

Global Air-displacement Micropipette Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GDCEC1F3223DEN.html>

Date: January 2026

Pages: 117

Price: US\$ 3,480.00 (Single User License)

ID: GDCEC1F3223DEN

Abstracts

According to our (Global Info Research) latest study, the global Air-displacement Micropipette market size was valued at US\$ 1267 million in 2025 and is forecast to a readjusted size of US\$ 1890 million by 2032 with a CAGR of 5.9% during review period.

In 2025, global Air-displacement Micropipette production reached approximately 6.16 million units with an average global market price of around US\$200 per unit. Single-line annual production capacity averages 330 k units with a gross margin of approximately 35-37%. The upstream core of the air-displacement micropipette industry lies in the manufacturing of high-precision mechanical/electronic components (such as pistons, seals, digital chips) and high-performance polymers (used for tips and housings), with technical barriers primarily concentrated in the fields of precision machining and materials science. Downstream applications are dominated by drug discovery (approximately 35%) and clinical testing (approximately 30%), followed by sample preparation (around 20%) and cell biology (about 10%), with other fields (roughly 5%) comprising the remainder. The current demand is primarily driven by the stringent requirements for pipetting accuracy, throughput, and contamination prevention arising from high-throughput screening, precision medicine, and heightened biosafety standards. The key commercial opportunities reside in seamless integration with liquid handling workstations and laboratory information systems under the trends of integration, intelligence, and automation, as well as in providing specialized, consumable-bundled solutions for long-tail, high-value applications such as single-cell analysis.

The air-displacement micropipette operates on a precisely engineered piston-syringe principle, where a spring-driven plunger moves within a sealed cylinder to displace a

captive air cushion. This air cushion, rather than the piston itself, interfaces with the liquid sample. The core intent is to achieve non-contact liquid handling, where the sample only touches a sterile, disposable tip, thereby eliminating carryover contamination and protecting both the instrument's internal mechanism and the user from hazardous or sensitive reagents. Its fundamental advantage lies in the volumetric accuracy and reproducibility afforded by the air cushion's compressibility, which, when calibrated against defined atmospheric pressure and fluid properties, allows for the consistent aspiration and dispensing of microliter to milliliter volumes. The system's functionality is governed by the direct correlation between plunger displacement and air volume change, enabling variable volume selection via a mechanical or digital micrometer adjustment. A critical, often understated, functional aspect is the requirement for consistent operator technique—particularly during pre-wetting and smooth, controlled plunger actuation—to mitigate the effects of air cushion expansion/contraction due to temperature, vapor pressure, or fluid viscosity. This necessitates an understanding that the air cushion acts as a compressible spring; variations in aspiration speed or tip immersion depth can alter the equilibrium of this spring, introducing systematic error. Thus, the true merit of the design is not merely in its disposable tip convenience, but in creating a physically buffered, adaptable fluidic interface that balances operational simplicity with the rigorous demands of quantitative liquid transfer, provided it is used within its defined thermodynamic and physical boundaries.

The industry evolution of air-displacement micropipettes will revolve around the deep integration of intelligence, automation, and specialization across three key axes. Technologically, these devices will transcend their traditional role as mechanical tools by integrating pressure, temperature, and position sensors, combined with IoT and AI algorithms. This will enable comprehensive parameter monitoring, real-time error correction, and predictive maintenance during operations, ensuring data integrity and process traceability to meet stringent compliance requirements such as GLP/GMP. Concurrently, their design will evolve toward lightweight, modular forms, serving as core interchangeable units within automated liquid handling workstations. Through standardized interfaces, they will seamlessly integrate with analytical platforms such as PCR and NGS, supporting flexible workflows ranging from nanoliter-scale single-cell operations to milliliter-scale high-throughput screening

In application scenarios, to address niche, high-value precision research demands (e.g., spatial transcriptomics, viral vector preparation), the industry will advance integrated closed solutions encompassing 'precision micropipettes, dedicated consumables, and optimized reagents' to minimize cross-contamination and enhance reproducibility.

Furthermore, sustainable design?such as bio-based material tips and reusable components?and human-factor engineering innovations (e.g., AR-assisted training interfaces and haptic feedback) will become critical differentiators. Underpinning this evolution are continuous advancements in precision machining and materials science (e.g., metal 3D-printed integrated pistons), accelerated R&D leveraging fluid dynamics digital twin technology, and growing demand driven by biopharmaceutical capacity expansion and the proliferation of precision medicine. Ultimately, the core value of air-displacement micropipettes will be redefined as 'the data gateway and workflow hub of the intelligent laboratory ecosystem,' where competitiveness hinges not only on hardware precision but also on the ability to enable end-to-end digital experimentation and cross-platform operational synergy.

This report is a detailed and comprehensive analysis for global Air-displacement Micropipette market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air-displacement Micropipette market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Air-displacement Micropipette market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Air-displacement Micropipette market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Air-displacement Micropipette market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air-displacement Micropipette

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air-displacement Micropipette market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hamilton, BRANDTECH Scientific, INTEGRA Biosciences, Gilson, TriContinent, Thermo Scientific, Eppendorf, Sartorius, Corning, Tecan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Air-displacement Micropipette market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electronic Pipettes

Manual Pipettes

Hybrid Pipettes

Market segment by Channel Number

Single Channel

Multi Channel

Market segment by Service Life

Disposable Pipette Tips

Reuseable Pipette Tips

Market segment by Application

Drug Discovery

Sample Preparation

Cell Biology

Clinical Testing

Others

Major players covered

Hamilton

BRANDTECH Scientific

INTEGRA Biosciences

Gilson

TriContinent

Thermo Scientific

Eppendorf

Sartorius

Corning

Tecan

Nichiryo

Opentrons

HUMAN Diagnostics Worldwide

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air-displacement Micropipette product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air-displacement Micropipette, with price, sales quantity, revenue, and global market share of Air-displacement Micropipette from 2021 to 2026.

Chapter 3, the Air-displacement Micropipette competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air-displacement Micropipette breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Air-displacement Micropipette market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air-displacement Micropipette.

Chapter 14 and 15, to describe Air-displacement Micropipette sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Air-displacement Micropipette Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Electronic Pipettes

1.3.3 Manual Pipettes

1.3.4 Hybrid Pipettes

1.4 Market Analysis by Channel Number

1.4.1 Overview: Global Air-displacement Micropipette Consumption Value by Channel Number: 2021 Versus 2025 Versus 2032

1.4.2 Single Channel

1.4.3 Multi Channel

1.5 Market Analysis by Service Life

1.5.1 Overview: Global Air-displacement Micropipette Consumption Value by Service Life: 2021 Versus 2025 Versus 2032

1.5.2 Disposable Pipette Tips

1.5.3 Reuseable Pipette Tips

1.6 Market Analysis by Application

1.6.1 Overview: Global Air-displacement Micropipette Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Drug Discovery

1.6.3 Sample Preparation

1.6.4 Cell Biology

1.6.5 Clinical Testing

1.6.6 Others

1.7 Global Air-displacement Micropipette Market Size & Forecast

1.7.1 Global Air-displacement Micropipette Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Air-displacement Micropipette Sales Quantity (2021-2032)

1.7.3 Global Air-displacement Micropipette Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Hamilton

2.1.1 Hamilton Details

- 2.1.2 Hamilton Major Business
- 2.1.3 Hamilton Air-displacement Micropipette Product and Services
- 2.1.4 Hamilton Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Hamilton Recent Developments/Updates
- 2.2 BRANDTECH Scientific
 - 2.2.1 BRANDTECH Scientific Details
 - 2.2.2 BRANDTECH Scientific Major Business
 - 2.2.3 BRANDTECH Scientific Air-displacement Micropipette Product and Services
 - 2.2.4 BRANDTECH Scientific Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 BRANDTECH Scientific Recent Developments/Updates
- 2.3 INTEGRA Biosciences
 - 2.3.1 INTEGRA Biosciences Details
 - 2.3.2 INTEGRA Biosciences Major Business
 - 2.3.3 INTEGRA Biosciences Air-displacement Micropipette Product and Services
 - 2.3.4 INTEGRA Biosciences Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 INTEGRA Biosciences Recent Developments/Updates
- 2.4 Gilson
 - 2.4.1 Gilson Details
 - 2.4.2 Gilson Major Business
 - 2.4.3 Gilson Air-displacement Micropipette Product and Services
 - 2.4.4 Gilson Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Gilson Recent Developments/Updates
- 2.5 TriContinent
 - 2.5.1 TriContinent Details
 - 2.5.2 TriContinent Major Business
 - 2.5.3 TriContinent Air-displacement Micropipette Product and Services
 - 2.5.4 TriContinent Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 TriContinent Recent Developments/Updates
- 2.6 Thermo Scientific
 - 2.6.1 Thermo Scientific Details
 - 2.6.2 Thermo Scientific Major Business
 - 2.6.3 Thermo Scientific Air-displacement Micropipette Product and Services
 - 2.6.4 Thermo Scientific Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 Thermo Scientific Recent Developments/Updates
- 2.7 Eppendorf
 - 2.7.1 Eppendorf Details
 - 2.7.2 Eppendorf Major Business
 - 2.7.3 Eppendorf Air-displacement Micropipette Product and Services
 - 2.7.4 Eppendorf Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Eppendorf Recent Developments/Updates
- 2.8 Sartorius
 - 2.8.1 Sartorius Details
 - 2.8.2 Sartorius Major Business
 - 2.8.3 Sartorius Air-displacement Micropipette Product and Services
 - 2.8.4 Sartorius Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Sartorius Recent Developments/Updates
- 2.9 Corning
 - 2.9.1 Corning Details
 - 2.9.2 Corning Major Business
 - 2.9.3 Corning Air-displacement Micropipette Product and Services
 - 2.9.4 Corning Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Corning Recent Developments/Updates
- 2.10 Tecan
 - 2.10.1 Tecan Details
 - 2.10.2 Tecan Major Business
 - 2.10.3 Tecan Air-displacement Micropipette Product and Services
 - 2.10.4 Tecan Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Tecan Recent Developments/Updates
- 2.11 Nichiryo
 - 2.11.1 Nichiryo Details
 - 2.11.2 Nichiryo Major Business
 - 2.11.3 Nichiryo Air-displacement Micropipette Product and Services
 - 2.11.4 Nichiryo Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Nichiryo Recent Developments/Updates
- 2.12 Opentrons
 - 2.12.1 Opentrons Details
 - 2.12.2 Opentrons Major Business

- 2.12.3 Opentrons Air-displacement Micropipette Product and Services
- 2.12.4 Opentrons Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Opentrons Recent Developments/Updates
- 2.13 HUMAN Diagnostics Worldwide
 - 2.13.1 HUMAN Diagnostics Worldwide Details
 - 2.13.2 HUMAN Diagnostics Worldwide Major Business
 - 2.13.3 HUMAN Diagnostics Worldwide Air-displacement Micropipette Product and Services
 - 2.13.4 HUMAN Diagnostics Worldwide Air-displacement Micropipette Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 HUMAN Diagnostics Worldwide Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AIR-DISPLACEMENT MICROPIPETTE BY MANUFACTURER

- 3.1 Global Air-displacement Micropipette Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Air-displacement Micropipette Revenue by Manufacturer (2021-2026)
- 3.3 Global Air-displacement Micropipette Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Air-displacement Micropipette by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Air-displacement Micropipette Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Air-displacement Micropipette Manufacturer Market Share in 2025
- 3.5 Air-displacement Micropipette Market: Overall Company Footprint Analysis
 - 3.5.1 Air-displacement Micropipette Market: Region Footprint
 - 3.5.2 Air-displacement Micropipette Market: Company Product Type Footprint
 - 3.5.3 Air-displacement Micropipette Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Air-displacement Micropipette Market Size by Region
 - 4.1.1 Global Air-displacement Micropipette Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Air-displacement Micropipette Consumption Value by Region (2021-2032)
 - 4.1.3 Global Air-displacement Micropipette Average Price by Region (2021-2032)
- 4.2 North America Air-displacement Micropipette Consumption Value (2021-2032)
- 4.3 Europe Air-displacement Micropipette Consumption Value (2021-2032)

- 4.4 Asia-Pacific Air-displacement Micropipette Consumption Value (2021-2032)
- 4.5 South America Air-displacement Micropipette Consumption Value (2021-2032)
- 4.6 Middle East & Africa Air-displacement Micropipette Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Air-displacement Micropipette Sales Quantity by Type (2021-2032)
- 5.2 Global Air-displacement Micropipette Consumption Value by Type (2021-2032)
- 5.3 Global Air-displacement Micropipette Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Air-displacement Micropipette Sales Quantity by Application (2021-2032)
- 6.2 Global Air-displacement Micropipette Consumption Value by Application (2021-2032)
- 6.3 Global Air-displacement Micropipette Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Air-displacement Micropipette Sales Quantity by Type (2021-2032)
- 7.2 North America Air-displacement Micropipette Sales Quantity by Application (2021-2032)
- 7.3 North America Air-displacement Micropipette Market Size by Country
 - 7.3.1 North America Air-displacement Micropipette Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Air-displacement Micropipette Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Air-displacement Micropipette Sales Quantity by Type (2021-2032)
- 8.2 Europe Air-displacement Micropipette Sales Quantity by Application (2021-2032)
- 8.3 Europe Air-displacement Micropipette Market Size by Country
 - 8.3.1 Europe Air-displacement Micropipette Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Air-displacement Micropipette Consumption Value by Country (2021-2032)

- 8.3.3 Germany Market Size and Forecast (2021-2032)
- 8.3.4 France Market Size and Forecast (2021-2032)
- 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
- 8.3.6 Russia Market Size and Forecast (2021-2032)
- 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Air-displacement Micropipette Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Air-displacement Micropipette Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Air-displacement Micropipette Market Size by Region
 - 9.3.1 Asia-Pacific Air-displacement Micropipette Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Air-displacement Micropipette Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Air-displacement Micropipette Sales Quantity by Type (2021-2032)
- 10.2 South America Air-displacement Micropipette Sales Quantity by Application (2021-2032)
- 10.3 South America Air-displacement Micropipette Market Size by Country
 - 10.3.1 South America Air-displacement Micropipette Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Air-displacement Micropipette Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Air-displacement Micropipette Sales Quantity by Type

(2021-2032)

11.2 Middle East & Africa Air-displacement Micropipette Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Air-displacement Micropipette Market Size by Country

11.3.1 Middle East & Africa Air-displacement Micropipette Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Air-displacement Micropipette Consumption Value by
Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Air-displacement Micropipette Market Drivers

12.2 Air-displacement Micropipette Market Restraints

12.3 Air-displacement Micropipette Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Air-displacement Micropipette and Key Manufacturers

13.2 Manufacturing Costs Percentage of Air-displacement Micropipette

13.3 Air-displacement Micropipette Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Air-displacement Micropipette Typical Distributors

14.3 Air-displacement Micropipette Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Air-displacement Micropipette Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Air-displacement Micropipette Consumption Value by Channel Number, (USD Million), 2021 & 2025 & 2032

Table 3. Global Air-displacement Micropipette Consumption Value by Service Life, (USD Million), 2021 & 2025 & 2032

Table 4. Global Air-displacement Micropipette Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Hamilton Basic Information, Manufacturing Base and Competitors

Table 6. Hamilton Major Business

Table 7. Hamilton Air-displacement Micropipette Product and Services

Table 8. Hamilton Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Hamilton Recent Developments/Updates

Table 10. BRANDTECH Scientific Basic Information, Manufacturing Base and Competitors

Table 11. BRANDTECH Scientific Major Business

Table 12. BRANDTECH Scientific Air-displacement Micropipette Product and Services

Table 13. BRANDTECH Scientific Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. BRANDTECH Scientific Recent Developments/Updates

Table 15. INTEGRA Biosciences Basic Information, Manufacturing Base and Competitors

Table 16. INTEGRA Biosciences Major Business

Table 17. INTEGRA Biosciences Air-displacement Micropipette Product and Services

Table 18. INTEGRA Biosciences Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. INTEGRA Biosciences Recent Developments/Updates

Table 20. Gilson Basic Information, Manufacturing Base and Competitors

Table 21. Gilson Major Business

Table 22. Gilson Air-displacement Micropipette Product and Services

Table 23. Gilson Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Gilson Recent Developments/Updates

Table 25. TriContinent Basic Information, Manufacturing Base and Competitors

Table 26. TriContinent Major Business

Table 27. TriContinent Air-displacement Micropipette Product and Services

Table 28. TriContinent Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. TriContinent Recent Developments/Updates

Table 30. Thermo Scientific Basic Information, Manufacturing Base and Competitors

Table 31. Thermo Scientific Major Business

Table 32. Thermo Scientific Air-displacement Micropipette Product and Services

Table 33. Thermo Scientific Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Thermo Scientific Recent Developments/Updates

Table 35. Eppendorf Basic Information, Manufacturing Base and Competitors

Table 36. Eppendorf Major Business

Table 37. Eppendorf Air-displacement Micropipette Product and Services

Table 38. Eppendorf Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Eppendorf Recent Developments/Updates

Table 40. Sartorius Basic Information, Manufacturing Base and Competitors

Table 41. Sartorius Major Business

Table 42. Sartorius Air-displacement Micropipette Product and Services

Table 43. Sartorius Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Sartorius Recent Developments/Updates

Table 45. Corning Basic Information, Manufacturing Base and Competitors

Table 46. Corning Major Business

Table 47. Corning Air-displacement Micropipette Product and Services

Table 48. Corning Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Corning Recent Developments/Updates

Table 50. Tecan Basic Information, Manufacturing Base and Competitors

Table 51. Tecan Major Business

Table 52. Tecan Air-displacement Micropipette Product and Services

Table 53. Tecan Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Tecan Recent Developments/Updates

Table 55. Nichiryo Basic Information, Manufacturing Base and Competitors

Table 56. Nichiryo Major Business

Table 57. Nichiryo Air-displacement Micropipette Product and Services

Table 58. Nichiryo Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Nichiryo Recent Developments/Updates

Table 60. Opentrons Basic Information, Manufacturing Base and Competitors

Table 61. Opentrons Major Business

Table 62. Opentrons Air-displacement Micropipette Product and Services

Table 63. Opentrons Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Opentrons Recent Developments/Updates

Table 65. HUMAN Diagnostics Worldwide Basic Information, Manufacturing Base and Competitors

Table 66. HUMAN Diagnostics Worldwide Major Business

Table 67. HUMAN Diagnostics Worldwide Air-displacement Micropipette Product and Services

Table 68. HUMAN Diagnostics Worldwide Air-displacement Micropipette Sales Quantity (M Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. HUMAN Diagnostics Worldwide Recent Developments/Updates

Table 70. Global Air-displacement Micropipette Sales Quantity by Manufacturer (2021-2026) & (M Units)

Table 71. Global Air-displacement Micropipette Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global Air-displacement Micropipette Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 73. Market Position of Manufacturers in Air-displacement Micropipette, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and Air-displacement Micropipette Production Site of Key Manufacturer

Table 75. Air-displacement Micropipette Market: Company Product Type Footprint

Table 76. Air-displacement Micropipette Market: Company Product Application Footprint

Table 77. Air-displacement Micropipette New Market Entrants and Barriers to Market Entry

Table 78. Air-displacement Micropipette Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global Air-displacement Micropipette Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global Air-displacement Micropipette Sales Quantity by Region (2021-2026)

& (M Units)

Table 81. Global Air-displacement Micropipette Sales Quantity by Region (2027-2032)

& (M Units)

Table 82. Global Air-displacement Micropipette Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global Air-displacement Micropipette Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global Air-displacement Micropipette Average Price by Region (2021-2026) & (US\$/Unit)

Table 85. Global Air-displacement Micropipette Average Price by Region (2027-2032) & (US\$/Unit)

Table 86. Global Air-displacement Micropipette Sales Quantity by Type (2021-2026) & (M Units)

Table 87. Global Air-displacement Micropipette Sales Quantity by Type (2027-2032) & (M Units)

Table 88. Global Air-displacement Micropipette Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Air-displacement Micropipette Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Air-displacement Micropipette Average Price by Type (2021-2026) & (US\$/Unit)

Table 91. Global Air-displacement Micropipette Average Price by Type (2027-2032) & (US\$/Unit)

Table 92. Global Air-displacement Micropipette Sales Quantity by Application (2021-2026) & (M Units)

Table 93. Global Air-displacement Micropipette Sales Quantity by Application (2027-2032) & (M Units)

Table 94. Global Air-displacement Micropipette Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Air-displacement Micropipette Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Air-displacement Micropipette Average Price by Application (2021-2026) & (US\$/Unit)

Table 97. Global Air-displacement Micropipette Average Price by Application (2027-2032) & (US\$/Unit)

Table 98. North America Air-displacement Micropipette Sales Quantity by Type (2021-2026) & (M Units)

Table 99. North America Air-displacement Micropipette Sales Quantity by Type (2027-2032) & (M Units)

Table 100. North America Air-displacement Micropipette Sales Quantity by Application (2021-2026) & (M Units)

Table 101. North America Air-displacement Micropipette Sales Quantity by Application (2027-2032) & (M Units)

Table 102. North America Air-displacement Micropipette Sales Quantity by Country (2021-2026) & (M Units)

Table 103. North America Air-displacement Micropipette Sales Quantity by Country (2027-2032) & (M Units)

Table 104. North America Air-displacement Micropipette Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Air-displacement Micropipette Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Air-displacement Micropipette Sales Quantity by Type (2021-2026) & (M Units)

Table 107. Europe Air-displacement Micropipette Sales Quantity by Type (2027-2032) & (M Units)

Table 108. Europe Air-displacement Micropipette Sales Quantity by Application (2021-2026) & (M Units)

Table 109. Europe Air-displacement Micropipette Sales Quantity by Application (2027-2032) & (M Units)

Table 110. Europe Air-displacement Micropipette Sales Quantity by Country (2021-2026) & (M Units)

Table 111. Europe Air-displacement Micropipette Sales Quantity by Country (2027-2032) & (M Units)

Table 112. Europe Air-displacement Micropipette Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe Air-displacement Micropipette Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific Air-displacement Micropipette Sales Quantity by Type (2021-2026) & (M Units)

Table 115. Asia-Pacific Air-displacement Micropipette Sales Quantity by Type (2027-2032) & (M Units)

Table 116. Asia-Pacific Air-displacement Micropipette Sales Quantity by Application (2021-2026) & (M Units)

Table 117. Asia-Pacific Air-displacement Micropipette Sales Quantity by Application (2027-2032) & (M Units)

Table 118. Asia-Pacific Air-displacement Micropipette Sales Quantity by Region (2021-2026) & (M Units)

Table 119. Asia-Pacific Air-displacement Micropipette Sales Quantity by Region

(2027-2032) & (M Units)

Table 120. Asia-Pacific Air-displacement Micropipette Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Air-displacement Micropipette Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Air-displacement Micropipette Sales Quantity by Type (2021-2026) & (M Units)

Table 123. South America Air-displacement Micropipette Sales Quantity by Type (2027-2032) & (M Units)

Table 124. South America Air-displacement Micropipette Sales Quantity by Application (2021-2026) & (M Units)

Table 125. South America Air-displacement Micropipette Sales Quantity by Application (2027-2032) & (M Units)

Table 126. South America Air-displacement Micropipette Sales Quantity by Country (2021-2026) & (M Units)

Table 127. South America Air-displacement Micropipette Sales Quantity by Country (2027-2032) & (M Units)

Table 128. South America Air-displacement Micropipette Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America Air-displacement Micropipette Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa Air-displacement Micropipette Sales Quantity by Type (2021-2026) & (M Units)

Table 131. Middle East & Africa Air-displacement Micropipette Sales Quantity by Type (2027-2032) & (M Units)

Table 132. Middle East & Africa Air-displacement Micropipette Sales Quantity by Application (2021-2026) & (M Units)

Table 133. Middle East & Africa Air-displacement Micropipette Sales Quantity by Application (2027-2032) & (M Units)

Table 134. Middle East & Africa Air-displacement Micropipette Sales Quantity by Country (2021-2026) & (M Units)

Table 135. Middle East & Africa Air-displacement Micropipette Sales Quantity by Country (2027-2032) & (M Units)

Table 136. Middle East & Africa Air-displacement Micropipette Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Air-displacement Micropipette Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Air-displacement Micropipette Raw Material

Table 139. Key Manufacturers of Air-displacement Micropipette Raw Materials

Table 140. Air-displacement Micropipette Typical Distributors

Table 141. Air-displacement Micropipette Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Air-displacement Micropipette Picture

Figure 2. Global Air-displacement Micropipette Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Air-displacement Micropipette Revenue Market Share by Type in 2025

Figure 4. Electronic Pipettes Examples

Figure 5. Manual Pipettes Examples

Figure 6. Hybrid Pipettes Examples

Figure 7. Global Air-displacement Micropipette Revenue by Channel Number, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Air-displacement Micropipette Revenue Market Share by Channel Number in 2025

Figure 9. Single Channel Examples

Figure 10. Multi Channel Examples

Figure 11. Global Air-displacement Micropipette Revenue by Service Life, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Air-displacement Micropipette Revenue Market Share by Service Life in 2025

Figure 13. Disposable Pipette Tips Examples

Figure 14. Reuseable Pipette Tips Examples

Figure 15. Global Air-displacement Micropipette Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Air-displacement Micropipette Revenue Market Share by Application in 2025

Figure 17. Drug Discovery Examples

Figure 18. Sample Preparation Examples

Figure 19. Cell Biology Examples

Figure 20. Clinical Testing Examples

Figure 21. Others Examples

Figure 22. Global Air-displacement Micropipette Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Air-displacement Micropipette Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Air-displacement Micropipette Sales Quantity (2021-2032) & (M Units)

Figure 25. Global Air-displacement Micropipette Price (2021-2032) & (US\$/Unit)

Figure 26. Global Air-displacement Micropipette Sales Quantity Market Share by

Manufacturer in 2025

Figure 27. Global Air-displacement Micropipette Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Air-displacement Micropipette by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Air-displacement Micropipette Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Air-displacement Micropipette Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Air-displacement Micropipette Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Air-displacement Micropipette Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Air-displacement Micropipette Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Air-displacement Micropipette Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Air-displacement Micropipette Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Air-displacement Micropipette Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Air-displacement Micropipette Revenue Market Share by Application (2021-2032)

Figure 43. Global Air-displacement Micropipette Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Air-displacement Micropipette Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Air-displacement Micropipette Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Air-displacement Micropipette Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Air-displacement Micropipette Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Air-displacement Micropipette Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Air-displacement Micropipette Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Air-displacement Micropipette Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Air-displacement Micropipette Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 56. France Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Air-displacement Micropipette Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Air-displacement Micropipette Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Air-displacement Micropipette Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Air-displacement Micropipette Consumption Value Market Share by Region (2021-2032)

Figure 64. China Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Air-displacement Micropipette Consumption Value (2021-2032) &

(USD Million)

Figure 66. South Korea Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 67. India Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Air-displacement Micropipette Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Air-displacement Micropipette Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Air-displacement Micropipette Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Air-displacement Micropipette Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Air-displacement Micropipette Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Air-displacement Micropipette Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Air-displacement Micropipette Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Air-displacement Micropipette Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Air-displacement Micropipette Consumption Value (2021-2032) & (USD Million)

Figure 84. Air-displacement Micropipette Market Drivers

Figure 85. Air-displacement Micropipette Market Restraints

Figure 86. Air-displacement Micropipette Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Air-displacement Micropipette in 2025

Figure 89. Manufacturing Process Analysis of Air-displacement Micropipette

Figure 90. Air-displacement Micropipette Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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