

Global Air-Jacketed CO₂ Incubators Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Air-Jacketed CO₂ Incubators market size was valued at US\$ 259 million in 2025 and is forecast to a readjusted size of US\$ 400 million by 2032 with a CAGR of 6.2% during review period.

An air-jacketed CO₂ incubator is a CO₂ culture device that uses an air-heated layer (rather than a water jacket) to maintain a constant temperature environment. Its outer shell and inner chamber are surrounded by an air layer, achieving rapid heating and uniform temperature distribution through a multi-point heater and air duct system. The air-jacketed structure solves the problems of slow heating, complex maintenance, heavy weight, and leakage risk of traditional water-jacketed incubators, making the device more suitable for routine research, clinical use, and medium-scale cell culture. The average price of this product is approximately US\$6,800 per unit, with global sales of approximately 37,000 units.

This report is a detailed and comprehensive analysis for global Air-Jacketed CO₂ Incubators market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air-Jacketed CO₂ Incubators market size and forecasts, in consumption value

(\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit),
2021-2032

Global Air?Jacketed CO2 Incubators market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air?Jacketed CO2 Incubators market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air?Jacketed CO2 Incubators market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air?Jacketed CO2 Incubators

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air?Jacketed CO2 Incubators market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Scientific, Eppendorf, PHC (Panasonic Healthcare), Binder, NuAire, LEEC, ESCO, Memmert, Caron, Sheldon Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Air?Jacketed CO2 Incubators market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Above 100L and Below 200L

Above 200L

Below 100L

Market segment by Airflow Pattern

Natural Convection

Mechanical Convection

Hybrid Airflow

Market segment by Control System

Mechanical Control

Microprocessor Control

Other

Market segment by Application

Life Science Research

Biopharmaceuticals

Food Testing

Other

Major players covered

Thermo Scientific

Eppendorf

PHC (Panasonic Healthcare)

Binder

NuAire

LEEC

ESCO

Memmert

Caron

Sheldon Manufacturing

Boxun

Noki

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air?Jacketed CO2 Incubators product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air?Jacketed CO2 Incubators, with price, sales quantity, revenue, and global market share of Air?Jacketed CO2 Incubators from

2021 to 2026.

Chapter 3, the Air?Jacketed CO2 Incubators competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air?Jacketed CO2 Incubators breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Air?Jacketed CO2 Incubators market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air?Jacketed CO2 Incubators.

Chapter 14 and 15, to describe Air?Jacketed CO2 Incubators sales channel, distributors, customers, research findings and conclusion.

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