

# Global Air-dried Beef Dog Food Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Air-dried Beef Dog Food market size is expected to reach \$ 929 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032). In 2025, global production of air-dried beef dog food reached approximately 78,500 tons (7.85 ten-thousand tons), with an average selling price of about USD 6,100 per ton. Air-dried beef dog food is a type of canine staple or complementary food made primarily from beef using a low-temperature, long-duration air-drying process. This method avoids high-temperature extrusion or high-pressure processing, helping preserve proteins, fatty acids, and natural flavors in the beef while forming dense, low-moisture kibble. Compared with traditional extruded dog food, air-dried beef dog food typically features high meat inclusion, digestibility, rich flavor, and clear functional attributes, targeting mid-to-high-end and functional pet food markets.

Currently, the air-dried beef dog food market represents a premium niche within the broader air-dried dog food category. While the overall scale is limited, acceptance continues to grow among pet owners who prioritize protein source quality, digestive health, and palatability. Key demand markets include North America, Europe, and select high-end regions in Asia. In terms of trends, products are evolving toward higher beef content, single-protein formulations, hypoallergenic recipes, and clean-label positioning, while emphasizing ingredient traceability, processing transparency, and nutritional validation. Market perspectives suggest that although air-dried beef dog food faces challenges in raw material costs and supply stability, its differentiated functional positioning supports long-term, stable growth in the professional pet food segment. This report studies the global Air-dried Beef Dog Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air-dried Beef Dog Food and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Air-dried Beef Dog Food that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Air-dried Beef Dog Food total production and demand, 2021-2032, (Kilotons)

Global Air-dried Beef Dog Food total production value, 2021-2032, (USD Million)

Global Air-dried Beef Dog Food production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Air-dried Beef Dog Food consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Air-dried Beef Dog Food domestic production, consumption, key domestic manufacturers and share

Global Air-dried Beef Dog Food production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Air-dried Beef Dog Food production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Air-dried Beef Dog Food production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Air-dried Beef Dog Food market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Dalian Youchong, FUBEI (SHANGHAI), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air-dried Beef Dog Food market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air-dried Beef Dog Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Air-dried Beef Dog Food Market, Segmentation by Type:

With Grains

Without Grains

#### Global Air-dried Beef Dog Food Market, Segmentation by Life Stage:

Kitten

Adult

#### Global Air-dried Beef Dog Food Market, Segmentation by Formula:

Grain-Inclusive

Grain-Free

#### Global Air-dried Beef Dog Food Market, Segmentation by Application:

Home Use

Pet Shop

Vet Hospital

Others

**Companies Profiled:**

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

**Key Questions Answered:**

1. How big is the global Air-dried Beef Dog Food market?
2. What is the demand of the global Air-dried Beef Dog Food market?
3. What is the year over year growth of the global Air-dried Beef Dog Food market?
4. What is the production and production value of the global Air-dried Beef Dog Food market?
5. Who are the key producers in the global Air-dried Beef Dog Food market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Air-dried Beef Dog Food Introduction
- 1.2 World Air-dried Beef Dog Food Supply & Forecast
  - 1.2.1 World Air-dried Beef Dog Food Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Air-dried Beef Dog Food Production (2021-2032)
  - 1.2.3 World Air-dried Beef Dog Food Pricing Trends (2021-2032)
- 1.3 World Air-dried Beef Dog Food Production by Region (Based on Production Site)
  - 1.3.1 World Air-dried Beef Dog Food Production Value by Region (2021-2032)
  - 1.3.2 World Air-dried Beef Dog Food Production by Region (2021-2032)
  - 1.3.3 World Air-dried Beef Dog Food Average Price by Region (2021-2032)
  - 1.3.4 North America Air-dried Beef Dog Food Production (2021-2032)
  - 1.3.5 Europe Air-dried Beef Dog Food Production (2021-2032)
  - 1.3.6 China Air-dried Beef Dog Food Production (2021-2032)
  - 1.3.7 Japan Air-dried Beef Dog Food Production (2021-2032)
  - 1.3.8 Southeast Asia Air-dried Beef Dog Food Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Air-dried Beef Dog Food Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Air-dried Beef Dog Food Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Air-dried Beef Dog Food Demand (2021-2032)
- 2.2 World Air-dried Beef Dog Food Consumption by Region
  - 2.2.1 World Air-dried Beef Dog Food Consumption by Region (2021-2026)
  - 2.2.2 World Air-dried Beef Dog Food Consumption Forecast by Region (2027-2032)
- 2.3 United States Air-dried Beef Dog Food Consumption (2021-2032)
- 2.4 China Air-dried Beef Dog Food Consumption (2021-2032)
- 2.5 Europe Air-dried Beef Dog Food Consumption (2021-2032)
- 2.6 Japan Air-dried Beef Dog Food Consumption (2021-2032)
- 2.7 South Korea Air-dried Beef Dog Food Consumption (2021-2032)
- 2.8 ASEAN Air-dried Beef Dog Food Consumption (2021-2032)
- 2.9 India Air-dried Beef Dog Food Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Air-dried Beef Dog Food Production Value by Manufacturer (2021-2026)
- 3.2 World Air-dried Beef Dog Food Production by Manufacturer (2021-2026)
- 3.3 World Air-dried Beef Dog Food Average Price by Manufacturer (2021-2026)
- 3.4 Air-dried Beef Dog Food Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Air-dried Beef Dog Food Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Air-dried Beef Dog Food in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Air-dried Beef Dog Food in 2025
- 3.6 Air-dried Beef Dog Food Market: Overall Company Footprint Analysis
  - 3.6.1 Air-dried Beef Dog Food Market: Region Footprint
  - 3.6.2 Air-dried Beef Dog Food Market: Company Product Type Footprint
  - 3.6.3 Air-dried Beef Dog Food Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Air-dried Beef Dog Food Production Value Comparison
  - 4.1.1 United States VS China: Air-dried Beef Dog Food Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Air-dried Beef Dog Food Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Air-dried Beef Dog Food Production Comparison
  - 4.2.1 United States VS China: Air-dried Beef Dog Food Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Air-dried Beef Dog Food Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Air-dried Beef Dog Food Consumption Comparison
  - 4.3.1 United States VS China: Air-dried Beef Dog Food Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Air-dried Beef Dog Food Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Air-dried Beef Dog Food Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Air-dried Beef Dog Food Manufacturers, Headquarters and

## Production Site (States, Country)

4.4.2 United States Based Manufacturers Air-dried Beef Dog Food Production Value (2021-2026)

4.4.3 United States Based Manufacturers Air-dried Beef Dog Food Production (2021-2026)

## 4.5 China Based Air-dried Beef Dog Food Manufacturers and Market Share

4.5.1 China Based Air-dried Beef Dog Food Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Air-dried Beef Dog Food Production Value (2021-2026)

4.5.3 China Based Manufacturers Air-dried Beef Dog Food Production (2021-2026)

## 4.6 Rest of World Based Air-dried Beef Dog Food Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Air-dried Beef Dog Food Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Air-dried Beef Dog Food Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Air-dried Beef Dog Food Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Air-dried Beef Dog Food Market Size Overview by Type: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Type

5.2.1 With Grains

5.2.2 Without Grains

### 5.3 Market Segment by Type

5.3.1 World Air-dried Beef Dog Food Production by Type (2021-2032)

5.3.2 World Air-dried Beef Dog Food Production Value by Type (2021-2032)

5.3.3 World Air-dried Beef Dog Food Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY LIFE STAGE

6.1 World Air-dried Beef Dog Food Market Size Overview by Life Stage: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Life Stage

6.2.1 Kitten

6.2.2 Adult

## 6.3 Market Segment by Life Stage

- 6.3.1 World Air-dried Beef Dog Food Production by Life Stage (2021-2032)
- 6.3.2 World Air-dried Beef Dog Food Production Value by Life Stage (2021-2032)
- 6.3.3 World Air-dried Beef Dog Food Average Price by Life Stage (2021-2032)

## 7 MARKET ANALYSIS BY FORMULA

### 7.1 World Air-dried Beef Dog Food Market Size Overview by Formula: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Formula

- 7.2.1 Grain-Inclusive
- 7.2.2 Grain-Free

### 7.3 Market Segment by Formula

- 7.3.1 World Air-dried Beef Dog Food Production by Formula (2021-2032)
- 7.3.2 World Air-dried Beef Dog Food Production Value by Formula (2021-2032)
- 7.3.3 World Air-dried Beef Dog Food Average Price by Formula (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Air-dried Beef Dog Food Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

- 8.2.1 Home Use
- 8.2.2 Pet Shop
- 8.2.3 Vet Hospital
- 8.2.4 Others

### 8.3 Market Segment by Application

- 8.3.1 World Air-dried Beef Dog Food Production by Application (2021-2032)
- 8.3.2 World Air-dried Beef Dog Food Production Value by Application (2021-2032)
- 8.3.3 World Air-dried Beef Dog Food Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Open Farm

- 9.1.1 Open Farm Details
- 9.1.2 Open Farm Major Business
- 9.1.3 Open Farm Air-dried Beef Dog Food Product and Services
- 9.1.4 Open Farm Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Open Farm Recent Developments/Updates
- 9.1.6 Open Farm Competitive Strengths & Weaknesses
- 9.2 The Honest Kitchen
  - 9.2.1 The Honest Kitchen Details
  - 9.2.2 The Honest Kitchen Major Business
  - 9.2.3 The Honest Kitchen Air-dried Beef Dog Food Product and Services
  - 9.2.4 The Honest Kitchen Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 The Honest Kitchen Recent Developments/Updates
  - 9.2.6 The Honest Kitchen Competitive Strengths & Weaknesses
- 9.3 ACANA
  - 9.3.1 ACANA Details
  - 9.3.2 ACANA Major Business
  - 9.3.3 ACANA Air-dried Beef Dog Food Product and Services
  - 9.3.4 ACANA Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 ACANA Recent Developments/Updates
  - 9.3.6 ACANA Competitive Strengths & Weaknesses
- 9.4 Orijen
  - 9.4.1 Orijen Details
  - 9.4.2 Orijen Major Business
  - 9.4.3 Orijen Air-dried Beef Dog Food Product and Services
  - 9.4.4 Orijen Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Orijen Recent Developments/Updates
  - 9.4.6 Orijen Competitive Strengths & Weaknesses
- 9.5 Animonda
  - 9.5.1 Animonda Details
  - 9.5.2 Animonda Major Business
  - 9.5.3 Animonda Air-dried Beef Dog Food Product and Services
  - 9.5.4 Animonda Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Animonda Recent Developments/Updates
  - 9.5.6 Animonda Competitive Strengths & Weaknesses
- 9.6 Stella & Chewy?s
  - 9.6.1 Stella & Chewy?s Details
  - 9.6.2 Stella & Chewy?s Major Business
  - 9.6.3 Stella & Chewy?s Air-dried Beef Dog Food Product and Services
  - 9.6.4 Stella & Chewy?s Air-dried Beef Dog Food Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

9.6.5 Stella & Chewy?'s Recent Developments/Updates

9.6.6 Stella & Chewy?'s Competitive Strengths & Weaknesses

## 9.7 BIO BISCUIT

9.7.1 BIO BISCUIT Details

9.7.2 BIO BISCUIT Major Business

9.7.3 BIO BISCUIT Air-dried Beef Dog Food Product and Services

9.7.4 BIO BISCUIT Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 BIO BISCUIT Recent Developments/Updates

9.7.6 BIO BISCUIT Competitive Strengths & Weaknesses

## 9.8 Hill's Pet Nutrition

9.8.1 Hill's Pet Nutrition Details

9.8.2 Hill's Pet Nutrition Major Business

9.8.3 Hill's Pet Nutrition Air-dried Beef Dog Food Product and Services

9.8.4 Hill's Pet Nutrition Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Hill's Pet Nutrition Recent Developments/Updates

9.8.6 Hill's Pet Nutrition Competitive Strengths & Weaknesses

## 9.9 Dalian Youchong

9.9.1 Dalian Youchong Details

9.9.2 Dalian Youchong Major Business

9.9.3 Dalian Youchong Air-dried Beef Dog Food Product and Services

9.9.4 Dalian Youchong Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Dalian Youchong Recent Developments/Updates

9.9.6 Dalian Youchong Competitive Strengths & Weaknesses

## 9.10 FUBEI (SHANGHAI)

9.10.1 FUBEI (SHANGHAI) Details

9.10.2 FUBEI (SHANGHAI) Major Business

9.10.3 FUBEI (SHANGHAI) Air-dried Beef Dog Food Product and Services

9.10.4 FUBEI (SHANGHAI) Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 FUBEI (SHANGHAI) Recent Developments/Updates

9.10.6 FUBEI (SHANGHAI) Competitive Strengths & Weaknesses

## 9.11 Petpal Pet Nutrition Technology

9.11.1 Petpal Pet Nutrition Technology Details

9.11.2 Petpal Pet Nutrition Technology Major Business

9.11.3 Petpal Pet Nutrition Technology Air-dried Beef Dog Food Product and Services

- 9.11.4 Petpal Pet Nutrition Technology Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Petpal Pet Nutrition Technology Recent Developments/Updates
- 9.11.6 Petpal Pet Nutrition Technology Competitive Strengths & Weaknesses
- 9.12 Yantai China Pet Foods
  - 9.12.1 Yantai China Pet Foods Details
  - 9.12.2 Yantai China Pet Foods Major Business
  - 9.12.3 Yantai China Pet Foods Air-dried Beef Dog Food Product and Services
  - 9.12.4 Yantai China Pet Foods Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Yantai China Pet Foods Recent Developments/Updates
  - 9.12.6 Yantai China Pet Foods Competitive Strengths & Weaknesses
- 9.13 Jasper Pet Care Products
  - 9.13.1 Jasper Pet Care Products Details
  - 9.13.2 Jasper Pet Care Products Major Business
  - 9.13.3 Jasper Pet Care Products Air-dried Beef Dog Food Product and Services
  - 9.13.4 Jasper Pet Care Products Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Jasper Pet Care Products Recent Developments/Updates
  - 9.13.6 Jasper Pet Care Products Competitive Strengths & Weaknesses
- 9.14 PEPTIDO(Beijing) International Biotechnology
  - 9.14.1 PEPTIDO(Beijing) International Biotechnology Details
  - 9.14.2 PEPTIDO(Beijing) International Biotechnology Major Business
  - 9.14.3 PEPTIDO(Beijing) International Biotechnology Air-dried Beef Dog Food Product and Services
  - 9.14.4 PEPTIDO(Beijing) International Biotechnology Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 PEPTIDO(Beijing) International Biotechnology Recent Developments/Updates
  - 9.14.6 PEPTIDO(Beijing) International Biotechnology Competitive Strengths & Weaknesses
- 9.15 Guaibao Pet Food Group
  - 9.15.1 Guaibao Pet Food Group Details
  - 9.15.2 Guaibao Pet Food Group Major Business
  - 9.15.3 Guaibao Pet Food Group Air-dried Beef Dog Food Product and Services
  - 9.15.4 Guaibao Pet Food Group Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Guaibao Pet Food Group Recent Developments/Updates
  - 9.15.6 Guaibao Pet Food Group Competitive Strengths & Weaknesses
- 9.16 Zhejiang Ji Chong Animal Nutrition Technology

- 9.16.1 Zhejiang Ji Chong Animal Nutrition Technology Details
- 9.16.2 Zhejiang Ji Chong Animal Nutrition Technology Major Business
- 9.16.3 Zhejiang Ji Chong Animal Nutrition Technology Air-dried Beef Dog Food Product and Services
- 9.16.4 Zhejiang Ji Chong Animal Nutrition Technology Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Zhejiang Ji Chong Animal Nutrition Technology Recent Developments/Updates
- 9.16.6 Zhejiang Ji Chong Animal Nutrition Technology Competitive Strengths & Weaknesses
- 9.17 Shanghai Yiyun Pet Products
  - 9.17.1 Shanghai Yiyun Pet Products Details
  - 9.17.2 Shanghai Yiyun Pet Products Major Business
  - 9.17.3 Shanghai Yiyun Pet Products Air-dried Beef Dog Food Product and Services
  - 9.17.4 Shanghai Yiyun Pet Products Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Shanghai Yiyun Pet Products Recent Developments/Updates
  - 9.17.6 Shanghai Yiyun Pet Products Competitive Strengths & Weaknesses
- 9.18 Shanghai Chongxing Pet Products
  - 9.18.1 Shanghai Chongxing Pet Products Details
  - 9.18.2 Shanghai Chongxing Pet Products Major Business
  - 9.18.3 Shanghai Chongxing Pet Products Air-dried Beef Dog Food Product and Services
  - 9.18.4 Shanghai Chongxing Pet Products Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Shanghai Chongxing Pet Products Recent Developments/Updates
  - 9.18.6 Shanghai Chongxing Pet Products Competitive Strengths & Weaknesses
- 9.19 Shandong KERES Animal Nutrition
  - 9.19.1 Shandong KERES Animal Nutrition Details
  - 9.19.2 Shandong KERES Animal Nutrition Major Business
  - 9.19.3 Shandong KERES Animal Nutrition Air-dried Beef Dog Food Product and Services
  - 9.19.4 Shandong KERES Animal Nutrition Air-dried Beef Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Shandong KERES Animal Nutrition Recent Developments/Updates
  - 9.19.6 Shandong KERES Animal Nutrition Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### **10.1 Air-dried Beef Dog Food Industry Chain**

## 10.2 Air-dried Beef Dog Food Upstream Analysis

### 10.2.1 Air-dried Beef Dog Food Core Raw Materials

### 10.2.2 Main Manufacturers of Air-dried Beef Dog Food Core Raw Materials

## 10.3 Midstream Analysis

## 10.4 Downstream Analysis

## 10.5 Air-dried Beef Dog Food Production Mode

## 10.6 Air-dried Beef Dog Food Procurement Model

## 10.7 Air-dried Beef Dog Food Industry Sales Model and Sales Channels

### 10.7.1 Air-dried Beef Dog Food Sales Model

### 10.7.2 Air-dried Beef Dog Food Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

### 12.1 Methodology

### 12.2 Research Process and Data Source

### 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Air-dried Beef Dog Food Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Air-dried Beef Dog Food Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Air-dried Beef Dog Food Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Air-dried Beef Dog Food Production Value Market Share by Region (2021-2026)
- Table 5. World Air-dried Beef Dog Food Production Value Market Share by Region (2027-2032)
- Table 6. World Air-dried Beef Dog Food Production by Region (2021-2026) & (Kilotons)
- Table 7. World Air-dried Beef Dog Food Production by Region (2027-2032) & (Kilotons)
- Table 8. World Air-dried Beef Dog Food Production Market Share by Region (2021-2026)
- Table 9. World Air-dried Beef Dog Food Production Market Share by Region (2027-2032)
- Table 10. World Air-dried Beef Dog Food Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Air-dried Beef Dog Food Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Air-dried Beef Dog Food Major Market Trends
- Table 13. World Air-dried Beef Dog Food Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Air-dried Beef Dog Food Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Air-dried Beef Dog Food Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Air-dried Beef Dog Food Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Air-dried Beef Dog Food Producers in 2025
- Table 18. World Air-dried Beef Dog Food Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Air-dried Beef Dog Food Producers in 2025
- Table 20. World Air-dried Beef Dog Food Average Price by Manufacturer (2021-2026) &

(US\$/Ton)

Table 21. Global Air-dried Beef Dog Food Company Evaluation Quadrant

Table 22. World Air-dried Beef Dog Food Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Air-dried Beef Dog Food Production Site of Key Manufacturer

Table 24. Air-dried Beef Dog Food Market: Company Product Type Footprint

Table 25. Air-dried Beef Dog Food Market: Company Product Application Footprint

Table 26. Air-dried Beef Dog Food Competitive Factors

Table 27. Air-dried Beef Dog Food New Entrant and Capacity Expansion Plans

Table 28. Air-dried Beef Dog Food Mergers & Acquisitions Activity

Table 29. United States VS China Air-dried Beef Dog Food Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Air-dried Beef Dog Food Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Air-dried Beef Dog Food Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Air-dried Beef Dog Food Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Air-dried Beef Dog Food Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Air-dried Beef Dog Food Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Air-dried Beef Dog Food Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Air-dried Beef Dog Food Production Market Share (2021-2026)

Table 37. China Based Air-dried Beef Dog Food Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Air-dried Beef Dog Food Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Air-dried Beef Dog Food Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Air-dried Beef Dog Food Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Air-dried Beef Dog Food Production Market Share (2021-2026)

Table 42. Rest of World Based Air-dried Beef Dog Food Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Air-dried Beef Dog Food Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Air-dried Beef Dog Food Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Air-dried Beef Dog Food Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Air-dried Beef Dog Food Production Market Share (2021-2026)

Table 47. World Air-dried Beef Dog Food Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Air-dried Beef Dog Food Production by Type (2021-2026) & (Kilotons)

Table 49. World Air-dried Beef Dog Food Production by Type (2027-2032) & (Kilotons)

Table 50. World Air-dried Beef Dog Food Production Value by Type (2021-2026) & (USD Million)

Table 51. World Air-dried Beef Dog Food Production Value by Type (2027-2032) & (USD Million)

Table 52. World Air-dried Beef Dog Food Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Air-dried Beef Dog Food Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Air-dried Beef Dog Food Production Value by Life Stage, (USD Million), 2021 & 2025 & 2032

Table 55. World Air-dried Beef Dog Food Production by Life Stage (2021-2026) & (Kilotons)

Table 56. World Air-dried Beef Dog Food Production by Life Stage (2027-2032) & (Kilotons)

Table 57. World Air-dried Beef Dog Food Production Value by Life Stage (2021-2026) & (USD Million)

Table 58. World Air-dried Beef Dog Food Production Value by Life Stage (2027-2032) & (USD Million)

Table 59. World Air-dried Beef Dog Food Average Price by Life Stage (2021-2026) & (US\$/Ton)

Table 60. World Air-dried Beef Dog Food Average Price by Life Stage (2027-2032) & (US\$/Ton)

Table 61. World Air-dried Beef Dog Food Production Value by Formula, (USD Million), 2021 & 2025 & 2032

Table 62. World Air-dried Beef Dog Food Production by Formula (2021-2026) & (Kilotons)

Table 63. World Air-dried Beef Dog Food Production by Formula (2027-2032) &

(Kilotons)

Table 64. World Air-dried Beef Dog Food Production Value by Formula (2021-2026) & (USD Million)

Table 65. World Air-dried Beef Dog Food Production Value by Formula (2027-2032) & (USD Million)

Table 66. World Air-dried Beef Dog Food Average Price by Formula (2021-2026) & (US\$/Ton)

Table 67. World Air-dried Beef Dog Food Average Price by Formula (2027-2032) & (US\$/Ton)

Table 68. World Air-dried Beef Dog Food Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Air-dried Beef Dog Food Production by Application (2021-2026) & (Kilotons)

Table 70. World Air-dried Beef Dog Food Production by Application (2027-2032) & (Kilotons)

Table 71. World Air-dried Beef Dog Food Production Value by Application (2021-2026) & (USD Million)

Table 72. World Air-dried Beef Dog Food Production Value by Application (2027-2032) & (USD Million)

Table 73. World Air-dried Beef Dog Food Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Air-dried Beef Dog Food Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Open Farm Basic Information, Manufacturing Base and Competitors

Table 76. Open Farm Major Business

Table 77. Open Farm Air-dried Beef Dog Food Product and Services

Table 78. Open Farm Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Open Farm Recent Developments/Updates

Table 80. Open Farm Competitive Strengths & Weaknesses

Table 81. The Honest Kitchen Basic Information, Manufacturing Base and Competitors

Table 82. The Honest Kitchen Major Business

Table 83. The Honest Kitchen Air-dried Beef Dog Food Product and Services

Table 84. The Honest Kitchen Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. The Honest Kitchen Recent Developments/Updates

Table 86. The Honest Kitchen Competitive Strengths & Weaknesses

Table 87. ACANA Basic Information, Manufacturing Base and Competitors

- Table 88. ACANA Major Business
- Table 89. ACANA Air-dried Beef Dog Food Product and Services
- Table 90. ACANA Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. ACANA Recent Developments/Updates
- Table 92. ACANA Competitive Strengths & Weaknesses
- Table 93. Orijen Basic Information, Manufacturing Base and Competitors
- Table 94. Orijen Major Business
- Table 95. Orijen Air-dried Beef Dog Food Product and Services
- Table 96. Orijen Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Orijen Recent Developments/Updates
- Table 98. Orijen Competitive Strengths & Weaknesses
- Table 99. Animonda Basic Information, Manufacturing Base and Competitors
- Table 100. Animonda Major Business
- Table 101. Animonda Air-dried Beef Dog Food Product and Services
- Table 102. Animonda Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Animonda Recent Developments/Updates
- Table 104. Animonda Competitive Strengths & Weaknesses
- Table 105. Stella & Chewy?s Basic Information, Manufacturing Base and Competitors
- Table 106. Stella & Chewy?s Major Business
- Table 107. Stella & Chewy?s Air-dried Beef Dog Food Product and Services
- Table 108. Stella & Chewy?s Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Stella & Chewy?s Recent Developments/Updates
- Table 110. Stella & Chewy?s Competitive Strengths & Weaknesses
- Table 111. BIO BISCUIT Basic Information, Manufacturing Base and Competitors
- Table 112. BIO BISCUIT Major Business
- Table 113. BIO BISCUIT Air-dried Beef Dog Food Product and Services
- Table 114. BIO BISCUIT Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. BIO BISCUIT Recent Developments/Updates
- Table 116. BIO BISCUIT Competitive Strengths & Weaknesses
- Table 117. Hill's Pet Nutrition Basic Information, Manufacturing Base and Competitors
- Table 118. Hill's Pet Nutrition Major Business
- Table 119. Hill's Pet Nutrition Air-dried Beef Dog Food Product and Services

Table 120. Hill's Pet Nutrition Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Hill's Pet Nutrition Recent Developments/Updates

Table 122. Hill's Pet Nutrition Competitive Strengths & Weaknesses

Table 123. Dalian Youchong Basic Information, Manufacturing Base and Competitors

Table 124. Dalian Youchong Major Business

Table 125. Dalian Youchong Air-dried Beef Dog Food Product and Services

Table 126. Dalian Youchong Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Dalian Youchong Recent Developments/Updates

Table 128. Dalian Youchong Competitive Strengths & Weaknesses

Table 129. FUBEI (SHANGHAI) Basic Information, Manufacturing Base and Competitors

Table 130. FUBEI (SHANGHAI) Major Business

Table 131. FUBEI (SHANGHAI) Air-dried Beef Dog Food Product and Services

Table 132. FUBEI (SHANGHAI) Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. FUBEI (SHANGHAI) Recent Developments/Updates

Table 134. FUBEI (SHANGHAI) Competitive Strengths & Weaknesses

Table 135. Petpal Pet Nutrition Technology Basic Information, Manufacturing Base and Competitors

Table 136. Petpal Pet Nutrition Technology Major Business

Table 137. Petpal Pet Nutrition Technology Air-dried Beef Dog Food Product and Services

Table 138. Petpal Pet Nutrition Technology Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Petpal Pet Nutrition Technology Recent Developments/Updates

Table 140. Petpal Pet Nutrition Technology Competitive Strengths & Weaknesses

Table 141. Yantai China Pet Foods Basic Information, Manufacturing Base and Competitors

Table 142. Yantai China Pet Foods Major Business

Table 143. Yantai China Pet Foods Air-dried Beef Dog Food Product and Services

Table 144. Yantai China Pet Foods Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Yantai China Pet Foods Recent Developments/Updates

Table 146. Yantai China Pet Foods Competitive Strengths & Weaknesses

Table 147. Jasper Pet Care Products Basic Information, Manufacturing Base and Competitors

Table 148. Jasper Pet Care Products Major Business

Table 149. Jasper Pet Care Products Air-dried Beef Dog Food Product and Services

Table 150. Jasper Pet Care Products Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Jasper Pet Care Products Recent Developments/Updates

Table 152. Jasper Pet Care Products Competitive Strengths & Weaknesses

Table 153. PEPTIDO(Beijing) International Biotechnology Basic Information, Manufacturing Base and Competitors

Table 154. PEPTIDO(Beijing) International Biotechnology Major Business

Table 155. PEPTIDO(Beijing) International Biotechnology Air-dried Beef Dog Food Product and Services

Table 156. PEPTIDO(Beijing) International Biotechnology Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. PEPTIDO(Beijing) International Biotechnology Recent Developments/Updates

Table 158. PEPTIDO(Beijing) International Biotechnology Competitive Strengths & Weaknesses

Table 159. Guaibao Pet Food Group Basic Information, Manufacturing Base and Competitors

Table 160. Guaibao Pet Food Group Major Business

Table 161. Guaibao Pet Food Group Air-dried Beef Dog Food Product and Services

Table 162. Guaibao Pet Food Group Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Guaibao Pet Food Group Recent Developments/Updates

Table 164. Guaibao Pet Food Group Competitive Strengths & Weaknesses

Table 165. Zhejiang Ji Chong Animal Nutrition Technology Basic Information, Manufacturing Base and Competitors

Table 166. Zhejiang Ji Chong Animal Nutrition Technology Major Business

Table 167. Zhejiang Ji Chong Animal Nutrition Technology Air-dried Beef Dog Food Product and Services

Table 168. Zhejiang Ji Chong Animal Nutrition Technology Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 169. Zhejiang Ji Chong Animal Nutrition Technology Recent Developments/Updates

Table 170. Zhejiang Ji Chong Animal Nutrition Technology Competitive Strengths & Weaknesses

Table 171. Shanghai Yiyun Pet Products Basic Information, Manufacturing Base and Competitors

Table 172. Shanghai Yiyun Pet Products Major Business

Table 173. Shanghai Yiyun Pet Products Air-dried Beef Dog Food Product and Services

Table 174. Shanghai Yiyun Pet Products Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Shanghai Yiyun Pet Products Recent Developments/Updates

Table 176. Shanghai Yiyun Pet Products Competitive Strengths & Weaknesses

Table 177. Shanghai Chongxing Pet Products Basic Information, Manufacturing Base and Competitors

Table 178. Shanghai Chongxing Pet Products Major Business

Table 179. Shanghai Chongxing Pet Products Air-dried Beef Dog Food Product and Services

Table 180. Shanghai Chongxing Pet Products Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shanghai Chongxing Pet Products Recent Developments/Updates

Table 182. Shanghai Chongxing Pet Products Competitive Strengths & Weaknesses

Table 183. Shandong KERES Animal Nutrition Basic Information, Manufacturing Base and Competitors

Table 184. Shandong KERES Animal Nutrition Major Business

Table 185. Shandong KERES Animal Nutrition Air-dried Beef Dog Food Product and Services

Table 186. Shandong KERES Animal Nutrition Air-dried Beef Dog Food Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shandong KERES Animal Nutrition Recent Developments/Updates

Table 188. Shandong KERES Animal Nutrition Competitive Strengths & Weaknesses

Table 189. Global Key Players of Air-dried Beef Dog Food Upstream (Raw Materials)

Table 190. Global Air-dried Beef Dog Food Typical Customers

Table 191. Air-dried Beef Dog Food Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Air-dried Beef Dog Food Picture
- Figure 2. World Air-dried Beef Dog Food Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Air-dried Beef Dog Food Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Air-dried Beef Dog Food Production (2021-2032) & (Kilotons)
- Figure 5. World Air-dried Beef Dog Food Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Air-dried Beef Dog Food Production Value Market Share by Region (2021-2032)
- Figure 7. World Air-dried Beef Dog Food Production Market Share by Region (2021-2032)
- Figure 8. North America Air-dried Beef Dog Food Production (2021-2032) & (Kilotons)
- Figure 9. Europe Air-dried Beef Dog Food Production (2021-2032) & (Kilotons)
- Figure 10. China Air-dried Beef Dog Food Production (2021-2032) & (Kilotons)
- Figure 11. Japan Air-dried Beef Dog Food Production (2021-2032) & (Kilotons)
- Figure 12. Southeast Asia Air-dried Beef Dog Food Production (2021-2032) & (Kilotons)
- Figure 13. Air-dried Beef Dog Food Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Air-dried Beef Dog Food Consumption (2021-2032) & (Kilotons)
- Figure 16. World Air-dried Beef Dog Food Consumption Market Share by Region (2021-2032)
- Figure 17. United States Air-dried Beef Dog Food Consumption (2021-2032) & (Kilotons)
- Figure 18. China Air-dried Beef Dog Food Consumption (2021-2032) & (Kilotons)
- Figure 19. Europe Air-dried Beef Dog Food Consumption (2021-2032) & (Kilotons)
- Figure 20. Japan Air-dried Beef Dog Food Consumption (2021-2032) & (Kilotons)
- Figure 21. South Korea Air-dried Beef Dog Food Consumption (2021-2032) & (Kilotons)
- Figure 22. ASEAN Air-dried Beef Dog Food Consumption (2021-2032) & (Kilotons)
- Figure 23. India Air-dried Beef Dog Food Consumption (2021-2032) & (Kilotons)
- Figure 24. Producer Shipments of Air-dried Beef Dog Food by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Air-dried Beef Dog Food Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Air-dried Beef Dog Food Markets in 2025

Figure 27. United States VS China: Air-dried Beef Dog Food Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Air-dried Beef Dog Food Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Air-dried Beef Dog Food Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Air-dried Beef Dog Food Production Market Share 2025

Figure 31. China Based Manufacturers Air-dried Beef Dog Food Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Air-dried Beef Dog Food Production Market Share 2025

Figure 33. World Air-dried Beef Dog Food Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Air-dried Beef Dog Food Production Value Market Share by Type in 2025

Figure 35. With Grains

Figure 36. Without Grains

Figure 37. World Air-dried Beef Dog Food Production Market Share by Type (2021-2032)

Figure 38. World Air-dried Beef Dog Food Production Value Market Share by Type (2021-2032)

Figure 39. World Air-dried Beef Dog Food Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Air-dried Beef Dog Food Production Value by Life Stage, (USD Million), 2021 & 2025 & 2032

Figure 41. World Air-dried Beef Dog Food Production Value Market Share by Life Stage in 2025

Figure 42. Kitten

Figure 43. Adult

Figure 44. World Air-dried Beef Dog Food Production Market Share by Life Stage (2021-2032)

Figure 45. World Air-dried Beef Dog Food Production Value Market Share by Life Stage (2021-2032)

Figure 46. World Air-dried Beef Dog Food Average Price by Life Stage (2021-2032) & (US\$/Ton)

Figure 47. World Air-dried Beef Dog Food Production Value by Formula, (USD Million), 2021 & 2025 & 2032

Figure 48. World Air-dried Beef Dog Food Production Value Market Share by Formula in

2025

Figure 49. Grain-Inclusive

Figure 50. Grain-Free

Figure 51. World Air-dried Beef Dog Food Production Market Share by Formula (2021-2032)

Figure 52. World Air-dried Beef Dog Food Production Value Market Share by Formula (2021-2032)

Figure 53. World Air-dried Beef Dog Food Average Price by Formula (2021-2032) & (US\$/Ton)

Figure 54. World Air-dried Beef Dog Food Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Air-dried Beef Dog Food Production Value Market Share by Application in 2025

Figure 56. Home Use

Figure 57. Pet Shop

Figure 58. Vet Hospital

Figure 59. Others

Figure 60. World Air-dried Beef Dog Food Production Market Share by Application (2021-2032)

Figure 61. World Air-dried Beef Dog Food Production Value Market Share by Application (2021-2032)

Figure 62. World Air-dried Beef Dog Food Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Air-dried Beef Dog Food Industry Chain

Figure 64. Air-dried Beef Dog Food Procurement Model

Figure 65. Air-dried Beef Dog Food Sales Model

Figure 66. Air-dried Beef Dog Food Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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