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Global Air Filters and Filtration Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Air Filters and Filtration Equipment market size was valued at USD 9921 million in 2023 and is forecast to a readjusted size of USD 12010 million by 2030 with a CAGR of 2.8% during review period.

The driving factors for the Air Filters and Filtration Equipment market include:

1. Increasing Awareness of Indoor Air Quality: With a growing focus on health and well-being, there is an increasing awareness of the importance of indoor air quality. Air filters and filtration equipment play a crucial role in removing pollutants, allergens, dust, and other contaminants from the air, creating a healthier and cleaner indoor environment. The demand for air filters and filtration equipment is driven by the need to improve indoor air quality.

2. Stringent Environmental Regulations: Governments and regulatory bodies have implemented stricter regulations and standards regarding air quality and emissions. Industries are required to invest in air filtration systems to meet these regulations and ensure compliance. The need for air filters and filtration equipment to reduce air pollution and maintain environmental standards contributes to market growth.

3. Growth in Industrial and Commercial Sectors: The industrial and commercial sectors drive the demand for air filters and filtration equipment. Industries such as manufacturing, pharmaceuticals, healthcare, and food processing require air filtration systems to maintain clean and contaminant-free environments. The growth of these sectors, particularly in emerging economies, fuels the demand for air filters and filtration

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equipment.

4. Increasing Concerns about Allergens and Respiratory Health: Allergens and airborne particles can cause respiratory issues and allergies. Individuals with asthma or other respiratory conditions often require higher levels of indoor air filtration to reduce symptoms. The growing concern for allergies and respiratory health drives the demand for air filters and filtration equipment in residential and commercial settings.

5. Technological Advancements: Technological advancements have led to the development of more efficient and advanced air filters and filtration equipment. Innovations such as high-efficiency particulate air (HEPA) filters, activated carbon filters, and electrostatic filtration systems offer superior air purification capabilities. These technological advancements drive the market by providing more effective and efficient filtration solutions.

6. Energy Efficiency Considerations: Energy efficiency is a significant factor in the selection of air filters and filtration equipment. Energy-efficient systems help reduce energy consumption and minimize operating costs. The market is driven by the growing demand for energy-efficient air filtration solutions that provide effective purification while optimizing energy usage.

7. Demand for Sustainable and Eco-Friendly Solutions: The increasing focus on sustainability and eco-friendly practices has driven the demand for air filters and filtration equipment with low environmental impact. The market is influenced by the demand for filters made from renewable or recyclable materials and systems that adhere to green building standards.

8. Ongoing COVID-19 Pandemic: The COVID-19 pandemic has heightened the emphasis on clean, virus-free air. Air filters with the ability to capture particulate matter, including viruses, have gained significant attention during this time. The need for air filtration systems to mitigate the spread of airborne pathogens, including COVID-19, contributes to market growth.

Overall, the driving factors for the Air Filters and Filtration Equipment market include increasing awareness of indoor air quality, stringent environmental regulations, growth in industrial and commercial sectors, concerns about allergens and respiratory health, technological advancements, energy efficiency considerations, demand for sustainable solutions, and the impact of the ongoing COVID-19 pandemic. These factors collectively contribute to the growth and adoption of air filters and filtration equipment in various

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industries and settings.

The Global Info Research report includes an overview of the development of the Air Filters and Filtration Equipment industry chain, the market status of Household (Mechanical Type, Electronic Type), Commercial (Mechanical Type, Electronic Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Air Filters and Filtration Equipment.

Regionally, the report analyzes the Air Filters and Filtration Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Air Filters and Filtration Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Air Filters and Filtration Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Air Filters and Filtration Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Mechanical Type, Electronic Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Air Filters and Filtration Equipment market.

Regional Analysis: The report involves examining the Air Filters and Filtration Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

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Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Air Filters and Filtration Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Air Filters and Filtration Equipment:

Company Analysis: Report covers individual Air Filters and Filtration Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Air Filters and Filtration Equipment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household, Commercial).

Technology Analysis: Report covers specific technologies relevant to Air Filters and Filtration Equipment. It assesses the current state, advancements, and potential future developments in Air Filters and Filtration Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Air Filters and Filtration Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Air Filters and Filtration Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

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Mechanical Type

Electronic Type

Gas Phase Type

Market segment by Application

Household

Commercial

Industrial

Major players covered

3M Company (US)

A.L.Filter (Israel)

AAF Flanders (US)

Aerospace America(US)

Ahlstrom-Munksjo (Sweden)

Airex Filter Corporation (US)

AIRTECH Japan Ltd. (Japan)

Atlas Copco (Sweden)

Blueair AB (Sweden)

Bruce Air Filter Company (US)

Camfil Group (Sweden)

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Clarcor Air Filtration Products(USA)

Clarcor Industrial Air (US)

Cummins(USA)

Cummins Filtration (US)

Donaldson Co.(USA)

Delta Filtration (Ireland)

Dust Free(r)(US)

Filtration Group(US)

Purafil(US)

Filtration Systems Products(US)

Freudenberg Group (Germany)

Freudenberg Filtration Technologies

GVS Group (Italy)

Lydall(US)

Koch Filter Corporation (US)

Mann+Hummel Group (Germany)

Nordic Air Filtration(Denmark)

Sogefi SpA (Italy)

Market segment by region, regional analysis covers

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North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air Filters and Filtration Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air Filters and Filtration Equipment, with price, sales, revenue and global market share of Air Filters and Filtration Equipment from 2019 to 2024.

Chapter 3, the Air Filters and Filtration Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air Filters and Filtration Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Air Filters and Filtration Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

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Chapter 13, the key raw materials and key suppliers, and industry chain of Air Filters and Filtration Equipment.

Chapter 14 and 15, to describe Air Filters and Filtration Equipment sales channel, distributors, customers, research findings and conclusion.

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