

Global Air Intake Manifold Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air Intake Manifold Systems market size is expected to reach \$ 2222 million by 2032, rising at a market growth of 1.5% CAGR during the forecast period (2026-2032).

Air intake manifold system is a key air-distribution component in an internal combustion engine intake system. It is typically installed downstream of the throttle body, carburetor, turbocharger or charge-air cooler and connected to the intake ports of the cylinder head. Its main function is to distribute air, or an air-fuel mixture in certain engines, to each cylinder according to the required flow rate, pressure loss and cylinder-to-cylinder uniformity. It is widely used in automotive engines, motorcycle engines, marine engines, generator sets, construction machinery, agricultural machinery and other internal combustion engine equipment.

The upstream supply chain consists of engineering plastics and modified materials such as PA6, PA66, PP and glass-fiber reinforced compounds, metal materials including aluminum alloy, cast iron and steel. Downstream demand mainly comes from OE supply, replacement parts and selected performance aftermarket applications for automotive engines, motorcycle engines, marine engines, generator sets, construction machinery, agricultural machinery and other off-road internal combustion engines.

In 2025, global air intake manifold system production reached approximately 95 million units, with an average global market price is \$20 per unit.

Air intake manifold systems refers to an engine air-management system consisting of the intake manifold body, plenum, runners, throttle interface, sensor interfaces, resonators or acoustic features, EGR/PCV connections and related valves, mainly

serving internal combustion vehicles, hybrid vehicles, range-extender vehicles, commercial vehicles and selected off-road power equipment. From a global industry perspective, air intake manifold systems have evolved from standalone air-distribution components into key functional modules for intake control, combustion optimization and powertrain integration. Their value lies not only in distributing air to each cylinder, but also in improving cylinder-to-cylinder airflow balance, volumetric efficiency, low-speed torque and combustion stability through plenum volume, runner length, flow-path cross-section, pressure-wave tuning and airflow organization. In direct-injection and turbocharged engines, the intake manifold system mainly supports air distribution, tumble or swirl control, charged-air path matching and auxiliary-system integration. In hybrid and range-extender platforms, it must also meet tighter packaging, frequent start-stop operation, low noise, low vibration and stable thermal-management requirements.

In terms of industry trends, air intake manifold systems are moving toward lightweighting, plastic materials, modular design, higher integration, lower pressure loss, lower noise and hybrid-platform compatibility. Traditional metal systems offer strength and heat resistance, but engineering plastics, glass-fiber-reinforced nylon and selected polypropylene-based composites have become important material routes in passenger vehicles because of their lower weight, greater design freedom, better thermal insulation and favorable acoustic behavior. Structurally, more systems now integrate resonators, acoustic-control features, sensor mounting points, throttle interfaces, brackets, vacuum lines, PCV ports and selected control valves to improve engine-bay packaging, assembly consistency and NVH performance. From a manufacturing perspective, injection molding, vibration welding, leak testing, flow-consistency validation and modular assembly have become common process steps, turning the intake manifold system from a simple molded component package into a validated functional assembly.

The main growth drivers come from three areas. First, engine downsizing, turbocharging, gasoline direct injection and high-efficiency combustion technologies are creating higher requirements for airflow distribution, low flow resistance, thermal stability and acoustic control. Second, hybrid and range-extender vehicles still require efficient combustion engines, while tighter packaging, more frequent start-stop operation and higher NVH expectations push intake manifold systems toward greater integration, customization and platform-based design. Third, vehicle lightweighting, component modularization and manufacturing-consistency requirements are driving continuous optimization in material selection, structural design, welding and sealing, in-line inspection and system matching.

This report studies the global Air Intake Manifold Systems production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Intake Manifold Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Intake Manifold Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Intake Manifold Systems total production and demand, 2021-2032, (K Units)

Global Air Intake Manifold Systems total production value, 2021-2032, (USD Million)

Global Air Intake Manifold Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Intake Manifold Systems consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Intake Manifold Systems domestic production, consumption, key domestic manufacturers and share

Global Air Intake Manifold Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Intake Manifold Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Intake Manifold Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Intake Manifold Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MoldTecs, Mahle, Toyota Boshoku, Sogefi, AISIN CORPORATION, Marelli, Montaplast, Novares, Roechling, Mikuni, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Intake Manifold Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Intake Manifold Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Intake Manifold Systems Market, Segmentation by Type:

Plastic Intake Manifold

Metal Intake Manifold

Global Air Intake Manifold Systems Market, Segmentation by Effective Length:

Fixed-length Intake Manifold

Variable-length Intake Manifold

Global Air Intake Manifold Systems Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Air Intake Manifold Systems Market, Segmentation by Application:

Internal Combustion Engines

PHEV

Others

Companies Profiled:

MoldTecs

Mahle

Toyota Boshoku

Sogefi

AISIN CORPORATION

Marelli

Montaplast

Novares

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Power Technology

Feilong Auto Components

Shentong Technology

Aerospace Intelligent Manufacturing Technology

Key Questions Answered:

1. How big is the global Air Intake Manifold Systems market?
2. What is the demand of the global Air Intake Manifold Systems market?
3. What is the year over year growth of the global Air Intake Manifold Systems market?
4. What is the production and production value of the global Air Intake Manifold Systems market?
5. Who are the key producers in the global Air Intake Manifold Systems market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Air Intake Manifold Systems Introduction
- 1.2 World Air Intake Manifold Systems Supply & Forecast
 - 1.2.1 World Air Intake Manifold Systems Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Air Intake Manifold Systems Production (2021-2032)
 - 1.2.3 World Air Intake Manifold Systems Pricing Trends (2021-2032)
- 1.3 World Air Intake Manifold Systems Production by Region (Based on Production Site)
 - 1.3.1 World Air Intake Manifold Systems Production Value by Region (2021-2032)
 - 1.3.2 World Air Intake Manifold Systems Production by Region (2021-2032)
 - 1.3.3 World Air Intake Manifold Systems Average Price by Region (2021-2032)
 - 1.3.4 North America Air Intake Manifold Systems Production (2021-2032)
 - 1.3.5 Europe Air Intake Manifold Systems Production (2021-2032)
 - 1.3.6 China Air Intake Manifold Systems Production (2021-2032)
 - 1.3.7 Japan Air Intake Manifold Systems Production (2021-2032)
 - 1.3.8 South Korea Air Intake Manifold Systems Production (2021-2032)
 - 1.3.9 India Air Intake Manifold Systems Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Air Intake Manifold Systems Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Air Intake Manifold Systems Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Air Intake Manifold Systems Demand (2021-2032)
- 2.2 World Air Intake Manifold Systems Consumption by Region
 - 2.2.1 World Air Intake Manifold Systems Consumption by Region (2021-2026)
 - 2.2.2 World Air Intake Manifold Systems Consumption Forecast by Region (2027-2032)
- 2.3 United States Air Intake Manifold Systems Consumption (2021-2032)
- 2.4 China Air Intake Manifold Systems Consumption (2021-2032)
- 2.5 Europe Air Intake Manifold Systems Consumption (2021-2032)
- 2.6 Japan Air Intake Manifold Systems Consumption (2021-2032)
- 2.7 South Korea Air Intake Manifold Systems Consumption (2021-2032)
- 2.8 ASEAN Air Intake Manifold Systems Consumption (2021-2032)
- 2.9 India Air Intake Manifold Systems Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Air Intake Manifold Systems Production Value by Manufacturer (2021-2026)
- 3.2 World Air Intake Manifold Systems Production by Manufacturer (2021-2026)
- 3.3 World Air Intake Manifold Systems Average Price by Manufacturer (2021-2026)
- 3.4 Air Intake Manifold Systems Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Air Intake Manifold Systems Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Air Intake Manifold Systems in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Air Intake Manifold Systems in 2025
- 3.6 Air Intake Manifold Systems Market: Overall Company Footprint Analysis
 - 3.6.1 Air Intake Manifold Systems Market: Region Footprint
 - 3.6.2 Air Intake Manifold Systems Market: Company Product Type Footprint
 - 3.6.3 Air Intake Manifold Systems Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Air Intake Manifold Systems Production Value Comparison
 - 4.1.1 United States VS China: Air Intake Manifold Systems Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Air Intake Manifold Systems Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Air Intake Manifold Systems Production Comparison
 - 4.2.1 United States VS China: Air Intake Manifold Systems Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Air Intake Manifold Systems Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Air Intake Manifold Systems Consumption Comparison
 - 4.3.1 United States VS China: Air Intake Manifold Systems Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Air Intake Manifold Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Air Intake Manifold Systems Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Air Intake Manifold Systems Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Air Intake Manifold Systems Production Value (2021-2026)

4.4.3 United States Based Manufacturers Air Intake Manifold Systems Production (2021-2026)

4.5 China Based Air Intake Manifold Systems Manufacturers and Market Share

4.5.1 China Based Air Intake Manifold Systems Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Air Intake Manifold Systems Production Value (2021-2026)

4.5.3 China Based Manufacturers Air Intake Manifold Systems Production (2021-2026)

4.6 Rest of World Based Air Intake Manifold Systems Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Air Intake Manifold Systems Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Air Intake Manifold Systems Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Air Intake Manifold Systems Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Air Intake Manifold Systems Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Plastic Intake Manifold

5.2.2 Metal Intake Manifold

5.3 Market Segment by Type

5.3.1 World Air Intake Manifold Systems Production by Type (2021-2032)

5.3.2 World Air Intake Manifold Systems Production Value by Type (2021-2032)

5.3.3 World Air Intake Manifold Systems Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY EFFECTIVE LENGTH

6.1 World Air Intake Manifold Systems Market Size Overview by Effective Length: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Effective Length

6.2.1 Fixed-length Intake Manifold

6.2.2 Variable-length Intake Manifold

6.3 Market Segment by Effective Length

6.3.1 World Air Intake Manifold Systems Production by Effective Length (2021-2032)

6.3.2 World Air Intake Manifold Systems Production Value by Effective Length (2021-2032)

6.3.3 World Air Intake Manifold Systems Average Price by Effective Length (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Air Intake Manifold Systems Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 OEM

7.2.2 Aftermarket

7.3 Market Segment by Sales Channel

7.3.1 World Air Intake Manifold Systems Production by Sales Channel (2021-2032)

7.3.2 World Air Intake Manifold Systems Production Value by Sales Channel (2021-2032)

7.3.3 World Air Intake Manifold Systems Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Air Intake Manifold Systems Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Internal Combustion Engines

8.2.2 PHEV

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Air Intake Manifold Systems Production by Application (2021-2032)

8.3.2 World Air Intake Manifold Systems Production Value by Application (2021-2032)

8.3.3 World Air Intake Manifold Systems Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 MoldTecs

- 9.1.1 MoldTecs Details
- 9.1.2 MoldTecs Major Business
- 9.1.3 MoldTecs Air Intake Manifold Systems Product and Services
- 9.1.4 MoldTecs Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 MoldTecs Recent Developments/Updates
- 9.1.6 MoldTecs Competitive Strengths & Weaknesses
- 9.2 Mahle
 - 9.2.1 Mahle Details
 - 9.2.2 Mahle Major Business
 - 9.2.3 Mahle Air Intake Manifold Systems Product and Services
 - 9.2.4 Mahle Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Mahle Recent Developments/Updates
 - 9.2.6 Mahle Competitive Strengths & Weaknesses
- 9.3 Toyota Boshoku
 - 9.3.1 Toyota Boshoku Details
 - 9.3.2 Toyota Boshoku Major Business
 - 9.3.3 Toyota Boshoku Air Intake Manifold Systems Product and Services
 - 9.3.4 Toyota Boshoku Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Toyota Boshoku Recent Developments/Updates
 - 9.3.6 Toyota Boshoku Competitive Strengths & Weaknesses
- 9.4 Sogefi
 - 9.4.1 Sogefi Details
 - 9.4.2 Sogefi Major Business
 - 9.4.3 Sogefi Air Intake Manifold Systems Product and Services
 - 9.4.4 Sogefi Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Sogefi Recent Developments/Updates
 - 9.4.6 Sogefi Competitive Strengths & Weaknesses
- 9.5 AISIN CORPORATION
 - 9.5.1 AISIN CORPORATION Details
 - 9.5.2 AISIN CORPORATION Major Business
 - 9.5.3 AISIN CORPORATION Air Intake Manifold Systems Product and Services
 - 9.5.4 AISIN CORPORATION Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 AISIN CORPORATION Recent Developments/Updates
 - 9.5.6 AISIN CORPORATION Competitive Strengths & Weaknesses

9.6 Marelli

9.6.1 Marelli Details

9.6.2 Marelli Major Business

9.6.3 Marelli Air Intake Manifold Systems Product and Services

9.6.4 Marelli Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Marelli Recent Developments/Updates

9.6.6 Marelli Competitive Strengths & Weaknesses

9.7 Montaplast

9.7.1 Montaplast Details

9.7.2 Montaplast Major Business

9.7.3 Montaplast Air Intake Manifold Systems Product and Services

9.7.4 Montaplast Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Montaplast Recent Developments/Updates

9.7.6 Montaplast Competitive Strengths & Weaknesses

9.8 Novares

9.8.1 Novares Details

9.8.2 Novares Major Business

9.8.3 Novares Air Intake Manifold Systems Product and Services

9.8.4 Novares Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Novares Recent Developments/Updates

9.8.6 Novares Competitive Strengths & Weaknesses

9.9 Roechling

9.9.1 Roechling Details

9.9.2 Roechling Major Business

9.9.3 Roechling Air Intake Manifold Systems Product and Services

9.9.4 Roechling Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Roechling Recent Developments/Updates

9.9.6 Roechling Competitive Strengths & Weaknesses

9.10 Mikuni

9.10.1 Mikuni Details

9.10.2 Mikuni Major Business

9.10.3 Mikuni Air Intake Manifold Systems Product and Services

9.10.4 Mikuni Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Mikuni Recent Developments/Updates

- 9.10.6 Mikuni Competitive Strengths & Weaknesses
- 9.11 Inzi Controls
 - 9.11.1 Inzi Controls Details
 - 9.11.2 Inzi Controls Major Business
 - 9.11.3 Inzi Controls Air Intake Manifold Systems Product and Services
 - 9.11.4 Inzi Controls Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Inzi Controls Recent Developments/Updates
 - 9.11.6 Inzi Controls Competitive Strengths & Weaknesses
- 9.12 Motherson Group
 - 9.12.1 Motherson Group Details
 - 9.12.2 Motherson Group Major Business
 - 9.12.3 Motherson Group Air Intake Manifold Systems Product and Services
 - 9.12.4 Motherson Group Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Motherson Group Recent Developments/Updates
 - 9.12.6 Motherson Group Competitive Strengths & Weaknesses
- 9.13 Aisan Industry
 - 9.13.1 Aisan Industry Details
 - 9.13.2 Aisan Industry Major Business
 - 9.13.3 Aisan Industry Air Intake Manifold Systems Product and Services
 - 9.13.4 Aisan Industry Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Aisan Industry Recent Developments/Updates
 - 9.13.6 Aisan Industry Competitive Strengths & Weaknesses
- 9.14 Boyi Technology
 - 9.14.1 Boyi Technology Details
 - 9.14.2 Boyi Technology Major Business
 - 9.14.3 Boyi Technology Air Intake Manifold Systems Product and Services
 - 9.14.4 Boyi Technology Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Boyi Technology Recent Developments/Updates
 - 9.14.6 Boyi Technology Competitive Strengths & Weaknesses
- 9.15 Hengxin Power Technology
 - 9.15.1 Hengxin Power Technology Details
 - 9.15.2 Hengxin Power Technology Major Business
 - 9.15.3 Hengxin Power Technology Air Intake Manifold Systems Product and Services
 - 9.15.4 Hengxin Power Technology Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 Hengxin Power Technology Recent Developments/Updates
- 9.15.6 Hengxin Power Technology Competitive Strengths & Weaknesses
- 9.16 Feilong Auto Components
 - 9.16.1 Feilong Auto Components Details
 - 9.16.2 Feilong Auto Components Major Business
 - 9.16.3 Feilong Auto Components Air Intake Manifold Systems Product and Services
 - 9.16.4 Feilong Auto Components Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Feilong Auto Components Recent Developments/Updates
 - 9.16.6 Feilong Auto Components Competitive Strengths & Weaknesses
- 9.17 Shentong Technology
 - 9.17.1 Shentong Technology Details
 - 9.17.2 Shentong Technology Major Business
 - 9.17.3 Shentong Technology Air Intake Manifold Systems Product and Services
 - 9.17.4 Shentong Technology Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Shentong Technology Recent Developments/Updates
 - 9.17.6 Shentong Technology Competitive Strengths & Weaknesses
- 9.18 Aerospace Intelligent Manufacturing Technology
 - 9.18.1 Aerospace Intelligent Manufacturing Technology Details
 - 9.18.2 Aerospace Intelligent Manufacturing Technology Major Business
 - 9.18.3 Aerospace Intelligent Manufacturing Technology Air Intake Manifold Systems Product and Services
 - 9.18.4 Aerospace Intelligent Manufacturing Technology Air Intake Manifold Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Aerospace Intelligent Manufacturing Technology Recent Developments/Updates
 - 9.18.6 Aerospace Intelligent Manufacturing Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Air Intake Manifold Systems Industry Chain
- 10.2 Air Intake Manifold Systems Upstream Analysis
 - 10.2.1 Air Intake Manifold Systems Core Raw Materials
 - 10.2.2 Main Manufacturers of Air Intake Manifold Systems Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Air Intake Manifold Systems Production Mode

10.6 Air Intake Manifold Systems Procurement Model

10.7 Air Intake Manifold Systems Industry Sales Model and Sales Channels

10.7.1 Air Intake Manifold Systems Sales Model

10.7.2 Air Intake Manifold Systems Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Air Intake Manifold Systems Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Air Intake Manifold Systems Production Value by Region (2021-2026) & (USD Million)

Table 3. World Air Intake Manifold Systems Production Value by Region (2027-2032) & (USD Million)

Table 4. World Air Intake Manifold Systems Production Value Market Share by Region (2021-2026)

Table 5. World Air Intake Manifold Systems Production Value Market Share by Region (2027-2032)

Table 6. World Air Intake Manifold Systems Production by Region (2021-2026) & (K Units)

Table 7. World Air Intake Manifold Systems Production by Region (2027-2032) & (K Units)

Table 8. World Air Intake Manifold Systems Production Market Share by Region (2021-2026)

Table 9. World Air Intake Manifold Systems Production Market Share by Region (2027-2032)

Table 10. World Air Intake Manifold Systems Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Air Intake Manifold Systems Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Air Intake Manifold Systems Major Market Trends

Table 13. World Air Intake Manifold Systems Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Air Intake Manifold Systems Consumption by Region (2021-2026) & (K Units)

Table 15. World Air Intake Manifold Systems Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Air Intake Manifold Systems Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Air Intake Manifold Systems Producers in 2025

Table 18. World Air Intake Manifold Systems Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Air Intake Manifold Systems Producers in 2025

Table 20. World Air Intake Manifold Systems Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Air Intake Manifold Systems Company Evaluation Quadrant

Table 22. World Air Intake Manifold Systems Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Air Intake Manifold Systems Production Site of Key Manufacturer

Table 24. Air Intake Manifold Systems Market: Company Product Type Footprint

Table 25. Air Intake Manifold Systems Market: Company Product Application Footprint

Table 26. Air Intake Manifold Systems Competitive Factors

Table 27. Air Intake Manifold Systems New Entrant and Capacity Expansion Plans

Table 28. Air Intake Manifold Systems Mergers & Acquisitions Activity

Table 29. United States VS China Air Intake Manifold Systems Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Air Intake Manifold Systems Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Air Intake Manifold Systems Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Air Intake Manifold Systems Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Air Intake Manifold Systems Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Air Intake Manifold Systems Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Air Intake Manifold Systems Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Air Intake Manifold Systems Production Market Share (2021-2026)

Table 37. China Based Air Intake Manifold Systems Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Air Intake Manifold Systems Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Air Intake Manifold Systems Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Air Intake Manifold Systems Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Air Intake Manifold Systems Production Market

Share (2021-2026)

Table 42. Rest of World Based Air Intake Manifold Systems Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Air Intake Manifold Systems Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Air Intake Manifold Systems Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Air Intake Manifold Systems Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Air Intake Manifold Systems Production Market Share (2021-2026)

Table 47. World Air Intake Manifold Systems Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Air Intake Manifold Systems Production by Type (2021-2026) & (K Units)

Table 49. World Air Intake Manifold Systems Production by Type (2027-2032) & (K Units)

Table 50. World Air Intake Manifold Systems Production Value by Type (2021-2026) & (USD Million)

Table 51. World Air Intake Manifold Systems Production Value by Type (2027-2032) & (USD Million)

Table 52. World Air Intake Manifold Systems Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Air Intake Manifold Systems Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Air Intake Manifold Systems Production Value by Effective Length, (USD Million), 2021 & 2025 & 2032

Table 55. World Air Intake Manifold Systems Production by Effective Length (2021-2026) & (K Units)

Table 56. World Air Intake Manifold Systems Production by Effective Length (2027-2032) & (K Units)

Table 57. World Air Intake Manifold Systems Production Value by Effective Length (2021-2026) & (USD Million)

Table 58. World Air Intake Manifold Systems Production Value by Effective Length (2027-2032) & (USD Million)

Table 59. World Air Intake Manifold Systems Average Price by Effective Length (2021-2026) & (US\$/Unit)

Table 60. World Air Intake Manifold Systems Average Price by Effective Length (2027-2032) & (US\$/Unit)

Table 61. World Air Intake Manifold Systems Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Air Intake Manifold Systems Production by Sales Channel (2021-2026) & (K Units)

Table 63. World Air Intake Manifold Systems Production by Sales Channel (2027-2032) & (K Units)

Table 64. World Air Intake Manifold Systems Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Air Intake Manifold Systems Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Air Intake Manifold Systems Average Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 67. World Air Intake Manifold Systems Average Price by Sales Channel (2027-2032) & (US\$/Unit)

Table 68. World Air Intake Manifold Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Air Intake Manifold Systems Production by Application (2021-2026) & (K Units)

Table 70. World Air Intake Manifold Systems Production by Application (2027-2032) & (K Units)

Table 71. World Air Intake Manifold Systems Production Value by Application (2021-2026) & (USD Million)

Table 72. World Air Intake Manifold Systems Production Value by Application (2027-2032) & (USD Million)

Table 73. World Air Intake Manifold Systems Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Air Intake Manifold Systems Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. MoldTecs Basic Information, Manufacturing Base and Competitors

Table 76. MoldTecs Major Business

Table 77. MoldTecs Air Intake Manifold Systems Product and Services

Table 78. MoldTecs Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. MoldTecs Recent Developments/Updates

Table 80. MoldTecs Competitive Strengths & Weaknesses

Table 81. Mahle Basic Information, Manufacturing Base and Competitors

Table 82. Mahle Major Business

Table 83. Mahle Air Intake Manifold Systems Product and Services

Table 84. Mahle Air Intake Manifold Systems Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mahle Recent Developments/Updates

Table 86. Mahle Competitive Strengths & Weaknesses

Table 87. Toyota Boshoku Basic Information, Manufacturing Base and Competitors

Table 88. Toyota Boshoku Major Business

Table 89. Toyota Boshoku Air Intake Manifold Systems Product and Services

Table 90. Toyota Boshoku Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Toyota Boshoku Recent Developments/Updates

Table 92. Toyota Boshoku Competitive Strengths & Weaknesses

Table 93. Sogefi Basic Information, Manufacturing Base and Competitors

Table 94. Sogefi Major Business

Table 95. Sogefi Air Intake Manifold Systems Product and Services

Table 96. Sogefi Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Sogefi Recent Developments/Updates

Table 98. Sogefi Competitive Strengths & Weaknesses

Table 99. AISIN CORPORATION Basic Information, Manufacturing Base and Competitors

Table 100. AISIN CORPORATION Major Business

Table 101. AISIN CORPORATION Air Intake Manifold Systems Product and Services

Table 102. AISIN CORPORATION Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. AISIN CORPORATION Recent Developments/Updates

Table 104. AISIN CORPORATION Competitive Strengths & Weaknesses

Table 105. Marelli Basic Information, Manufacturing Base and Competitors

Table 106. Marelli Major Business

Table 107. Marelli Air Intake Manifold Systems Product and Services

Table 108. Marelli Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Marelli Recent Developments/Updates

Table 110. Marelli Competitive Strengths & Weaknesses

Table 111. Montaplast Basic Information, Manufacturing Base and Competitors

Table 112. Montaplast Major Business

Table 113. Montaplast Air Intake Manifold Systems Product and Services

Table 114. Montaplast Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Montaplast Recent Developments/Updates

Table 116. Montaplast Competitive Strengths & Weaknesses

Table 117. Novares Basic Information, Manufacturing Base and Competitors

Table 118. Novares Major Business

Table 119. Novares Air Intake Manifold Systems Product and Services

Table 120. Novares Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Novares Recent Developments/Updates

Table 122. Novares Competitive Strengths & Weaknesses

Table 123. Roechling Basic Information, Manufacturing Base and Competitors

Table 124. Roechling Major Business

Table 125. Roechling Air Intake Manifold Systems Product and Services

Table 126. Roechling Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Roechling Recent Developments/Updates

Table 128. Roechling Competitive Strengths & Weaknesses

Table 129. Mikuni Basic Information, Manufacturing Base and Competitors

Table 130. Mikuni Major Business

Table 131. Mikuni Air Intake Manifold Systems Product and Services

Table 132. Mikuni Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Mikuni Recent Developments/Updates

Table 134. Mikuni Competitive Strengths & Weaknesses

Table 135. Inzi Controls Basic Information, Manufacturing Base and Competitors

Table 136. Inzi Controls Major Business

Table 137. Inzi Controls Air Intake Manifold Systems Product and Services

Table 138. Inzi Controls Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Inzi Controls Recent Developments/Updates

Table 140. Inzi Controls Competitive Strengths & Weaknesses

Table 141. Motherson Group Basic Information, Manufacturing Base and Competitors

Table 142. Motherson Group Major Business

Table 143. Motherson Group Air Intake Manifold Systems Product and Services

Table 144. Motherson Group Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Motherson Group Recent Developments/Updates
Table 146. Motherson Group Competitive Strengths & Weaknesses
Table 147. Aisan Industry Basic Information, Manufacturing Base and Competitors
Table 148. Aisan Industry Major Business
Table 149. Aisan Industry Air Intake Manifold Systems Product and Services
Table 150. Aisan Industry Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Aisan Industry Recent Developments/Updates
Table 152. Aisan Industry Competitive Strengths & Weaknesses
Table 153. Boyi Technology Basic Information, Manufacturing Base and Competitors
Table 154. Boyi Technology Major Business
Table 155. Boyi Technology Air Intake Manifold Systems Product and Services
Table 156. Boyi Technology Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Boyi Technology Recent Developments/Updates
Table 158. Boyi Technology Competitive Strengths & Weaknesses
Table 159. Hengxin Power Technology Basic Information, Manufacturing Base and Competitors
Table 160. Hengxin Power Technology Major Business
Table 161. Hengxin Power Technology Air Intake Manifold Systems Product and Services
Table 162. Hengxin Power Technology Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Hengxin Power Technology Recent Developments/Updates
Table 164. Hengxin Power Technology Competitive Strengths & Weaknesses
Table 165. Feilong Auto Components Basic Information, Manufacturing Base and Competitors
Table 166. Feilong Auto Components Major Business
Table 167. Feilong Auto Components Air Intake Manifold Systems Product and Services
Table 168. Feilong Auto Components Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Feilong Auto Components Recent Developments/Updates
Table 170. Feilong Auto Components Competitive Strengths & Weaknesses
Table 171. Shentong Technology Basic Information, Manufacturing Base and

Competitors

Table 172. Shentong Technology Major Business

Table 173. Shentong Technology Air Intake Manifold Systems Product and Services

Table 174. Shentong Technology Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shentong Technology Recent Developments/Updates

Table 176. Shentong Technology Competitive Strengths & Weaknesses

Table 177. Aerospace Intelligent Manufacturing Technology Basic Information, Manufacturing Base and Competitors

Table 178. Aerospace Intelligent Manufacturing Technology Major Business

Table 179. Aerospace Intelligent Manufacturing Technology Air Intake Manifold Systems Product and Services

Table 180. Aerospace Intelligent Manufacturing Technology Air Intake Manifold Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Aerospace Intelligent Manufacturing Technology Recent Developments/Updates

Table 182. Aerospace Intelligent Manufacturing Technology Competitive Strengths & Weaknesses

Table 183. Global Key Players of Air Intake Manifold Systems Upstream (Raw Materials)

Table 184. Global Air Intake Manifold Systems Typical Customers

Table 185. Air Intake Manifold Systems Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Air Intake Manifold Systems Picture

Figure 2. World Air Intake Manifold Systems Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Air Intake Manifold Systems Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Air Intake Manifold Systems Production (2021-2032) & (K Units)

Figure 5. World Air Intake Manifold Systems Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Air Intake Manifold Systems Production Value Market Share by Region (2021-2032)

Figure 7. World Air Intake Manifold Systems Production Market Share by Region (2021-2032)

Figure 8. North America Air Intake Manifold Systems Production (2021-2032) & (K Units)

Figure 9. Europe Air Intake Manifold Systems Production (2021-2032) & (K Units)

Figure 10. China Air Intake Manifold Systems Production (2021-2032) & (K Units)

Figure 11. Japan Air Intake Manifold Systems Production (2021-2032) & (K Units)

Figure 12. South Korea Air Intake Manifold Systems Production (2021-2032) & (K Units)

Figure 13. India Air Intake Manifold Systems Production (2021-2032) & (K Units)

Figure 14. Air Intake Manifold Systems Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Air Intake Manifold Systems Consumption (2021-2032) & (K Units)

Figure 17. World Air Intake Manifold Systems Consumption Market Share by Region (2021-2032)

Figure 18. United States Air Intake Manifold Systems Consumption (2021-2032) & (K Units)

Figure 19. China Air Intake Manifold Systems Consumption (2021-2032) & (K Units)

Figure 20. Europe Air Intake Manifold Systems Consumption (2021-2032) & (K Units)

Figure 21. Japan Air Intake Manifold Systems Consumption (2021-2032) & (K Units)

Figure 22. South Korea Air Intake Manifold Systems Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Air Intake Manifold Systems Consumption (2021-2032) & (K Units)

Figure 24. India Air Intake Manifold Systems Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Air Intake Manifold Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Air Intake Manifold Systems

Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Air Intake Manifold Systems Markets in 2025

Figure 28. United States VS China: Air Intake Manifold Systems Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Air Intake Manifold Systems Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Air Intake Manifold Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Air Intake Manifold Systems Production Market Share 2025

Figure 32. China Based Manufacturers Air Intake Manifold Systems Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Air Intake Manifold Systems Production Market Share 2025

Figure 34. World Air Intake Manifold Systems Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Air Intake Manifold Systems Production Value Market Share by Type in 2025

Figure 36. Plastic Intake Manifold

Figure 37. Metal Intake Manifold

Figure 38. World Air Intake Manifold Systems Production Market Share by Type (2021-2032)

Figure 39. World Air Intake Manifold Systems Production Value Market Share by Type (2021-2032)

Figure 40. World Air Intake Manifold Systems Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Air Intake Manifold Systems Production Value by Effective Length, (USD Million), 2021 & 2025 & 2032

Figure 42. World Air Intake Manifold Systems Production Value Market Share by Effective Length in 2025

Figure 43. Fixed-length Intake Manifold

Figure 44. Variable-length Intake Manifold

Figure 45. World Air Intake Manifold Systems Production Market Share by Effective Length (2021-2032)

Figure 46. World Air Intake Manifold Systems Production Value Market Share by Effective Length (2021-2032)

Figure 47. World Air Intake Manifold Systems Average Price by Effective Length (2021-2032) & (US\$/Unit)

Figure 48. World Air Intake Manifold Systems Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 49. World Air Intake Manifold Systems Production Value Market Share by Sales Channel in 2025

Figure 50. OEM

Figure 51. Aftermarket

Figure 52. World Air Intake Manifold Systems Production Market Share by Sales Channel (2021-2032)

Figure 53. World Air Intake Manifold Systems Production Value Market Share by Sales Channel (2021-2032)

Figure 54. World Air Intake Manifold Systems Average Price by Sales Channel (2021-2032) & (US\$/Unit)

Figure 55. World Air Intake Manifold Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Air Intake Manifold Systems Production Value Market Share by Application in 2025

Figure 57. Internal Combustion Engines

Figure 58. PHEV

Figure 59. Others

Figure 60. World Air Intake Manifold Systems Production Market Share by Application (2021-2032)

Figure 61. World Air Intake Manifold Systems Production Value Market Share by Application (2021-2032)

Figure 62. World Air Intake Manifold Systems Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Air Intake Manifold Systems Industry Chain

Figure 64. Air Intake Manifold Systems Procurement Model

Figure 65. Air Intake Manifold Systems Sales Model

Figure 66. Air Intake Manifold Systems Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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