

Global Air-dried Fish Dog Food Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDC375CC1C9AEN.html>

Date: January 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: GDC375CC1C9AEN

Abstracts

The global Air-dried Fish Dog Food market size is expected to reach \$ 794 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032). In 2025, global production of air-dried fish dog food reached approximately 46,800 metric tons, with an average selling price of about USD 6,800 per ton. Air-dried fish dog food is a type of canine staple or primary complementary food made primarily from fish-based proteins (such as salmon, cod, and sardine) using a low-temperature, long-duration air-drying process. This method avoids high-temperature extrusion and helps preserve high-quality proteins, unsaturated fatty acids?especially omega-3s?natural flavors, and certain active nutrients found in fish. Compared with air-dried dog food based on livestock or poultry proteins, air-dried fish dog food is typically positioned as hypoallergenic, highly digestible, and beneficial for skin and coat health, targeting the mid-to-high-end and functional pet food segments.

Currently, the air-dried fish dog food market represents a specialized sub-segment within the broader air-dried dog food category. While its overall scale remains limited, acceptance among premium and functional pet food consumers continues to grow. Demand is primarily driven by pet owners concerned with skin and coat health, food sensitivities, allergies, and hypoallergenic diets, with key markets in North America, Europe, Oceania, and selected high-end regions in Asia. In terms of trends, products are evolving toward higher fish content, single-fish protein formulations, sustainably sourced seafood certifications, and clean-label positioning, while brands increasingly emphasize ingredient traceability and processing transparency. Market perspectives suggest that although air-dried fish dog food faces challenges related to raw material costs and supply stability, its clear functional benefits and differentiated positioning support steady, long-term growth in the premium pet food market.

This report studies the global Air-dried Fish Dog Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air-dried Fish Dog Food and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air-dried Fish Dog Food that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air-dried Fish Dog Food total production and demand, 2021-2032, (Kilotons)

Global Air-dried Fish Dog Food total production value, 2021-2032, (USD Million)

Global Air-dried Fish Dog Food production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Air-dried Fish Dog Food consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Air-dried Fish Dog Food domestic production, consumption, key domestic manufacturers and share

Global Air-dried Fish Dog Food production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Air-dried Fish Dog Food production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Air-dried Fish Dog Food production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Air-dried Fish Dog Food market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Dalian Youchong, FUBEI (SHANGHAI), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air-dried Fish Dog Food market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air-dried Fish Dog Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air-dried Fish Dog Food Market, Segmentation by Type:

Cod

Salmon

Others

Global Air-dried Fish Dog Food Market, Segmentation by Life Stage:

Kitten

Adult

Global Air-dried Fish Dog Food Market, Segmentation by Formula:

Grain-Inclusive

Grain-Free

Global Air-dried Fish Dog Food Market, Segmentation by Application:

Home Use

Pet Shop

Vet Hospital

Others

Companies Profiled:

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Key Questions Answered:

1. How big is the global Air-dried Fish Dog Food market?
2. What is the demand of the global Air-dried Fish Dog Food market?
3. What is the year over year growth of the global Air-dried Fish Dog Food market?
4. What is the production and production value of the global Air-dried Fish Dog Food market?
5. Who are the key producers in the global Air-dried Fish Dog Food market?
6. What are the growth factors driving the market demand?

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