

Global Air Powered Chain Hoists Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air Powered Chain Hoists market size is expected to reach \$ 401 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Air Powered Chain Hoists production reached approximately 133.4 K Units, with an average global market price of around 2124 USD per Unit.

Air Powered Chain Hoists, also known as air hoists, are industrial lifting devices powered by compressed air instead of electricity. They use an air motor, gearbox, brake system, load chain or wire rope, hook, and control valve to lift, lower, and position heavy loads in industrial environments. Compared with electric hoists, Air Powered Chain Hoists are especially suitable for continuous-duty operation, hazardous environments, and areas where electrical sparks must be avoided. They are widely used in oil and gas, petrochemical, mining, shipbuilding, offshore platforms, foundries, automotive manufacturing, power plants, chemical plants, and general industrial maintenance.

Air Powered Chain Hoists, with their unique characteristics of being powered by compressed air, inherently explosion-proof, dust and moisture resistant, smooth start-stop, and capable of high-frequency continuous operation, solve the industry pain points of traditional electric hoists, such as unsafe use, susceptibility to failure, and high maintenance costs in special industrial conditions like flammable and explosive environments, high-risk dust, and humidity. They fill the equipment gap for lifting and handling in high-risk environments, balancing operational safety, durability, and convenience, becoming an indispensable core lifting equipment for special working conditions. Driven by global industrial safety production management upgrades, the advancement of intelligent transformation in high-risk industries, the release of demand for replacing outdated lifting equipment, and the new demand for special-condition lifting

equipment from emerging industries, the industry continues to gain momentum for development.

Air Powered Chain Hoists focuses on high-strength alloy steel, die-cast aluminum alloys, precision pneumatic components, and high-performance sealing materials as its core upstream raw materials. Typical upstream raw material suppliers include SSAB, Thyssenkrupp, Nippon Steel, Baowu, Festo, SMC, and Freudenberg. Its downstream applications are mainly in the oil and gas, petrochemical, mining, shipbuilding, automotive, and machinery manufacturing industries. Typical users include Shell, ExxonMobil, TotalEnergies, Sinopec, and PetroChina.

The single-line production capacity of Air Powered Chain Hoists varies significantly depending on tonnage, automation level, and product positioning, typically ranging from several hundred to several thousand units. The industry gross profit margin for Air Powered Chain Hoists is usually between 15% and 25%.

Air Powered Chain Hoists, powered by compressed air, possess inherent explosion-proof characteristics, adaptability to dusty and humid environments, durability with smooth start-stop and high-frequency continuous operation, and convenience by not requiring electricity. They precisely address the industry pain points of traditional electric hoists in high-risk and special working conditions such as petrochemicals, mining, and flammable and explosive environments, including frequent electrical sparks, malfunctions, and high maintenance costs. They fill the equipment gap for lifting and handling in high-risk environments and solve material handling challenges in remote, power-free scenarios and in clean and high-temperature conditions. Air Powered Chain Hoists have become an indispensable core lifting equipment in special industrial scenarios, balancing operational safety and production efficiency, and adapting to the needs of various harsh industrial environments.

The global Air Powered Chain Hoist industry has developed a differentiated regional pattern. Mature markets in Europe and America, with their early start and deep technological foundation, rely on robust industrial safety systems, resulting in widespread product applications and upgrades towards intelligence and precision, focusing on high-end customization and efficient operation and maintenance services. The Asia-Pacific region, as a major global production and consumption market, leverages its manufacturing cluster advantages and industrial upgrading needs, leading to continuous market expansion and becoming the core engine of industry growth. Emerging markets in the Middle East and Latin America are experiencing rapid development as demand is gradually released due to improved industrial infrastructure

and increased awareness of safety. In terms of the competitive landscape, international professional brands and local enterprises coexist. International brands occupy the high-end market with their core technologies, product stability, and brand reputation, while local enterprises rapidly capture the mid-to-low-end market by leveraging their cost-effectiveness, flexible customization capabilities, and comprehensive localized services. Industry competition is gradually shifting from price wars to a comprehensive contest of technological innovation, product quality, and service experience, forming a healthy competitive industrial ecosystem.

Driven by the continuous upgrading of global industrial safety production management, the advancement of intelligent transformation in high-risk industries, the release of demand for replacing outdated lifting equipment, and the new demand from emerging industries for lifting equipment for special working conditions, the Air Powered Chain Hoist industry continues to gain strong momentum for development. Meanwhile, the trend of green and low-carbon development and the transformation towards industrial automation and intelligence are further promoting the upgrading of products towards lightweighting, intelligence, and energy efficiency. In the future, as application scenarios extend to more niche high-risk areas, emerging market demand continues to surge, and breakthroughs in domestic core technologies and the acceleration of domestic substitution accelerate, the market demand for Air Powered Chain Hoists will steadily increase. The industry as a whole will show a steady growth trend, with its growth potential continuously released. As a highly stable and growth-oriented segment in the industrial lifting field, Air Powered Chain Hoists, with their irreplaceable adaptability to various scenarios, will continue to attract global market attention and investment, ushering in a new stage of high-quality development.

This report studies the global Air Powered Chain Hoists production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Powered Chain Hoists and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Powered Chain Hoists that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Powered Chain Hoists total production and demand, 2021-2032, (K Units)

Global Air Powered Chain Hoists total production value, 2021-2032, (USD Million)

Global Air Powered Chain Hoists production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Powered Chain Hoists consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Powered Chain Hoists domestic production, consumption, key domestic manufacturers and share

Global Air Powered Chain Hoists production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Powered Chain Hoists production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Powered Chain Hoists production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Powered Chain Hoists market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Columbus McKinnon Corporation, KITO Corporation, J.D. Neuhaus GmbH & Co. KG, Ingersoll Rand Inc., Atlas Copco AB, ENDO KOGYO CO., LTD., Toku Pneumatic Co., Ltd., SAN-EI SEIKI SEISAKUSHO Co., Ltd., Rami Yokota B.V., HADEF Heinrich de Fries GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Powered Chain Hoists market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Powered Chain Hoists Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Powered Chain Hoists Market, Segmentation by Type:

10 Tons Below

10-20 Tons

20 Tons Above

Global Air Powered Chain Hoists Market, Segmentation by Structure:

Hook-mounted Type

Trolley-mounted Type

Global Air Powered Chain Hoists Market, Segmentation by Control:

Pendant Control Type

Cord Control Type

Remote Control Type

Others

Global Air Powered Chain Hoists Market, Segmentation by Usage Environment:

General Type

Explosion-proof Type

Global Air Powered Chain Hoists Market, Segmentation by Application:

Oil & Gas

Petrochemical

Mining

Shipbuilding

Automotive & Machinery

Others

Companies Profiled:

Columbus McKinnon Corporation

KITO Corporation

J.D. Neuhaus GmbH & Co. KG

Ingersoll Rand Inc.

Atlas Copco AB

ENDO KOGYO CO., LTD.

Toku Pneumatic Co., Ltd.

SAN-EI SEIKI SEISAKUSHO Co., Ltd.

Rami Yokota B.V.

HADEF Heinrich de Fries GmbH

PLANETA-Hebetechnik GmbH

Tiger Lifting

Korea Hoist Co., Ltd.

Chongqing Toho-Rongkee Electronic and Machinery Co., Ltd.

Shanghai Yiyong Crane Machinery Co., Ltd.

Henan Dafang Heavy Machine Co., Ltd.

Taiyuan Jinchangsheng Hoisting Machinery Co., Ltd.

Anhui Gaston Precision Machinery Co., Ltd.

Shanghai Hugong Hoisting Machinery Co., Ltd.

Beijing Liediao Weiye Lifting Equipment Co., Ltd.

Hebei Mutian Lifting Equipment Manufacturing Co., Ltd.

Key Questions Answered:

1. How big is the global Air Powered Chain Hoists market?
2. What is the demand of the global Air Powered Chain Hoists market?
3. What is the year over year growth of the global Air Powered Chain Hoists market?
4. What is the production and production value of the global Air Powered Chain Hoists market?
5. Who are the key producers in the global Air Powered Chain Hoists market?
6. What are the growth factors driving the market demand?

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