

Global Air Fryer Disposable Paper Liner Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE37AE9B755DEN.html>

Date: August 2026

Pages: 157

Price: US\$ 4,480.00 (Single User License)

ID: GE37AE9B755DEN

Abstracts

The global Air Fryer Disposable Paper Liner market size is expected to reach \$ 318 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of disposable paper liners for air fryers reached approximately 2.7 billion units, with an average price of about \$0.083 per unit.

Disposable air fryer paper liners are single-use, food-contact paper products designed to line the fryer basket or cooking chamber. They are manufactured using food-grade baking paper, silicone-coated paper, or greaseproof paper as the base material, undergoing processes such as coating, die-cutting, perforating, edge crimping, and heat-press molding. These products typically offer features such as high-temperature resistance, grease and water resistance, non-stick properties, and the ability to catch food residue; they minimize direct contact between grease/sauces and the fryer basket, thereby simplifying cleanup. They are produced in various shapes and sizes—including round, square, rectangular, and dual-basket compatible versions—to suit different air fryer capacities and basket designs. The upstream supply chain primarily encompasses raw materials (food-grade wood pulp paper, baking paper, greaseproof paper, food-grade silicone oil, and other coating materials) and equipment for coating, die-cutting, perforating, crimping, heat-press molding, and packaging. Downstream markets include household consumers, kitchenware brands, air fryer manufacturers, supermarkets, e-commerce platforms, foodservice enterprises, and sectors involving food processing and ready-to-eat meals.

Key market drivers include the following:

The widespread adoption of air fryers drives sustained demand for complementary consumables.

Air fryers have evolved from trendy, niche small appliances into common kitchen cooking tools; usage scenarios have expanded from basic foods like french fries and fried chicken to include meats, vegetables, baking, reheating, and pre-prepared meals. As usage frequency increases, issues regarding grease, food residue, and the cleaning of the fryer basket's coating become more prominent. Disposable paper liners reduce the time required for soaking and scrubbing after cooking, aligning with consumer demand for convenient cooking and rapid cleanup. Because these liners are single-use consumables, their repurchase frequency is higher than that of the air fryer units themselves, generating sustained demand as the installed base of appliances grows. Furthermore, brands are driving the transition of these products from optional accessories to kitchen staples through strategies such as offering multi-packs, family-sized packs, and product assortments tailored to various capacities. Product specification upgrades drive increases in unit value and scope of application.

Early paper liners for air fryers were primarily simple, flat circular sheets, prone to issues such as size mismatches, curling, grease leakage, and obstructed hot air circulation. Manufacturers are now enhancing heat resistance, grease resistance, and structural stability through measures like using thicker base paper, applying double-sided silicone oil coatings, deepening sidewalls, reinforcing edges, and incorporating uniform perforations. The growing availability of customized specifications?designed for square baskets, dual-basket units, large-capacity fryers, and oven-style air fryers?allows these liners to accommodate a wider range of appliance models and cooking methods. Product functions are becoming increasingly specialized: non-perforated versions focus on grease retention and leak prevention; perforated versions emphasize hot air circulation; and bowl-shaped versions excel at collecting food residue. This diversification helps mitigate low-end, commoditized competition while increasing the market share of mid-to-high-end products.

E-commerce channels and food safety standards drive industry standardization.

Air fryer paper liners are compact, lightweight, and highly standardized, making them ideal for sales via e-commerce, supermarkets, and kitchenware channels, while also facilitating rapid market entry for brands using OEM and private-label models. Social media content?featuring recipes, cleaning tips, and kitchen organization ideas?continues to raise consumer awareness regarding these accessories; however, the market's rapid expansion has also drawn greater scrutiny toward food-contact

safety, heat resistance, and coating composition. Future competition will shift from a focus on price alone to factors such as base paper sourcing, food-grade certification, coating safety, odor neutrality, and batch-to-batch consistency. Manufacturers possessing capabilities in food-contact material management, automated forming, custom packaging, and stable export operations are better positioned to enter the supply chains of major retailers and established brands.

This report studies the global Air Fryer Disposable Paper Liner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Fryer Disposable Paper Liner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Fryer Disposable Paper Liner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Fryer Disposable Paper Liner total production and demand, 2021-2032, (K Units)

Global Air Fryer Disposable Paper Liner total production value, 2021-2032, (USD Million)

Global Air Fryer Disposable Paper Liner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Fryer Disposable Paper Liner consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Fryer Disposable Paper Liner domestic production, consumption, key domestic manufacturers and share

Global Air Fryer Disposable Paper Liner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Fryer Disposable Paper Liner production by Size, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Fryer Disposable Paper Liner production by Distribution Channel, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Fryer Disposable Paper Liner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GORPANDMI, CTIZNE, Numola,

WCESS, Moretoes, NETANY, Huicheng E-commerce, Cleanwrap, ANQIA, INFRAOVENS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Fryer Disposable Paper Liner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Size, and by Distribution Channel. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Fryer Disposable Paper Liner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Fryer Disposable Paper Liner Market, Segmentation by Size:

Below 7.0 Inch

7.0~9.0 Inch

Above 9.0 Inch

Global Air Fryer Disposable Paper Liner Market, Segmentation by Material:

Silicone-coated Baking Paper

Uncoated Greaseproof Paper

Bleached Baking Paper

Other

Global Air Fryer Disposable Paper Liner Market, Segmentation by Functional Category:

Oil-absorbing Type

Non-stick/Release Type

Other

Global Air Fryer Disposable Paper Liner Market, Segmentation by Distribution Channel:

Online Sales

Offline Sales

Companies Profiled:

GORPANDMI

CTIZNE

Numola

WCESS

Moretoes

NETANY

Huicheng E-commerce

Cleanwrap

ANQIA

INFRAOVENS

Geesta

Acerich

Ericlin

Patelai

SMARTAKE

Reynolds

BYKITCHEN

Reynolds Consumer Products

Vailnd

Guanghe New Materials

Runjia New Material

Heming Paper

Key Questions Answered:

1. How big is the global Air Fryer Disposable Paper Liner market?
2. What is the demand of the global Air Fryer Disposable Paper Liner market?
3. What is the year over year growth of the global Air Fryer Disposable Paper Liner market?
4. What is the production and production value of the global Air Fryer Disposable Paper Liner market?
5. Who are the key producers in the global Air Fryer Disposable Paper Liner market?
6. What are the growth factors driving the market demand?

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