

Global Air and Water Hose Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air and Water Hose market size is expected to reach \$ 6051 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Air and water hose is a flexible industrial hose used to convey compressed air, clean water and certain non-corrosive aqueous liquids. It mainly serves applications such as industrial manufacturing, construction, mining and quarrying, agricultural irrigation, marine and port operations, municipal maintenance and vehicle maintenance. The product is usually made of rubber, PVC, polyurethane or composite materials, and uses braided layers, textile layers, steel wire or other reinforcement structures to improve pressure resistance, bending resistance, abrasion resistance and service life. The core function of air and water hose is not merely to convey media, but to provide flexible connections among equipment, tools, pumps, pipelines and working ends in complex field environments, solving problems such as the limited mobility of fixed piping, the need for rapid deployment in temporary operations, and the safe transfer of air and water media. Compared with hydraulic hose, air and water hose usually has a lower pressure rating but a wider range of applications. Compared with ordinary consumer water hose, it places greater emphasis on industrial strength, weather resistance, abrasion resistance, coupling compatibility and continuous operating reliability. This product is a typical industrial consumable, with high purchasing frequency and a wide range of specifications. Customers pay attention not only to price, but also to burst pressure, safety factor, flexibility, aging resistance, coiling and storage convenience, and ease of on-site maintenance.

The demand foundation of the air and water hose industry is relatively stable because it does not rely on a single end market, but is widely embedded in factories, construction sites, mines, farms, ports, municipal systems and maintenance service operations. As

long as there are compressed air tools, equipment cleaning, temporary water supply, pumping and drainage, and on-site maintenance activities, air and water hoses will continue to be consumed. Compared with one-time equipment investment, this product is closer to a frequently replaced industrial consumable. Its demand is less affected by individual project cycles, and in the long run, it has stable replacement demand from existing applications as well as incremental demand from new installations.

Industry competition will become clearly segmented. General-purpose PVC air and water hoses and ordinary rubber air and water hoses have relatively low entry barriers and face stronger price competition, making them suitable for large-volume, low-cost and general transfer applications. High-pressure hoses, heavy-duty mining and construction hoses, low-temperature flexible hoses, abrasion- and weather-resistant hoses, food-grade or potable-water-compatible hoses, and coupled hose assemblies rely more heavily on material formulation, reinforcement structure, quality control and application experience, giving them higher added value. In the future, companies should not simply sell hoses, but should provide complete solutions around pressure rating, medium compatibility, operating environment, coupling safety and service life management.

From an application classification perspective, industrial manufacturing remains the core base market. Construction, mining and quarrying, and municipal maintenance place greater emphasis on abrasion resistance, pressure resistance and safety. Agricultural irrigation focuses more on light weight, hose length and cost. Marine and port operations pay more attention to weather resistance, salt spray resistance and field dragging performance. Vehicle maintenance is more focused on compressed air tool connection and operational flexibility. Different application scenarios have clearly different requirements for materials, structures and pressure ratings. Therefore, classification by application is more useful than classification by material alone for judging customer demand, product positioning and market opportunities.

This report studies the global Air and Water Hose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air and Water Hose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air and Water Hose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air and Water Hose total production and demand, 2021-2032, (K Meter)

Global Air and Water Hose total production value, 2021-2032, (USD Million)

Global Air and Water Hose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Air and Water Hose consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Air and Water Hose domestic production, consumption, key domestic manufacturers and share

Global Air and Water Hose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Air and Water Hose production by Material System, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Air and Water Hose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Air and Water Hose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gates, Parker Hannifin, Continental, Trelleborg, Danfoss, Alfagomma, IVG Colbachini, Semperit, Codan Rubber, Kuriyama Holdings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air and Water Hose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Material System, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air and Water Hose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air and Water Hose Market, Segmentation by Material System:

Rubber Type

PVC Type

Polyurethane Type

Composite Material Type

Other

Global Air and Water Hose Market, Segmentation by Conveyed Medium:

Compressed Air

Clean Water

Non-Corrosive Aqueous Liquid

Other

Global Air and Water Hose Market, Segmentation by Reinforcement Structure:

Unreinforced Type

Braided Reinforced Type

Steel Wire Reinforced Type

Other

Global Air and Water Hose Market, Segmentation by Application:

Industrial Manufacturing

Construction Work

Mining and Quarrying

Agricultural Irrigation

Marine and Port Operations

Municipal Maintenance

Other Applications

Companies Profiled:

Gates

Parker Hannifin

Continental

Trelleborg

Danfoss

Alfagomma

IVG Colbachini

Semperit

Codan Rubber

Kuriyama Holdings

TOYOX

Kanaflex

RYCO Hydraulics

Truco Africa

Bridgestone

SKF

AMMEGA

Tubes International

Sunhose Industrial

Hebei Orient ADMA Tech Group

Qingdao Eastop Company

Qingdao Hyrotech Rubber & Plastic Products

Qingdao IndaFlex Rubber

Qingdao Qingflex Hose Factory

Hangzhou Haikuo Rubber and Plastic Products

Jiangsu Petro Hose Piping System Stock

Dongguan CanalHose Technology

Sinopulse Hose Factory

Thermoid

Novaflex Group

Flexaust

Unisource Manufacturing

Key Questions Answered:

1. How big is the global Air and Water Hose market?
2. What is the demand of the global Air and Water Hose market?
3. What is the year over year growth of the global Air and Water Hose market?
4. What is the production and production value of the global Air and Water Hose market?
5. Who are the key producers in the global Air and Water Hose market?
6. What are the growth factors driving the market demand?

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