

Global Air Covered Yarn Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air Covered Yarn market size is expected to reach \$ 1178 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

In 2025, global Air Covered Yarn production reached approximately 416 kilotons with an average global market price of around US\$ 2,200 per ton, and a gross profit margin of approximately 20%-40%. Air Covered Yarn is a composite yarn produced by using compressed air jets to entangle filaments around a core yarn or to interlace multiple filaments into a cohesive, covered structure. This air-texturing and covering process creates a uniform yarn surface with good bulk, elasticity, and a soft handfeel, while improving abrasion resistance and appearance stability. It can combine different materials such as nylon, polyester, or spandex-related cores to achieve targeted stretch recovery and comfort. Air covered yarn is widely used in hosiery, seamless garments, underwear, sportswear, elastic fabrics, and functional textiles where consistent stretch and durability are required. The industrial chain of Air Covered Yarn includes upstream filament yarns and core yarn options, polymers and additives, spin finishes and lubricants, dyes or masterbatches, and packaging materials. Midstream processes focus on air-jet covering/interlacing, nozzle and airflow control, tension control, winding, waxing, inspection, and quality control of evenness, hairiness, and elasticity. Downstream applications include knitting and weaving mills producing hosiery, seamless apparel, sports and outdoor fabrics, medical compression textiles, and various elastic consumer products. Supporting links include dyeing/finishing, fabric testing, certification, inventory management, and logistics services.

The air covered yarn market is supported by rising demand for stretch and comfort textiles in athleisure, seamless apparel, underwear, and hosiery. Air-jet covering is favored for producing softer, more uniform yarns with good bulk and abrasion

resistance, enabling stable performance in high-speed knitting. Demand is shifting toward higher consistency in evenness and elasticity, as brands seek to reduce defects and improve fabric quality. Sustainability is also influencing purchasing, with growing interest in recycled filaments and lower-waste processing. Cost pressure remains due to raw material volatility and competitive capacity, pushing producers to optimize energy use, airflow efficiency, and yield. Product differentiation increasingly comes from tailored yarn structures for specific end uses, such as compression, moisture management, or durable stretch. Overall, steady growth is expected as downstream categories expand and performance requirements rise.

This report studies the global Air Covered Yarn production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Covered Yarn and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Covered Yarn that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Covered Yarn total production and demand, 2021-2032, (K Tons)

Global Air Covered Yarn total production value, 2021-2032, (USD Million)

Global Air Covered Yarn production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Air Covered Yarn consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Air Covered Yarn domestic production, consumption, key domestic manufacturers and share

Global Air Covered Yarn production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Air Covered Yarn production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Air Covered Yarn production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Air Covered Yarn market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AYM Syntex, Zhejiang Derun Chemical Fiber, Zhejiang Leinuo Textile Technology, Polylion, Narik (Jinzili Group), Hangzhou Jianshun Chemical Fiber, Fuzhou City Tian Fang Technology, CITIC Nanyang, Hangzhou Hengxi Textile, SUZHOU JINGSIQI NEW MATERIAL TECHNICAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Covered Yarn market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Covered Yarn Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Covered Yarn Market, Segmentation by Type:

Nylon Air Covered Yarn

Polyester Air Covered Yarn

Others

Global Air Covered Yarn Market, Segmentation by Denier Ranges:

Denier Ranges: Less Than 50

Denier Ranges: 50-150

Denier Ranges: 150+

Global Air Covered Yarn Market, Segmentation by Color:

Color: White

Color: Black

Others

Global Air Covered Yarn Market, Segmentation by Application:

Sock

Underwear

Swimsuit

Sportswear

Others

Companies Profiled:

AYM Syntex

Zhejiang Derun Chemical Fiber

Zhejiang Leinuo Textile Technology

Polylion

Narik (Jinzili Group)

Hangzhou Jianshun Chemical Fiber

Fuzhou City Tian Fang Technology

CITIC Nanyang

Hangzhou Hengxi Textile

SUZHOU JINGSIQI NEW MATERIAL TECHNICAL

Hangzhou Junlan Technology

Guchuang (Huai'an) New Material

WX TEXTILE

Swicofil

Anadolu Iplik

Salud Industry

Xingfa Group

Maw Chawg Enterprise

Key Questions Answered:

1. How big is the global Air Covered Yarn market?
2. What is the demand of the global Air Covered Yarn market?
3. What is the year over year growth of the global Air Covered Yarn market?
4. What is the production and production value of the global Air Covered Yarn market?
5. Who are the key producers in the global Air Covered Yarn market?
6. What are the growth factors driving the market demand?

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