

# Global Air Duster Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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### **Abstracts**

According to our (Global Info Research) latest study, the global Air Duster market size was valued at USD 143 million in 2023 and is forecast to a readjusted size of USD 186 million by 2030 with a CAGR of 3.8% during review period.

Air Duster is a product used for cleaning or dusting electronic equipment and other sensitive devices that cannot be cleaned using water.

Global Air Duster key players include Dust-Off, SUNTO, Endust for Electronics, Fellowes, etc. Global top four manufacturers hold a share about 40%.

United States is the largest market, with a share about 40%, followed by China, and Europe, both have a share over 35 percent.

In terms of product, 5 oz-10 oz is the largest segment, with a share over 60%. And in terms of application, the largest application is Electronic, followed by Automotive, Instrument, etc.

The Global Info Research report includes an overview of the development of the Air Duster industry chain, the market status of Electronic (Less Than 5 oz, 5 oz-10 oz), Automotive (Less Than 5 oz, 5 oz-10 oz), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Air Duster.

Regionally, the report analyzes the Air Duster markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Air



Duster market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Air Duster market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Air Duster industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Less Than 5 oz, 5 oz-10 oz).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Air Duster market.

Regional Analysis: The report involves examining the Air Duster market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Air Duster market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Air Duster:

Company Analysis: Report covers individual Air Duster manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Air Duster This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electronic, Automotive).



Technology Analysis: Report covers specific technologies relevant to Air Duster. It assesses the current state, advancements, and potential future developments in Air Duster areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Air Duster market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Air Duster market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Less Than 5 oz

5 oz-10 oz

More Than 10 oz

Market segment by Application

Electronic

Automotive

Instrument

Others



# Major players covered **Dust-Off Endust for Electronics** ITW (Chemtronics, TechSpray) **Fellowes SUNTO** Maxell Office Depot Hama Nakabayashi Sanwa Supply **ULTRA Duster** Elecom **Staples** Techni-Tool PerfectData Kenro Kenair Matin

**OPULA** 



Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air Duster product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air Duster, with price, sales, revenue and global market share of Air Duster from 2019 to 2024.

Chapter 3, the Air Duster competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air Duster breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Air Duster market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.



Chapter 13, the key raw materials and key suppliers, and industry chain of Air Duster.

Chapter 14 and 15, to describe Air Duster sales channel, distributors, customers, research findings and conclusion.



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