

# Global Air Grippers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6EE10828717EN.html>

Date: January 2026

Pages: 148

Price: US\$ 4,480.00 (Single User License)

ID: G6EE10828717EN

## Abstracts

The global Air Grippers market size is expected to reach \$ 960 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Air grippers (or pneumatic grippers) are automated tools using compressed air to open and close jaws (fingers) for picking, placing, holding, and assembling parts in manufacturing, offering cost-efficiency, high force in small packages, speed, and low maintenance, making them ideal for robotics and assembly lines handling items from tiny chips to engine blocks.

Global air gripper production is projected to reach 865,000 units by 2025, with an average price of \$800 per unit. Gross profit margins typically range from 30% to 50%. Air grippers rely on upstream supplies such as metal materials and engineering plastics, seals, springs, bearings, machined pneumatic components, as well as valves and air tubing, which collectively determine durability, service life, and response speed.

Downstream industries represent the core source of demand, with applications concentrated in industrial automation, especially automotive manufacturing, electronics and semiconductors, consumer electronics, food and beverage processing, pharmaceutical packaging, logistics sorting, and general equipment manufacturing. Downstream users place strong emphasis on gripping stability, repeatability, cycle time, and compatibility with robots and automated production lines. In electronics and semiconductor applications, compact size, low weight, and cleanroom compatibility are critical, while automotive and general manufacturing prioritize high gripping force, impact resistance, and continuous operation. In food and pharmaceutical environments, hygienic design and ease of cleaning are key considerations. As production cycles shorten and flexible manufacturing expands, air grippers are increasingly required to support multifunctional and adaptable operations.

In terms of development trends, air grippers are moving toward higher precision, greater reliability, and modular designs, often integrated with sensors and control systems to

enable condition monitoring and intelligent gripping. Key growth drivers include the rapid adoption of industrial automation and robotics, rising labor costs, and increasing downstream requirements for efficiency and consistency. Limiting factors include dependence on stable compressed air supply, growing substitution pressure from electric grippers in high-precision or complex handling tasks, and intensified price competition due to product standardization.

This report studies the global Air Grippers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Grippers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Grippers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Air Grippers total production and demand, 2021-2032, (K Units)

Global Air Grippers total production value, 2021-2032, (USD Million)

Global Air Grippers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Grippers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Grippers domestic production, consumption, key domestic manufacturers and share

Global Air Grippers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Grippers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Grippers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Grippers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC, Festo, SCHUNK, Zimmer Group, Parker Hannifin, DESTACO, PHD, Bimba, Gimatic, Afag, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Grippers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Grippers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Grippers Market, Segmentation by Type:

Parallel Grippers

Swing Grippers

Rotary Grippers

Airbag Grippers

Adaptive Grippers

Global Air Grippers Market, Segmentation by Number of Grippers:

Two-Finger Grippers

Three-Finger Grippers

Four-Finger Grippers

Multi-Finger/Custom Grippers

#### Global Air Grippers Market, Segmentation by Material:

Aluminum Alloy

Stainless Steel

Engineering Plastics

Others

#### Global Air Grippers Market, Segmentation by Grip Force Range:

0-50N

50-300N

300-1000N

1000-5000N

Greater Than 5000N

#### Global Air Grippers Market, Segmentation by Application:

Automotive

Machinery

Food & Pharmaceutical

Electronics & Semiconductors

Others

**Companies Profiled:**

SMC

Festo

SCHUNK

Zimmer Group

Parker Hannifin

DESTACO

PHD

Bimba

Gimatic

Afag

Koganei

CKD

Chelic

Camozzi Automation

Metal Work

Pneumax

IMI Norgren

Emerson AVENTICS

AIRTAC

Mindman

**Key Questions Answered:**

1. How big is the global Air Grippers market?
2. What is the demand of the global Air Grippers market?
3. What is the year over year growth of the global Air Grippers market?
4. What is the production and production value of the global Air Grippers market?
5. Who are the key producers in the global Air Grippers market?
6. What are the growth factors driving the market demand?

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