

# Global Air-dried Dog Food Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Air-dried Dog Food market size is expected to reach \$ 2265 million by 2032, rising at a market growth of 10.6% CAGR during the forecast period (2026-2032).

In 2025, global production of air-dried dog food reached approximately 185,000 tons, with an average selling price of about USD 6,200 per ton. Air-dried dog food is a type of canine staple or primary complementary food produced through a low-temperature, long-duration air-drying process. This method avoids high-temperature extrusion or high-pressure processing, helping preserve protein structures, fatty acids, natural flavors, and certain active nutrients found in meat-based ingredients. The resulting product features dense texture, low moisture content, and high nutritional density, positioning it between traditional dry kibble and freeze-dried food. Air-dried dog food is typically marketed with high meat inclusion, low-carbohydrate or grain-free formulations, and is positioned in the mid-to-high-end and premium pet food segments.

Currently, the air-dried dog food market represents a premium niche within the pet food industry. While its overall scale remains significantly smaller than that of traditional extruded kibble, acceptance among high-end consumers continues to increase.

Demand is primarily driven by pet owners who value natural dietary structures, ingredient integrity, and gentle processing methods, with key markets in North America, Europe, Oceania, and selected high-end regions in Asia. In terms of trends, products are evolving toward higher meat inclusion, clean-label positioning, single-animal protein formulations, and functional nutrition claims, while brands increasingly emphasize ingredient sourcing, sustainability, and processing transparency. Market perspectives suggest that although air-dried dog food faces constraints in cost structure and large-scale capacity expansion, its positioning as a safer and more stable alternative to raw feeding supports long-term growth in the premium pet food segment.

This report studies the global Air-dried Dog Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air-dried Dog Food and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air-dried Dog Food that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Air-dried Dog Food total production and demand, 2021-2032, (Kilotons)

Global Air-dried Dog Food total production value, 2021-2032, (USD Million)

Global Air-dried Dog Food production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Air-dried Dog Food consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Air-dried Dog Food domestic production, consumption, key domestic manufacturers and share

Global Air-dried Dog Food production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Air-dried Dog Food production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Air-dried Dog Food production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Air-dried Dog Food market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Dalian Youchong, FUBEI (SHANGHAI), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air-dried Dog Food market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air-dried Dog Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Air-dried Dog Food Market, Segmentation by Type:

Beef

Chicken

Others

#### Global Air-dried Dog Food Market, Segmentation by Life Stage:

Kitten

Adult

#### Global Air-dried Dog Food Market, Segmentation by Formula:

Grain-Inclusive

Grain-Free

## Global Air-dried Dog Food Market, Segmentation by Application:

Home Use

Pet Shop

Vet Hospital

Others

## Companies Profiled:

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

### **Key Questions Answered:**

1. How big is the global Air-dried Dog Food market?
2. What is the demand of the global Air-dried Dog Food market?
3. What is the year over year growth of the global Air-dried Dog Food market?
4. What is the production and production value of the global Air-dried Dog Food market?
5. Who are the key producers in the global Air-dried Dog Food market?
6. What are the growth factors driving the market demand?

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