easat Radar Systems Major Business

9.5.3 Easat Radar Systems Air Route Surveillance Radar(ARSR) Product and Services

9.5.4 Easat Radar Systems Air Route Surveillance Radar(ARSR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Easat Radar Systems Recent Developments/Updates

9.5.6 Easat Radar Systems Competitive Strengths & Weaknesses

9.6 Leonardo

9.6.1 Leonardo Details

9.6.2 Leonardo Major Business

9.6.3 Leonardo Air Route Surveillance Radar(ARSR) Product and Services

9.6.4 Leonardo Air Route Surveillance Radar(ARSR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Leonardo Recent Developments/Updates

9.6.6 Leonardo Competitive Strengths & Weaknesses

9.7 Sun Create

9.7.1 Sun Create Details

9.7.2 Sun Create Major Business

9.7.3 Sun Create Air Route Surveillance Radar(ARSR) Product and Services

9.7.4 Sun Create Air Route Surveillance Radar(ARSR) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Sun Create Recent Developments/Updates

9.7.6 Sun Create Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Air Route Surveillance Radar(ARSR) Industry Chain

10.2 Air Route Surveillance Radar(ARSR) Upstream Analysis

- 10.2.1 Air Route Surveillance Radar(ARSR) Core Raw Materials
- 10.2.2 Main Manufacturers of Air Route Surveillance Radar(ARSR) Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Air Route Surveillance Radar(ARSR) Production Mode
- 10.6 Air Route Surveillance Radar(ARSR) Procurement Model
- 10.7 Air Route Surveillance Radar(ARSR) Industry Sales Model and Sales Channels
 - 10.7.1 Air Route Surveillance Radar(ARSR) Sales Model
 - 10.7.2 Air Route Surveillance Radar(ARSR) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Air Route Surveillance Radar(ARSR) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Air Route Surveillance Radar(ARSR) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Air Route Surveillance Radar(ARSR) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Air Route Surveillance Radar(ARSR) Production Value Market Share by Region (2021-2026)

Table 5. World Air Route Surveillance Radar(ARSR) Production Value Market Share by Region (2027-2032)

Table 6. World Air Route Surveillance Radar(ARSR) Production by Region (2021-2026) & (Units)

Table 7. World Air Route Surveillance Radar(ARSR) Production by Region (2027-2032) & (Units)

Table 8. World Air Route Surveillance Radar(ARSR) Production Market Share by Region (2021-2026)

Table 9. World Air Route Surveillance Radar(ARSR) Production Market Share by Region (2027-2032)

Table 10. World Air Route Surveillance Radar(ARSR) Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Air Route Surveillance Radar(ARSR) Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Air Route Surveillance Radar(ARSR) Major Market Trends

Table 13. World Air Route Surveillance Radar(ARSR) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Air Route Surveillance Radar(ARSR) Consumption by Region (2021-2026) & (Units)

Table 15. World Air Route Surveillance Radar(ARSR) Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Air Route Surveillance Radar(ARSR) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Air Route Surveillance Radar(ARSR) Producers in 2025

Table 18. World Air Route Surveillance Radar(ARSR) Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Air Route Surveillance Radar(ARSR) Producers in 2025

Table 20. World Air Route Surveillance Radar(ARSR) Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Air Route Surveillance Radar(ARSR) Company Evaluation Quadrant

Table 22. World Air Route Surveillance Radar(ARSR) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Air Route Surveillance Radar(ARSR) Production Site of Key Manufacturer

Table 24. Air Route Surveillance Radar(ARSR) Market: Company Product Type Footprint

Table 25. Air Route Surveillance Radar(ARSR) Market: Company Product Application Footprint

Table 26. Air Route Surveillance Radar(ARSR) Competitive Factors

Table 27. Air Route Surveillance Radar(ARSR) New Entrant and Capacity Expansion Plans

Table 28. Air Route Surveillance Radar(ARSR) Mergers & Acquisitions Activity

Table 29. United States VS China Air Route Surveillance Radar(ARSR) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Air Route Surveillance Radar(ARSR) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Air Route Surveillance Radar(ARSR) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Air Route Surveillance Radar(ARSR) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Air Route Surveillance Radar(ARSR) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Air Route Surveillance Radar(ARSR) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Air Route Surveillance Radar(ARSR) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Air Route Surveillance Radar(ARSR) Production Market Share (2021-2026)

Table 37. China Based Air Route Surveillance Radar(ARSR) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Air Route Surveillance Radar(ARSR) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Air Route Surveillance Radar(ARSR) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Air Route Surveillance Radar(ARSR) Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Air Route Surveillance Radar(ARSR) Production Market Share (2021-2026)

Table 42. Rest of World Based Air Route Surveillance Radar(ARSR) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Air Route Surveillance Radar(ARSR) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Air Route Surveillance Radar(ARSR) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Air Route Surveillance Radar(ARSR) Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Air Route Surveillance Radar(ARSR) Production Market Share (2021-2026)

Table 47. World Air Route Surveillance Radar(ARSR) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Air Route Surveillance Radar(ARSR) Production by Type (2021-2026) & (Units)

Table 49. World Air Route Surveillance Radar(ARSR) Production by Type (2027-2032) & (Units)

Table 50. World Air Route Surveillance Radar(ARSR) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Air Route Surveillance Radar(ARSR) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Air Route Surveillance Radar(ARSR) Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Air Route Surveillance Radar(ARSR) Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Air Route Surveillance Radar(ARSR) Production Value by Coordinate Dimensions, (USD Million), 2021 & 2025 & 2032

Table 55. World Air Route Surveillance Radar(ARSR) Production by Coordinate Dimensions (2021-2026) & (Units)

Table 56. World Air Route Surveillance Radar(ARSR) Production by Coordinate Dimensions (2027-2032) & (Units)

Table 57. World Air Route Surveillance Radar(ARSR) Production Value by Coordinate Dimensions (2021-2026) & (USD Million)

Table 58. World Air Route Surveillance Radar(ARSR) Production Value by Coordinate Dimensions (2027-2032) & (USD Million)

Table 59. World Air Route Surveillance Radar(ARSR) Average Price by Coordinate

Dimensions (2021-2026) & (K US\$/Unit)

Table 60. World Air Route Surveillance Radar(ARSR) Average Price by Coordinate Dimensions (2027-2032) & (K US\$/Unit)

Table 61. World Air Route Surveillance Radar(ARSR) Production Value by Deployment Configuration, (USD Million), 2021 & 2025 & 2032

Table 62. World Air Route Surveillance Radar(ARSR) Production by Deployment Configuration (2021-2026) & (Units)

Table 63. World Air Route Surveillance Radar(ARSR) Production by Deployment Configuration (2027-2032) & (Units)

Table 64. World Air Route Surveillance Radar(ARSR) Production Value by Deployment Configuration (2021-2026) & (USD Million)

Table 65. World Air Route Surveillance Radar(ARSR) Production Value by Deployment Configuration (2027-2032) & (USD Million)

Table 66. World Air Route Surveillance Radar(ARSR) Average Price by Deployment Configuration (2021-2026) & (K US\$/Unit)

Table 67. World Air Route Surveillance Radar(ARSR) Average Price by Deployment Configuration (2027-2032) & (K US\$/Unit)

Table 68. World Air Route Surveillance Radar(ARSR) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Air Route Surveillance Radar(ARSR) Production by Application (2021-2026) & (Units)

Table 70. World Air Route Surveillance Radar(ARSR) Production by Application (2027-2032) & (Units)

Table 71. World Air Route Surveillance Radar(ARSR) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Air Route Surveillance Radar(ARSR) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Air Route Surveillance Radar(ARSR) Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Air Route Surveillance Radar(ARSR) Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Collins Aerospace Basic Information, Manufacturing Base and Competitors

Table 76. Collins Aerospace Major Business

Table 77. Collins Aerospace Air Route Surveillance Radar(ARSR) Product and Services

Table 78. Collins Aerospace Air Route Surveillance Radar(ARSR) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Collins Aerospace Recent Developments/Updates

Table 80. Collins Aerospace Competitive Strengths & Weaknesses

Table 81. Indra Basic Information, Manufacturing Base and Competitors

Table 82. Indra Major Business

Table 83. Indra Air Route Surveillance Radar(ARSR) Product and Services

Table 84. Indra Air Route Surveillance Radar(ARSR) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Indra Recent Developments/Updates

Table 86. Indra Competitive Strengths & Weaknesses

Table 87. Thales Basic Information, Manufacturing Base and Competitors

Table 88. Thales Major Business

Table 89. Thales Air Route Surveillance Radar(ARSR) Product and Services

Table 90. Thales Air Route Surveillance Radar(ARSR) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Thales Recent Developments/Updates

Table 92. Thales Competitive Strengths & Weaknesses

Table 93. ELDIS Pardubice Basic Information, Manufacturing Base and Competitors

Table 94. ELDIS Pardubice Major Business

Table 95. ELDIS Pardubice Air Route Surveillance Radar(ARSR) Product and Services

Table 96. ELDIS Pardubice Air Route Surveillance Radar(ARSR) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. ELDIS Pardubice Recent Developments/Updates

Table 98. ELDIS Pardubice Competitive Strengths & Weaknesses

Table 99. Easat Radar Systems Basic Information, Manufacturing Base and Competitors

Table 100. Easat Radar Systems Major Business

Table 101. Easat Radar Systems Air Route Surveillance Radar(ARSR) Product and Services

Table 102. Easat Radar Systems Air Route Surveillance Radar(ARSR) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Easat Radar Systems Recent Developments/Updates

Table 104. Easat Radar Systems Competitive Strengths & Weaknesses

Table 105. Leonardo Basic Information, Manufacturing Base and Competitors

Table 106. Leonardo Major Business

Table 107. Leonardo Air Route Surveillance Radar(ARSR) Product and Services

Table 108. Leonardo Air Route Surveillance Radar(ARSR) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Leonardo Recent Developments/Updates

Table 110. Leonardo Competitive Strengths & Weaknesses

Table 111. Sun Create Basic Information, Manufacturing Base and Competitors

Table 112. Sun Create Major Business

Table 113. Sun Create Air Route Surveillance Radar(ARSR) Product and Services

Table 114. Sun Create Air Route Surveillance Radar(ARSR) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Sun Create Recent Developments/Updates

Table 116. Sun Create Competitive Strengths & Weaknesses

Table 117. Global Key Players of Air Route Surveillance Radar(ARSR) Upstream (Raw Materials)

Table 118. Global Air Route Surveillance Radar(ARSR) Typical Customers

Table 119. Air Route Surveillance Radar(ARSR) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Air Route Surveillance Radar(ARSR) Picture
- Figure 2. World Air Route Surveillance Radar(ARSR) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Air Route Surveillance Radar(ARSR) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Air Route Surveillance Radar(ARSR) Production (2021-2032) & (Units)
- Figure 5. World Air Route Surveillance Radar(ARSR) Average Price (2021-2032) & (K US\$/Unit)
- Figure 6. World Air Route Surveillance Radar(ARSR) Production Value Market Share by Region (2021-2032)
- Figure 7. World Air Route Surveillance Radar(ARSR) Production Market Share by Region (2021-2032)
- Figure 8. North America Air Route Surveillance Radar(ARSR) Production (2021-2032) & (Units)
- Figure 9. Europe Air Route Surveillance Radar(ARSR) Production (2021-2032) & (Units)
- Figure 10. China Air Route Surveillance Radar(ARSR) Production (2021-2032) & (Units)
- Figure 11. Air Route Surveillance Radar(ARSR) Market Drivers
- Figure 12. Factors Affecting Demand
- Figure 13. World Air Route Surveillance Radar(ARSR) Consumption (2021-2032) & (Units)
- Figure 14. World Air Route Surveillance Radar(ARSR) Consumption Market Share by Region (2021-2032)
- Figure 15. United States Air Route Surveillance Radar(ARSR) Consumption (2021-2032) & (Units)
- Figure 16. China Air Route Surveillance Radar(ARSR) Consumption (2021-2032) & (Units)
- Figure 17. Europe Air Route Surveillance Radar(ARSR) Consumption (2021-2032) & (Units)
- Figure 18. Japan Air Route Surveillance Radar(ARSR) Consumption (2021-2032) & (Units)
- Figure 19. South Korea Air Route Surveillance Radar(ARSR) Consumption (2021-2032) & (Units)
- Figure 20. ASEAN Air Route Surveillance Radar(ARSR) Consumption (2021-2032) & (Units)

Figure 21. India Air Route Surveillance Radar(ARSR) Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of Air Route Surveillance Radar(ARSR) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Air Route Surveillance Radar(ARSR) Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Air Route Surveillance Radar(ARSR) Markets in 2025

Figure 25. United States VS China: Air Route Surveillance Radar(ARSR) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Air Route Surveillance Radar(ARSR) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Air Route Surveillance Radar(ARSR) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Air Route Surveillance Radar(ARSR) Production Market Share 2025

Figure 29. China Based Manufacturers Air Route Surveillance Radar(ARSR) Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Air Route Surveillance Radar(ARSR) Production Market Share 2025

Figure 31. World Air Route Surveillance Radar(ARSR) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Air Route Surveillance Radar(ARSR) Production Value Market Share by Type in 2025

Figure 33. L Band

Figure 34. S Band

Figure 35. World Air Route Surveillance Radar(ARSR) Production Market Share by Type (2021-2032)

Figure 36. World Air Route Surveillance Radar(ARSR) Production Value Market Share by Type (2021-2032)

Figure 37. World Air Route Surveillance Radar(ARSR) Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 38. World Air Route Surveillance Radar(ARSR) Production Value by Coordinate Dimensions, (USD Million), 2021 & 2025 & 2032

Figure 39. World Air Route Surveillance Radar(ARSR) Production Value Market Share by Coordinate Dimensions in 2025

Figure 40. 2-Coordinate Type

Figure 41. 3-Coordinate Type

Figure 42. World Air Route Surveillance Radar(ARSR) Production Market Share by

Coordinate Dimensions (2021-2032)

Figure 43. World Air Route Surveillance Radar(ARSR) Production Value Market Share by Coordinate Dimensions (2021-2032)

Figure 44. World Air Route Surveillance Radar(ARSR) Average Price by Coordinate Dimensions (2021-2032) & (K US\$/Unit)

Figure 45. World Air Route Surveillance Radar(ARSR) Production Value by Deployment Configuration, (USD Million), 2021 & 2025 & 2032

Figure 46. World Air Route Surveillance Radar(ARSR) Production Value Market Share by Deployment Configuration in 2025

Figure 47. Fixed Type

Figure 48. Mobile Type

Figure 49. World Air Route Surveillance Radar(ARSR) Production Market Share by Deployment Configuration (2021-2032)

Figure 50. World Air Route Surveillance Radar(ARSR) Production Value Market Share by Deployment Configuration (2021-2032)

Figure 51. World Air Route Surveillance Radar(ARSR) Average Price by Deployment Configuration (2021-2032) & (K US\$/Unit)

Figure 52. World Air Route Surveillance Radar(ARSR) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Air Route Surveillance Radar(ARSR) Production Value Market Share by Application in 2025

Figure 54. Commercial

Figure 55. Military

Figure 56. World Air Route Surveillance Radar(ARSR) Production Market Share by Application (2021-2032)

Figure 57. World Air Route Surveillance Radar(ARSR) Production Value Market Share by Application (2021-2032)

Figure 58. World Air Route Surveillance Radar(ARSR) Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 59. Air Route Surveillance Radar(ARSR) Industry Chain

Figure 60. Air Route Surveillance Radar(ARSR) Procurement Model

Figure 61. Air Route Surveillance Radar(ARSR) Sales Model

Figure 62. Air Route Surveillance Radar(ARSR) Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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