

Global Air Core Split Reactor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Air Core Split Reactor market size was valued at US\$ 231 million in 2025 and is forecast to a readjusted size of US\$ 296 million by 2032 with a CAGR of 3.6% during review period.

In 2024, the global production of hollow-core split reactors reached 140,400 units, with an average selling price of US\$1,600 per unit. The global annual production capacity of hollow-core split reactors is approximately 200,000 units, with a gross profit margin of approximately 24.3%. A hollow-core split reactor is a type of power equipment primarily used in power systems to control and regulate voltage and current. It typically consists of multiple independent hollow windings without an iron core, hence the name 'hollow.' This design effectively reduces eddy current losses and hysteresis losses. The upstream of the hollow-core split reactor industry chain includes core materials, conductive materials, and insulating materials. The midstream consists of hollow-core split reactor manufacturers, and the downstream mainly comprises the electrical, industrial, and rail transportation sectors.

The market for hollow-core split reactors is currently experiencing both gradual expansion and technological upgrades. With increasing demands for efficient filtering, harmonic mitigation, and improved power quality from high-power power electronics, renewable energy grid integration, grid stabilization, and industrial automation, the application of hollow-core split reactors in high-voltage/high-frequency scenarios is gradually expanding, particularly in system-level solutions for wind power, photovoltaics, transmission lines, and large substations. Manufacturers are focusing on reducing losses, improving the consistency of capacitive/inductive characteristics, enhancing heat dissipation and cooling capabilities, and integrating with digital monitoring and

remote diagnostics, while also emphasizing standardization, interoperability, and localized after-sales service.

This report is a detailed and comprehensive analysis for global Air Core Split Reactor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air Core Split Reactor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air Core Split Reactor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air Core Split Reactor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air Core Split Reactor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air Core Split Reactor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air Core Split Reactor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, GE, Siemens, Phoenix Electric Corporation, FdueG srl, Laxmi Electronics, United Automation, Trench Group, Hilkar, Beijing Power Equipment Group (BPEG), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Air Core Split Reactor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dry Type

Oil Immersed Type

Market segment by Structural Form

Single-Phase

Three-Phase

Market segment by Cooling Method

Natural Cooling

Forced Air Cooling

Market segment by Application

Electrical Industry

Industrial

Railway Transportation Industry

New Energy Industry

Others

Major players covered

ABB

GE

Siemens

Phoenix Electric Corporation

FdueG srl

Laxmi Electronics

United Automation

Trench Group

Hilkar

Beijing Power Equipment Group (BPEG)

SUNTEN

Zhiyou Electric

SHENZHEN KUNYUAN TRANSFORMER

DLDKQ

SHANGHAI HUILIN ELECTRIC

Shanghai Fuli New Energy Technology

SDTTDQ

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air Core Split Reactor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air Core Split Reactor, with price, sales quantity, revenue, and global market share of Air Core Split Reactor from 2021 to 2026.

Chapter 3, the Air Core Split Reactor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air Core Split Reactor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Air Core Split Reactor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air Core Split Reactor.

Chapter 14 and 15, to describe Air Core Split Reactor sales channel, distributors, customers, research findings and conclusion.

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