

# Global Air Intake Manifold (AIM) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3608EC1D316EN.html>

Date: January 2026

Pages: 148

Price: US\$ 4,480.00 (Single User License)

ID: G3608EC1D316EN

## Abstracts

The global Air Intake Manifold (AIM) market size is expected to reach \$ 1894 million by 2032, rising at a market growth of 0.7% CAGR during the forecast period (2026-2032). Air intake manifold is a very crucial element in the efficient working of the engine in a vehicle. The air intake manifold is a passage system that allows the fuel and air to pass through and from the carburetor and the engine valves. If a car is like your body, then the air intake manifold is its lungs. The air intake manifold is a series of tubes that distributes the air coming into the engine evenly to each of the cylinders, so that the right amount of air can mix with the right amount of gas.

Upstream inputs include engineering polymers (e.g., GF-reinforced polyamides), aluminum alloys, seals/fasteners, plus sensors and actuators. Downstream is mainly Tier-1 supply to OEMs, with aftermarket sold as assemblies/kits.

In 2025, global air intake manifold production reached approximately 77 million units, with an average global market price is between \$15 and \$30 per unit.

The air intake manifold market is a core segment of the engine air path for ICE and hybrid vehicles, directly supporting performance, fuel economy, emissions, and NVH outcomes. An intake manifold uses a plenum + runners architecture to distribute air (typically air only in direct-injection engines) from the throttle/charger to each cylinder's intake port with controlled balance. By tuning plenum volume and runner geometry, it can leverage resonance/pressure-wave effects to improve cylinder filling and torque delivery across targeted speed ranges. As modern powertrains rely more on downsized turbocharging, higher thermal efficiency, and refined calibration, the intake manifold has evolved from a simple distribution part into an integrated intake module, where value increasingly comes from system-level matching rather than material and processing cost alone.

The product roadmap continues to move toward lightweighting, higher integration, modularization, and manufacturability. Architecturally, more designs integrate

resonators, acoustic features, brackets, and interfaces for sensors and auxiliary lines?improving packaging efficiency, assembly speed, and NVH performance. Material trends favor plastics/composites (e.g., glass-fiber?reinforced nylon families and selected polypropylene solutions) for a balanced mix of weight reduction, cost, and acoustic behavior. From a manufacturing standpoint, injection-molded shells joined by vibration welding and verified through assembly-level leak/flow testing have become a common route, enabling airtight, durable large-scale assemblies with consistent mass-production quality. This molding + welding + module testing chain is one reason the intake manifold is increasingly treated as a validated functional module rather than a purely geometric component.

Demand is tightly coupled to the production base of vehicles that still carry internal combustion engines: ICE and HEV/PHEV platforms require intake manifolds, while BEVs generally do not?creating a structural long-term headwind. However, hybrid expansion can partially offset BEV substitution, because hybrid packaging constraints and NVH targets often increase the need for integrated intake solutions. Regionally, Asia-Pacific typically benefits from concentrated vehicle and powertrain manufacturing ecosystems, while North America and Europe are often driven by emissions-regulation pressure, widespread turbocharging, and platform iterations that raise requirements for module integration and consistency validation.

Key opportunities are driven by (1) turbo downsizing and calibration sophistication that increase demand for airflow efficiency, balance, and acoustic tuning; (2) hybrid platform growth that pushes higher integration in tighter packaging envelopes; and (3) advances in precision molding, welding, and in-line inspection that improve manufacturability of complex, lightweight designs.

Key challenges include structural BEV substitution, persistent cost-down pressure from OEM platform consolidation, and the need to maintain airtightness, durability, and flow consistency across temperature, vibration, aging, and contaminated media environments.

This report studies the global Air Intake Manifold (AIM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Intake Manifold (AIM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Intake Manifold (AIM) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Air Intake Manifold (AIM) total production and demand, 2021-2032, (K Units)

Global Air Intake Manifold (AIM) total production value, 2021-2032, (USD Million)

Global Air Intake Manifold (AIM) production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Intake Manifold (AIM) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Intake Manifold (AIM) domestic production, consumption, key domestic manufacturers and share

Global Air Intake Manifold (AIM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Intake Manifold (AIM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Intake Manifold (AIM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Intake Manifold (AIM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mann+Hummel, Mahle, Toyota Boshoku, Sogefi, Aisin Seiki, Marelli, Montaplast, Novares, Wenzhou Ruiming Industrial, Roechling, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Intake Manifold (AIM) market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Intake Manifold (AIM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Intake Manifold (AIM) Market, Segmentation by Type:

Plastic Manifold

Metal Manifold

Global Air Intake Manifold (AIM) Market, Segmentation by Effective Length:

Fixed-length Intake Manifold

Variable-length Intake Manifold

Global Air Intake Manifold (AIM) Market, Segmentation by Vehicle:

Internal Combustion Engines

PHEV

Global Air Intake Manifold (AIM) Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

**Companies Profiled:**

Mann+Hummel

Mahle

Toyota Boshoku

Sogefi

Aisin Seiki

Marelli

Montaplast

Novares

Wenzhou Ruiming Industrial

Roechling

Mikuni

Inzi Controls

Motherson Group

Aisan Industry

Boyi Technology

Hengxin Powertrain Technology

Feilong Auto Components

Shentong Technology

### **Key Questions Answered:**

1. How big is the global Air Intake Manifold (AIM) market?
2. What is the demand of the global Air Intake Manifold (AIM) market?
3. What is the year over year growth of the global Air Intake Manifold (AIM) market?
4. What is the production and production value of the global Air Intake Manifold (AIM)

market?

5. Who are the key producers in the global Air Intake Manifold (AIM) market?

6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Air Intake Manifold (AIM) Introduction
- 1.2 World Air Intake Manifold (AIM) Supply & Forecast
  - 1.2.1 World Air Intake Manifold (AIM) Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Air Intake Manifold (AIM) Production (2021-2032)
  - 1.2.3 World Air Intake Manifold (AIM) Pricing Trends (2021-2032)
- 1.3 World Air Intake Manifold (AIM) Production by Region (Based on Production Site)
  - 1.3.1 World Air Intake Manifold (AIM) Production Value by Region (2021-2032)
  - 1.3.2 World Air Intake Manifold (AIM) Production by Region (2021-2032)
  - 1.3.3 World Air Intake Manifold (AIM) Average Price by Region (2021-2032)
  - 1.3.4 North America Air Intake Manifold (AIM) Production (2021-2032)
  - 1.3.5 Europe Air Intake Manifold (AIM) Production (2021-2032)
  - 1.3.6 China Air Intake Manifold (AIM) Production (2021-2032)
  - 1.3.7 Japan Air Intake Manifold (AIM) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Air Intake Manifold (AIM) Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Air Intake Manifold (AIM) Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Air Intake Manifold (AIM) Demand (2021-2032)
- 2.2 World Air Intake Manifold (AIM) Consumption by Region
  - 2.2.1 World Air Intake Manifold (AIM) Consumption by Region (2021-2026)
  - 2.2.2 World Air Intake Manifold (AIM) Consumption Forecast by Region (2027-2032)
- 2.3 United States Air Intake Manifold (AIM) Consumption (2021-2032)
- 2.4 China Air Intake Manifold (AIM) Consumption (2021-2032)
- 2.5 Europe Air Intake Manifold (AIM) Consumption (2021-2032)
- 2.6 Japan Air Intake Manifold (AIM) Consumption (2021-2032)
- 2.7 South Korea Air Intake Manifold (AIM) Consumption (2021-2032)
- 2.8 ASEAN Air Intake Manifold (AIM) Consumption (2021-2032)
- 2.9 India Air Intake Manifold (AIM) Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Air Intake Manifold (AIM) Production Value by Manufacturer (2021-2026)

- 3.2 World Air Intake Manifold (AIM) Production by Manufacturer (2021-2026)
- 3.3 World Air Intake Manifold (AIM) Average Price by Manufacturer (2021-2026)
- 3.4 Air Intake Manifold (AIM) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Air Intake Manifold (AIM) Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Air Intake Manifold (AIM) in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Air Intake Manifold (AIM) in 2025
- 3.6 Air Intake Manifold (AIM) Market: Overall Company Footprint Analysis
  - 3.6.1 Air Intake Manifold (AIM) Market: Region Footprint
  - 3.6.2 Air Intake Manifold (AIM) Market: Company Product Type Footprint
  - 3.6.3 Air Intake Manifold (AIM) Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Air Intake Manifold (AIM) Production Value Comparison
  - 4.1.1 United States VS China: Air Intake Manifold (AIM) Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Air Intake Manifold (AIM) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Air Intake Manifold (AIM) Production Comparison
  - 4.2.1 United States VS China: Air Intake Manifold (AIM) Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Air Intake Manifold (AIM) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Air Intake Manifold (AIM) Consumption Comparison
  - 4.3.1 United States VS China: Air Intake Manifold (AIM) Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Air Intake Manifold (AIM) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Air Intake Manifold (AIM) Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Air Intake Manifold (AIM) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Air Intake Manifold (AIM) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Air Intake Manifold (AIM) Production (2021-2026)

4.5 China Based Air Intake Manifold (AIM) Manufacturers and Market Share

4.5.1 China Based Air Intake Manifold (AIM) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Air Intake Manifold (AIM) Production Value (2021-2026)

4.5.3 China Based Manufacturers Air Intake Manifold (AIM) Production (2021-2026)

4.6 Rest of World Based Air Intake Manifold (AIM) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Air Intake Manifold (AIM) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Air Intake Manifold (AIM) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Air Intake Manifold (AIM) Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Air Intake Manifold (AIM) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Plastic Manifold

5.2.2 Metal Manifold

5.3 Market Segment by Type

5.3.1 World Air Intake Manifold (AIM) Production by Type (2021-2032)

5.3.2 World Air Intake Manifold (AIM) Production Value by Type (2021-2032)

5.3.3 World Air Intake Manifold (AIM) Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY EFFECTIVE LENGTH**

6.1 World Air Intake Manifold (AIM) Market Size Overview by Effective Length: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Effective Length

6.2.1 Fixed-length Intake Manifold

6.2.2 Variable-length Intake Manifold

6.3 Market Segment by Effective Length

- 6.3.1 World Air Intake Manifold (AIM) Production by Effective Length (2021-2032)
- 6.3.2 World Air Intake Manifold (AIM) Production Value by Effective Length (2021-2032)
- 6.3.3 World Air Intake Manifold (AIM) Average Price by Effective Length (2021-2032)

## **7 MARKET ANALYSIS BY VEHICLE**

- 7.1 World Air Intake Manifold (AIM) Market Size Overview by Vehicle: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Vehicle
  - 7.2.1 Internal Combustion Engines
  - 7.2.2 PHEV
- 7.3 Market Segment by Vehicle
  - 7.3.1 World Air Intake Manifold (AIM) Production by Vehicle (2021-2032)
  - 7.3.2 World Air Intake Manifold (AIM) Production Value by Vehicle (2021-2032)
  - 7.3.3 World Air Intake Manifold (AIM) Average Price by Vehicle (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

- 8.1 World Air Intake Manifold (AIM) Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
  - 8.2.1 Passenger Cars
  - 8.2.2 Commercial Vehicles
- 8.3 Market Segment by Application
  - 8.3.1 World Air Intake Manifold (AIM) Production by Application (2021-2032)
  - 8.3.2 World Air Intake Manifold (AIM) Production Value by Application (2021-2032)
  - 8.3.3 World Air Intake Manifold (AIM) Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 Mann+Hummel
  - 9.1.1 Mann+Hummel Details
  - 9.1.2 Mann+Hummel Major Business
  - 9.1.3 Mann+Hummel Air Intake Manifold (AIM) Product and Services
  - 9.1.4 Mann+Hummel Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.1.5 Mann+Hummel Recent Developments/Updates
  - 9.1.6 Mann+Hummel Competitive Strengths & Weaknesses

## 9.2 Mahle

### 9.2.1 Mahle Details

### 9.2.2 Mahle Major Business

### 9.2.3 Mahle Air Intake Manifold (AIM) Product and Services

### 9.2.4 Mahle Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.2.5 Mahle Recent Developments/Updates

### 9.2.6 Mahle Competitive Strengths & Weaknesses

## 9.3 Toyota Boshoku

### 9.3.1 Toyota Boshoku Details

### 9.3.2 Toyota Boshoku Major Business

### 9.3.3 Toyota Boshoku Air Intake Manifold (AIM) Product and Services

### 9.3.4 Toyota Boshoku Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.3.5 Toyota Boshoku Recent Developments/Updates

### 9.3.6 Toyota Boshoku Competitive Strengths & Weaknesses

## 9.4 Sogefi

### 9.4.1 Sogefi Details

### 9.4.2 Sogefi Major Business

### 9.4.3 Sogefi Air Intake Manifold (AIM) Product and Services

### 9.4.4 Sogefi Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 Sogefi Recent Developments/Updates

### 9.4.6 Sogefi Competitive Strengths & Weaknesses

## 9.5 Aisin Seiki

### 9.5.1 Aisin Seiki Details

### 9.5.2 Aisin Seiki Major Business

### 9.5.3 Aisin Seiki Air Intake Manifold (AIM) Product and Services

### 9.5.4 Aisin Seiki Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 Aisin Seiki Recent Developments/Updates

### 9.5.6 Aisin Seiki Competitive Strengths & Weaknesses

## 9.6 Marelli

### 9.6.1 Marelli Details

### 9.6.2 Marelli Major Business

### 9.6.3 Marelli Air Intake Manifold (AIM) Product and Services

### 9.6.4 Marelli Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.6.5 Marelli Recent Developments/Updates

### 9.6.6 Marelli Competitive Strengths & Weaknesses

## 9.7 Montaplast

### 9.7.1 Montaplast Details

### 9.7.2 Montaplast Major Business

### 9.7.3 Montaplast Air Intake Manifold (AIM) Product and Services

### 9.7.4 Montaplast Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.7.5 Montaplast Recent Developments/Updates

### 9.7.6 Montaplast Competitive Strengths & Weaknesses

## 9.8 Novares

### 9.8.1 Novares Details

### 9.8.2 Novares Major Business

### 9.8.3 Novares Air Intake Manifold (AIM) Product and Services

### 9.8.4 Novares Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.8.5 Novares Recent Developments/Updates

### 9.8.6 Novares Competitive Strengths & Weaknesses

## 9.9 Wenzhou Ruiming Industrial

### 9.9.1 Wenzhou Ruiming Industrial Details

### 9.9.2 Wenzhou Ruiming Industrial Major Business

### 9.9.3 Wenzhou Ruiming Industrial Air Intake Manifold (AIM) Product and Services

### 9.9.4 Wenzhou Ruiming Industrial Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 Wenzhou Ruiming Industrial Recent Developments/Updates

### 9.9.6 Wenzhou Ruiming Industrial Competitive Strengths & Weaknesses

## 9.10 Roechling

### 9.10.1 Roechling Details

### 9.10.2 Roechling Major Business

### 9.10.3 Roechling Air Intake Manifold (AIM) Product and Services

### 9.10.4 Roechling Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 Roechling Recent Developments/Updates

### 9.10.6 Roechling Competitive Strengths & Weaknesses

## 9.11 Mikuni

### 9.11.1 Mikuni Details

### 9.11.2 Mikuni Major Business

### 9.11.3 Mikuni Air Intake Manifold (AIM) Product and Services

### 9.11.4 Mikuni Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Mikuni Recent Developments/Updates
- 9.11.6 Mikuni Competitive Strengths & Weaknesses
- 9.12 Inzi Controls
  - 9.12.1 Inzi Controls Details
  - 9.12.2 Inzi Controls Major Business
  - 9.12.3 Inzi Controls Air Intake Manifold (AIM) Product and Services
  - 9.12.4 Inzi Controls Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Inzi Controls Recent Developments/Updates
  - 9.12.6 Inzi Controls Competitive Strengths & Weaknesses
- 9.13 Motherson Group
  - 9.13.1 Motherson Group Details
  - 9.13.2 Motherson Group Major Business
  - 9.13.3 Motherson Group Air Intake Manifold (AIM) Product and Services
  - 9.13.4 Motherson Group Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Motherson Group Recent Developments/Updates
  - 9.13.6 Motherson Group Competitive Strengths & Weaknesses
- 9.14 Aisan Industry
  - 9.14.1 Aisan Industry Details
  - 9.14.2 Aisan Industry Major Business
  - 9.14.3 Aisan Industry Air Intake Manifold (AIM) Product and Services
  - 9.14.4 Aisan Industry Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Aisan Industry Recent Developments/Updates
  - 9.14.6 Aisan Industry Competitive Strengths & Weaknesses
- 9.15 Boyi Technology
  - 9.15.1 Boyi Technology Details
  - 9.15.2 Boyi Technology Major Business
  - 9.15.3 Boyi Technology Air Intake Manifold (AIM) Product and Services
  - 9.15.4 Boyi Technology Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Boyi Technology Recent Developments/Updates
  - 9.15.6 Boyi Technology Competitive Strengths & Weaknesses
- 9.16 Hengxin Powertrain Technology
  - 9.16.1 Hengxin Powertrain Technology Details
  - 9.16.2 Hengxin Powertrain Technology Major Business
  - 9.16.3 Hengxin Powertrain Technology Air Intake Manifold (AIM) Product and Services
  - 9.16.4 Hengxin Powertrain Technology Air Intake Manifold (AIM) Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.16.5 Hengxin Powertrain Technology Recent Developments/Updates

9.16.6 Hengxin Powertrain Technology Competitive Strengths & Weaknesses

9.17 Feilong Auto Components

9.17.1 Feilong Auto Components Details

9.17.2 Feilong Auto Components Major Business

9.17.3 Feilong Auto Components Air Intake Manifold (AIM) Product and Services

9.17.4 Feilong Auto Components Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Feilong Auto Components Recent Developments/Updates

9.17.6 Feilong Auto Components Competitive Strengths & Weaknesses

9.18 Shentong Technology

9.18.1 Shentong Technology Details

9.18.2 Shentong Technology Major Business

9.18.3 Shentong Technology Air Intake Manifold (AIM) Product and Services

9.18.4 Shentong Technology Air Intake Manifold (AIM) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Shentong Technology Recent Developments/Updates

9.18.6 Shentong Technology Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Air Intake Manifold (AIM) Industry Chain

10.2 Air Intake Manifold (AIM) Upstream Analysis

10.2.1 Air Intake Manifold (AIM) Core Raw Materials

10.2.2 Main Manufacturers of Air Intake Manifold (AIM) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Air Intake Manifold (AIM) Production Mode

10.6 Air Intake Manifold (AIM) Procurement Model

10.7 Air Intake Manifold (AIM) Industry Sales Model and Sales Channels

10.7.1 Air Intake Manifold (AIM) Sales Model

10.7.2 Air Intake Manifold (AIM) Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Air Intake Manifold (AIM) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Air Intake Manifold (AIM) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Air Intake Manifold (AIM) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Air Intake Manifold (AIM) Production Value Market Share by Region (2021-2026)

Table 5. World Air Intake Manifold (AIM) Production Value Market Share by Region (2027-2032)

Table 6. World Air Intake Manifold (AIM) Production by Region (2021-2026) & (K Units)

Table 7. World Air Intake Manifold (AIM) Production by Region (2027-2032) & (K Units)

Table 8. World Air Intake Manifold (AIM) Production Market Share by Region (2021-2026)

Table 9. World Air Intake Manifold (AIM) Production Market Share by Region (2027-2032)

Table 10. World Air Intake Manifold (AIM) Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Air Intake Manifold (AIM) Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Air Intake Manifold (AIM) Major Market Trends

Table 13. World Air Intake Manifold (AIM) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Air Intake Manifold (AIM) Consumption by Region (2021-2026) & (K Units)

Table 15. World Air Intake Manifold (AIM) Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Air Intake Manifold (AIM) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Air Intake Manifold (AIM) Producers in 2025

Table 18. World Air Intake Manifold (AIM) Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Air Intake Manifold (AIM) Producers in 2025

Table 20. World Air Intake Manifold (AIM) Average Price by Manufacturer (2021-2026)

& (USD/Unit)

Table 21. Global Air Intake Manifold (AIM) Company Evaluation Quadrant

Table 22. World Air Intake Manifold (AIM) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Air Intake Manifold (AIM) Production Site of Key Manufacturer

Table 24. Air Intake Manifold (AIM) Market: Company Product Type Footprint

Table 25. Air Intake Manifold (AIM) Market: Company Product Application Footprint

Table 26. Air Intake Manifold (AIM) Competitive Factors

Table 27. Air Intake Manifold (AIM) New Entrant and Capacity Expansion Plans

Table 28. Air Intake Manifold (AIM) Mergers & Acquisitions Activity

Table 29. United States VS China Air Intake Manifold (AIM) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Air Intake Manifold (AIM) Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Air Intake Manifold (AIM) Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Air Intake Manifold (AIM) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Air Intake Manifold (AIM) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Air Intake Manifold (AIM) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Air Intake Manifold (AIM) Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Air Intake Manifold (AIM) Production Market Share (2021-2026)

Table 37. China Based Air Intake Manifold (AIM) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Air Intake Manifold (AIM) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Air Intake Manifold (AIM) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Air Intake Manifold (AIM) Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Air Intake Manifold (AIM) Production Market Share (2021-2026)

Table 42. Rest of World Based Air Intake Manifold (AIM) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Air Intake Manifold (AIM) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Air Intake Manifold (AIM) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Air Intake Manifold (AIM) Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Air Intake Manifold (AIM) Production Market Share (2021-2026)

Table 47. World Air Intake Manifold (AIM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Air Intake Manifold (AIM) Production by Type (2021-2026) & (K Units)

Table 49. World Air Intake Manifold (AIM) Production by Type (2027-2032) & (K Units)

Table 50. World Air Intake Manifold (AIM) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Air Intake Manifold (AIM) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Air Intake Manifold (AIM) Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Air Intake Manifold (AIM) Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Air Intake Manifold (AIM) Production Value by Effective Length, (USD Million), 2021 & 2025 & 2032

Table 55. World Air Intake Manifold (AIM) Production by Effective Length (2021-2026) & (K Units)

Table 56. World Air Intake Manifold (AIM) Production by Effective Length (2027-2032) & (K Units)

Table 57. World Air Intake Manifold (AIM) Production Value by Effective Length (2021-2026) & (USD Million)

Table 58. World Air Intake Manifold (AIM) Production Value by Effective Length (2027-2032) & (USD Million)

Table 59. World Air Intake Manifold (AIM) Average Price by Effective Length (2021-2026) & (USD/Unit)

Table 60. World Air Intake Manifold (AIM) Average Price by Effective Length (2027-2032) & (USD/Unit)

Table 61. World Air Intake Manifold (AIM) Production Value by Vehicle, (USD Million), 2021 & 2025 & 2032

Table 62. World Air Intake Manifold (AIM) Production by Vehicle (2021-2026) & (K Units)

Table 63. World Air Intake Manifold (AIM) Production by Vehicle (2027-2032) & (K

Units)

Table 64. World Air Intake Manifold (AIM) Production Value by Vehicle (2021-2026) & (USD Million)

Table 65. World Air Intake Manifold (AIM) Production Value by Vehicle (2027-2032) & (USD Million)

Table 66. World Air Intake Manifold (AIM) Average Price by Vehicle (2021-2026) & (USD/Unit)

Table 67. World Air Intake Manifold (AIM) Average Price by Vehicle (2027-2032) & (USD/Unit)

Table 68. World Air Intake Manifold (AIM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Air Intake Manifold (AIM) Production by Application (2021-2026) & (K Units)

Table 70. World Air Intake Manifold (AIM) Production by Application (2027-2032) & (K Units)

Table 71. World Air Intake Manifold (AIM) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Air Intake Manifold (AIM) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Air Intake Manifold (AIM) Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Air Intake Manifold (AIM) Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Mann+Hummel Basic Information, Manufacturing Base and Competitors

Table 76. Mann+Hummel Major Business

Table 77. Mann+Hummel Air Intake Manifold (AIM) Product and Services

Table 78. Mann+Hummel Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mann+Hummel Recent Developments/Updates

Table 80. Mann+Hummel Competitive Strengths & Weaknesses

Table 81. Mahle Basic Information, Manufacturing Base and Competitors

Table 82. Mahle Major Business

Table 83. Mahle Air Intake Manifold (AIM) Product and Services

Table 84. Mahle Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Mahle Recent Developments/Updates

Table 86. Mahle Competitive Strengths & Weaknesses

Table 87. Toyota Boshoku Basic Information, Manufacturing Base and Competitors

- Table 88. Toyota Boshoku Major Business
- Table 89. Toyota Boshoku Air Intake Manifold (AIM) Product and Services
- Table 90. Toyota Boshoku Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Toyota Boshoku Recent Developments/Updates
- Table 92. Toyota Boshoku Competitive Strengths & Weaknesses
- Table 93. Sogefi Basic Information, Manufacturing Base and Competitors
- Table 94. Sogefi Major Business
- Table 95. Sogefi Air Intake Manifold (AIM) Product and Services
- Table 96. Sogefi Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Sogefi Recent Developments/Updates
- Table 98. Sogefi Competitive Strengths & Weaknesses
- Table 99. Aisin Seiki Basic Information, Manufacturing Base and Competitors
- Table 100. Aisin Seiki Major Business
- Table 101. Aisin Seiki Air Intake Manifold (AIM) Product and Services
- Table 102. Aisin Seiki Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Aisin Seiki Recent Developments/Updates
- Table 104. Aisin Seiki Competitive Strengths & Weaknesses
- Table 105. Marelli Basic Information, Manufacturing Base and Competitors
- Table 106. Marelli Major Business
- Table 107. Marelli Air Intake Manifold (AIM) Product and Services
- Table 108. Marelli Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Marelli Recent Developments/Updates
- Table 110. Marelli Competitive Strengths & Weaknesses
- Table 111. Montaplast Basic Information, Manufacturing Base and Competitors
- Table 112. Montaplast Major Business
- Table 113. Montaplast Air Intake Manifold (AIM) Product and Services
- Table 114. Montaplast Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Montaplast Recent Developments/Updates
- Table 116. Montaplast Competitive Strengths & Weaknesses
- Table 117. Novares Basic Information, Manufacturing Base and Competitors
- Table 118. Novares Major Business
- Table 119. Novares Air Intake Manifold (AIM) Product and Services
- Table 120. Novares Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Novares Recent Developments/Updates

Table 122. Novares Competitive Strengths & Weaknesses

Table 123. Wenzhou Ruiming Industrial Basic Information, Manufacturing Base and Competitors

Table 124. Wenzhou Ruiming Industrial Major Business

Table 125. Wenzhou Ruiming Industrial Air Intake Manifold (AIM) Product and Services

Table 126. Wenzhou Ruiming Industrial Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Wenzhou Ruiming Industrial Recent Developments/Updates

Table 128. Wenzhou Ruiming Industrial Competitive Strengths & Weaknesses

Table 129. Roechling Basic Information, Manufacturing Base and Competitors

Table 130. Roechling Major Business

Table 131. Roechling Air Intake Manifold (AIM) Product and Services

Table 132. Roechling Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Roechling Recent Developments/Updates

Table 134. Roechling Competitive Strengths & Weaknesses

Table 135. Mikuni Basic Information, Manufacturing Base and Competitors

Table 136. Mikuni Major Business

Table 137. Mikuni Air Intake Manifold (AIM) Product and Services

Table 138. Mikuni Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Mikuni Recent Developments/Updates

Table 140. Mikuni Competitive Strengths & Weaknesses

Table 141. Inzi Controls Basic Information, Manufacturing Base and Competitors

Table 142. Inzi Controls Major Business

Table 143. Inzi Controls Air Intake Manifold (AIM) Product and Services

Table 144. Inzi Controls Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Inzi Controls Recent Developments/Updates

Table 146. Inzi Controls Competitive Strengths & Weaknesses

Table 147. Motherson Group Basic Information, Manufacturing Base and Competitors

Table 148. Motherson Group Major Business

Table 149. Motherson Group Air Intake Manifold (AIM) Product and Services

Table 150. Motherson Group Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 151. Motherson Group Recent Developments/Updates

Table 152. Motherson Group Competitive Strengths & Weaknesses

Table 153. Aisan Industry Basic Information, Manufacturing Base and Competitors

Table 154. Aisan Industry Major Business

Table 155. Aisan Industry Air Intake Manifold (AIM) Product and Services

Table 156. Aisan Industry Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Aisan Industry Recent Developments/Updates

Table 158. Aisan Industry Competitive Strengths & Weaknesses

Table 159. Boyi Technology Basic Information, Manufacturing Base and Competitors

Table 160. Boyi Technology Major Business

Table 161. Boyi Technology Air Intake Manifold (AIM) Product and Services

Table 162. Boyi Technology Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Boyi Technology Recent Developments/Updates

Table 164. Boyi Technology Competitive Strengths & Weaknesses

Table 165. Hengxin Powertrain Technology Basic Information, Manufacturing Base and Competitors

Table 166. Hengxin Powertrain Technology Major Business

Table 167. Hengxin Powertrain Technology Air Intake Manifold (AIM) Product and Services

Table 168. Hengxin Powertrain Technology Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Hengxin Powertrain Technology Recent Developments/Updates

Table 170. Hengxin Powertrain Technology Competitive Strengths & Weaknesses

Table 171. Feilong Auto Components Basic Information, Manufacturing Base and Competitors

Table 172. Feilong Auto Components Major Business

Table 173. Feilong Auto Components Air Intake Manifold (AIM) Product and Services

Table 174. Feilong Auto Components Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Feilong Auto Components Recent Developments/Updates

Table 176. Feilong Auto Components Competitive Strengths & Weaknesses

Table 177. Shentong Technology Basic Information, Manufacturing Base and

## Competitors

Table 178. Shentong Technology Major Business

Table 179. Shentong Technology Air Intake Manifold (AIM) Product and Services

Table 180. Shentong Technology Air Intake Manifold (AIM) Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shentong Technology Recent Developments/Updates

Table 182. Shentong Technology Competitive Strengths & Weaknesses

Table 183. Global Key Players of Air Intake Manifold (AIM) Upstream (Raw Materials)

Table 184. Global Air Intake Manifold (AIM) Typical Customers

Table 185. Air Intake Manifold (AIM) Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Air Intake Manifold (AIM) Picture
- Figure 2. World Air Intake Manifold (AIM) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Air Intake Manifold (AIM) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Air Intake Manifold (AIM) Production (2021-2032) & (K Units)
- Figure 5. World Air Intake Manifold (AIM) Average Price (2021-2032) & (USD/Unit)
- Figure 6. World Air Intake Manifold (AIM) Production Value Market Share by Region (2021-2032)
- Figure 7. World Air Intake Manifold (AIM) Production Market Share by Region (2021-2032)
- Figure 8. North America Air Intake Manifold (AIM) Production (2021-2032) & (K Units)
- Figure 9. Europe Air Intake Manifold (AIM) Production (2021-2032) & (K Units)
- Figure 10. China Air Intake Manifold (AIM) Production (2021-2032) & (K Units)
- Figure 11. Japan Air Intake Manifold (AIM) Production (2021-2032) & (K Units)
- Figure 12. Air Intake Manifold (AIM) Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Air Intake Manifold (AIM) Consumption (2021-2032) & (K Units)
- Figure 15. World Air Intake Manifold (AIM) Consumption Market Share by Region (2021-2032)
- Figure 16. United States Air Intake Manifold (AIM) Consumption (2021-2032) & (K Units)
- Figure 17. China Air Intake Manifold (AIM) Consumption (2021-2032) & (K Units)
- Figure 18. Europe Air Intake Manifold (AIM) Consumption (2021-2032) & (K Units)
- Figure 19. Japan Air Intake Manifold (AIM) Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Air Intake Manifold (AIM) Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Air Intake Manifold (AIM) Consumption (2021-2032) & (K Units)
- Figure 22. India Air Intake Manifold (AIM) Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Air Intake Manifold (AIM) by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Air Intake Manifold (AIM) Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Air Intake Manifold (AIM) Markets in 2025
- Figure 26. United States VS China: Air Intake Manifold (AIM) Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Air Intake Manifold (AIM) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Air Intake Manifold (AIM) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Air Intake Manifold (AIM) Production Market Share 2025

Figure 30. China Based Manufacturers Air Intake Manifold (AIM) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Air Intake Manifold (AIM) Production Market Share 2025

Figure 32. World Air Intake Manifold (AIM) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Air Intake Manifold (AIM) Production Value Market Share by Type in 2025

Figure 34. Plastic Manifold

Figure 35. Metal Manifold

Figure 36. World Air Intake Manifold (AIM) Production Market Share by Type (2021-2032)

Figure 37. World Air Intake Manifold (AIM) Production Value Market Share by Type (2021-2032)

Figure 38. World Air Intake Manifold (AIM) Average Price by Type (2021-2032) & (USD/Unit)

Figure 39. World Air Intake Manifold (AIM) Production Value by Effective Length, (USD Million), 2021 & 2025 & 2032

Figure 40. World Air Intake Manifold (AIM) Production Value Market Share by Effective Length in 2025

Figure 41. Fixed-length Intake Manifold

Figure 42. Variable-length Intake Manifold

Figure 43. World Air Intake Manifold (AIM) Production Market Share by Effective Length (2021-2032)

Figure 44. World Air Intake Manifold (AIM) Production Value Market Share by Effective Length (2021-2032)

Figure 45. World Air Intake Manifold (AIM) Average Price by Effective Length (2021-2032) & (USD/Unit)

Figure 46. World Air Intake Manifold (AIM) Production Value by Vehicle, (USD Million), 2021 & 2025 & 2032

Figure 47. World Air Intake Manifold (AIM) Production Value Market Share by Vehicle in 2025

Figure 48. Internal Combustion Engines

Figure 49. PHEV

Figure 50. World Air Intake Manifold (AIM) Production Market Share by Vehicle (2021-2032)

Figure 51. World Air Intake Manifold (AIM) Production Value Market Share by Vehicle (2021-2032)

Figure 52. World Air Intake Manifold (AIM) Average Price by Vehicle (2021-2032) & (USD/Unit)

Figure 53. World Air Intake Manifold (AIM) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Air Intake Manifold (AIM) Production Value Market Share by Application in 2025

Figure 55. Passenger Cars

Figure 56. Commercial Vehicles

Figure 57. World Air Intake Manifold (AIM) Production Market Share by Application (2021-2032)

Figure 58. World Air Intake Manifold (AIM) Production Value Market Share by Application (2021-2032)

Figure 59. World Air Intake Manifold (AIM) Average Price by Application (2021-2032) & (USD/Unit)

Figure 60. Air Intake Manifold (AIM) Industry Chain

Figure 61. Air Intake Manifold (AIM) Procurement Model

Figure 62. Air Intake Manifold (AIM) Sales Model

Figure 63. Air Intake Manifold (AIM) Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

## I would like to order

Product name: Global Air Intake Manifold (AIM) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G3608EC1D316EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3608EC1D316EN.html>