

Global Air Filters for Gas Turbines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air Filters for Gas Turbines market size is expected to reach \$ 850 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Air Filters for Gas Turbines production reached approximately 1.64 million units with average price of 305USD/Unit.

Air Filters for Gas Turbines are critical filtration components installed in the air intake systems of gas turbines. They remove dust, salt mist, moisture, oil aerosols, pollen, industrial particulates and corrosive contaminants from inlet air, thereby protecting compressor blades, combustion systems and hot-section components. Their performance directly affects inlet pressure drop, compressor fouling, turbine output, heat rate, maintenance intervals and operational reliability. Typical products include pre-filters, fine filters, bag filters, cartridge filters, pulse-cleaning filter cartridges, hydrophobic or coalescing filters, and high-efficiency multi-stage filtration systems. These products are widely used in gas-fired power plants, oil and gas facilities, industrial captive power plants, distributed energy systems, combined-cycle power plants and gas-fired power systems supporting data centers.

The value chain of air filters for gas turbines includes upstream suppliers of glass fiber media, synthetic fibers, meltblown materials, nanofiber coatings, filter paper, metal mesh, sealants, filter frames, flame-retardant materials, sensors and differential pressure monitoring components. Filtration efficiency, dust-holding capacity, hydrophobic performance, fire resistance and low pressure-drop design largely determine filter lifetime and operating economics. Midstream participants include filter manufacturers and intake system integrators responsible for cartridge design, filtration grade selection, inlet house configuration, pulse-cleaning systems, climate adaptation

and retrofit services. Downstream customers include gas turbine OEMs, power plant operators, EPC contractors, oil and gas companies, industrial parks, captive power plants, data center power facilities and O&M service providers. Because dust, salt mist, humidity, sandstorms and industrial pollution vary significantly by region, gas turbine air filtration is strongly application-specific and has recurring aftermarket demand.

In the medium to long term, the market for air filters used in gas turbines will be supported by traditional demand from power generation, oil and gas, and industrial captive power plants, while also benefiting structurally from AI-driven data center power demand. AI training and inference clusters require high power density, continuous loads and rapid capacity deployment, which are accelerating electricity consumption in the data center sector. According to the IEA, global electricity demand from data centers increased by 17% in 2025, while AI-focused data centers grew even faster than the broader data center market. At the same time, long grid interconnection timelines and limited transmission or substation capacity are pushing some data center operators to evaluate gas turbines, gas generators and behind-the-meter power solutions to secure faster and more reliable electricity supply.

Against this backdrop, the growth logic for gas turbine air filters is threefold. First, new gas-fired generation capacity creates initial demand for inlet air filtration systems. Second, data centers require high availability and low downtime risk, supporting upgrades toward high-efficiency, low-pressure-drop, hydrophobic, salt-resistant and service-friendly filter solutions. Third, if gas turbines shift from occasional backup to longer operating hours for prime or near-prime power, replacement cycles and aftermarket value for filter cartridges will increase. North America is likely to be the most direct beneficiary, given the concentration of AI data center projects, grid interconnection bottlenecks and abundant natural gas resources. The Middle East, Southeast Asia and selected European markets may also see demand growth due to data center campus development, grid reliability needs, high temperatures, dust and salt-laden environments. Over the long term, emissions regulations, gas prices, turbine lead times and renewable power alternatives may influence adoption speed. However, as a low-cost but mission-critical consumable for turbine reliability and efficiency, gas turbine air filtration should retain resilient aftermarket demand. GE Vernova has also highlighted a rising electricity share from North American data centers and rapid growth in data-center-related electrification orders, reinforcing the indirect demand pull from power infrastructure expansion to gas turbines and associated filtration systems.

This report studies the global Air Filters for Gas Turbines production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Filters for Gas Turbines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Filters for Gas Turbines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Filters for Gas Turbines total production and demand, 2021-2032, (K Units)

Global Air Filters for Gas Turbines total production value, 2021-2032, (USD Million)

Global Air Filters for Gas Turbines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Filters for Gas Turbines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Filters for Gas Turbines domestic production, consumption, key domestic manufacturers and share

Global Air Filters for Gas Turbines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Filters for Gas Turbines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Filters for Gas Turbines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Filters for Gas Turbines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Camfil (Stockholm, Sweden), AAF International (Louisville, Kentucky, USA), Donaldson Company, Inc. (Bloomington, Minnesota, USA), Parker Hannifin (Cleveland, Ohio, USA), Freudenberg Filtration Technologies (Weinheim, Germany), MANN+HUMMEL (Ludwigsburg, Germany), Hengst Filtration (Münster, Germany), Nordic Air Filtration (Nakskov, Denmark), W. L. Gore & Associates (Newark, Delaware, USA), Nederman Pneumafil / Nederman (Helsingborg, Sweden), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Air Filters for Gas Turbines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Filters for Gas Turbines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Filters for Gas Turbines Market, Segmentation by Type:

Primary Efficiency Air Filter

Medium Efficiency Air Filter

High Efficiency Air Filter

Global Air Filters for Gas Turbines Market, Segmentation by Structure:

Cartridge Air Filter

Panel Air Filter

Pleated Air Filter

Global Air Filters for Gas Turbines Market, Segmentation by Filter Media:

Chemical Synthetic Fiber Media

Glass Fiber Media

Composite Non-Woven Fabric Media

Global Air Filters for Gas Turbines Market, Segmentation by Application:

Micro Gas Turbine

Light-Duty Gas Turbine

Heavy-Duty Gas Turbine

Companies Profiled:

Camfil (Stockholm, Sweden)

AAF International (Louisville, Kentucky, USA)

Donaldson Company, Inc. (Bloomington, Minnesota, USA)

Parker Hannifin (Cleveland, Ohio, USA)

Freudenberg Filtration Technologies (Weinheim, Germany)

MANN+HUMMEL (Ludwigsburg, Germany)

Hengst Filtration (Münster, Germany)

Nordic Air Filtration (Nakskov, Denmark)

W. L. Gore & Associates (Newark, Delaware, USA)

Nederman Pneumafil / Nederman (Helsingborg, Sweden)

Graver Technologies (Glasgow, Delaware, USA)

Nippon Muki Co., Ltd. (Tokyo, Japan)

INC Engineering Co., Ltd. (Tokyo, Japan)

SHINWA CORPORATION (Tokyo, Japan)

JeongSu Filtration (Gyeongju-si, Gyeongsangbuk-do, Korea)

Clean & Science (Seoul, Korea)

Xinxiang Lifeierte Filter Corp., Ltd. China?

Jiujiang Qisuo Precision Electromechanical Technology Co., Ltd. China?

Xinxiang Saya Filters Co., Ltd. China?

Guangxi Watyuan Filtration System Co., Ltd. China?

Key Questions Answered:

1. How big is the global Air Filters for Gas Turbines market?
2. What is the demand of the global Air Filters for Gas Turbines market?
3. What is the year over year growth of the global Air Filters for Gas Turbines market?
4. What is the production and production value of the global Air Filters for Gas Turbines market?
5. Who are the key producers in the global Air Filters for Gas Turbines market?
6. What are the growth factors driving the market demand?

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