

# Global Air Intake Manifold (AIM) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Air Intake Manifold (AIM) market size was valued at US\$ 1784 million in 2025 and is forecast to a readjusted size of US\$ 1894 million by 2032 with a CAGR of 0.7% during review period.

Air intake manifold is a very crucial element in the efficient working of the engine in a vehicle. The air intake manifold is a passage system that allows the fuel and air to pass through and from the carburetor and the engine valves. If a car is like your body, then the air intake manifold is its lungs. The air intake manifold is a series of tubes that distributes the air coming into the engine evenly to each of the cylinders, so that the right amount of air can mix with the right amount of gas.

Upstream inputs include engineering polymers (e.g., GF-reinforced polyamides), aluminum alloys, seals/fasteners, plus sensors and actuators. Downstream is mainly Tier-1 supply to OEMs, with aftermarket sold as assemblies/kits.

In 2025, global air intake manifold production reached approximately 77 million units, with an average global market price is between \$15 and \$30 per unit.

The air intake manifold market is a core segment of the engine air path for ICE and hybrid vehicles, directly supporting performance, fuel economy, emissions, and NVH outcomes. An intake manifold uses a plenum + runners architecture to distribute air (typically air only in direct-injection engines) from the throttle/charger to each cylinder's intake port with controlled balance. By tuning plenum volume and runner geometry, it can leverage resonance/pressure-wave effects to improve cylinder filling and torque delivery across targeted speed ranges. As modern powertrains rely more on downsized

turbocharging, higher thermal efficiency, and refined calibration, the intake manifold has evolved from a simple distribution part into an integrated intake module, where value increasingly comes from system-level matching rather than material and processing cost alone.

The product roadmap continues to move toward lightweighting, higher integration, modularization, and manufacturability. Architecturally, more designs integrate resonators, acoustic features, brackets, and interfaces for sensors and auxiliary lines?improving packaging efficiency, assembly speed, and NVH performance. Material trends favor plastics/composites (e.g., glass-fiber?reinforced nylon families and selected polypropylene solutions) for a balanced mix of weight reduction, cost, and acoustic behavior. From a manufacturing standpoint, injection-molded shells joined by vibration welding and verified through assembly-level leak/flow testing have become a common route, enabling airtight, durable large-scale assemblies with consistent mass-production quality. This molding + welding + module testing chain is one reason the intake manifold is increasingly treated as a validated functional module rather than a purely geometric component.

Demand is tightly coupled to the production base of vehicles that still carry internal combustion engines: ICE and HEV/PHEV platforms require intake manifolds, while BEVs generally do not?creating a structural long-term headwind. However, hybrid expansion can partially offset BEV substitution, because hybrid packaging constraints and NVH targets often increase the need for integrated intake solutions. Regionally, Asia-Pacific typically benefits from concentrated vehicle and powertrain manufacturing ecosystems, while North America and Europe are often driven by emissions-regulation pressure, widespread turbocharging, and platform iterations that raise requirements for module integration and consistency validation.

Key opportunities are driven by (1) turbo downsizing and calibration sophistication that increase demand for airflow efficiency, balance, and acoustic tuning; (2) hybrid platform growth that pushes higher integration in tighter packaging envelopes; and (3) advances in precision molding, welding, and in-line inspection that improve manufacturability of complex, lightweight designs.

Key challenges include structural BEV substitution, persistent cost-down pressure from OEM platform consolidation, and the need to maintain airtightness, durability, and flow consistency across temperature, vibration, aging, and contaminated media environments.

This report is a detailed and comprehensive analysis for global Air Intake Manifold (AIM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Air Intake Manifold (AIM) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Air Intake Manifold (AIM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Air Intake Manifold (AIM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Air Intake Manifold (AIM) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air Intake Manifold (AIM)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air Intake Manifold (AIM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Mann+Hummel, Mahle, Toyota Boshoku, Sogefi, Aisin Seiki, Marelli, Montaplast, Novares, Wenzhou Ruiming Industrial, Roechling, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Air Intake Manifold (AIM) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Plastic Manifold

Metal Manifold

### Market segment by Effective Length

Fixed-length Intake Manifold

Variable-length Intake Manifold

### Market segment by Vehicle

Internal Combustion Engines

PHEV

### Market segment by Application

Passenger Cars

## Commercial Vehicles

### Major players covered

Mann+Hummel

Mahle

Toyota Boshoku

Sogefi

Aisin Seiki

Marelli

Montaplast

Novares

Wenzhou Ruiming Industrial

Roehling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Powertrain Technology

Feilong Auto Components

## Shentong Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Air Intake Manifold (AIM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air Intake Manifold (AIM), with price, sales quantity, revenue, and global market share of Air Intake Manifold (AIM) from 2021 to 2026.

Chapter 3, the Air Intake Manifold (AIM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air Intake Manifold (AIM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Air Intake Manifold (AIM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air Intake Manifold (AIM).

Chapter 14 and 15, to describe Air Intake Manifold (AIM) sales channel, distributors, customers, research findings and conclusion.

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