

Global Air Route Surveillance Radar(ARSR) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G3788E205667EN.html>

Date: October 2025

Pages: 92

Price: US\$ 3,480.00 (Single User License)

ID: G3788E205667EN

Abstracts

According to our (Global Info Research) latest study, the global Air Route Surveillance Radar(ARSR) market size was valued at US\$ 536 million in 2024 and is forecast to a readjusted size of USD 650 million by 2031 with a CAGR of 2.8% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

The Air Route Surveillance Radar (ARSR) is a long-range search radar used to monitor the flight conditions of aircraft on the route. It is usually set up at the air traffic control center or corresponding waypoint, and has a large detection range, generally more than 250 nautical miles and an altitude of up to 13,000 meters. Route surveillance radar generally operates at the L-band frequency, about 1250-1350MHz, taking into account many factors such as azimuth resolution, antenna size, transmission loss, transmission power, economic indicators, etc. This radar has greater power than airport surveillance radar and can Covering the entire route allows controllers to implement radar separation for aircraft flying on the route, thereby improving flight safety and air traffic efficiency.

This report is a detailed and comprehensive analysis for global Air Route Surveillance Radar(ARSR) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air Route Surveillance Radar(ARSR) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Air Route Surveillance Radar(ARSR) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Air Route Surveillance Radar(ARSR) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Air Route Surveillance Radar(ARSR) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Air Route Surveillance Radar(ARSR)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Air Route Surveillance Radar(ARSR) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indra, Northrop Grumman, Raytheon, Rockwell Collins, L3Harris, Thales, CETI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Air Route Surveillance Radar(ARSR) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

L Band

S Band

C Band

Other

Market segment by Application

Commercial

Military

Major players covered

Indra

Northrop Grumman

Raytheon

Rockwell Collins

L3Harris

Thales

CETI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air Route Surveillance Radar(ARSR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air Route Surveillance Radar(ARSR), with price, sales quantity, revenue, and global market share of Air Route Surveillance Radar(ARSR) from 2020 to 2025.

Chapter 3, the Air Route Surveillance Radar(ARSR) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air Route Surveillance Radar(ARSR) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025.and Air Route Surveillance Radar(ARSR) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air Route Surveillance Radar(ARSR).

Chapter 14 and 15, to describe Air Route Surveillance Radar(ARSR) sales channel,

distributors, customers, research findings and conclusion.

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