

# Global Air-Floating Rocker Vibration Isolation Optical Platform Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Air-Floating Rocker Vibration Isolation Optical Platform market size is expected to reach \$ 165 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

The Air-Floating Rocker Vibration Isolation Optical Platform is a high-performance vibration isolation device used for precision optical experiments. It combines air-floating suspension and pendulum vibration isolation technology to provide extremely low natural frequency and excellent vibration isolation performance. Air-floating technology uses air springs to form an air cushion to achieve contactless support to isolate ground vibrations, while the pendulum system provides an ultra-low natural frequency in the horizontal direction, further blocking high-frequency vibrations. This platform has the characteristics of high flatness, strong vibration resistance, and fast response speed. It is suitable for applications with extremely high vibration requirements such as microscopy, optical measurement, and spectroscopy experiments.

The upstream supply chain for Air-Floating Rocker Vibration Isolation Optical Platform centers on suppliers of high-precision raw materials and key components, primarily including building materials companies providing high-quality granite and stainless steel, component manufacturers producing precision valves and cylinders, and manufacturers of specialized rubber damping materials. The downstream supply chain directly serves cutting-edge scientific research and industrial fields that are extremely sensitive to vibration, such as quantum computing laboratories, gravitational wave detection projects, high-end lithography equipment, biomedical imaging equipment, and precision semiconductor manufacturing lines.

In 2025, the global production of air-bearing pendulum vibration isolation optical platforms is estimated to be approximately 19,000 units, with an average selling price of around US\$6,000 per unit. The average gross profit margin is approximately 40%.

With the advancement of nanoscale measurement and ultra-large-scale integrated circuit manufacturing technologies, traditional air spring vibration isolation systems are no longer sufficient to fully meet the requirements for suppressing low-frequency horizontal vibrations. However, composite vibration isolation systems utilizing integrated pendulum technology have become the standard in high-end interferometry, super-resolution imaging, and quantum technology fields due to their extremely low natural frequency in the horizontal direction.

The core driving force behind the industry's development stems directly from the almost impossibly demanding requirements for vibration control in cutting-edge downstream fields. For example, the increasingly finer processes in semiconductor manufacturing and the longer coherence times in quantum experiments translate directly into a rigid demand for the vibration isolation performance of optical platforms (such as the pursuit of extremely low frequencies down to 0.1 Hz).

This report studies the global Air-Floating Rocker Vibration Isolation Optical Platform production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air-Floating Rocker Vibration Isolation Optical Platform and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air-Floating Rocker Vibration Isolation Optical Platform that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Air-Floating Rocker Vibration Isolation Optical Platform total production and demand, 2021-2032, (Units)

Global Air-Floating Rocker Vibration Isolation Optical Platform total production value, 2021-2032, (USD Million)

Global Air-Floating Rocker Vibration Isolation Optical Platform production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Air-Floating Rocker Vibration Isolation Optical Platform consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Air-Floating Rocker Vibration Isolation Optical Platform domestic production, consumption, key domestic manufacturers and share

Global Air-Floating Rocker Vibration Isolation Optical Platform production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Air-Floating Rocker Vibration Isolation Optical Platform production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Air-Floating Rocker Vibration Isolation Optical Platform production by

Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Air-Floating Rocker Vibration Isolation Optical Platform market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Newport, Thorlabs, TMC, LUBON, Jiangxi Liansheng Technology, CHONGFANKEJI, GEWTEC, Guangzhou Yuli Electronic Technology, Shanghai POMIN Scientific Instruments, Nanjing Pulic Photonics Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air-Floating Rocker Vibration Isolation Optical Platform market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air-Floating Rocker Vibration Isolation Optical Platform Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air-Floating Rocker Vibration Isolation Optical Platform Market, Segmentation by

Type:

Active Type

Passive Type

Global Air-Floating Rocker Vibration Isolation Optical Platform Market, Segmentation by Countertop Structure:

Honeycomb Countertop

Granite Countertop

Other

Global Air-Floating Rocker Vibration Isolation Optical Platform Market, Segmentation by Support Structure:

4 Supports

6 Supports

8 Supports

Other

Global Air-Floating Rocker Vibration Isolation Optical Platform Market, Segmentation by Application:

Semiconductor

Biomedical

Precision Manufacturing

Optics

Scientific Research

Others

### **Companies Profiled:**

Newport

Thorlabs

TMC

LUBON

Jiangxi Liansheng Technology

CHONGFANKEJI

GEWTEC

Guangzhou Yuli Electronic Technology

Shanghai POMIN Scientific Instruments

Nanjing Pulic Photonics Technology

Beijing Dedong Hongchuang Technology

Zolix Instruments

### **Key Questions Answered:**

1. How big is the global Air-Floating Rocker Vibration Isolation Optical Platform market?
2. What is the demand of the global Air-Floating Rocker Vibration Isolation Optical Platform market?
3. What is the year over year growth of the global Air-Floating Rocker Vibration Isolation Optical Platform market?

4. What is the production and production value of the global Air-Floating Rocker Vibration Isolation Optical Platform market?
5. Who are the key producers in the global Air-Floating Rocker Vibration Isolation Optical Platform market?
6. What are the growth factors driving the market demand?

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