

Global Air Filters for Gas Turbines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Air Filters for Gas Turbines market size was valued at US\$ 517 million in 2025 and is forecast to a readjusted size of US\$ 850 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global Air Filters for Gas Turbines production reached approximately 1.64 million units with average price of 305USD/Unit.

Air Filters for Gas Turbines are critical filtration components installed in the air intake systems of gas turbines. They remove dust, salt mist, moisture, oil aerosols, pollen, industrial particulates and corrosive contaminants from inlet air, thereby protecting compressor blades, combustion systems and hot-section components. Their performance directly affects inlet pressure drop, compressor fouling, turbine output, heat rate, maintenance intervals and operational reliability. Typical products include pre-filters, fine filters, bag filters, cartridge filters, pulse-cleaning filter cartridges, hydrophobic or coalescing filters, and high-efficiency multi-stage filtration systems. These products are widely used in gas-fired power plants, oil and gas facilities, industrial captive power plants, distributed energy systems, combined-cycle power plants and gas-fired power systems supporting data centers.

The value chain of air filters for gas turbines includes upstream suppliers of glass fiber media, synthetic fibers, meltblown materials, nanofiber coatings, filter paper, metal mesh, sealants, filter frames, flame-retardant materials, sensors and differential pressure monitoring components. Filtration efficiency, dust-holding capacity, hydrophobic performance, fire resistance and low pressure-drop design largely determine filter lifetime and operating economics. Midstream participants include filter

manufacturers and intake system integrators responsible for cartridge design, filtration grade selection, inlet house configuration, pulse-cleaning systems, climate adaptation and retrofit services. Downstream customers include gas turbine OEMs, power plant operators, EPC contractors, oil and gas companies, industrial parks, captive power plants, data center power facilities and O&M service providers. Because dust, salt mist, humidity, sandstorms and industrial pollution vary significantly by region, gas turbine air filtration is strongly application-specific and has recurring aftermarket demand.

In the medium to long term, the market for air filters used in gas turbines will be supported by traditional demand from power generation, oil and gas, and industrial captive power plants, while also benefiting structurally from AI-driven data center power demand. AI training and inference clusters require high power density, continuous loads and rapid capacity deployment, which are accelerating electricity consumption in the data center sector. According to the IEA, global electricity demand from data centers increased by 17% in 2025, while AI-focused data centers grew even faster than the broader data center market. At the same time, long grid interconnection timelines and limited transmission or substation capacity are pushing some data center operators to evaluate gas turbines, gas generators and behind-the-meter power solutions to secure faster and more reliable electricity supply.

Against this backdrop, the growth logic for gas turbine air filters is threefold. First, new gas-fired generation capacity creates initial demand for inlet air filtration systems. Second, data centers require high availability and low downtime risk, supporting upgrades toward high-efficiency, low-pressure-drop, hydrophobic, salt-resistant and service-friendly filter solutions. Third, if gas turbines shift from occasional backup to longer operating hours for prime or near-prime power, replacement cycles and aftermarket value for filter cartridges will increase. North America is likely to be the most direct beneficiary, given the concentration of AI data center projects, grid interconnection bottlenecks and abundant natural gas resources. The Middle East, Southeast Asia and selected European markets may also see demand growth due to data center campus development, grid reliability needs, high temperatures, dust and salt-laden environments. Over the long term, emissions regulations, gas prices, turbine lead times and renewable power alternatives may influence adoption speed. However, as a low-cost but mission-critical consumable for turbine reliability and efficiency, gas turbine air filtration should retain resilient aftermarket demand. GE Vernova has also highlighted a rising electricity share from North American data centers and rapid growth in data-center-related electrification orders, reinforcing the indirect demand pull from power infrastructure expansion to gas turbines and associated filtration systems.

This report is a detailed and comprehensive analysis for global Air Filters for Gas Turbines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air Filters for Gas Turbines market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air Filters for Gas Turbines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air Filters for Gas Turbines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air Filters for Gas Turbines market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air Filters for Gas Turbines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air Filters for Gas Turbines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Camfil (Stockholm, Sweden), AAF International (Louisville, Kentucky, USA), Donaldson Company, Inc. (Bloomington, Minnesota, USA), Parker Hannifin (Cleveland, Ohio, USA), Freudenberg Filtration Technologies (Weinheim, Germany), MANN+HUMMEL (Ludwigsburg, Germany), Hengst Filtration (Münster, Germany), Nordic Air Filtration (Nakskov, Denmark), W. L. Gore & Associates (Newark, Delaware, USA), Nederman Pneumafil / Nederman (Helsingborg, Sweden), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Air Filters for Gas Turbines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Primary Efficiency Air Filter

Medium Efficiency Air Filter

High Efficiency Air Filter

Market segment by Structure

Cartridge Air Filter

Panel Air Filter

Pleated Air Filter

Market segment by Filter Media

Chemical Synthetic Fiber Media

Glass Fiber Media

Composite Non-Woven Fabric Media

Market segment by Application

Micro Gas Turbine

Light-Duty Gas Turbine

Heavy-Duty Gas Turbine

Major players covered

Camfil (Stockholm, Sweden)

AAF International (Louisville, Kentucky, USA)

Donaldson Company, Inc. (Bloomington, Minnesota, USA)

Parker Hannifin (Cleveland, Ohio, USA)

Freudenberg Filtration Technologies (Weinheim, Germany)

MANN+HUMMEL (Ludwigsburg, Germany)

Hengst Filtration (Münster, Germany)

Nordic Air Filtration (Nakskov, Denmark)

W. L. Gore & Associates (Newark, Delaware, USA)

Nederman Pneumafil / Nederman (Helsingborg, Sweden)

Graver Technologies (Glasgow, Delaware, USA)

Nippon Muki Co., Ltd. (Tokyo, Japan)

INC Engineering Co., Ltd. (Tokyo, Japan)

SHINWA CORPORATION (Tokyo, Japan)

JeongSu Filtration (Gyeongju-si, Gyeongsangbuk-do, Korea)

Clean & Science (Seoul, Korea)

Xinxiang Lifeierte Filter Corp., Ltd.?China?

Jiujiang Qisuo Precision Electromechanical Technology Co., Ltd.?China?

Xinxiang Saya Filters Co., Ltd.?China?

Guangxi Watyuan Filtration System Co., Ltd.?China?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air Filters for Gas Turbines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air Filters for Gas Turbines, with

price, sales quantity, revenue, and global market share of Air Filters for Gas Turbines from 2021 to 2026.

Chapter 3, the Air Filters for Gas Turbines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air Filters for Gas Turbines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Air Filters for Gas Turbines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air Filters for Gas Turbines.

Chapter 14 and 15, to describe Air Filters for Gas Turbines sales channel, distributors, customers, research findings and conclusion.

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