

Global Air Fryer Spray Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2150CBD25CCEN.html>

Date: December 2025

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: G2150CBD25CCEN

Abstracts

The global Air Fryer Spray market size is expected to reach \$ 196 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global production of air fryer spray reached 26.63 million cans, with an average selling price of \$5.37 per can.

To address common problems in air fryer cooking, such as food drying out, sticking to the pan, and uneven oil distribution, specialized air fryer cooking sprays have emerged.

As a core consumable for air fryers, these sprays utilize micro-atomizing nozzles to ensure even oil distribution, offering oil control, non-stick properties, and freshness preservation. They have developed into a category of kitchen consumables encompassing various types, including edible oil-based and functional compound sprays, widely used in home cooking, restaurant chains, and food processing.

In the 2024 global air fryer cooking spray market, the average price for household consumer products is US\$2-6 per can (200-300ml), while large commercial packages (1L and above) average US\$7-14 per can. In terms of production capacity, small and medium-sized enterprises generally have a single-line annual capacity of 7-9 million cans, while leading companies such as ConAgra (parent company of the Pam brand) in the United States can reach over 15 million cans. The average industry capacity utilization rate is approximately 79%. Gross profit margins vary significantly depending on product positioning: basic consumer models are around 18%-24%, while high-end organic and customized catering models can reach 22%-30%.

Typical Transaction Case:

In the second quarter of 2024, Yum China purchased 1.2 million cans of Unilever's 'Knorr' air fryer cooking spray, model AF-900, for a total amount of approximately 54 million RMB. The purchase requirements specified 'suitable for fried chicken, French fries, and other categories, with atomized particle diameter 80µm, and no harmful substances released at 200°C,' for use in the standardized air fryer cooking processes of

KFC and Pizza Hut. Industry Chain Structure

The spray cooking oil industry chain is clearly defined: the upstream supply is highly specialized, relying on edible vegetable oil, food-grade emulsifiers, and aluminum cans as core materials. Key components such as precision valves and sealing rings determine product performance, while technologies such as aseptic filling and micro-atomization molds support product quality. Downstream applications are primarily driven by household consumption, with rapid growth in the catering industry due to standardization needs, and customized characteristics in the food processing sector.

Industry Trends and Challenges

The spray cooking oil industry is evolving towards three major trends: health-oriented (e.g., zero trans fatty acids), functional diversification (combining seasoning and non-stick properties), and environmentally friendly lightweight packaging. Market opportunities are significant, mainly driven by the popularization of air fryers, the wave of standardization in the catering industry, and the growing awareness of healthy eating. Demand is growing rapidly, and the potential in lower-tier markets is substantial. However, the industry also faces key challenges such as severe product homogenization leading to price competition, stricter food safety regulations raising entry barriers, and reliance on imported core spray nozzle technology.

Demand and Business Opportunity Analysis

The core demand in the spray cooking oil market is driven by three factors: the rigid demand from household consumption is paramount, specifically reflected in its deep integration with popular kitchen appliances such as air fryers (new user simultaneous purchase rate reaches 68%) and consumers' strong desire for healthy and precise oil control (accounting for 72% of reasons for choosing the product); secondly, the catering industry's need for efficient standardized cooking and refined cost control, where spray technology significantly reduces oil usage deviations and waste; finally, the broad technical compatibility (compatible with mainstream equipment) and micro-atomization technology that genuinely improves food texture, together constitute the experiential advantages that support continuous product growth and a high repurchase rate (78%). This report studies the global Air Fryer Spray production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Fryer Spray and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Fryer Spray that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Fryer Spray total production and demand, 2021-2032, (K Units)

Global Air Fryer Spray total production value, 2021-2032, (USD Million)

Global Air Fryer Spray production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Fryer Spray consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Fryer Spray domestic production, consumption, key domestic manufacturers and share

Global Air Fryer Spray production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Fryer Spray production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Fryer Spray production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Fryer Spray market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mantova, Conagra, Bertolli, Fry Light, Primal Kitchen, AAK International, Hy-Vee, La Tourangelle, Pompeian, Chosen Foods, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Fryer Spray market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Fryer Spray Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Fryer Spray Market, Segmentation by Type:

Vegetable Oil-Based

Animal Oil-Based

Global Air Fryer Spray Market, Segmentation by Function Positioning:

Basic Non-Stick Model

Low-Fat Healthy Model

High-Temperature Durable Model

Global Air Fryer Spray Market, Segmentation by Atomization Technology:

Standard Air Pressure Atomizer

Micro-Pressure Atomizer

Electric Atomizer

Global Air Fryer Spray Market, Segmentation by Application:

Household Consumption

Catering Industry

Food Processing

Other

Companies Profiled:

Mantova

Conagra

Bertolli

Fry Light

Primal Kitchen

AAK International

Hy-Vee

La Tourangelle

Pompeian

Chosen Foods

Crisp 'n Dry

Vilgain

Unilever

Midea Home Appliances

Zhanyi Foods

Lee Kum Kee

Key Questions Answered:

1. How big is the global Air Fryer Spray market?
2. What is the demand of the global Air Fryer Spray market?
3. What is the year over year growth of the global Air Fryer Spray market?
4. What is the production and production value of the global Air Fryer Spray market?
5. Who are the key producers in the global Air Fryer Spray market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Air Fryer Spray Introduction
- 1.2 World Air Fryer Spray Supply & Forecast
 - 1.2.1 World Air Fryer Spray Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Air Fryer Spray Production (2021-2032)
 - 1.2.3 World Air Fryer Spray Pricing Trends (2021-2032)
- 1.3 World Air Fryer Spray Production by Region (Based on Production Site)
 - 1.3.1 World Air Fryer Spray Production Value by Region (2021-2032)
 - 1.3.2 World Air Fryer Spray Production by Region (2021-2032)
 - 1.3.3 World Air Fryer Spray Average Price by Region (2021-2032)
 - 1.3.4 North America Air Fryer Spray Production (2021-2032)
 - 1.3.5 Europe Air Fryer Spray Production (2021-2032)
 - 1.3.6 China Air Fryer Spray Production (2021-2032)
 - 1.3.7 Japan Air Fryer Spray Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Air Fryer Spray Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Air Fryer Spray Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Air Fryer Spray Demand (2021-2032)
- 2.2 World Air Fryer Spray Consumption by Region
 - 2.2.1 World Air Fryer Spray Consumption by Region (2021-2026)
 - 2.2.2 World Air Fryer Spray Consumption Forecast by Region (2027-2032)
- 2.3 United States Air Fryer Spray Consumption (2021-2032)
- 2.4 China Air Fryer Spray Consumption (2021-2032)
- 2.5 Europe Air Fryer Spray Consumption (2021-2032)
- 2.6 Japan Air Fryer Spray Consumption (2021-2032)
- 2.7 South Korea Air Fryer Spray Consumption (2021-2032)
- 2.8 ASEAN Air Fryer Spray Consumption (2021-2032)
- 2.9 India Air Fryer Spray Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Air Fryer Spray Production Value by Manufacturer (2021-2026)

- 3.2 World Air Fryer Spray Production by Manufacturer (2021-2026)
- 3.3 World Air Fryer Spray Average Price by Manufacturer (2021-2026)
- 3.4 Air Fryer Spray Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Air Fryer Spray Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Air Fryer Spray in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Air Fryer Spray in 2025
- 3.6 Air Fryer Spray Market: Overall Company Footprint Analysis
 - 3.6.1 Air Fryer Spray Market: Region Footprint
 - 3.6.2 Air Fryer Spray Market: Company Product Type Footprint
 - 3.6.3 Air Fryer Spray Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Air Fryer Spray Production Value Comparison
 - 4.1.1 United States VS China: Air Fryer Spray Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Air Fryer Spray Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Air Fryer Spray Production Comparison
 - 4.2.1 United States VS China: Air Fryer Spray Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Air Fryer Spray Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Air Fryer Spray Consumption Comparison
 - 4.3.1 United States VS China: Air Fryer Spray Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Air Fryer Spray Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Air Fryer Spray Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Air Fryer Spray Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Air Fryer Spray Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Air Fryer Spray Production (2021-2026)

4.5 China Based Air Fryer Spray Manufacturers and Market Share

4.5.1 China Based Air Fryer Spray Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Air Fryer Spray Production Value (2021-2026)

4.5.3 China Based Manufacturers Air Fryer Spray Production (2021-2026)

4.6 Rest of World Based Air Fryer Spray Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Air Fryer Spray Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Air Fryer Spray Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Air Fryer Spray Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Air Fryer Spray Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Vegetable Oil-Based

5.2.2 Animal Oil-Based

5.3 Market Segment by Type

5.3.1 World Air Fryer Spray Production by Type (2021-2032)

5.3.2 World Air Fryer Spray Production Value by Type (2021-2032)

5.3.3 World Air Fryer Spray Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTION POSITIONING

6.1 World Air Fryer Spray Market Size Overview by Function Positioning: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Function Positioning

6.2.1 Basic Non-Stick Model

6.2.2 Low-Fat Healthy Model

6.2.3 High-Temperature Durable Model

6.3 Market Segment by Function Positioning

6.3.1 World Air Fryer Spray Production by Function Positioning (2021-2032)

6.3.2 World Air Fryer Spray Production Value by Function Positioning (2021-2032)

6.3.3 World Air Fryer Spray Average Price by Function Positioning (2021-2032)

7 MARKET ANALYSIS BY ATOMIZATION TECHNOLOGY

7.1 World Air Fryer Spray Market Size Overview by Atomization Technology: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Atomization Technology

7.2.1 Standard Air Pressure Atomizer

7.2.2 Micro-Pressure Atomizer

7.2.3 Electric Atomizer

7.3 Market Segment by Atomization Technology

7.3.1 World Air Fryer Spray Production by Atomization Technology (2021-2032)

7.3.2 World Air Fryer Spray Production Value by Atomization Technology (2021-2032)

7.3.3 World Air Fryer Spray Average Price by Atomization Technology (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Air Fryer Spray Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Household Consumption

8.2.2 Catering Industry

8.2.3 Food Processing

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Air Fryer Spray Production by Application (2021-2032)

8.3.2 World Air Fryer Spray Production Value by Application (2021-2032)

8.3.3 World Air Fryer Spray Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Mantova

9.1.1 Mantova Details

9.1.2 Mantova Major Business

9.1.3 Mantova Air Fryer Spray Product and Services

9.1.4 Mantova Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Mantova Recent Developments/Updates

9.1.6 Mantova Competitive Strengths & Weaknesses

9.2 Conagra

9.2.1 Conagra Details

9.2.2 Conagra Major Business

9.2.3 Conagra Air Fryer Spray Product and Services

9.2.4 Conagra Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Conagra Recent Developments/Updates

9.2.6 Conagra Competitive Strengths & Weaknesses

9.3 Bertolli

9.3.1 Bertolli Details

9.3.2 Bertolli Major Business

9.3.3 Bertolli Air Fryer Spray Product and Services

9.3.4 Bertolli Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Bertolli Recent Developments/Updates

9.3.6 Bertolli Competitive Strengths & Weaknesses

9.4 Fry Light

9.4.1 Fry Light Details

9.4.2 Fry Light Major Business

9.4.3 Fry Light Air Fryer Spray Product and Services

9.4.4 Fry Light Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Fry Light Recent Developments/Updates

9.4.6 Fry Light Competitive Strengths & Weaknesses

9.5 Primal Kitchen

9.5.1 Primal Kitchen Details

9.5.2 Primal Kitchen Major Business

9.5.3 Primal Kitchen Air Fryer Spray Product and Services

9.5.4 Primal Kitchen Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Primal Kitchen Recent Developments/Updates

9.5.6 Primal Kitchen Competitive Strengths & Weaknesses

9.6 AAK International

9.6.1 AAK International Details

9.6.2 AAK International Major Business

9.6.3 AAK International Air Fryer Spray Product and Services

9.6.4 AAK International Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 AAK International Recent Developments/Updates

9.6.6 AAK International Competitive Strengths & Weaknesses

9.7 Hy-Vee

9.7.1 Hy-Vee Details

9.7.2 Hy-Vee Major Business

- 9.7.3 Hy-Vee Air Fryer Spray Product and Services
- 9.7.4 Hy-Vee Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Hy-Vee Recent Developments/Updates
- 9.7.6 Hy-Vee Competitive Strengths & Weaknesses
- 9.8 La Tourangelle
 - 9.8.1 La Tourangelle Details
 - 9.8.2 La Tourangelle Major Business
 - 9.8.3 La Tourangelle Air Fryer Spray Product and Services
 - 9.8.4 La Tourangelle Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 La Tourangelle Recent Developments/Updates
 - 9.8.6 La Tourangelle Competitive Strengths & Weaknesses
- 9.9 Pompeian
 - 9.9.1 Pompeian Details
 - 9.9.2 Pompeian Major Business
 - 9.9.3 Pompeian Air Fryer Spray Product and Services
 - 9.9.4 Pompeian Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Pompeian Recent Developments/Updates
 - 9.9.6 Pompeian Competitive Strengths & Weaknesses
- 9.10 Chosen Foods
 - 9.10.1 Chosen Foods Details
 - 9.10.2 Chosen Foods Major Business
 - 9.10.3 Chosen Foods Air Fryer Spray Product and Services
 - 9.10.4 Chosen Foods Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Chosen Foods Recent Developments/Updates
 - 9.10.6 Chosen Foods Competitive Strengths & Weaknesses
- 9.11 Crisp 'n Dry
 - 9.11.1 Crisp 'n Dry Details
 - 9.11.2 Crisp 'n Dry Major Business
 - 9.11.3 Crisp 'n Dry Air Fryer Spray Product and Services
 - 9.11.4 Crisp 'n Dry Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Crisp 'n Dry Recent Developments/Updates
 - 9.11.6 Crisp 'n Dry Competitive Strengths & Weaknesses
- 9.12 Vilgain
 - 9.12.1 Vilgain Details

- 9.12.2 Vilgain Major Business
- 9.12.3 Vilgain Air Fryer Spray Product and Services
- 9.12.4 Vilgain Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Vilgain Recent Developments/Updates
- 9.12.6 Vilgain Competitive Strengths & Weaknesses
- 9.13 Unilever
 - 9.13.1 Unilever Details
 - 9.13.2 Unilever Major Business
 - 9.13.3 Unilever Air Fryer Spray Product and Services
 - 9.13.4 Unilever Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Unilever Recent Developments/Updates
 - 9.13.6 Unilever Competitive Strengths & Weaknesses
- 9.14 Midea Home Appliances
 - 9.14.1 Midea Home Appliances Details
 - 9.14.2 Midea Home Appliances Major Business
 - 9.14.3 Midea Home Appliances Air Fryer Spray Product and Services
 - 9.14.4 Midea Home Appliances Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Midea Home Appliances Recent Developments/Updates
 - 9.14.6 Midea Home Appliances Competitive Strengths & Weaknesses
- 9.15 Zhanyi Foods
 - 9.15.1 Zhanyi Foods Details
 - 9.15.2 Zhanyi Foods Major Business
 - 9.15.3 Zhanyi Foods Air Fryer Spray Product and Services
 - 9.15.4 Zhanyi Foods Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Zhanyi Foods Recent Developments/Updates
 - 9.15.6 Zhanyi Foods Competitive Strengths & Weaknesses
- 9.16 Lee Kum Kee
 - 9.16.1 Lee Kum Kee Details
 - 9.16.2 Lee Kum Kee Major Business
 - 9.16.3 Lee Kum Kee Air Fryer Spray Product and Services
 - 9.16.4 Lee Kum Kee Air Fryer Spray Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Lee Kum Kee Recent Developments/Updates
 - 9.16.6 Lee Kum Kee Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Air Fryer Spray Industry Chain

10.2 Air Fryer Spray Upstream Analysis

10.2.1 Air Fryer Spray Core Raw Materials

10.2.2 Main Manufacturers of Air Fryer Spray Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Air Fryer Spray Production Mode

10.6 Air Fryer Spray Procurement Model

10.7 Air Fryer Spray Industry Sales Model and Sales Channels

10.7.1 Air Fryer Spray Sales Model

10.7.2 Air Fryer Spray Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Air Fryer Spray Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Air Fryer Spray Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Air Fryer Spray Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Air Fryer Spray Production Value Market Share by Region (2021-2026)
- Table 5. World Air Fryer Spray Production Value Market Share by Region (2027-2032)
- Table 6. World Air Fryer Spray Production by Region (2021-2026) & (K Units)
- Table 7. World Air Fryer Spray Production by Region (2027-2032) & (K Units)
- Table 8. World Air Fryer Spray Production Market Share by Region (2021-2026)
- Table 9. World Air Fryer Spray Production Market Share by Region (2027-2032)
- Table 10. World Air Fryer Spray Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Air Fryer Spray Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Air Fryer Spray Major Market Trends
- Table 13. World Air Fryer Spray Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Air Fryer Spray Consumption by Region (2021-2026) & (K Units)
- Table 15. World Air Fryer Spray Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Air Fryer Spray Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Air Fryer Spray Producers in 2025
- Table 18. World Air Fryer Spray Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Air Fryer Spray Producers in 2025
- Table 20. World Air Fryer Spray Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Air Fryer Spray Company Evaluation Quadrant
- Table 22. World Air Fryer Spray Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Air Fryer Spray Production Site of Key Manufacturer
- Table 24. Air Fryer Spray Market: Company Product Type Footprint
- Table 25. Air Fryer Spray Market: Company Product Application Footprint
- Table 26. Air Fryer Spray Competitive Factors
- Table 27. Air Fryer Spray New Entrant and Capacity Expansion Plans

Table 28. Air Fryer Spray Mergers & Acquisitions Activity

Table 29. United States VS China Air Fryer Spray Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Air Fryer Spray Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Air Fryer Spray Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Air Fryer Spray Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Air Fryer Spray Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Air Fryer Spray Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Air Fryer Spray Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Air Fryer Spray Production Market Share (2021-2026)

Table 37. China Based Air Fryer Spray Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Air Fryer Spray Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Air Fryer Spray Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Air Fryer Spray Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Air Fryer Spray Production Market Share (2021-2026)

Table 42. Rest of World Based Air Fryer Spray Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Air Fryer Spray Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Air Fryer Spray Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Air Fryer Spray Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Air Fryer Spray Production Market Share (2021-2026)

Table 47. World Air Fryer Spray Production Value by Type, (USD Million), 2021 & 2025 & 2032

- Table 48. World Air Fryer Spray Production by Type (2021-2026) & (K Units)
- Table 49. World Air Fryer Spray Production by Type (2027-2032) & (K Units)
- Table 50. World Air Fryer Spray Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Air Fryer Spray Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Air Fryer Spray Average Price by Type (2021-2026) & (US\$/Unit)
- Table 53. World Air Fryer Spray Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Air Fryer Spray Production Value by Function Positioning, (USD Million), 2021 & 2025 & 2032
- Table 55. World Air Fryer Spray Production by Function Positioning (2021-2026) & (K Units)
- Table 56. World Air Fryer Spray Production by Function Positioning (2027-2032) & (K Units)
- Table 57. World Air Fryer Spray Production Value by Function Positioning (2021-2026) & (USD Million)
- Table 58. World Air Fryer Spray Production Value by Function Positioning (2027-2032) & (USD Million)
- Table 59. World Air Fryer Spray Average Price by Function Positioning (2021-2026) & (US\$/Unit)
- Table 60. World Air Fryer Spray Average Price by Function Positioning (2027-2032) & (US\$/Unit)
- Table 61. World Air Fryer Spray Production Value by Atomization Technology, (USD Million), 2021 & 2025 & 2032
- Table 62. World Air Fryer Spray Production by Atomization Technology (2021-2026) & (K Units)
- Table 63. World Air Fryer Spray Production by Atomization Technology (2027-2032) & (K Units)
- Table 64. World Air Fryer Spray Production Value by Atomization Technology (2021-2026) & (USD Million)
- Table 65. World Air Fryer Spray Production Value by Atomization Technology (2027-2032) & (USD Million)
- Table 66. World Air Fryer Spray Average Price by Atomization Technology (2021-2026) & (US\$/Unit)
- Table 67. World Air Fryer Spray Average Price by Atomization Technology (2027-2032) & (US\$/Unit)
- Table 68. World Air Fryer Spray Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Air Fryer Spray Production by Application (2021-2026) & (K Units)
- Table 70. World Air Fryer Spray Production by Application (2027-2032) & (K Units)
- Table 71. World Air Fryer Spray Production Value by Application (2021-2026) & (USD

Million)

Table 72. World Air Fryer Spray Production Value by Application (2027-2032) & (USD Million)

Table 73. World Air Fryer Spray Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Air Fryer Spray Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Mantova Basic Information, Manufacturing Base and Competitors

Table 76. Mantova Major Business

Table 77. Mantova Air Fryer Spray Product and Services

Table 78. Mantova Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mantova Recent Developments/Updates

Table 80. Mantova Competitive Strengths & Weaknesses

Table 81. Conagra Basic Information, Manufacturing Base and Competitors

Table 82. Conagra Major Business

Table 83. Conagra Air Fryer Spray Product and Services

Table 84. Conagra Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Conagra Recent Developments/Updates

Table 86. Conagra Competitive Strengths & Weaknesses

Table 87. Bertolli Basic Information, Manufacturing Base and Competitors

Table 88. Bertolli Major Business

Table 89. Bertolli Air Fryer Spray Product and Services

Table 90. Bertolli Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Bertolli Recent Developments/Updates

Table 92. Bertolli Competitive Strengths & Weaknesses

Table 93. Fry Light Basic Information, Manufacturing Base and Competitors

Table 94. Fry Light Major Business

Table 95. Fry Light Air Fryer Spray Product and Services

Table 96. Fry Light Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Fry Light Recent Developments/Updates

Table 98. Fry Light Competitive Strengths & Weaknesses

Table 99. Primal Kitchen Basic Information, Manufacturing Base and Competitors

Table 100. Primal Kitchen Major Business

Table 101. Primal Kitchen Air Fryer Spray Product and Services

Table 102. Primal Kitchen Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Primal Kitchen Recent Developments/Updates

- Table 104. Primal Kitchen Competitive Strengths & Weaknesses
- Table 105. AAK International Basic Information, Manufacturing Base and Competitors
- Table 106. AAK International Major Business
- Table 107. AAK International Air Fryer Spray Product and Services
- Table 108. AAK International Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. AAK International Recent Developments/Updates
- Table 110. AAK International Competitive Strengths & Weaknesses
- Table 111. Hy-Vee Basic Information, Manufacturing Base and Competitors
- Table 112. Hy-Vee Major Business
- Table 113. Hy-Vee Air Fryer Spray Product and Services
- Table 114. Hy-Vee Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Hy-Vee Recent Developments/Updates
- Table 116. Hy-Vee Competitive Strengths & Weaknesses
- Table 117. La Tourangelle Basic Information, Manufacturing Base and Competitors
- Table 118. La Tourangelle Major Business
- Table 119. La Tourangelle Air Fryer Spray Product and Services
- Table 120. La Tourangelle Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. La Tourangelle Recent Developments/Updates
- Table 122. La Tourangelle Competitive Strengths & Weaknesses
- Table 123. Pompeian Basic Information, Manufacturing Base and Competitors
- Table 124. Pompeian Major Business
- Table 125. Pompeian Air Fryer Spray Product and Services
- Table 126. Pompeian Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Pompeian Recent Developments/Updates
- Table 128. Pompeian Competitive Strengths & Weaknesses
- Table 129. Chosen Foods Basic Information, Manufacturing Base and Competitors
- Table 130. Chosen Foods Major Business
- Table 131. Chosen Foods Air Fryer Spray Product and Services
- Table 132. Chosen Foods Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Chosen Foods Recent Developments/Updates
- Table 134. Chosen Foods Competitive Strengths & Weaknesses
- Table 135. Crisp 'n Dry Basic Information, Manufacturing Base and Competitors
- Table 136. Crisp 'n Dry Major Business
- Table 137. Crisp 'n Dry Air Fryer Spray Product and Services

- Table 138. Crisp 'n Dry Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Crisp 'n Dry Recent Developments/Updates
- Table 140. Crisp 'n Dry Competitive Strengths & Weaknesses
- Table 141. Vilgain Basic Information, Manufacturing Base and Competitors
- Table 142. Vilgain Major Business
- Table 143. Vilgain Air Fryer Spray Product and Services
- Table 144. Vilgain Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Vilgain Recent Developments/Updates
- Table 146. Vilgain Competitive Strengths & Weaknesses
- Table 147. Unilever Basic Information, Manufacturing Base and Competitors
- Table 148. Unilever Major Business
- Table 149. Unilever Air Fryer Spray Product and Services
- Table 150. Unilever Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Unilever Recent Developments/Updates
- Table 152. Unilever Competitive Strengths & Weaknesses
- Table 153. Midea Home Appliances Basic Information, Manufacturing Base and Competitors
- Table 154. Midea Home Appliances Major Business
- Table 155. Midea Home Appliances Air Fryer Spray Product and Services
- Table 156. Midea Home Appliances Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Midea Home Appliances Recent Developments/Updates
- Table 158. Midea Home Appliances Competitive Strengths & Weaknesses
- Table 159. Zhanyi Foods Basic Information, Manufacturing Base and Competitors
- Table 160. Zhanyi Foods Major Business
- Table 161. Zhanyi Foods Air Fryer Spray Product and Services
- Table 162. Zhanyi Foods Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Zhanyi Foods Recent Developments/Updates
- Table 164. Zhanyi Foods Competitive Strengths & Weaknesses
- Table 165. Lee Kum Kee Basic Information, Manufacturing Base and Competitors
- Table 166. Lee Kum Kee Major Business
- Table 167. Lee Kum Kee Air Fryer Spray Product and Services
- Table 168. Lee Kum Kee Air Fryer Spray Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Lee Kum Kee Recent Developments/Updates

Table 170. Lee Kum Kee Competitive Strengths & Weaknesses

Table 171. Global Key Players of Air Fryer Spray Upstream (Raw Materials)

Table 172. Global Air Fryer Spray Typical Customers

Table 173. Air Fryer Spray Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Air Fryer Spray Picture

Figure 2. World Air Fryer Spray Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Air Fryer Spray Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Air Fryer Spray Production (2021-2032) & (K Units)

Figure 5. World Air Fryer Spray Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Air Fryer Spray Production Value Market Share by Region (2021-2032)

Figure 7. World Air Fryer Spray Production Market Share by Region (2021-2032)

Figure 8. North America Air Fryer Spray Production (2021-2032) & (K Units)

Figure 9. Europe Air Fryer Spray Production (2021-2032) & (K Units)

Figure 10. China Air Fryer Spray Production (2021-2032) & (K Units)

Figure 11. Japan Air Fryer Spray Production (2021-2032) & (K Units)

Figure 12. Air Fryer Spray Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Air Fryer Spray Consumption (2021-2032) & (K Units)

Figure 15. World Air Fryer Spray Consumption Market Share by Region (2021-2032)

Figure 16. United States Air Fryer Spray Consumption (2021-2032) & (K Units)

Figure 17. China Air Fryer Spray Consumption (2021-2032) & (K Units)

Figure 18. Europe Air Fryer Spray Consumption (2021-2032) & (K Units)

Figure 19. Japan Air Fryer Spray Consumption (2021-2032) & (K Units)

Figure 20. South Korea Air Fryer Spray Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Air Fryer Spray Consumption (2021-2032) & (K Units)

Figure 22. India Air Fryer Spray Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Air Fryer Spray by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Air Fryer Spray Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Air Fryer Spray Markets in 2025

Figure 26. United States VS China: Air Fryer Spray Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Air Fryer Spray Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Air Fryer Spray Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Air Fryer Spray Production Market Share 2025

Figure 30. China Based Manufacturers Air Fryer Spray Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Air Fryer Spray Production Market Share 2025

Figure 32. World Air Fryer Spray Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Air Fryer Spray Production Value Market Share by Type in 2025

Figure 34. Vegetable Oil-Based

Figure 35. Animal Oil-Based

Figure 36. World Air Fryer Spray Production Market Share by Type (2021-2032)

Figure 37. World Air Fryer Spray Production Value Market Share by Type (2021-2032)

Figure 38. World Air Fryer Spray Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Air Fryer Spray Production Value by Function Positioning, (USD Million), 2021 & 2025 & 2032

Figure 40. World Air Fryer Spray Production Value Market Share by Function Positioning in 2025

Figure 41. Basic Non-Stick Model

Figure 42. Low-Fat Healthy Model

Figure 43. High-Temperature Durable Model

Figure 44. World Air Fryer Spray Production Market Share by Function Positioning (2021-2032)

Figure 45. World Air Fryer Spray Production Value Market Share by Function Positioning (2021-2032)

Figure 46. World Air Fryer Spray Average Price by Function Positioning (2021-2032) & (US\$/Unit)

Figure 47. World Air Fryer Spray Production Value by Atomization Technology, (USD Million), 2021 & 2025 & 2032

Figure 48. World Air Fryer Spray Production Value Market Share by Atomization Technology in 2025

Figure 49. Standard Air Pressure Atomizer

Figure 50. Micro-Pressure Atomizer

Figure 51. Electric Atomizer

Figure 52. World Air Fryer Spray Production Market Share by Atomization Technology (2021-2032)

Figure 53. World Air Fryer Spray Production Value Market Share by Atomization Technology (2021-2032)

Figure 54. World Air Fryer Spray Average Price by Atomization Technology (2021-2032) & (US\$/Unit)

Figure 55. World Air Fryer Spray Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Air Fryer Spray Production Value Market Share by Application in 2025

Figure 57. Household Consumption

Figure 58. Catering Industry

Figure 59. Food Processing

Figure 60. Other

Figure 61. World Air Fryer Spray Production Market Share by Application (2021-2032)

Figure 62. World Air Fryer Spray Production Value Market Share by Application (2021-2032)

Figure 63. World Air Fryer Spray Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Air Fryer Spray Industry Chain

Figure 65. Air Fryer Spray Procurement Model

Figure 66. Air Fryer Spray Sales Model

Figure 67. Air Fryer Spray Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

I would like to order

Product name: Global Air Fryer Spray Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G2150CBD25CCEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2150CBD25CCEN.html>