

Global Air-dried Pet Food Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air-dried Pet Food market size is expected to reach \$ 8235 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032). In 2025, global production of air-dried pet food reached 462.58 thousand metric tons, with an average selling price of USD 8,950 per metric ton. Air-dried pet food is a type of dry pet food produced through low-temperature, long-duration air drying or gentle dehydration processes, designed to minimize nutrient degradation caused by high-heat processing while preserving the natural flavor and nutritional density of meat, organ ingredients, and natural additives. Compared with conventional extruded or baked pet food, air-dried products typically feature higher meat content, lower carbohydrate ratios, and nutritional profiles closer to raw feeding concepts. They are primarily targeted at premium pet owners who emphasize natural diets, ingredient traceability, and high-protein formulations, and are widely used in dog and cat staple diets with high nutritional density requirements.

At present, the air-dried pet food market is characterized by relatively small volume but exceptionally high value density, strong brand premium, and a higher consumer education threshold. Demand is primarily driven by premiumization of pet food, growing acceptance of natural and minimally processed diets, and consumption upgrading among high-income pet owners. From a market perspective, penetration of air-dried pet food within the overall dry food category remains limited; however, it demonstrates strong differentiation and competitiveness in the super-premium segment, with relatively high brand concentration. Development trends point toward higher ingredient standards, greater transparency in formulations and origin labeling, and expansion into functional nutrition areas such as joint health, skin and coat care, and digestive support. Market consensus suggests that although air-dried pet food faces constraints in cost structure and large-scale production efficiency, its advantages in nutritional positioning, premium pricing, and brand storytelling will support sustained growth in the high-end and super-

premium pet food market.

This report studies the global Air-dried Pet Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air-dried Pet Food and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air-dried Pet Food that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air-dried Pet Food total production and demand, 2021-2032, (Tons)

Global Air-dried Pet Food total production value, 2021-2032, (USD Million)

Global Air-dried Pet Food production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Air-dried Pet Food consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Air-dried Pet Food domestic production, consumption, key domestic manufacturers and share

Global Air-dried Pet Food production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Air-dried Pet Food production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Air-dried Pet Food production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Air-dried Pet Food market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Pet Foods (ZEAL), Peidi, Gambol Pet Group, Jasper, Peptido, Open Fram, ZIWI, Sundays for Dogs, THE NEW ZEALAND NATURAL PET FOOD, Eureka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air-dried Pet Food market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air-dried Pet Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air-dried Pet Food Market, Segmentation by Type:

Beef

Chicken

Others

Global Air-dried Pet Food Market, Segmentation by Life Stage:

Kitten Air-dried Food

Adult Air-dried Pet Food

Global Air-dried Pet Food Market, Segmentation by Drying Process:

Low-Temperature Air-Dried Pet Food

Slow Air-Dried Pet Food

Global Air-dried Pet Food Market, Segmentation by Application:

Home Use

Pet Shop

Vet Hospital

Others

Companies Profiled:

China Pet Foods (ZEAL)

Peidi

Gambol Pet Group

Jasper

Peptido

Open Fram

ZIWI

Sundays for Dogs

THE NEW ZEALAND NATURAL PET FOOD

Eureka

Redbarn

The Real Meat

ITI Pet

Carna4

Pawstruck

Only Natural Pet

Earth Animal

Plato Pet

Rawternative

A PUP ABOVE

ABSOLUTE HOLISTIC

Prime100

Pala Petfoods

Key Questions Answered:

1. How big is the global Air-dried Pet Food market?
2. What is the demand of the global Air-dried Pet Food market?
3. What is the year over year growth of the global Air-dried Pet Food market?
4. What is the production and production value of the global Air-dried Pet Food market?
5. Who are the key producers in the global Air-dried Pet Food market?
6. What are the growth factors driving the market demand?

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