

# Global Air Displacement Micropipette Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDBFC11D7F31EN.html>

Date: January 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: GDBFC11D7F31EN

## Abstracts

The global Air Displacement Micropipette market size is expected to reach \$ 1890 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global Air Displacement Micropipette production reached approximately 6.16 million units with an average global market price of around US\$200 per unit. Single-line annual production capacity averages 330 k units with a gross margin of approximately 35-37%. The upstream of the Air Displacement Micropipette industry includes precision mechanical manufacturing, material science, and electronic technology, which are primarily concentrated in the field of biotechnology. Downstream applications see drug research and development accounting for the highest share at approximately 40%, followed by sample preparation, cellular biology, and clinical testing, each at about 20%, with other fields comprising about 20%. As the depth of life science research increases and the demand for experimental precision grows, the demand for Air Displacement Micropipettes continues to rise. The increasing need for precise liquid handling, particularly in drug research and clinical testing, has significantly boosted the business opportunities for the Air Displacement Micropipette market.

The Air Displacement Micropipette operates on the principle of air displacement to ensure precise and accurate measurement and transfer of small volumes of liquids. By displacing the air within the pipette tip with the liquid being transferred, this micropipette minimizes the risk of sample contamination and maintains the integrity of the sample throughout the process. The design allows for consistent and repeatable results, making it a reliable tool for various laboratory applications. The micropipette's ease of use and ergonomic design contribute to efficient and comfortable operation, enhancing the overall efficiency of laboratory workflows.

In the future, the Air Displacement Micropipette industry will witness technological advancements, including the use of advanced materials and nanotechnology to

enhance durability and reduce contamination, while also integrating multifunctional capabilities and intelligent operation. With increased miniaturization and portability, these devices will offer greater flexibility and seamless connectivity with laboratory information systems, enhancing experimental efficiency and precision. User-friendly interfaces and eco-friendly designs will make operation more convenient, while cost-effectiveness and personalized customization will cater to the specific needs of laboratories. As global scientific research activities expand, the industry will continue to grow on an international scale, particularly in emerging and developing countries where there is an increasing demand for efficient and precise liquid handling solutions.

This report studies the global Air Displacement Micropipette production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Displacement Micropipette and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Displacement Micropipette that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Air Displacement Micropipette total production and demand, 2021-2032, (M Units)

Global Air Displacement Micropipette total production value, 2021-2032, (USD Million)

Global Air Displacement Micropipette production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Air Displacement Micropipette consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Air Displacement Micropipette domestic production, consumption, key domestic manufacturers and share

Global Air Displacement Micropipette production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Air Displacement Micropipette production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Air Displacement Micropipette production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Air Displacement Micropipette market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hamilton, BRANDTECH Scientific, INTEGRA Biosciences, Gilson, TriContinent, Thermo Scientific, Eppendorf, Sartorius, Corning, Tecan, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Displacement Micropipette market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Displacement Micropipette Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Displacement Micropipette Market, Segmentation by Type:

Electronic Pipettes

Manual Pipettes

Hybrid Pipettes

Global Air Displacement Micropipette Market, Segmentation by Channel Number:

Single Channel

Multi Channel

Global Air Displacement Micropipette Market, Segmentation by Service Life:

Disposable Pipette Tips

Reuseable Pipette Tips

Global Air Displacement Micropipette Market, Segmentation by Application:

Drug Discovery

Sample Preparation

Cell Biology

Clinical Testing

Others

**Companies Profiled:**

Hamilton

BRANDTECH Scientific

INTEGRA Biosciences

Gilson

TriContinent

Thermo Scientific

Eppendorf

Sartorius

Corning

Tecan

Nichiryo

Opentrons

HUMAN Diagnostics Worldwide

**Key Questions Answered:**

1. How big is the global Air Displacement Micropipette market?
2. What is the demand of the global Air Displacement Micropipette market?
3. What is the year over year growth of the global Air Displacement Micropipette market?
4. What is the production and production value of the global Air Displacement Micropipette market?
5. Who are the key producers in the global Air Displacement Micropipette market?
6. What are the growth factors driving the market demand?

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